

APPENDIX 1

OSCR

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	19 th	June	2024		31 st	March	2025

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Duneaton Community Trust

n/a

SC053448

Townfoot Cottage

Roberton

Biggar

Postcode ML12 6RS

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Chair		
2				
3				
4		Treasurer		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Unincorporated body

Trustee recruitment and appointment

Trustees were appointed at the inaugural meeting once OSCR status was approved. They will step down at the first AGM, but are eligible to stand again for office.
Members of the company are elected to posts at the Annual General Meeting or co-opted if required until the following AGM.

Objectives and activities

Charitable purposes

The advancement of sustainable community development and rural regeneration, principally within the community of Duneaton, which comprises the villages of Abington, Coulter, Crawfordjohn, Lamington, Roberton, Wandel and Wiston and their surroundings included in the boundary of the Duneaton Community Council of South Lanarkshire ("the Community"), making it a better place to live, work and visit.

Summary of the main activities in relation to these objects

For the first year, we carried out a survey of the community to understand their ideas in order to create a Community Development Plan. This included a competition for primary school children to create a logo, community involvement in the design, then the survey was printed and distributed. It was also available electronically.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

Setting up the organisation, recruiting members and trustees. Primary school logo competition and distributing the community survey. Started a skills audit and project assessment tool.

Financial review

Brief statement of the charity's policy on reserves

All our funding currently is restricted, so not available to create reserves. Any unused grants will be repaid once the work intended is carried out. If other funding becomes available, we will consider policy on reserves.

Details of any deficit

Donated facilities and services (if any)

The time of the trustees is given free and others have helped distribute the survey and attended meetings to consider ideas for future work.

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature

Full name

Position (e.g. Chair)

Chair

Treasurer

Date 14/09/25

14/09/25



Duneaton Community Trust

SC053448

Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	19	June	2024		31	March	2025

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations					-	
Legacies	-				-	
Grants	-	7,749			7,749	
Receipts from fundraising activities	-				-	
Gross trading receipts	-				-	
Income from investments other than land and buildings	-				-	
Rents from land & buildings	-				-	
Gross receipts from other charitable activities	-				-	
A1 Sub total	-	7,749	-	-	7,749	-
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	-	7,749	-	-	7,749	-
A3 Payments						
Expenses for fundraising activities	-				-	
Gross trading payments	-				-	
Investment management costs	-				-	
Payments relating directly to charitable activities	-	708			708	
Grants and donations	-				-	
Governance costs:	-				-	
Audit / independent examination	-				-	
Preparation of annual accounts	-				-	
Legal costs	-				-	
Other	-				-	
A3 Sub total	-	708	-	-	708	-
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	-	708	-	-	708	-
Net receipts / (payments)	-	7,041	-	-	7,041	-
A5 Transfers to / (from) funds						
Surplus / (deficit) for year	-	7,041	-	-	7,041	-

Duneaton Community Trust

Section B Statement of balances

SC053448

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	-	-			-	
	Surplus / (deficit) shown on receipts and payments account		7,041			7,041	
						-	
						-	
	Cash and bank balances at end of year (Agree balances with receipts and payments account(s))	-	7,041			7,041	-
B2 Investments	Details						
B3 Other assets	Details						
B4 Liabilities	Details						
B5 Contingent liabilities	Details						
Signed by one or two trustees on behalf of all the trustees						Date of approval	
						14/09/2025	
						14/09/2025	

Duneaton Community Trust

SC053448

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
Total					-	

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
Vountary Action South Lanarkshire (VASLAN)		7,000	7,000	-
Clyde Extension		250	250	-
Glencaple & Lowther Group		149	149	-
Duneaton Community Council		350	350	-
Total		7,749	7,749	-

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
Total					-	

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Publicity & repayment of unused grant - Clyde		250			250	
Community survey - VASLAN		458			458	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total		708			708	

SC053448

Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations	-				-	
Legacies	-				-	
Grants					-	
Receipts from fundraising activities	-				-	
Gross trading receipts	-				-	
Income from investments other than land and buildings	-				-	
Rents from land & buildings	-				-	
Gross receipts from other charitable activities	-				-	
Sub total	-	-	-	-	-	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	-
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
Payments						
Expenses for fundraising activities	-				-	
Gross trading payments	-				-	
Investment management costs	-				-	
Payments relating directly to charitable activities	-				-	
Grants and donations	-				-	
Governance costs:	-				-	
Audit / independent examination	-				-	
Preparation of annual accounts	-				-	
Legal costs	-				-	
Sub total	-	-	-	-	-	-
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-
Nature and purpose of funds						

Duneaton Community Trust

SC053448

Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
	VASLAN	Clyde Extension	Glencaple & Lowther	Duneaton CC		
Receipts						
Donations					-	
Legacies					-	
Grants	7,000	250	149	350	7,749	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	7,000	250	149	350	7,749	
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	
Total receipts	7,000	250	149	350	7,749	
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	458	96			554	
Grant repayment of unused funds		154			154	
Governance costs:						
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total	458	250	-	-	708	
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	
Total payments	458	250	-	-	708	
Net receipts / (payments)	6,542	-	149	350	7,041	
Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	6,542	-	149	350	7,041	

Nature and purpose of funds

APPENDIX 3



Report to the trustees/members of

Registered charity number

On the accounts of the charity for the period

Set out on pages

Respective responsibilities of trustees and examiner

Basis of independent examiner's statement

Independent examiner's statement

Independent examiner's report on the accounts							V2
Charity name							
Duneaton Community Development Trust							
Registered charity number							
SC053448							
Period start date				Period end date			
Day	Month	Year		Day	Month	Year	
19th	June	2024	to	31st	March	2025	
Set out on pages							
6							(remember to include the page numbers of additional sheets)

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

- which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

- to which, in my opinion, attention should be drawn in order to enable a proper

Signed:

Name:

Relevant professional qualification(s) or body (if any):

Address:

*Please delete the words in the bracket following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose