

Rotary Club of Cupar Charity SCIO

Scotland · Charity number SC053887

Details

| | |
|------------|--|
| Status | Active |
| Legal form | SCIO (Scottish Charitable Incorporated Organisation) |
| Registered | 2024-12-24 |
| Register | View on the OSCR register |

Contact

Address
Linley
15 East Road
Cupar
Fife
KY15 4HR

Activities

Activities: 'It makes grants, donations or gifts to organisations'

Purposes: 'the prevention or relief of poverty', 'the advancement of education', 'the advancement of health', 'the advancement of citizenship or community development', 'the advancement of the arts, heritage, culture or science', 'the advancement of public participation in sport', 'the advancement of human rights, conflict resolution or reconciliation', 'the advancement of environmental protection or improvement', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage', 'the advancement of animal welfare', 'any other purpose that may reasonably be regarded as analogous to any of the preceding purposes'

What the charity does: The organisation's purposes are: • The prevention or relief of poverty, • The advancement of education, • The advancement of health, • The advancement of citizenship or community development, • The advancement of the arts, heritage, culture or science, • The advancement of public participation in sport, • The advancement of human rights, conflict resolution or reconciliation, • The advancement of environmental protection or improvement, • The relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage, • The advancement of animal welfare, • Any other purpose that may reasonably be regarded as analogous to any of the preceding purposes.

Beneficiaries: 'Other charities or voluntary bodies'

Objectives: Purposes 4 The organisation's purposes are: • The prevention or relief of poverty, • The advancement of education, • The advancement of health, • The advancement of citizenship or community development, • The advancement of the arts, heritage, culture or science, • The advancement of public participation in sport, • The advancement of human rights, conflict resolution or reconciliation, • The advancement of environmental protection or improvement, • The relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage, • The advancement of animal welfare, • Any other

purpose that may reasonably be regarded as analogous to any of the preceding purposes.

Geography

- **Main operating location:** Fife
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|--------|-------------|--------|-----------|
| 2025-06-30 | £9,869 | £0 | - | 0 |

Rotary Club of Cupar Charity SCIO

Scotland - Charity number SC053887

Accounts

APPENDIX 1



Office of the Scottish Charity Regulator

| Trustees' Annual Report for the period | | | | | | | |
|--|-----|-------|------|-----------------|-----|-------|------|
| Period start date | | | | Period end date | | | |
| From | Day | Month | Year | To | Day | Month | Year |
| | 1 | July | 2024 | | 30 | June | 2025 |

Reference and administration details

Charity name
 Other names charity is known by
 Registered charity number
 Charity's principal address

| |
|-----------------------------------|
| Rotary Club of Cupar Charity SCIO |
| SC053887 |
| Linley |
| 15 East Road |
| Cupar |
| Fife |
| Postcode KY15 4HR |

Names of the charity trustees on date of approval of Trustees' Annual Report

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|----------------|-----------------|-----------------------------------|---|
| 1 | William Nicoll | | | |
| 2 | Michael Hendry | | | |
| 3 | Dermot Stewart | | | |
| 4 | Roy Marsden | | | |
| 5 | | | | |
| 6 | | | | |
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| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
| | |

Structure, governance and management

Type of governing document

SCIO constitution

Trustee recruitment and appointment

The trustees are, *ex officio*, the President, the Immediate Past President, the Secretary and the Treasurer for the time being of the Rotary Club of Cupar

Objectives and activities

Charitable purposes

- The prevention or relief of poverty,
- The advancement of education,
- The advancement of health,
- etc. in keeping with para, 4 of the charity's constitution.

Summary of the main activities in relation to these objects

The main fundraising activity during the first year of operation will follow in the pattern of the SCIO's predecessor. The Rotary Club of Cupar Charitable Trust, viz. the annual Santa's Sleigh collection, an annual Coffee Morning, a year-round Wishing Well collection at the Scottish Deer Centre, an annual Golf Match, and other *ad hoc* events.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

None

Financial review

Brief statement of the charity's policy on reserves

The SCIO received £9869.30 from its predecessor Charitable Trust on 1st July 2025, which will comfortably cope with planned expenditure in the first year of operation further fundraising takes place.

Details of any deficit

None

Donated facilities and services (if any)

None

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) *MD Henry*

OSCR will accept digital or typed signatures

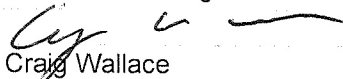
Full name(s) MICHAEL DAVID HENRY

Position (e.g. Chair) TREASURER

Date 31/3/26

OSCr

Office of the Scottish Charity Regulator

| | | Independent examiner's report on the accounts | | | | | | v2 |
|---|---|--|------|--------------|-----------------|-------|---|----|
| Report to the trustees/members of | Charity name | Rotary Club of Cupar Charity SCIO | | | | | | |
| Registered charity number | | SC053887 | | | | | | |
| On the accounts of the charity for the period | Period start date | | | | Period end date | | | |
| | Day | Month | Year | to | Day | Month | Year | |
| | 01 | July | 2024 | | 30 | June | 2025 | |
| Set out on pages | Receipts and payments account, appendices 1 and 2 | | | | | | (remember to include the page numbers of additional sheets) | |
| Respective responsibilities of trustees and examiner | The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention. | | | | | | | |
| Basis of independent examiner's statement | My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts. | | | | | | | |
| Independent examiner's statement | In the course of my examination, no matter has come to my attention | | | | | | | |
| | 1. which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or | | | | | | | |
| | 2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached. | | | | | | | |
| Signed: |  | | | Date: | 31/3/26 | | | |
| Name: | Craig Wallace | | | | | | | |
| Relevant professional qualification(s) or body (if any): | Association of Chartered Certified Accountants | | | | | | | |
| Address: | Paterson Boyd & Co Chartered Certified Accountants 18 North Street, Glenrothes Fife, KY7 5NA | | | | | | | |

