

Kippen Heritage

Scotland · Charity number SC052864

Details

Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2023-09-29
Register	View on the OSCR register

Contact

Address	Rowanvale Fintry Road Kippen Stirling FK8 3HL
Website	kippenheritage.org.uk

Activities

Activities: 'It carries out activities or services itself'

Purposes: 'the advancement of the arts, heritage, culture or science'

What the charity does: To preserve the history of our village (Kippen) and to build awareness of this history within the local and wider community.

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: 4 The organisation's purposes are: (a) to preserve Kippen's history and to disseminate knowledge about Kippen's history (b) to act and encourage action which will result in the study, exploration, maintenance, or preservation of Kippen's past records, artifacts, and historic environment within the village and its surroundings.

Geography

- **Main operating location:** Stirling
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2026-03-31	£0	£0	-	0
2025-03-31	£24,992	£32,449	-	0
2024-03-31	£5,340	£2,123	-	0

Kippen Heritage

Scotland - Charity number SC052864

Accounts

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
[REDACTED]	[REDACTED]

Structure, governance and management

Type of governing document

Constitution

Trustee recruitment and appointment

Trustees are recruited by the committee.

In recruiting new trustees, the committee seeks to fill skill gaps within the charity.

Objectives and activities

Charitable purposes

The Charity's purposes are:

- a) To preserve Kippen's history and to disseminate knowledge about Kippen's history.
- b) To act and encourage action which will result in the study, exploration, maintenance, or preservation of Kippen's past records, artifacts, and historic environment within the village and its surroundings.

Summary of the main activities in relation to these objects

During the year, Kippen Heritage activities were focused on:

- a) Organising contractors to undertake repairs to the Old Kirk located at the centre of Kippen village.
- b) Assisting with the annual archaeological dig at Keir Hill of Dasher, located at the lower end of Kippen village.
- c) Holding a book sale within Kippen village to raise funds to financially support the Charity in continuance of fulfilling its purpose.

Income streams arose from grants, donations and charitable activities.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

The Trustees are pleased to report that, during the financial period, work was undertaken to make safe the Old Kirk located in the heart of Kippen village. This repair work has been made possible by grants received from Kippen Community Trust, and the generosity of our local community and other individuals located further afield who have supported us with donations, either financially or with their time, or both.

The repair works to the Old Kirk involved clearing overgrown vegetation from the remaining structure and repointing stonework to make it safe. Additional works have been undertaken in the early part of 2025-26 to clean and repaint the bellcote of the Old Kirk. Stirling Council will make safe gravestones within the graveyard, which will enable access to be granted to persons wishing to visit the site.

In May 2024, Kippen Heritage, provided support to an archaeological team undertaking a dig at Keir Hill of Dasher, Kippen. This is the fourth time the Charity has supported the team by encouraging visitors to take part in the dig or to come along to the visitors' day and find out more about this historical site.

Early in the year, Kippen Heritage held a very successful book sale within the village. This raised a total of £683 towards annual running costs and development of a new website for the Charity.

The Charity reported a deficit of £7,457 for the year, however, this includes grant income and expenditure on the Old Kirk repairs. Based on normal activity, and excluding income and expenditure for Old Kirk repairs, a surplus of £511 can be reported for the financial period. Total funds at the end of the year stood at £6,379.

Financial review

Brief statement of the charity's policy on reserves

The Charity's policy is to maintain a minimum reserve of £650 this being a sufficient sum to cover operational running costs for a period of 12 months.

Details of any deficit

N/A

Donated facilities and services (if any)

N/A

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) <i>OSCR will accept digital or typed signatures</i>		
Full name(s)		
Position (e.g. Chair)	CHAIR	SECRETARY
Date	3/11/25	3/11/25

KIPPEN HERITAGE

SC052864



Receipts and payments accounts							
For the period from	Period start (date)			to	Period end (date)		
	Day	Month	Year		Day	Month	Year
	01	April	2024		31	March	2025

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations	1,172				1,172	2,708
Legacies					-	
Grants	22,972				22,972	1,646
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities	848				848	986
A1 Sub total	24,992	-	-	-	24,992	5,340
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	24,992	-	-	-	24,992	5,340
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	32,359				32,359	2,033
Grants and donations					-	
Governance costs:					-	
Audit / independent examination	90				90	90
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
A3 Sub total	32,449	-	-	-	32,449	2,123
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	32,449	-	-	-	32,449	2,123
Net receipts / (payments)	(7,457)	-	-	-	(7,457)	3,217
A5 Transfers to / (from) funds						
Surplus / (deficit) for year	(7,457)	-	-	-	(7,457)	3,217

