

The Rotary Club of the Angus Glens Charitable Trust

Scotland · Charity number SC051975

Details

Status	Not Submitted
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2022-09-01
Register	View on the OSCR register

Contact

Address	Arranacre Logie Kirriemuir DD8 5PH
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Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals','It makes grants, donations or gifts to organisations'

Purposes: 'the advancement of education','the advancement of health','the advancement of citizenship or community development','the advancement of environmental protection or improvement','the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage','any other purpose that may reasonably be regarded as analogous to any of the preceding purposes'

What the charity does: 1. The advancement of citizenship and community development. 2. The advancement of education. 3. The relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage. 4. The advancement of health., 5. The advancement of enviromental protection or improvement. 6. Any other purpose that may be regarded as analoguoes to any of the preceding purposes.

Beneficiaries: 'Children or young people','Older People','People with disabilities or health problems','No specific group, or for the benefit of the community','Other charities or voluntary bodies'

Objectives: 4 (1) the advancement of citizenship and community development (2) the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage (3) the advancement of education (4) the advancement of health (5) the advancement of environmental protection or improvement (6) any other purpose that may be regarded as analogous to any of the preceding purposes

Geography

- **Main operating location:** Angus
- **Geographical spread:** Wider, but within one local authority area

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£21,269	£7,724	-	0
2024-06-30	£22,677	£9,725	-	0
2023-06-30	£21,601	£7,827	-	0

The Rotary Club of the Angus Glens Charitable Trust

Scotland - Charity number SC051975

Accounts

Charity Number – SC051975

The Rotary Club of the Angus Glens

Trustees Annual Report and Accounts for the year ended 30 June 2024

The Rotary Club of the Angus Glens Charitable Trust Fund

Trustees Annual Report and Accounts
for the year ended 30 June 2024

Scottish Charity Number SC051975

Appointment of Trustees

Trustees are appointed and retire when change is required by members.

Governing document

The Trust is a Scottish Charitable Incorporated Organisation (SC10) and members of the Rotary Club of the Angus Glens are in control of its conduct in accordance with its Constitution dated 1 September 2023.

Charitable Purposes

The purposes as recorded in the Trust Deed are to apply the income and capital to, or for, the relief of the poor and needy or for such other charitable purposes as the Club shall direct.

Activities and Achievements

In the year, we continued to help many needy causes, locally, nationally and internationally, both financially and with services from Rotarians.

The Club held very successful fundraising activities which raised large sums of money and carried out local community projects for the health and education of residents. Internationally we also supported projects promoted by Rotary international.

Over the next year, we will continue the fundraising activities and community, national and international projects.

Trustees Remuneration

The Trustees did not receive any remuneration or expenses during the year.

Reserves

At the beginning of the year funds were transferred from Unrestricted Funds to Restricted Funds for specific projects.

As a result of fundraising and donation activities during the year the reserves at the year end are: -
Unrestricted Funds £12,282 (2023 £5,676) and Restricted Funds £14,357 (2023 £7,880), a total of £26,639 (2023 £13,556)

No grants were given during the year only donations.

The Trustees consider the reserves to be of a size that the Trust can continue to support its objects over the next year.

Approved on behalf of the

Trustee)

March 6, 2025

The Rotary Club of the Angus Glens Charitable Trust Fund

Independent examiner's Report to the Members of The Rotary Club of the Angus Glens

I report on the accounts of the Charity for the year ended 30 June 2024.

Respective responsibilities of Trustees and Examiner

The Charity's Trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustees investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The Charity Trustees consider that the audit requirement of Regulation 10(1)(d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under Section 44(1)(c) of the Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion on the view given by the accounts.

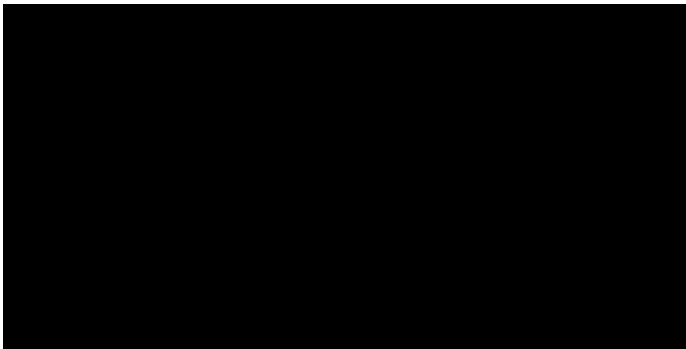
Independent Examiner's Statement

In the course of my examination no matter has come to my attention.

- 1. Which gives me reasonable cause to believe that in any material respects the requirements:**
to keep accounting records in accordance with Section 44(1)(a) of the 2005 Act and
Regulation 4 of the 2006 Accounts Regulations and to prepare accounts which accord with
the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations.

have not been met, or

- 2. Which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.**



6 March 2025

The Rotary Club of the Angus Glens Charitable Trust Fund

Receipts and Payments Account – Year Ended 30 June 2024

	Unrestricted Funds	Restricted funds	Total funds	
	£	£	£	
			2025	2024
Receipts				
Fundraising Events	9,744	3,309	13,053	9,146
Donations Received	1,367	8,257	9,624	12,455
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Total receipts	11,111	11,566	22,677	21,601
	=====	=====	=====	=====
Less Payments				
Donations made	5,834	-	5,834	3,868
Expenses of community service projects	263	3,628	3,891	3,959
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	6,097	3,628	9,725	7,827
	=====	=====	=====	=====
Surplus of Income over Expenditure	5,014	7,938	12,952	13,774
	=====	=====	=====	=====

The Rotary Club of the Angus Glens Charitable Trust Fund

Statement of Balances as at 30 June 2024

	£	£	2024 £	2023 £
	Unrestricted	Restricted	Total	Total
Bank and Cash in Hand				
Cash and bank balances at start of year	5,894	7,880	13,774	-
Transfers	1,374	(1,461)	(87)	-
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Restated balances at start of year	7,268	6,419	13,687	-
Surplus/(deficit) of income over expenditure	5,014	7,938	12,952	13,774
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Cash and Bank balances at end of year	12,282	14,357	26,639	13,774
	=====	=====	=====	=====
Reserves				
General Funds Unrestricted			2024	2023
			12,282	5,894
General Funds – Restricted			14,357	7,880
			-----	-----
			26,639	13,774
			=====	=====

6th March 2025