

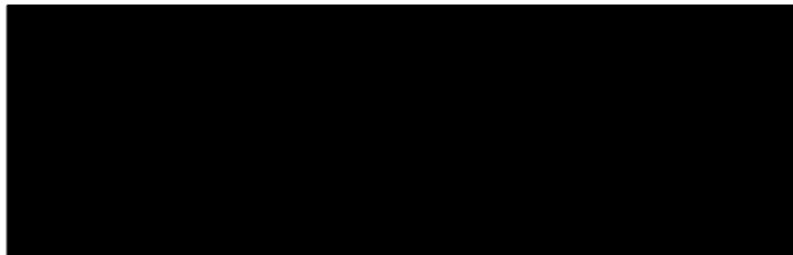
Newburgh Ancestry and History Society

Scottish Charity No: SC052958

Annual Report & Financial Statements

For the year to

31 May 2025



Newburgh Ancestry and History Society

Annual Report & Statement of Account For the year to 31 May 2025

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Newburgh Ancestry and History Society

Trustees' Annual Report For the year to 31 May 2025

The charity trustees present their report together with the financial statements and the Independent Examiner's report for the year to 31 May 2025.

Reference & Administrative Information

Charity Name: Newburgh Ancestry and History Society

Charity Number: SC052958

Structure, Governance & Management

Newburgh Ancestry and History Society (NAAHS) is a Scottish Charitable Incorporated Organisation (SCIO) entered onto the Scottish charity Register on the 20 November 2023 and is governed by its constitution. NAAHA is a single tier SCIO with a Board of up to 7 charity trustees who manage the affairs of the Society.

At each AGM one third of the longest serving members since their last appointment retire and the remaining Board members appoint trustees to fill the vacancies at the next Board meeting. Retiring trustees can be re-appointed.

Newburgh Ancestry and History Society

Trustees' Annual Report For the year to 31 May 2025

Objectives & Activities

The purpose of Newburgh Ancestry and History Society is the advancement of education, arts, heritage, cultural and science by undertaking the following: -

1. to advance and encourage an interest in history, with particular emphasis on the history of Newburgh and the surrounding area, to educate and inform members of the SCIO and the public generally, and to encourage and facilitate research, understanding and publication of the cultural heritage of the area.
2. to preserve, conserve, understand and interpret, within the national context, the historical and cultural heritage of Newburgh and the surrounding area.
3. to provide a community resource at the Laing Museum through the collection, classification and conservation of items of local historical interest.
4. to promote and advance heritage in Newburgh and the surrounding area as a source of pride and to address heritage issues affecting the area.

Achievements & Performance

The Chairman would like to take this opportunity to thank the Trustees and the volunteers very much for their extremely hard work in keeping the doors open and retaining public interest in our small cultural and heritage museum. From simple tasks like cleaning display items, researching existing items we have on display, researching new material for public view and researching down various channels in the hope of producing and publishing small books which would be made available for sale to the general public over the next 12 - 18 months. Also the care and attention that they take in not only setting up displays but learning about them so they can pass information onto visitors, not forgetting the massive time and effort given by our ancestry section delving into the past to help people from all over the world find their roots in Newburgh and District.

We are extremely pleased that our visitors have increased by just under 20% on last years which I believe has been helped by our new website and F/B page.

We recently applied for and received a grant to purchase a new computer and laptop to be used for our displays, photographs and collections. These will allow us to take our work with us when we attend events away from the museum and pass our knowledge of local history and ancestry to an even bigger audience.

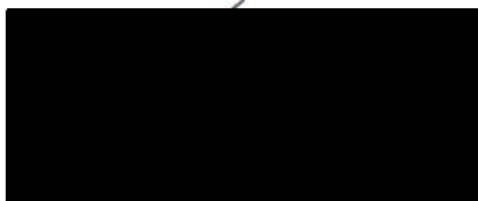
Newburgh Ancestry and History Society

Trustees' Annual Report For the year to 31 May 2025

Financial Review

The Society received income totaling £5,342 primarily from donations, fundraising and a grant from Fife Council. With expenditure of £6,300 the Society had a deficit for the period of £976. The deficit was funded from reserves brought forward from the previous financial year. At the 31 May 2025 the Society held unrestricted reserves of £4,807 to ensure that the charity has sufficient funds to meet liabilities as they fall due and cover unforeseen contingencies.

This report was approved by the charity trustees on 26th August 2025 and signed on their behalf by:



Newburgh Ancestry and History Society

Independent Examiner's Report For the year to 31 May 2025

I report on the accounts of Newburgh Ancestry and History Society for the year to 31 May 2025 which are set out on pages 7 to 9.

Responsibilities and basis of report

The charity's trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities and Trustee Investment (Scotland) Act 2005 ("the 2005 Act") and the Charities Accounts (Scotland) Regulations 2006 ("the 2006 Regulations").

