

Pollokshields Heritage SCIO

Scotland · Charity number SC051679

Details

Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2022-04-01
Register	View on the OSCR register

Contact

Address	1/1 74 Terregles Avenue Pollokshields Glasgow G41 4LX
Website	https://www.pollokshieldsheritage.org.uk

Activities

Activities: 'It carries out activities or services itself'

Purposes: 'the advancement of the arts, heritage, culture or science', 'the advancement of environmental protection or improvement'

What the charity does: Pollokshields Heritage aims to promote the character and quality of the original Victorian suburbs of West and East Pollokshields, which now form part of the larger Glasgow conurbation. The West suburb is noted for its villas situated in gardens while the East suburb is noted for its tenement buildings. Both West Pollokshields and East Pollokshields have conservation status, and the charity actively supports maintenance and development that enhances both areas. It does this by engaging with the local population, by means of events and publications, and by regular engagement with statutory and other organisations and charities.

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: 6 Purposes 6.1 The SCIO will promote, advance and further Charitable purposes primarily by working to encourage and promote for the public benefit and with a geographical focus of its activities on the Pollokshields area of Glasgow (the 'Area'):- 6.1.1 activities to stimulate public interest in all aspects of the Area's local environment. 6.1.2 development that enhances the Area's environment, heritage and culture, having regard to amenity, character and vernacular of the Area. 6.1.3 support for the conservation and/or restoration of buildings and space contributing to the Area's environment, heritage and culture. and 6.1.4 the organisation of meetings, lectures, publications and other events as well as work with other charities and organisations to support the SCIO's charitable purposes.

Geography

- **Main operating location:** Glasgow City
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2026-02-28	£2,677	£2,108	-	0
2025-02-28	£4,039	£2,194	-	0
2024-02-28	£2,359	£2,508	-	0
2023-02-28	£0	£0	-	0

Pollokshields Heritage SCIO

Scotland - Charity number SC051679

Accounts



POLLOKSHIELDS HERITAGE SCIO

Scottish Charity No – SC051679

formerly Pollokshields Heritage
Scottish Charity No – SC030101

Annual Report and Financial Statements
for the year
1 March 2025 to 28 February 2026

OSCR
Scottish Charity Regulator
www.oscr.org.uk

Registered
SCIO
SC051679

Trustees' Annual Report for the year 1 March 2025 to 28 February 2026

The trustees have pleasure in presenting their report together with financial statements for the year ended 28 February 2026.

Reference and Administrative Information

Charity Name

Pollokshields Heritage SCIO

Charity Number

SC051679

Address

c/o Stanger 1/1, 74 Terregles Avenue Pollokshields Glasgow G41 4LX

Current Trustees

Penelope Dade	Chair
Ewan Stewart	Vice-chair
Jennie Stewart	Secretary
Hilary Stanger	Treasurer
Ann Laing	
Elizabeth Jarvis	
Steven Norris	
Janet Lamb (from 1 st March 2025 to 19 th January 2026)	

Structure, Governance and Management

Constitution

The Charity is a Scottish Charitable Incorporated Organisation (a SCIO). It was registered in its current legal form on 1st April 2022. The charity was previously an unincorporated association but changed its legal form to a SCIO. The assets of the unincorporated association were transferred to the SCIO on 29th June 2023. The SCIO is structured as a "two tier" entity where the identities of charity trustees and members need not be the same.

Appointment of Trustees

The management committee, often referred to as the Board, endeavours to meet each month, bar August, and consists of the charity's trustees. Membership of the management committee is open to all local residents. To allow for some continuity of the committee, it is also open to interested members of the community to be co-opted to the management committee (up to a maximum of three appointments). Trustees are elected at the annual general meeting which is held in April. There must be a minimum of three and a maximum of nine.

Objectives and Activities

Charitable Purposes

To stimulate public interest in all aspects of the local environment. To encourage development that enhances the area, having regard to amenity, open space and the character and vernacular of the area. To support the conservation and/or restoration of buildings and space contributing to the area's environment, heritage, and culture.

Activities

Pursuance of the charitable purposes above by means of meetings, lectures, publications, and the promotion of activities of a charitable nature; as well as continued engagement throughout the year with statutory and other organisations and charities to support the SCIO's charitable purposes.

Achievements and performance

- Eleven Board meetings during the year - seven in person at Maxwell Park Station meeting room and four virtually by Google Meet.
- Annual General Meeting on 22nd April 2025, followed by talk from guest speaker, held at the Fotheringay Centre.
- Consistently contributed new content to the website, while expanding the charity's presence and engagement on Facebook and Instagram.
- Caretaking Maxwell Park Station (former booking office) meeting/exhibition room, and

maintenance of platform planters.

- Exhibition and open afternoon at Maxwell Park Station room in September 2025.
- New season of illustrated talks at the Fotheringay Centre by guest speakers in November 2025, and January and February 2026.
- Continued engagement throughout the year with statutory and other bodies to promote the protection and improvement of the historic architectural and natural environment in the conservation areas of West and East Pollokshields. This included scrutiny of the 107 planning applications that were listed on the Glasgow City Council planning portal as being within the Pollokshields Community Council area. 89 of the applications were for properties within the East and West Pollokshields Conservation Areas and the trustees submitted comments on 36 of the planning applications. Engagement with both GCC planning and commercial companies regarding visually unsympathetic fibre optic installations to the front of properties.

Financial Review

Pollokshields Heritage SCIO continues to rely on donations received from members and supporters, along with takings at events, to continue its core activities. The number of donations received this year is 53. The donations along with the increasing audience takings for the Talks Programme have led to a surplus this year of £569.

In the past, the charity has successfully applied for grant funding for specific projects. No grant funding was applied for in this financial year, and the fund in the following statements is unrestricted.

No remuneration was paid during this financial year to any Board member or person connected to a Board member.

No expenses were paid to any Board member during this financial year.

The charity's funds are held in a Bank of Scotland account.

Reserves Policy

Pollokshields Heritage regularly reviews the level of reserves held. It will keep reserves to manage changes in income from donations and fundraising events.

Plans for future period

The continuance of the charity by attracting a succession of new Board members; and identifying projects to which the charity can offer support. Present Board discussions centre on a third print run of our Heritage Trail leaflets, and financial support to the horticultural volunteers of Maxwell Park, subject to their successful formation of a constituted body with a bank account.

Statement of Receipts and Payments for Year ended 28 February 2026

<u>2025</u>		<u>2026</u>
£		£
	<u>Receipts</u>	
2,121	Donations including Gift Aid	1,598
600	Balure Trust	0
<u>1,318</u>	Other charitable receipts	<u>1,079</u>
4,039		<u>2,677</u>
	 <u>Payments</u>	
	<u>Payments for charitable activities</u>	
12	Administration	36
292	AGM	289
1,117	Illustrated Talks	1,071
179	Zettle card reader	0
40	Maxwell Park Station	40
278	Website	236
0	Flyers re fibre optic installations	48
0	Bank charges	<u>4</u>
		1,724
	 <u>Other payments</u>	
96	Insurance	<u>154</u>
		154
	 75 Independent Examiner's Fee	<u>75</u>
		75
	45 Annual sub to Alexander Thomson Society	45
	60 Annual donation to AHSS	60
	50 The Lodging House Mission	<u>50</u>
		155
 <u>2,194</u>		 <u>2,108</u>
 <u>1,845</u>	Surplus/(Deficit) for year	 <u>569</u>

Statement of Balances at 28 February 2026

<u>2025</u> £		<u>2026</u> £
8,250	Cash and bank balance at start of year	10,095
<u>1,845</u>	Surplus shown on receipts & payments account	<u>569</u>
<u>10,095</u>	Cash and bank balance at end of year	<u>10,664</u>
<u>Other assets</u>		
<u>30</u>	Gift Aid reclaim due	<u>0</u>
<u>30</u>		<u>0</u>
<u>Liabilities</u>		
75	Independent Examiner of accounts	75
<u>392</u>	Room hire x 1	<u>156</u>
<u>467</u>		<u>231</u>

Approved by the Trustees and signed on 10th March 2026

Penelope Dade, Chair



Hilary Stanger, Treasurer



Pollokshields
Heritage

www.pollokshieldsheritage.org.uk

APPENDIX 3



		Independent examiner's report on the accounts						v2
Report to the trustees/members of	Charity name	POLLOKSHIELDS HERITAGE						
	Registered charity number	SC 051679						
On the accounts of the charity for the period	Period start date			to	Period end date			
	Day	Month	Year		Day	Month	Year	
	1	3	2025		28	2	2026	
Set out on pages	1 - 6						(remember to include the page numbers of additional sheets)	
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.							
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.							
Independent examiner's statement	In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]							
	<p>1. which gives me reasonable cause to believe that in any material respect the requirements:</p> <ul style="list-style-type: none"> to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations <p>have not been met, or</p> <p>2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p>							
Signed**:	Lesley Anne Paddison			Date:	12/3/2026			
Name:	LESLEY ANNE PADDISON							
Relevant professional qualification(s) or body (if any):								
Address:	8 HERRIES ROAD GLASGOW G41 4DF							

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

**OSCR will accept digital or typed signatures.