

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	05	2023	To	30	04	2024

Reference and administration details

Charity name	Energy Sport & STEM
Other names charity is known by	
Registered charity number	SC052512
Charity's principal address	57 Brocks Road
	Perth
	Postcode PH2 0GD

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Chair and treasurer		
2		Income generation and sporting director		
3		Volunteer support		
4		Activity planning		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

### Type of governing document

#### Our Constitution

We are a single tier charity governed through our constitution. Our constitution outlines the responsibilities of our trustees to further its purposes and describes how decisions are made.

#### Purposes

Energy Sport & STEM's purposes are:

- (a) to advance the public participation in sport;
- (b) to provide recreational facilities for the community.

### Trustee recruitment and appointment

This first period as a charity has seen the formalising of existing roles as volunteers of a non-profit organisation into charity trustees. While our activities have remained the same, our perspective and feeling of responsibility to the charity has increased and developed for the better.

In our first 6 months as a charity we have seen increased interest in volunteer enquires and we now look at diversifying our board to include a broader range of skillsets.

## Objectives and activities

### Charitable purposes

Our primary objective is to improve access to sport and encourage recreation in the community to tackle obesity and improve mental health. Utilising our platform of sport, we also improve access to STEM activities in a fun and engaging way, for those that may not otherwise participate.

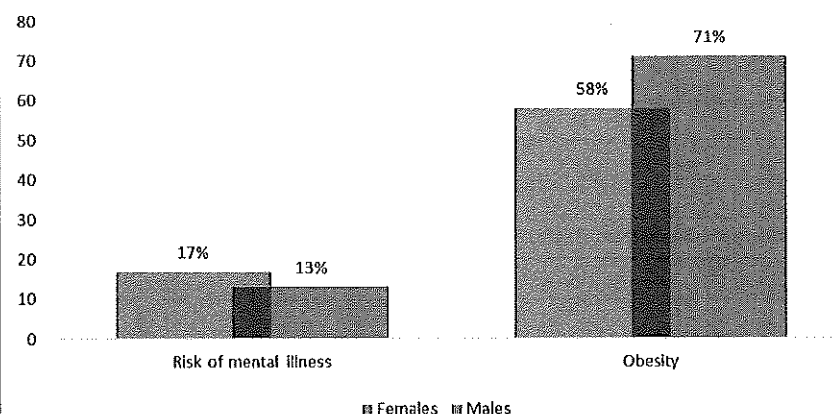
The problems we aim to overcome through our charity:

**Mental Health & Wellness** - Lack of awareness that wellbeing can be improved by regular exercise.

**Inactivity & Obesity** - Infrequent promotion of regular exercise and diet adjustment.

**Community & Volunteering** - Limited opportunities for Involvement in social activity that improve group citizenship.

**Tourism & Economic Impact** - A lack of provision of events that support Scottish traditions and values.



### Summary of the main activities in relation to these objects

#### Activities

Our solutions to the problems outlined previously are administered through our annual Energy Festival held in Perth, Scotland. The festival provides a platform to engage over 5000 people over 2 days, encouraging local and national sports/ STEM providers to deliver opportunities for free or at low cost.

Our activities during the festival are outlined below:

**Sports & Challenging Activities** - Boosting health & wellbeing.

**Volunteering opportunities** - Encouraging citizenship through rewarded volunteering.

**STEM & Wellness participation events** - Family based inclusive low cost and free activities.

**Tourism** - Encouraging National level tourism at a Scottish heritage location.

## Achievements and performance

### Summary of the main achievements of the charity during the financial period

#### Energy Festival 2023: A Resounding Success!

On July 30th and 31st, the North Inch in Perth transformed into a buzzing hub of energy and excitement. Over 4,000 enthusiastic attendees flocked to our free festival, making it an unforgettable spectacle!

#### The Colour Run: A Riot of Colours and Emotions!

A staggering 780 vibrant runners painted the town in a myriad of hues during our thrilling 2.4km colour run. This event not only inspired families and friends to embrace fitness but also attracted visitors from far and wide, boosting local tourism!

