



18 June 2025

The Scottish Charity Regulator (OSCR)
2nd Floor
Quadrant House
9 Riverside Drive
Dundee
DD1 4NY

Dear Sirs

The JPC O'Rafferty Charitable Trust (SCIO) SC052898.2024.1


I refer to the recent online submission of the Charity's Annual Return for the period to 31 October 2024 and my subsequent telephone call to OSCR for clarification of submission of Accounts and Trustee Report details.

As previously advised the Charity has been dormant throughout the period and has not engaged in any financial nor operational activities.


There are no Financial Accounts therefore, but as advised I enclose a Trustee Report for the period to 31 October 2024 which has been approved by the Trustees.

I trust this is satisfactory and thank you for your assistance in this matter.

Yours sincerely,



Trustee



The JPC O'Rafferty Charitable Trust (SCIO)
Scottish Charity Number: SC052898

Trustees Report for the period to 31 October 2024

Principal Address: 7 Station Road, Invergowrie, By Dundee DD2 5AP

Trustees: [REDACTED] (appointed 19 October 2023)

[REDACTED] (appointed 19 October 2023)

[REDACTED] (appointed 19 October 2023)

Document: SCIO Constitution registered with OSCR 19 October 2023

Charitable purposes: The charity will support groups and individuals in the areas around Blairgowrie, Rattray, Alyth and Coupar Angus who find difficulty obtaining funding and financial support, in order to achieve educational, social, health, or recreational objectives or enhance the communities and their development to improve and benefit them for all.
The charity will administer grants and donations to individuals, community groups or charities and voluntary bodies in need in its area of operation.

Achievements: The charity is the residual beneficiary from the Estate of the late Mr. J O'Rafferty who resided and worked in Blairgowrie and Coupar Angus and was a benefactor to many individuals, charities and community groups.
The Estate is still in administration and no funds have yet been distributed to the charity to allow it to commence activities.
The charity remains inactive until initial funds and assets can be distributed.
It is estimated that the value of the net estate assets to be transferred to the charity will be approximately £3.9m.

Future plans: Subsequent to the period end the Estate of the late Mr. J O'Rafferty has moved towards realization of assets and it is anticipated that an initial allocation of funds will be released before 31 October 2025.
The charity has recently engaged the services of Sarah Brown Charity Law WS to assist with the set up and establishment of the charity and thereafter provide ongoing guidance and support. That process is now under way.

Approved by the Trustees and signed on their behalf:

[REDACTED]

Date: 17/10/25