

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	08	2024	To	31	07	2025

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Evolving Inverurie	
SC051571	
Top floor	
1A High Street	
Inverurie	
Aberdeenshire	Postcode AB51 3QA

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	Chair		
	Vice Chair		
		Appted 10/03/2025	
	Treasurer		
	Secretary		
		Appted 13/02/2025	

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Evolving Inverurie operates under its SCIO Constitution

Trustee recruitment and appointment

One new trustee was appointed during the year.

Objectives and activities

Charitable purposes

- The Advancement of Citizenship or Community Development.
- The Provision of Recreational Facilities, or the organisation of Recreational Activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended.
- The Advancement of Environmental Protection or Improvement

Summary of the main activities in relation to these objects

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Achievements and performance

Summary of the main achievements of the charity during the financial period

Since the last AGM in November 2024 there have been a number of developments for the SCIO.

Graham Matthews (appointed 13/02/25) and Ruth Cluness (appointed 10/03/25) joined us as trustees

The website has undergone a significant upgrade during the year with a news page added. We have nearly 400 FB page followers. Follow us on FB and find out all that the charity is doing

Since the AGM in November 2024 there have been 6 trustee meetings and a member's meeting in May 2025 and a joint trustee meeting with the URP trustees in December 2024.

The members meeting in May 2025 heard a great presentation from George Niblock about the work of the Inverurie Community Energy Society (ICES).

A quiz night was held with funds raised going to EI. £557 was raised.

EI SCIO has attended Groupfest and the Big Switch On.

All those folk who live in the settlements of Inverurie and Port Elphinstone may be members of the SCIO. We have defined the area of the settlements by postcodes and this is appended to the revised constitution (more on this later).

SCIO meetings have focussed on the issues associated with our 3 charitable objects:

Citizenship/community

The Town Centre.

Transport – integrated travel, roads and bridges

Civic space – internal and external

The Local Place Plan

Twinning

Community Art Project

Recreational facilities, recreation and Tourism

Farmers Market

Motorhome Aire Project

Inverurie Routes (Paths, walking opportunities Signs, Information Boards, QR Codes and Audio trails).

Environmental improvements

Land and Access Opportunities

Energy: generation and use

Litter

In order to deliver the above in a coordinated way your SCIO has developed a Local Place Plan (LPP) for Inverurie and Port Elphinstone. We have spent time and effort asking members and others what they consider are the most pressing matters for Inverurie.

The LPP is out for consultation with your local councillors, Inverurie CC, adjacent CCs and the community and will be submitted in early December 2025. It will inform the next local development plan for Inverurie and Port Elphinstone as well as wider local developments and the application of resources.

EI has undertaken several surveys of residents so we could develop the Unique Selling Points (USPs) for Inverurie and Port Elphinstone. This will help us 'sell' our town more widely across many different media formats – showing why we are special.

The EI trustees met with the URP trustees towards the end of last year to work out the way forward for the potential expansion of URP as part of one of the EI core purposes. This work is progressing and engagement with several of the landowners has occurred.

EI is a member of the Inverurie Town Team where work is taking place around options for the development of the town centre. There will be a lot more on this in the coming months.

EI considered there were limited opportunities for organisations and groups to promote their work in the town. With significant support from Inverurie BID and Aberdeenshire Council we purchased and installed a large (3 unit) bright blue notice board on the end wall of the town centre toilet block. This is well used and much appreciated by both groups and the public.

The town Twinning programme has been revived and various meetings and events have been held with folk from our French twin town and fund-raising events held in the town including a successful Bingo event in the Ashvale which raised nearly £350.

The Friends of Inverurie Town Hall is a developing SCIO subgroup with lots of enthusiasm. There will be more on this during the coming year.

The Community Art subgroup has met and is developing opportunities around the town for various forms of community art.

Two EI trustees attended the Development Trust Association Scotland's (DTAS) event held to showcase and learn from the work of the Huntly Development Trust. This was most instructive with learning being translated where appropriate to the EI work in Inverurie

The trustees decided that we should apply to DTAS to become a Development Trust. To achieve this, we have revised our constitution to conform to the DTAS requirements and they have accepted the revision. We now are required to obtain OSCR agreement to some of the changes in advance of putting to a member's meeting for your agreement. We intend to do **this** in May next year and submit an application to DTAS soon after the meeting.

We have a draft business/operational plan and we will develop a budget for the coming years and have checked our vision statement and our constitution are up to date and relevant.

Financial review

Brief statement of the charity's policy on reserves

Currently the SCIO has limited reserves and these are held in a UK bank current account.

Details of any deficit

There is no deficit.

Donated facilities and services (if any)

No donated facilities or services were received during the year.

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<div></div>	
Full name(s)	<div></div>	
Position (e.g. Chair)	Chair	
Date	08 November 2025	

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Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01	08	2024		31	07	2025

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	1,200				1,200	100
Legacies					-	
Grants	470				470	200
Receipts from fundraising activities	557	335			892	-
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	2,227	335	-	-	2,562	300
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	2,227	335	-	-	2,562	300
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	723				723	638
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	723	-	-	-	723	638
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	723	-	-	-	723	638
Net receipts / (payments)	1,505	335	-	-	1,840	(338)
A5 Transfers to / (from) funds					-	
Surplus / (deficit) for year	1,505	335	-	-	1,840	(338)

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
Total			-

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	
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C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	
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C4b Trustee expenses - details

	Number of trustees	£

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

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Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-
	reference	-	-	-	reference	reference

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £			Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
Total	-	-			-	-
	reference	-			reference	reference

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-
	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-
	reference error	-	-	-	reference error	reference error

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Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
					cross ref error	
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
					cross ref error	
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
Sub total	-	-	-	-	-	-
					cross ref error	
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
					cross ref error	
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-
					cross ref error	
Nature and purpose of funds						

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Additional analysis (3)**6 Breakdown of restricted funds**

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
					cross ref error	
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
					cross ref error	
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
Sub total	-	-	-	-	-	-
					-	
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-
					cross ref error	
Nature and purpose of funds						

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	333				333	671
	Surplus / (deficit) shown on receipts and payments account	1,505	335			1,840	(338)
						-	
						-	
	Cash and bank balances at end of year	1,838	335	-	-	2,173	333
	(Agree balances with receipts and payments account(s))	1	-	-	-	1	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Date of approval

25 October 2025

25 October 2025

APPENDIX 3



		Independent examiner's report on the accounts v2					
Report to the trustees/members of Registered charity number On the accounts of the charity for the period Set out on pages	Charity name	Evolving Inverurie					
	SC	051571					
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
	01	08	2024	to	31	07	2025
							(remember to include the page numbers of additional sheets)
Respective responsibilities of trustees and examiner	<p>The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.</p>						
Basis of independent examiner's statement	<p>My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.</p>						
Independent examiner's statement	<p>In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]</p> <ol style="list-style-type: none"> which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations <p>have not been met, or</p> to which, in my opinion, attention should be drawn in order to enable a proper 						
Signed**: Name: Relevant professional qualification(s) or body (if any): Address:							

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

**OSCR will accept digital or typed signatures.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose