

Helensburgh Events and Reinvestment Trust

Scotland · Charity number SC053302

Details

Known as	HEART
Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2024-04-23
Register	View on the OSCR register

Contact

Address 52 West Princes Street
Helensburgh
G84 8UG

Activities

Activities: 'It carries out activities or services itself'

Purposes: 'the advancement of citizenship or community development'

What the charity does: To organise and provide a variety of community events within the Helensburgh & Lomond area. These events aim to foster community spirit and engagement, with all profits generated being used to support local causes and charities. To allocate grant funding to local causes and charities, derived from the profits of our events. The grants are intended to support projects and initiatives that contribute to the well-being of the local community, addressing local needs and improving the quality of life within the Helensburgh & Lomond area.

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: 4 The organisation's purpose is to advance citizenship and community development through the organisation and provision of community events in the Helensburgh & Lomond area. By fostering community spirit and engagement, and allocating grant funding derived from event profits to local causes and charities, we support projects and initiatives that significantly enhance the quality of life and address local needs within our community, directly contributing to the public benefit of Scotland.

Geography

- **Main operating location:** Argyll And Bute
- **Geographical spread:** Wider, but within one local authority area

Finances

Period end	Income	Expenditure	Assets	Employees	
2025-12-31		£0	£0	-	0
2024-12-31		£0	£0	-	0

Helensburgh Events and Reinvestment Trust

Scotland - Charity number SC053302

Accounts



HELENSBURGH EVENTS AND REINVESTMENT TRUST

Scottish Charity Number: SC053302

TRUSTEES' ANNUAL REPORT AND RECEIPTS & PAYMENTS ACCOUNTS

For the period 23 April 2024 to 31 December 2024
(First accounting period)

TRUSTEES' ANNUAL REPORT

For the period 23 April 2024 to 31 December 2024

Reference and Administrative Details

Charity name: Helensburgh Events and Reinvestment Trust

Known as: HEART

Scottish Charity Number: SC053302

Legal form: Scottish Charitable Incorporated Organisation (SCIO)

Date of incorporation: 23 April 2024

Principal office: 52 West Princes Street, Helensburgh, G84 8UG

Financial year end: 31 December

Charity Trustees

The following individuals served as charity trustees throughout the period:

Name	Role	Date Appointed
Mickael Paris	Chair	23 April 2024
Andrew Duncan	Treasurer	23 April 2024
Stephanie Thomas	Secretary	23 April 2024
Jonathan Stanton	Trustee	23 April 2024
Henry Boswell	Trustee	23 April 2024
Ross Donaldson	Trustee	23 April 2024
Oliver Pritchard	Trustee	23 April 2024
Rhona Hamilton	Trustee	23 April 2024
Holli Carden	Trustee	23 April 2024
Philip Sumner	Trustee	23 April 2024
Vicki Sumner	Trustee	23 April 2024
Alison Sturgeon	Trustee	23 April 2024
Dave Wilkie	Trustee	23 April 2024

Purposes

The organisation's purposes, as set out in its constitution, are:

(A) Community Engagement through Event Hosting: To organise and provide a variety of community events within the Helensburgh & Lomond area. These events aim to foster community spirit and engagement, with all profits generated being used to support local causes and charities.

(B) Grant Funding for Local Initiatives: To allocate grant funding to local causes and charities, derived from the profits of our events. The grants are intended to support projects and initiatives that contribute to the well-being of the local community, addressing local needs and improving the quality of life within the Helensburgh & Lomond area.

Activities and Achievements

This report covers the first accounting period of the organisation, from its incorporation on 23 April 2024 to 31 December 2024.

During this period, the charity was in its establishment phase. The trustees focused on setting up the governance and administrative foundations required to operate effectively as a Scottish Charitable Incorporated Organisation. No trading activity, fundraising events, or grant distributions took place during this initial period.

The charity did not open a bank account or receive or expend any funds during the period.

Financial Review

The charity had no income or expenditure during the period. No bank account was opened and no assets were held at the period end. The charity had no liabilities at 31 December 2024.