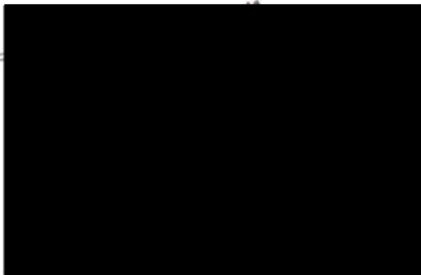
I have satisfied myself that the charity is not subject to audit under Regulation (10)(1)(d) of the 2006 Regulations and is eligible for independent examination. I have therefore examined the charity's accounts as required under section (44)(1)(c) of the 2005 Act and Regulation 11 of the 2006 Regulations. In carrying out my examination I have followed the guidance issued to independent examiners by the Office of the Scottish Charity Regulator (OSCR).

My role is to state whether any material matters have come to my attention giving me cause to believe that:

1. the accounting records were not kept as required by section 44(1)(a) of the 2005 Act and Regulation 4 of the 2006 Regulations, or
2. the accounts do not accord with those records, or
3. the accounts do not comply with the accounting requirements of Regulation 9 of the 2006 Regulations, or
4. there is further information needed for a proper understanding of the accounts.

Independent examiner's statement

I have completed my examination, and I have no concerns in respect of any of the above and I have found no other matters that require drawing to your attention.



27 August 2025

Newburgh Ancestry and History Society

Statement of Receipts & Payments For the year to 31 May 2025

	Unrestricted Funds	Restricted Funds	2025 Total	2024 Total
	£	£	£	£
Receipts				
Transfer from unincorporated organisation	-	-	-	2,847
Donations	2,651	-	2,651	5,164
Family research donations	190	-	190	-
Grants	-	1,550	1,550	-
Fundraising	933	-	933	-
Total receipts	3,774	1,550	5,324	8,011
Payments				
IT	1,381	-	1,381	1,403
Insurance	163	-	163	162
Stationery	1,273	-	1,273	104
Family research	307	-	307	40
Display materials	274	-	274	93
Repairs and maintenance	492	-	492	-
Fundraising	900	-	900	-
Other	186	-	186	-
Computer & laptop	-	1,124	1,124	-
IE	200	-	200	-
Total payments	5,176	1,124	6,300	1,802
Surplus/(deficit)	(1,402)	426	(976)	6,209

Newburgh Ancestry and History Society

Statement of Balances At 31 May 2025

Note	Unrestricted Funds	Restricted Funds	2025 Total	2024 Total
	£	£	£	£
Opening bank & cash balances	6,209	-	6,209	-
Surplus/(deficit)	(1,402)	426	(976)	6,209
Closing bank and cash balances	4,807	426	5,233	6,209

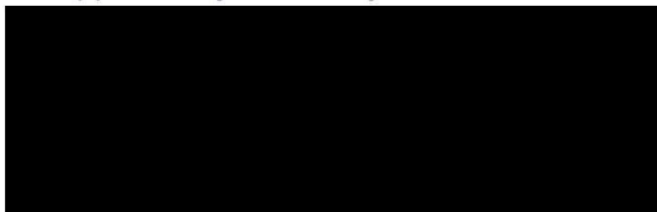
Assets

Furniture & equipment	Unrestricted fund	1,344	1,344
Computers and Printers	"	2,224	1,100
Artifact storage & display	"	990	990
Museum artifacts	3	-	-

Liabilities

There were no liabilities at 31 May 2025

Approved by the charity trustees on 26th August 2025 and signed on their behalf by:



Newburgh Ancestry and History Society

Notes to the Financial Statements For the year to 31 May 2025

1. Accounting Policies

These accounts have been prepared on the Receipts & Payments basis in accordance with: -

- (a) The Charities & Trustee Investment Act (Scotland) Act 2005, and
- (b) The Charities Accounts (Scotland) Regulations 2006 (as amended).

Income and expenditure is recognised when received or disbursed.

The Charity maintains:-

- (a) A general unrestricted fund for the day-to-day running of the charity which is expendable at the discretion of the management committee in furtherance of the charity's objects, and
- (b) Restricted funds that consist of monies received from sponsors which relate to a specific project and are donated to fund a particular purpose. During the year the Society held one restricted fund for the purchase of a new computer and laptop funded by a grant from Fife Council, see note 4 below.

2. Trustee Remuneration & Expenses

A total of £441 was paid to the daughter in law of [REDACTED] a trustee, for IT services provided to the Society.

No other remuneration or expenses were paid to trustees.

3. Museum Collection & Artifacts

The trustees have been unable to put a reliable value on the collection and artifacts in the Laing Museum.

4. Movement in Restricted Funds

Fund	Opening balance	Income	Expenditure	Transfers	Closing balance
	£	£	£	£	£
New computer and laptop	-	1,550	1,124	-	426