

Stracathro and Inchbare Community SCIO

Scotland · Charity number SC053352

Details

Status Active

Legal form SCIO (Scottish Charitable Incorporated Organisation)

Registered 2024-05-14

Register [View on the OSCR register](#)

Contact

Address C/O Stracathro Estates
Brae of Pert
Laurencekirk
AB30 1QR

Activities

Activities: 'It carries out activities or services itself'

Purposes: 'the advancement of citizenship or community development', 'the advancement of the arts, heritage, culture or science', 'the provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended', 'the advancement of environmental protection or improvement'

What the charity does: In 2023, a community-wide consultation resulted in an Action Plan summarising the needs and wishes of inhabitants. Stracathro & Inchbare SCIO was established to implement these findings. Work is in three themes: Community and Recreation, Environment and Heritage, and Access to Services. Ten agreed key Actions develop these themes. The immediate need was to secure the future of the much-loved 200 year-old Stracathro Parish Kirk which would replace Inchbare Village Hall as a space and centre for community activities. Donations were raised to purchase the Kirk, which completed in March 2025. Other activities include identifying Trustees, estimation of renovation works, and starting a business plan to guide future actions and needs. The SCIO plans many activities fulfilled by volunteers. These include a community garden, improved access to sites of local heritage, an events programme based in the former kirk, and work to improve local services.

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: The Charitable Purposes of the SCIO ('the Charitable Purposes') are to benefit the communities of Stracathro and Inchbare, in the county of Angus and visitors thereto, the boundaries of which as shown outlined on the plan ('the Area') by:- 1. advancing citizenship and community development in and for the Area through projects and policies relating to social inclusion, civic responsibility and regeneration and development. 2. advancing environmental protection and/or improvement to include preservation and conservation of the quality of the natural environment. the promotion of sustainable development. the maintenance, improvement or provision of environmental amenities for the community. and/or the

preservation of buildings or sites of architectural, historic or other importance to the Area. 3. the provision of recreational facilities, or the organisation of recreational activities in the Area, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended. and 4. advancing and encouraging an interest in the rich history and heritage of the Area in order to inform members of the public.

Geography

- **Main operating location:** Angus
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2026-03-31	£0	£0	-	0
2025-03-31	£30,270	£23,270	-	0

Accounts

Trustees' Annual Report 2024-2025



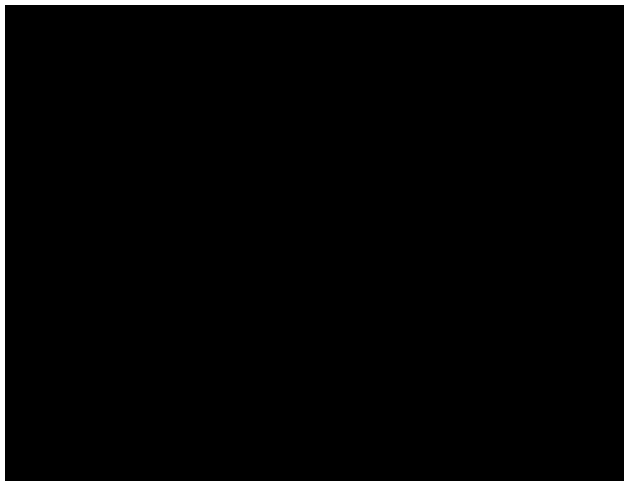
**STRACATHRO
& INCHBARE**

COMMUNITY SCIO

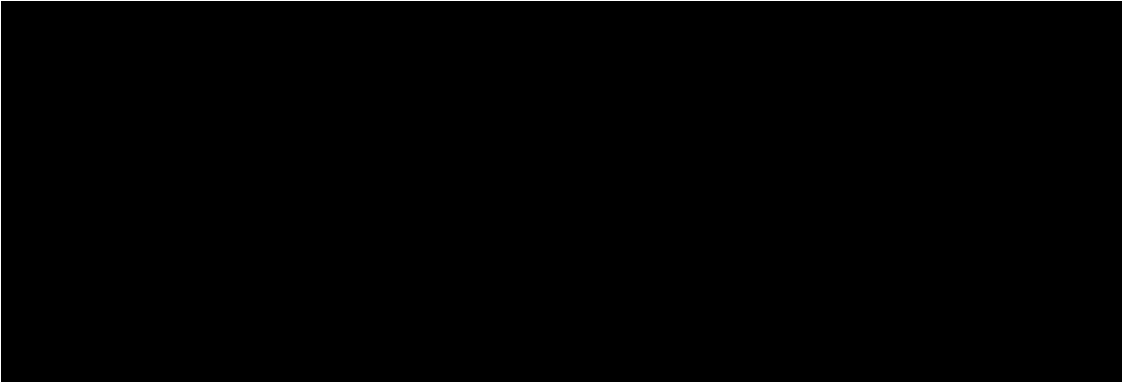
STRACATHRO & INCHBARE COMMUNITY SCIO

Scottish Charity Number: SC053352

Charity contact information:



Charity Trustees



Objectives and activities

In 2023, a community-wide consultation stimulated an Action Plan encompassing the needs and wishes of local inhabitants. Thus, the Stracathro & Inchbare SCIO was established in 2024 to implement these findings.

These desired changes fall naturally into three themes: Community and Recreation, Environment and Heritage, and Access to Services. In total, ten key Actions have been created to fulfil these needs and wishes.

As a base for activities, there is a need to replace the existing Stracathro Hall with a suitable - and economically sustainable - community space.

The SCIO plan calls for many activities fulfilled by volunteers. These include a community garden, improved access to sites of local heritage, an events programme centred in the community space, and work to improve local services.

Structure, governance and management

Type of governing document

The SCIO has a constitution consistent with the Charities Act to further the Charitable Purposes of its three themes.

At this stage of development, membership is formed by its trustees only.

A General Meeting is held annually with conduct procedures laid out in the constitution.

Trustee recruitment and appointment

2024-2025 is the initial year of the SCIO, so trustees were invited by the appointing organisations to join the foundation management committee.

Nearly all trustees have a long history of guiding community activities, including management of Stracathro Hall, the 2023 Community Action Plan, and also participated in the creation of the SCIO.

Achievements and performance

2024-2025 saw success in acquiring the much-loved 200 year-old Stracathro Parish Kirk which would replace Stracathro Hall as a space and centre for community activities.

Donations were raised to purchase the Kirk, which completed just at the end of the year in March 2025.

Other activities include many meetings of the 6-person Trustee board to manage the establishment of the SCIO, estimation of costs for renovation works, and starting a business plan to guide future actions and needs.

With the purchase of the former kirk, the SCIO can now press on to implement its themes and actions in 2025-2026.



Financial review

Stracathro and Inchbare SCIO

31 March 2025

RECEIPTS	Credit	Debit
Transfers In		
Gifts & Major Donations	£30,220.00	
Restricted Grants		
Unrestricted Grants		
Fund Raising		
Activities		
Public Donations and Other Income	£50.00	
EXPENDITURES	Credit	Debit
Acquisitions (Kirk)		£20,100.00
Renovations		
Professional Services		
Energy		
Banking		£315.00
Other		£2,900.00
ANNUAL TOTALS	£30,270.00	£23,315.00

Note – “Other” costs include consultancy fees

Statement of the charity’s policy on reserves

At this stage of development, the SCIO has very small recurring costs, mainly power and insurances. It is not necessary to formally hold reserves.

Details of any deficit

The SCIO is in credit to £7000 at 31-March-2025

Donated facilities and services

The SCIO has not donated any services or facilities in this year.

Future plans

Plans for the forthcoming year of 2025 - 2026 centre around renovation of the former church. This will require raising funds from relevant grant-giving bodies, and a consultant has been retained to assist both with this and with creation of a business plan.

The scope of renovation work both inside and outside the building needs to be planned and estimated. Because of its location in a site of archaeological interest, consultation with Historic Environment Scotland on proposed work is required which may affect schedules. However it is hoped to have work completed by summer 2026.

Informal events to consult with the community and provide updates on plans will be held during 2025.

Community activities will not be forgotten during this transition period, and events such as a Community Carol Service and a pub quiz are planned. A joint event with Stracathro Primary School, as a means of furthering community engagement, is currently in discussion.

Overall, 2025-2026 will be a year of planning and organisation for the Trustees, as the new SCIO starts work on its adopted themes and actions.

Declaration

Signed on behalf of the charity trustees:

Designation

Trustee

Date

28-Dec-2025

APPENDIX 3



		Independent examiner's report on the accounts						v2
Report to the trustees/members of		Stracathro & Inchbare SCIO						
Registered charity number		SC53352						
On the accounts of the charity for the period		Period start date				Period end date		
		Day	Month	Year		Day	Month	Year
		01	April	2024	to	31	March	2025
Set out on pages		1 - 6					(remember to include the page numbers of additional sheets)	
Respective responsibilities of trustees and examiner		The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement		My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.						
Independent examiner's statement		In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*] - which gives me reasonable cause to believe that in any material respect the requirements: - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or - to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.						
Signed**:							Date:	11/12/25
Name:								
Relevant professional qualification(s) or body (if any):								
Address:								

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

** OSCR will accept digital or typed signatures

Receipts and payments accounts						
For the period from				to		
	Day	Month	Year		Day	Month
	01	Apr	2024		31	Mar

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	30,270				30,270	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	30,270	-	-	-	30,270	-
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	30,270	-	-	-	30,270	-
A3 Payments						
Expenses for fundraising activities	2,900				2,900	
Gross trading payments	270				270	
Investment management costs	-				-	
Payments relating directly to charitable activities	-				-	
Grants and donations	-				-	
Governance costs:	-				-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	3,170	-	-	-	3,170	-
A4 Payments relating to asset and investment movements						
Purchases of fixed assets	20,100				20,100	
Purchase of investments					-	
A4 Sub total	20,100	-	-	-	20,100	-
Total payments	23,270	-	-	-	23,270	-
Net receipts / (payments)	7,000	-	-	-	7,000	-
A5 Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	7,000	-	-	-	7,000	-

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	-				-	
	Surplus / (deficit) shown on receipts and payments account	7,000				7,000	
						-	
						-	
	Cash and bank balances at end of year (Agree balances with receipts and payments account(s))	7,000	-	-	-	7,000	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets	Stracathro Church	Unrestricted	20,100	20,100	
		Total	20,100	20,100	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature*

Print Name

Date of
approval

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

Unrestricted Fund only for all purposes of the charity

C2 Grants

Type of activity or project supported	Individual / Institution	Number of grants made	£
Total			-

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)

X

Authority under which paid

£

C3b Trustee remuneration - details

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)

X

C4b Trustee expenses - details

	Number of trustees	£

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

Accounts cover the first year of operation and are mainly related to purchase of Stracathro Church.

Stracathro & Inchbare SCIO

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Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Donations in period	30,270				30,270	
					-	
					-	
					-	
Total	30,270	-	-	-	30,270	-

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £			Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
Total	-	-			-	-

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
	-				-	
	-				-	
	-				-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-

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Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund income: income of fund income	Unrestricted fund income: income of fund income	Unrestricted fund income: income of fund income	Unrestricted fund income: income of fund income	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations	30,270				30,270	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	30,270	-	-	-	30,270	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	30,270	-	-	-	30,270	-
Payments						
Expenses for fundraising activities	2,900				2,900	
Gross trading payments	270				270	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total	3,170	-	-	-	3,170	-
Payments relating to asset and investment movements						
Purchases of fixed assets	20,100				20,100	
Purchase of investments					-	
Sub total	20,100	-	-	-	20,100	-
Total payments	23,270	-	-	-	23,270	-
Net receipts / (payments)	7,000	-	-	-	7,000	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	7,000	-	-	-	7,000	-
Nature and purpose of funds						

Stracathro & Inchbare SCIO

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Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total	-	-	-	-	-	-
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-
Nature and purpose of funds						