The trustees are satisfied that the charity is in a sound financial position and that it has adequate resources to continue its activities in the coming year.

Risk Management

As the charity was dormant during this period, the trustees considered the principal risk to be the timely establishment of operational infrastructure to allow the charity to begin fulfilling its purposes. The trustees have taken steps to address this in the subsequent period.

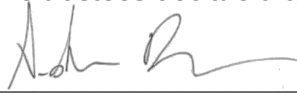
Plans for the Future

Following the establishment period, the trustees plan to begin delivering on the organisation's charitable purposes. A bank account application has been submitted to allow the charity to begin receiving and managing funds.

In the coming year, the charity intends to organise a programme of community events in the Helensburgh and Lomond area, including a summer festival, a Burns Supper, a Santa Dash, and a local fireworks display. All profits generated from these events will be redistributed through a grant funding programme to support local causes and charities.

Declaration

The trustees declare that they have approved the above report.



Signed on behalf of the charity trustees

Andrew Duncan

Name (print)

Treasurer

Position

10/03/2026

Date

STATEMENT OF RECEIPTS AND PAYMENTS

For the period 23 April 2024 to 31 December 2024

	Unrestricted Funds	Total Funds
	£	£
Receipts		
Donations and fundraising	Nil	Nil
Event income	Nil	Nil
Other income	Nil	Nil
Total receipts	Nil	Nil
Payments		
Charitable activities	Nil	Nil
Governance costs	Nil	Nil
Other payments	Nil	Nil
Total payments	Nil	Nil
Surplus / (Deficit) for the period	Nil	Nil

STATEMENT OF BALANCES

As at 31 December 2024

	Unrestricted Funds	Total Funds
	£	£
Bank and cash balances		
Cash at bank and in hand	Nil	Nil
Total bank and cash balances	Nil	Nil
Assets and liabilities		
Assets held	Nil	Nil
Liabilities	Nil	Nil

Notes to the Accounts

1. Basis of accounting: These accounts have been prepared on a receipts and payments basis in accordance with the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006.

INDEPENDENT EXAMINER'S REPORT

On the accounts of Helensburgh Events and Reinvestment Trust (SC053302)

For the period 23 April 2024 to 31 December 2024

Respective Responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 ("the 2005 Act") and the Charities Accounts (Scotland) Regulations 2006 (as amended) ("the 2006 Regulations"). The charity's trustees consider that the audit requirement of Regulation 10(1)(a) to (c) of the 2006 Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1)(c) of the 2005 Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the 2006 Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the accounts.

Independent Examiner's Statement

In the course of my examination, no matter has come to my attention:

(a) which gives me reasonable cause to believe that in any material respect the requirements of the 2005 Act and the 2006 Regulations have not been met; or

(b) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts.

Joanne Angus

Signed (Independent Examiner)

Joanne Angus

Name (print)

4 Dubmire Cottages, Houghton LE Spring DH

Address

-

Relevant qualifications (if any)

12/03/2026

Date






HEART_Nil_Return_2024

Final Audit Report

2026-03-12

Created:	2026-03-11
By:	Andrew Duncan (andrew.duncan@soar.tech)
Status:	Signed
Transaction ID:	CBJCHBCAABAA8x_s7i0XEsm8dHAXsK03V4IRQjT0iemX

"HEART_Nil_Return_2024" History

-  Document created by Andrew Duncan (andrew.duncan@soar.tech)
2026-03-11 - 8:07:16 PM GMT- IP address: 86.2.100.189
-  Document emailed to Joanne Angus (joanneangus50@gmail.com) for signature
2026-03-11 - 8:07:20 PM GMT
-  Email viewed by Joanne Angus (joanneangus50@gmail.com)
2026-03-11 - 8:07:27 PM GMT- IP address: 66.249.93.78
-  Document e-signed by Joanne Angus (joanneangus50@gmail.com)
Signature Date: 2026-03-12 - 9:05:19 AM GMT - Time Source: server- IP address: 81.146.11.117
-  Agreement completed.
2026-03-12 - 9:05:19 AM GMT