Section B Statement of balances

Categories	Details	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
		to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
B1 Cash funds	Cash and bank balances at start of year	13,836				13,836	10,619
	Surplus / (deficit) shown on receipts and payments account	(7,457)				(7,457)	3,217
						-	
	Cash and bank balances at end of year (Agree balances with receipts and payments account(s))	6,379	-	-	-	6,379	13,836

B2 Investments	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
		Total	-	-

B3 Other assets	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
		Total	-	-	-

B4 Liabilities	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
		Total	-	-

B5 Contingent liabilities	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
		Total	-	-

Signed by one or two trustees on behalf of all the trustees

[Redacted signature area]

Date of approval
3/11/25
3/11/25

Section C Notes to the Accounts

C1 Nature and purpose of funds
(may be stated on analysis of funds worksheets)

Unrestricted funds are used at the discretion of the Trustees in the furtherance of the general objectives of the Charity.

C2 Grants

Type of activity or project supported	Individual / Institution	Number of grants made	£
Kippen Old Kirk repairs	Kippen Community Trust	2	22,972
		Total	22,972

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	
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C4b Trustee expenses - details

	Number of trustees	£
expenses related to clearing vegetation in Old Kirk graveyard	1	53

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

KIPPEN HERITAGE

SC052864

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Charitable Trusts	1,000				1,000	2,000
Individual donations	172				172	708
					-	
					-	
Total	1,172	-	-	-	1,172	2,708

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
Kippen Community Trust	22,972		22,972	1,646
			-	
			-	
			-	
Total	22,972	-	22,972	1,646

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Fundraising events/activities	778				778	846
Membership fees	70				70	140
					-	
					-	
					-	
					-	
Total	848	-	-	-	848	986

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Kippen Old Kirk repairs	30,720				30,720	-
Kippen Old Kirk expenses	1,109				1,109	-
Keir Hill Dig expenses	320				320	1,625
Fundraising expenses	-				-	192
Printing costs	110				110	107
IT costs	110				110	84
Room hire costs	100				100	25
					-	
					-	
					-	
Total	32,469	-	-	-	32,469	2,033

reference error

reference error

Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
General Fund						
Receipts						
Donations	1,172				1,172	2,708
Legacies	-				-	-
Grants	22,972				22,972	1,546
Receipts from fundraising activities	-				-	-
Gross trading receipts	-				-	-
Income from investments other than land and buildings	-				-	-
Rents from land & buildings	-				-	-
Gross receipts from other charitable activities	848				848	986
Sub total	24,992	-	-	-	24,992	5,340
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	-
Sub total	-	-	-	-	-	-
Total receipts	24,992	-	-	-	24,992	5,340
Payments						
Expenses for fundraising activities	-				-	-
Gross trading payments	-				-	-
Investment management costs	-				-	-
Payments relating directly to charitable activities	32,359				32,359	2,033
Grants and donations	-				-	-
Governance costs:						
Audit / independent examination	90				90	90
Preparation of annual accounts	-				-	-
Legal costs	-				-	-
Sub total	32,449	-	-	-	32,449	2,123
Payments relating to asset and investment movements						
Purchases of fixed assets	-				-	-
Purchase of investments	-				-	-
Sub total	-	-	-	-	-	-
Total payments	32,449	-	-	-	32,449	2,123
Net receipts / (payments)	(7,457)	-	-	-	(7,457)	3,217
Transfers to / (from) funds						
Surplus / (deficit) for year	(7,457)	-	-	-	(7,457)	3,217

Nature and purpose of funds

Unrestricted funds are used at the discretion of the Trustees in furtherance of the general objectives of the Charity.

KIPPEN HERITAGE

SC052864

Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total						
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total						
Total receipts						
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total						
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total						
Total payments						
Net receipts / (payments)						
Transfers to / (from) funds						
Surplus / (deficit) for year						
Nature and purpose of funds						

KIPPEN HERITAGE

SC052864

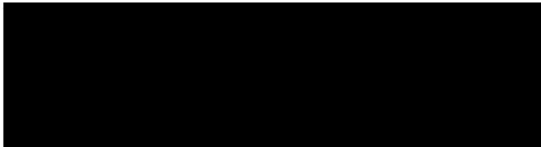
INDEPENDENT EXAMINER'S REPORT TO THE MANAGEMENT COMMITTEE OF KIPPEN HERITAGE

I report on the accounts of the above for the period ended 31 March 2025.

Independent examiner's statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 8 of the 2006 Accounts Regulations have not been met, or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Webb & Wallace, Accountants
10 Main Street
Doune
Stirling

31/10/2025