

APPENDIX 1

OSCR

Scottish Charity Regulator
Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	29	04	2024	To	28	04	2025

Reference and administration details

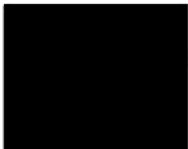
Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Logiealmond and Glenalmond SCIO

SC O52024

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name		Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				



Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

The charity has a Constitution, in line with requirements for an SCIO.

Trustee recruitment and appointment

The current trustees advertise for new trustees using community social media and at events taking place at the Hall. Each person putting themselves forward is assessed by all trustees at the bi-monthly meetings. External organisations are currently not allowed to appoint Charity trustees.

Objectives and activities

Charitable purposes

By providing, managing and promoting a village hall for the benefit of the inhabitants of Logiealmond and Glenalmond, Perthshire (comprising Chapelhill, Logiealmond, Glenalmond, Buchanty and environs), also of members of the public generally, to:

- =provide recreational facilities, or for the organisation of recreational facilities;
- =promote the arts, heritage, culture, and science;

Summary of the main activities in relation to these objects

- Recreation facilities = the hall is used by the primary school for PE every week. Pickleball is played at least twice a week and there is indoor bowling from October through to March once a week #

- The Stormont Historical Society use the hall for their society meetings

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

This has been a positive year for the Hall and the charity:

- Income has doubled compared to previous year
- Two large maintenance activities
- Replacement of hall general lighting and emergency lighting
- Exterior painting 60% complete

The use of the Hall by the community has increased. Please see list below :

Examples include:

- weekly use of the Hall by Logiealmond Primary School students for their PE classes
- regular use of the Hall by the community indoor bowls club - a number of childrens' birthday parties, a Halloween Party and wedding reception
- Monthly 'Coffee and Play' morning which is well attended - seminars from local Historical Societies
- an Easter Fair to support the Hall, and a fantastic cake and plant sale organised by the Logiealmond Primary School students and Parent-Teacher Organisation
- Two quiz nights
- Annual Burns Night Supper
- Commencement of weekly Pickleball =

Financial review

Brief statement of the charity's policy on reserves

The charity retain £4000 in the bank at all times and this is the annual basic running costs of the hall

Details of any deficit

No deficit

Donated facilities and services (if any)

None

APPENDIX 1

Other optional information

None

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)
*OSCR will accept
digital or typed
signatures*

Full name(s)

Position (e.g. Chair)

Chair

Date

28 November 2025

Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	29	04	2024		28	04	2025

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	8407				8407 -	
Legacies	0				-	
Grants	0				-	
Receipts from fundraising activities	0				-	
Gross trading receipts	0				-	
Income from investments other than land and buildings	0				-	
Rents from land & buildings	0				-	
Gross receipts from other charitable activities	0				-	
					-	
A1 Sub total	8407 -	0 -	0 -	0 -	8408 -	-
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	0 -	0 -	0 -	0 -	84-7 -	-
A3 Payments						
Expenses for fundraising activities	8792		0	0	8792 -	
Gross trading payments	0				-	
Investment management costs	0				-	
Payments relating directly to charitable activities	0				-	
Grants and donations	0				-	
Governance costs:	0				-	
Audit / independent examination	0				-	
Preparation of annual accounts	0				-	
Legal costs	0				-	
Other	0				-	
					-	
A3 Sub total	0 -	0 -	0 -	0 -	8792 -	-
A4 Payments relating to asset and investment movements						
Purchases of fixed assets	0				0 -	
Purchase of investments	0				0 -	
A4 Sub total	8792 -	-	-	-	8792 -	-
Total payments	8792 -	0 -	0 -	-	8793 -	-
Net receipts / (payments)	8407 -	-	-	-	8407 -	-
A5 Transfers to / (from) funds	0	-	-	-	-	-
Surplus / (deficit) for year	=385 -	-	-	-	=385 -	-

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	7698				7698 -	
	Surplus / (deficit) shown on receipts and payments account	-385				-385 -	
						-	
						-	
	Cash and bank balances at end of year (Agree balances with receipts and payments account(s))	7313 -	-	-	-	7313 -	-

Categories	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments	None			
		Total	-	-

Categories	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets	None				
		Total	-	-	-

Categories	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities	None			
		Total	-	-

Categories	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities	None			
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature*

Print Name

Date of
approval

			28/11/25

* Please note - OSCR will accept digital or typed signatures

Analysis of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
Total					-	-

Z Grants		Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
				-	
				-	
				-	
				-	
				-	
				-	
Total				-	-

[illegible][illegible]

Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total	-	-	-	-	-	-
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-

Nature and purpose of funds

- SC

Additional analysis (3)

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total	-	-	-	-	-	-
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-

Nature and purpose of funds

--



APPENDIX 3



Report to the trustees/members of

Registered charity number

On the accounts of the charity for the period

Set out on pages

Independent examiner's report on the accounts							v2
Charity name							Logiealmond and Glenalmond SCIO
SC							o52024
Period start date				Period end date			
Day	Month	Year		Day	Month	Year	
29	04	2024	to	28	04	2025	
							(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations
- have not been met, or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed**:

Name:

Relevant professional qualification(s) or body (if any):

Address:

	Date:	04/12/2025

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

**OSCR will accept digital or typed signatures.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose**

Handwritten signature