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose**

[Empty disclosure area]

Rotary Club of Cupar Charity SCIO

SC053887



| Receipts and payments accounts | | | | | | | |
|--------------------------------|-------------------|-------|------|----|-----------------|-------|------|
| For the period from | Period start date | | | to | Period end date | | |
| | Day | Month | Year | | Day | Month | Year |
| | 01 | 07 | 2024 | | 30 | 06 | 2025 |

Section A Statement of receipts and payments

| | Unrestricted funds | Restricted funds | Expendable endowment funds | Permanent endowment funds | Total funds current period | Total funds last period |
|---|--------------------|------------------|----------------------------|---------------------------|----------------------------|-------------------------|
| | to nearest £ | to nearest £ | to nearest £ | to nearest £ | to nearest £ | to nearest £ |
| A1 Receipts | | | | | | |
| Donations | 9,869 | | | | 9,869 | - |
| Legacies | | | | | - | - |
| Grants | | | | | - | - |
| Receipts from fundraising activities | | | | | - | - |
| Gross trading receipts | | | | | - | - |
| Income from investments other than land and buildings | | | | | - | - |
| Rents from land & buildings | | | | | - | - |
| Gross receipts from other charitable activities | | | | | - | - |
| | | | | | - | - |
| A1 Sub total | 9,869 | - | - | - | 9,869 | - |
| A2 Receipts from asset & investment sales | | | | | | |
| Proceeds from sale of fixed assets | | | | | - | - |
| Proceeds from sale of investments | | | | | - | - |
| A2 Sub total | - | - | - | - | - | - |
| Total receipts | 9,869 | - | - | - | 9,869 | - |
| A3 Payments | | | | | | |
| Expenses for fundraising activities | | | | | - | - |
| Gross trading payments | | | | | - | - |
| Investment management costs | | | | | - | - |
| Payments relating directly to charitable activities | | | | | - | - |
| Grants and donations | | | | | - | - |
| Governance costs: | | | | | - | - |
| Audit / independent examination | | | | | - | - |
| Preparation of annual accounts | | | | | - | - |
| Legal costs | | | | | - | - |
| Other | - | | | | - | - |
| | | | | | - | - |
| A3 Sub total | - | - | - | - | - | - |
| A4 Payments relating to asset and investment movements | | | | | | |
| Purchases of fixed assets | | | | | - | - |
| Purchase of investments | | | | | - | - |
| A4 Sub total | - | - | - | - | - | - |
| Total payments | - | - | - | - | - | - |
| Net receipts / (payments) | 9,869 | - | - | - | 9,869 | - |
| A5 Transfers to / (from) funds | | | | | | |
| | | | | | - | - |
| Surplus / (deficit) for year | 9,869 | - | - | - | 9,869 | - |

Section B Statement of balances

| Categories | Details | Unrestricted funds | Restricted funds | Expendable endowment funds | Permanent endowment funds | Total current period | Total last period |
|---------------|--|--------------------|------------------|----------------------------|---------------------------|----------------------|-------------------|
| | | to nearest £ | to nearest £ | to nearest £ | to nearest £ | to nearest £ | to nearest £ |
| B1 Cash funds | Cash and bank balances at start of year | - | | | | - | - |
| | Surplus / (deficit) shown on receipts and payments account | 9,869 | | | | 9,869 | - |
| | | | | | | - | |
| | Cash and bank balances at end of year | 9,869 | - | - | - | 9,869 | - |

(Agree balances with receipts and payments account(s))

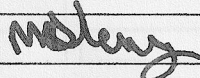
| B2 Investments | Details | Fund to which asset belongs | Market valuation | Last year |
|----------------|---------|-----------------------------|------------------|--------------|
| | | | to nearest £ | to nearest £ |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Total | - | - |

| B3 Other assets | Details | Fund to which asset belongs | Cost (if available) | Current value (if available) | Last year |
|-----------------|---------|-----------------------------|---------------------|------------------------------|--------------|
| | | | to nearest £ | to nearest £ | to nearest £ |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Total | - | - | - |

| B4 Liabilities | Details | Fund to which liability relates | Amount due | Last year |
|----------------|---------|---------------------------------|--------------|--------------|
| | | | to nearest £ | to nearest £ |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Total | - | - |

| B5 Contingent liabilities | Details | Fund to which liability relates | Amount due (estimate) | Last year |
|---------------------------|---------|---------------------------------|-----------------------|--------------|
| | | | to nearest £ | to nearest £ |
| | | | | |
| | | | | |
| | | Total | - | - |

Signed by one or two trustees on behalf of all the trustees

| | | |
|---|----------------------|------------------|
| Signature | Print Name | Date of approval |
|  | MICHAEL DAVID HENDRY | 31/3/26 |