#### #powerofthebike Zone: Pedal Power to the Fore!

Around 800 cycling enthusiasts immersed themselves in the #powerofthebike zone. This zone, which celebrated the UCI cycling world championships, saw attendees engage in guided rides and thrilling bike track activities. The highlight? The jaw-dropping Clan bike stunt show that had the crowd on the edge of their seats!

#### Clash of the Clans: A Fitness Extravaganza!

360 elite athletes from Scotland and France battled it out in the adrenaline-pumping 'clash of the clans' fitness competition. Their dedication and prowess were truly a sight to behold!

#### Volunteers: The Heartbeat of the Festival!

A big shoutout to our 64 dedicated volunteers, including the Police Service Young Volunteers, Army Cadet Force, and the Claymore CrossFit community. Their unwavering commitment and passion infused the festival with a unique spirit and purpose.

#### STEM Engagement: Building for the Future!

While STEM activities were limited this year, major players like the Dundee Science Centre, Royal Regiment of Scotland, and the Scottish Maths Council stepped up, captivating attendees with their engaging activities. Watch this space, as STEM will be our spotlight focus in the coming year!

In conclusion, 2024 was a year of vibrant colours, pulsating energy, and unforgettable memories. Here's to more successes and milestones in the future!

## Financial review

### Brief statement of the charity's policy on reserves

We aim to hold £5000 reserve, this will accommodate pre-event costs for the following years bookings. The reserve equates to 20% of predicted costs. The reserve required is likely to rise and so we will estimate 20% of the following years festival costs as an annual review.

### Details of any deficit

Our Charity application was significantly delayed and prevented us from fundraising prior to Energy Festival 2023. An application was submitted on our behalf for national funding which prevented us from deciding on how the funds would be used. The deficit that these issues caused was resolved by a significant donation from Ballistic Fitness Ltd, which supports both the Colour Run and Clash of the Clans. This leaves the accounts with £348 following this year's festival.

### Donated facilities and services (if any)

Perth & Kinross Council were supportive of this year's event providing barrier fencing and gazebos.

Dundee Science Centre and the Scottish Maths Council provided STEM support and have created a network of future support to the event.

## APPENDIX 1

## Other optional information

### Future plans

In the next year our aim is to generate sufficient funding to enable a sustainable annual event with reserves at 20% of our annual budget. Confidence in our fundraising activities will enable a richer experience at the annual energy festival for all attendees.

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b> <i>OSCR will accept digital or typed signatures</i>		
<b>Full name(s)</b>		
<b>Position (e.g. Chair)</b>	Chair	
<b>Date</b>	25/03/2025	

## Energy Sport &amp; STEM

SC052512



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	1	May	2023		30	April	2024

## Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
<b>A1 Receipts</b>						
Donations	6,482				6,482	
Legacies					-	
Grants					-	
Receipts from fundraising activities	16,597				16,597	
Gross trading receipts					-	
Income from investments other than land and buildings	-				-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
<b>A1 Sub total</b>	<b>23,079</b>	-	-	-	<b>23,079</b>	-
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>A2 Sub total</b>	-	-	-	-	-	-
<b>Total receipts</b>	<b>23,079</b>	-	-	-	<b>23,079</b>	-
<b>A3 Payments</b>						
Expenses for fundraising activities	22,731				22,731	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
<b>A3 Sub total</b>	<b>22,731</b>	-	-	-	<b>22,731</b>	-
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>A4 Sub total</b>	-	-	-	-	-	-
<b>Total payments</b>	<b>22,731</b>	-	-	-	<b>22,731</b>	-
<b>Net receipts / (payments)</b>	<b>348</b>	-	-	-	<b>348</b>	-
<b>A5 Transfers to / (from) funds</b>						
					-	
<b>Surplus / (deficit) for year</b>	<b>348</b>	-	-	-	<b>348</b>	-

## Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	-				-	
	Surplus / (deficit) shown on receipts and payments account	348				348	
						-	
						-	
	Cash and bank balances at end of year	348	-	-	-	348	-
	(Agree balances with receipts and payments account(s))						

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees  
on behalf of all the trustees

Signature

Print Name

Date of approval

25 March 2025



## Section C Notes to the Accounts

**C1 Nature and purpose of funds** (may be stated on analysis of funds worksheets)

The funds were essentially used to create the annual Energy Festival. To enable the aims of the charity in combatting obesity and improving health through furthering access to sport and recreation activities, the annual event provides a free to access sport and STEM festival for over 4000 people. To deliver the festival in an open park, toilets, waste management, infrastructure, safety management, licensing and entertainment is required. The funds are used to enable this 2-day festival for the benefit of the community at large.

## C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
		Total	

### C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	x
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### C3b Trustee remuneration - details

Authority under which paid	£

#### C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	943
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#### C4b Trustee expenses - details

	Number of trustees	£
Food, travel and accomadation	1	943

### C5 Transactions with trustees and connected persons

[illegible]

## C6 Other information

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## Energy Sport & STEM

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### Additional analysis (1)

### Analysis of receipts and payments

## 1 Donations

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Ballistics Fitness Limited	6,482				6,482	
					-	
					-	
					-	
<b>Total</b>	<b>6,482</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,482</b>	

**Table 1**

## 2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	
			-	
			-	
			-	
<b>Total</b>	-	-	-	

### 3 Gross receipts from other charitable activities

[illegible]

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#### 4 Payments relating directly to charitable activities

[illegible]

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**Additional analysis (2)****5 Breakdown of unrestricted funds**

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
<b>Receipts</b>						
Donations	6,482				6,482	
Legacies					-	
Grants					-	
Receipts from fundraising activities	16,597				16,597	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
<b>Sub total</b>	<b>23,079</b>	-	-	-	<b>23,079</b>	-
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>Sub total</b>	<b>-</b>	-	-	-	<b>-</b>	-
<b>Total receipts</b>	<b>23,079</b>	-	-	-	<b>23,079</b>	-
<b>Payments</b>						
Expenses for fundraising activities	22,731				22,731	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
<b>Sub total</b>	<b>22,731</b>	-	-	-	<b>22,731</b>	-
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>Sub total</b>	<b>-</b>	-	-	-	<b>-</b>	-
<b>Total payments</b>	<b>22,731</b>	-	-	-	<b>22,731</b>	-
<b>Net receipts / (payments)</b>	<b>348</b>	-	-	-	<b>348</b>	-
<b>Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	<b>348</b>	-	-	-	<b>348</b>	-

**Nature and purpose of funds**

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## Energy Sport &amp; STEM

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**Additional analysis (3)****6 Breakdown of restricted funds**

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
<b>Receipts</b>						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	-	-
<b>Payments</b>						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	-	-
<b>Net receipts / (payments)</b>	-	-	-	-	-	-
Transfers to / (from) funds					-	
<b>Surplus / (deficit) for year</b>	-	-	-	-	-	-

**Nature and purpose of funds**

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# APPENDIX 3



		Independent examiner's report on the accounts						v2	
Report to the trustees/members of		Energy Sport & STEM							
Registered charity number		SC052512							
On the accounts of the charity for the period	Period start date				Period end date				
	Day	Month	Year		Day	Month	Year		
	01	05	2023	to	30	04	2024		
Set out on pages	1 - 12						(remember to include the page numbers of additional sheets)		
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.								
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.								
Independent examiner's statement	In the course of my examination, no matter has come to my attention								
	<ol style="list-style-type: none"> <li>which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations</li> </ul> </li> </ol>								
	have not been met, or								
	2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.								
Signed**:					Date:	25 March 2025			
Name:									
Relevant professional qualification(s) or body (if any):									
Address:									

\*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

\*\* OSCR will accept digital or typed signatures