

## APPENDIX 3



		<b>Independent examiner's report on the accounts</b> v2					
<b>Report to the trustees/members of</b>  <b>Registered charity number</b>  <b>On the accounts of the charity for the period</b>  <b>Set out on pages</b>	Charity name	HOME 2 HOSPITAL					
	Registered charity number	SC 052901					
	Period start date				Period end date		
	Day 17th	Month NOVEMBER	Year 2023	to	Day 31st	Month DECEMBER	Year 2024
Set out on pages	1 - 2			(remember to include the page numbers of additional sheets)			
Respective responsibilities of trustees and examiner	<p>The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.</p>						
Basis of independent examiner's statement	<p>My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.</p>						
Independent examiner's statement	<p>In the course of my examination, no matter has come to my attention <del>[other than that disclosed on the attached page*]</del></p> <ol style="list-style-type: none"> <li>which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations</li> </ul> </li> </ol> <p>have not been met, or</p> <ol style="list-style-type: none"> <li>to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</li> </ol>						
Signed:				Date:	08/02/2025		
Name:							
Relevant professional qualification(s) or body (if any):							
Address:							

\*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

**APPENDIX 3**

**Disclosure section**

Only complete if the examiner needs to highlight material problems.

**Give here brief details of  
any items that the  
examiner wishes to  
disclose**



**HOME 2 HOSPITAL SCIO**  
**Charity Registration No. SC052901**  
**INCOME & EXPENDITURE 17 November 2023 to 31<sup>st</sup> December 2024**

<b>INCOME</b>	<b>£</b>	<b>£</b>	<b>Notes</b>
Grants	40,615.00		<b>4</b>
Donations	12,435.90		
Banking Cashback	56.07		<b>5</b>
Collection Cans	371.46		
Fundraising	126.11		<b>6</b>
<b>Total Income</b>		<b>53,604.54</b>	
<b>EXPENDITURE</b>			
Start-up equipment	882.88		
Ongoing communication costs	119.49		<b>7</b>
Miscellaneous expenses	1,002.70		<b>8</b>
Public Liability Insurance	516.71		
Marketing costs	1,289.86		
Drivers costs reimbursed	8,669.70		
<b>Total expenditure</b>		<b>12,481.34</b>	
<b>Surplus c/fwd</b>		<b>41,123.20</b>	
<b>£10,240.44 of the surplus is restricted to marketing and drivers costs.</b>			

**Notes**

**1 Basis of Accounting**

These accounts have been prepared on the Receipts & Payments basis in accordance with the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) 2006 (as amended).

**2 Nature and purpose of funds**

Unrestricted funds are those which may be used at the discretion of the Trustees in furtherance of the objectives of Home 2 Hospital. A fund is maintained for the day to day running of the charity which includes noting and monitoring allocation of restricted funds.

**3 Related Party Transactions**

No remuneration was paid to the trustees or any connected person.

#### 4 Grants

	£
Community Empowerment Start Up	1,890.00
National Lottery	10,000.00
Albert Hunt Trust	5,000.00
Community Empowerment Small Grant	8,000.00
CVS CMHWP	5,000.00
Hugh Fraser Foundation	5,000.00
AABIE	1,800.00
Asda Foundation	600.00
Falkirk Council Community Choices	2,200.00
Tesco Groundworks	1,125.00
Total	40,615.00

Of these grants, £22,090 was restricted to start-up costs, marketing and drivers costs. As at 31/12/24 £10,240.44 remains restricted to marketing and drivers costs.

#### 5 Banking Cashback

£6.07 cashback received from using the charity debit card and £50 compensation received from the bank, total £56.07.

#### 6 Fundraising

Income from Easy Fundraising	136.11
Cost of Occasional Licence	(10.00)
Net Fundraising	£126.11

#### 7 Ongoing Communication Costs

Mobile phone SIM Card	36.62
Website hosting (from 26 Nov 2023)	82.87
Total	£119.49

#### 8 Miscellaneous Expenses

Networking & training	60.70
Stationery	608.78
Lanyards & ID badges	272.16
Recruitment Costs	61.06
Total	£1,002.70

Signed -

Treasurer

29/1/25

APPENDIX 1

OSCR

Scottish Charity Regulator

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	17	11	2023	To	31	12	2024

Reference and administration details

Charity name	Home 2 Hospital
Other names charity is known by	
Registered charity number	SCO52901
Charity's principal address	41 Falcon Drive
	Larbert
	Stirlingshire
	Postcode FK5 4QU

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Chairperson		
2		Secretary		
3		Treasurer		
4		Lead Coordinator		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

Type of governing document

Constitution

Trustee recruitment and appointment

Trustees are appointed/re-appointed at the AGM

## Objectives and activities

Charitable purposes

The relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage (including relief given by the provision of accommodation or care); and  
The advancement of health (including the prevention or relief of sickness, disease or human suffering. In furtherance of the above purposes, the organisation shall: (a) Provide cancer patients with a free transport service to hospital appointments relating to their diagnosis and treatment. We will provide this service to people living in Larbert and Stenhousemuir and/or registered with a GP practice in Larbert or Stenhousemuir. (b) Recruit drivers, co-ordinators and fundraisers. (c) Provide guidance and training for all drivers.

Summary of the main activities in relation to these objects

Provide cancer patients with a free transport service to hospital appointments relating to their diagnosis and treatment.

## APPENDIX 1

### Achievements and performance

#### Summary of the main achievements of the charity during the financial period

During our first year, our volunteer drivers provided transport for 31 clients to attend 366 appointments. These journeys were to 12 different medical centres and totalled 18,959 miles. The feedback we have received from our clients is humbling and says our service removes the worry on how they would otherwise manage to attend their appointments.

### Financial review

#### Brief statement of the charity's policy on reserves

As a new charity we do not yet have any experience as to what level of demand for our services we can expect for our community, however we aim to build and maintain sufficient funds to cover 2 years of estimated operational costs. This will be achieved through fundraising activity by the charity.

#### Details of any deficit

n/a

#### Donated facilities and services (if any)

n/a



APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) <i>OSCR will accept digital or typed signatures</i>		
Full name(s)		
Position (e.g. Chair)	Chair	Treasurer
Date	02 April 2025	02 April 2025