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## Trustees' Annual report for the year ended 30th June 2024

The trustees have presented their report together with the financial statements for the year ended 30th June 2024.

### Reference and Administrative Information

Charity name: Society for Family Preservation

Charity number: 051768

Address: Castlevew, St Margaret's Hope, Orkney, KW17 2RH

### Current Trustees



### Charitable Objectives

The objectives of the charity are the advancement of human rights, conflict resolution or reconciliation; and the relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage.

### Charitable Activities

Society for Family Preservation provides relief to those in need by reason of age, ill health, disability, financial hardship and other disadvantages, while engaging with the children's social care system. Throughout Scotland and the United Kingdom. In 2023 we ran a campaign called #SpreadASmileThisChristmas. We had the intention to offer relief to families that are hit by financial difficulties through the most challenging times in society, and we hoped to offer somewhat of a relief and touch of human kindness to children and families along the way. Being separated offers the most immense pressure upon children, families and caregivers, physically and emotionally as it is; throw in a national holiday and you add in financial pressures on top of the mounting pressure. We worked in partnership with B & M Retail Stores and received kind donations of children's toys worth around £500 to send out to children and families so that the children would each have a gift. We shared our campaign in our local community in the West Midlands, and managed to raise the £500 donations of toys.

### Achievements and Performance

*The Society for Family Preservation is a Scottish Charitable Incorporated Organisation (SCIO) registered as a charity in Scotland (SC 051768)  
Registered Office: Castlevew, St Margarets Hope, Orkney KW17 2RH*

Demand for financial support is high in the UK. In 2022, Joseph Rowntree Foundation revealed 4.2 million children are living in poverty in the UK with 1 million of those children being in "horrifying levels of destitution" however due to the newness and size of Society for Family Preservation it was impossible for us to meet any other children and families needs with the budget that we had allocated from the fundraising campaign. We are proud of our second campaign for our charity and the impact that the campaign had among the children and families that we offered the support to. The short campaign that we ran, didn't just help raise the funds to be able to complete the project, it also helped to raise awareness within our communities of the pressures faced by children and families within their communities and throughout Scotland and the UK. It opened up relationships with other charities to come together and host events, and opened doors for future work together. We believe that there is room for children and families to be offered the support they require in moments of desperation, to help meet their needs and reduce their chances of any further repercussions, upon their present circumstances. We believe that regardless of your circumstances, people matter and human compassion and empathy can and does make a huge impact upon an individual, and family.

### **Financial Review**

The charity relies primarily on private donations to cover ongoing running costs (which are almost exclusively IT related).

### **Reserves policy**

The charity has no overheads beyond the monthly IT cost, which is covered on an as-needed basis by private donations from the trustees. As such, the trustees do not believe it is necessary or appropriate to reserve funds rather than allocate them for charitable purposes.

### **Plans for the future**

The trustees intend to continue to develop our Charitable Objectives, in the coming year. We intend to run the #SpreadASmileThisChristmas campaign again in 2024, and look to connect with more retail businesses and investors. We also intend to continue to deliver conflict resolution and reconciliation among academics, professionals in practice, and children and families.

## Statement of Receipts and Payments for the year ended 30th June 2024

	Unrestricted Funds	Restricted Funds	Year ended 30/06/2024	Year ended 30/06/2023
<b>Receipts</b>				
Donations	700	-	700	373
Grants	-	-	-	3150
Fundraising	-	-	-	435
Bank interest	-	-	-	-
Charitable Activity receipts	-	-	-	-
<b><u>Total Receipts</u></b>	<b><u>700</u></b>	<b><u>-</u></b>	<b><u>700</u></b>	<b><u>3958</u></b>
<b>Payments</b>				
Fundraising costs	-	-	-	-
Charitable Activity costs	731	2150	2881	1563
Governance costs	-	-	-	-
<b><u>Total Payments</u></b>	<b><u>731</u></b>	<b><u>2150</u></b>	<b><u>2881</u></b>	<b><u>1563</u></b>
<b>Surplus (Deficit) for the year</b>	<b>(31)</b>	<b>(2150)</b>	<b>(2881)</b>	<b>2395</b>

## Statement of Balances as at 30th June 2024

	Unrestricted Funds	Restricted Funds	Year ended 30/06/2024	Year ended 30/06/2023
Opening cash at bank	245	2150	2395	-
Surplus (Deficit) for the year	(31)	(2150)	(2181)	2395
<b><u>Closing cash at bank</u></b>	<b><u>213</u></b>	<b><u>-</u></b>	<b><u>213</u></b>	<b><u>2395</u></b>
<b>Bank and Cash Balances</b>				
Bank of Scotland account	213	-	213	2395
<b>Other assets - unrestricted</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities (unrestricted)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

## Notes to the accounts for the year ended 30th June 2024

**1) Basis of accounting.** These accounts have been prepared on the Receipts and Payments basis in accordance with the Charities & Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended).

**2) Nature and purpose of funds.** Unrestricted funds are those that may be used at the discretion of the trustees in furtherance of the objects of the charity. The trustees maintain a single unrestricted fund for the day-to-day running of the charity.

Restricted funds may only be used for specific purposes. Restrictions arise when specified by the donor or when funds are raised for specific purposes. During the year the charity carried over £2,150 from a grant made by the Corra Foundation for vouchers to assist families in need due to rising costs of living. This was distributed during the year.

**3) Related party transactions.** The charity has paid no remuneration to the trustees or any connected person during the year.

### 4) Donations

	Unrestricted Funds	Restricted Funds	Year ended 30/06/2024	Year ended 30/06/2023
Private donations	700	-	700	373
Fundraising	-	-	-	435
	<b>700</b>	<b>=</b>	<b>700</b>	<b>808</b>

### 5) Grants received

	Unrestricted Funds	Restricted Funds	Year ended 30/06/2024	Year ended 30/06/2023
Corra Foundation	-	-	-	3150
	<b>=</b>	<b>=</b>	<b>=</b>	<b>3150</b>

### 6) Charitable Activities cost

	Unrestricted Funds	Restricted Funds	Year ended 30/06/2024	Year ended 30/06/2023
Spread a Smile campaign	-	-	-	235
IT costs	731	-	731	328
	<b>731</b>	<b>=</b>	<b>731</b>	<b>563</b>

### 7) Governance costs

	Unrestricted Funds	Restricted Funds	Year ended 30/06/2024	Year ended 30/06/2023
N/A	-	-	-	-

**8) Transfers between funds.** No transfers from unrestricted to restricted funds occurred.

**Independent Examiner's Report to the Trustees of Society for Family Preservation.**

I report on the accounts of the charity for the year ended 30th June 2024 which are set out on the above pages.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1)d of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1)c of the act and to state whether particular matters have come to my attention.

**Basis of independent examiners statement**

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**Independent examiner's statement**

In the course of my examination, no matter has come to my attention which gives me reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with Section 44(1)a of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met. Similarly, no matter has come to my attention to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Relevant professional qualification/body:

Address:

Date:

20th October 2024.

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