

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	1	07	2023	To	30	06	2024

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Zero Carbon Daviot	
SC051060	
Dunachton	
Daviot	
Inverurie	
Aberdeenshire	Postcode AB51 0HZ

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Whole Year	Members
2		Whole Year	Members
3		Whole Year	Members
4		Whole Year	Members
5		Whole Year	Members
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

CONSTITUTION OF
Zero Carbon Daviot
A Scottish Charitable Incorporated Organisation (SCIO)

Trustee recruitment and appointment

Constitution Clauses - 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 79

Objectives and activities

Charitable purposes

The Organisation's main purpose is to enter into dialogue with as many members of our community as possible on climate change, in a meaningful way that will allow each person to make their own decisions on what must to be done to reduce the risk of global warming.

Summary of the main activities in relation to these objects

5.1

Create a highly energy-conscious community with an understanding of the consequences of carbon emissions and what we each must do to reduce the carbon footprint of our community;

5.2

Enter into dialogue with all members of our community of all backgrounds, (regardless of their age, ethnicity, race, colour, abilities, religion, socio-economic status, culture, sex, sexual orientation, and gender identity) on climate change in a meaningful way, that will allow each person to make their own decisions on what must to be done to reduce the risk of global warming;

5.3

Encourage the development of a community that is determined to preserve, conserve, restore and improve our environment;

5.4

Engage with residents, business owners and community groups, including our schools, to provide reliable information about our understanding of the consequences of carbon emissions and the positive changes we can all make.

5.5

Encourage children in the community to believe that "you are never too small to make a difference", and to support them in their activities to act upon issues of climate change that are important to them;

5.6

Establish a website platform to examine and discuss environmental issues including climate change in a constructive way, that will allow each person to make their own decisions about what must to be done to reduce the risk of global warming and how they might reduce or reconcile any negative impact;

5.7

Directly undertake or support zero and/or low carbon projects that will have a positive impact on our environment and particularly those with the potential to relieve those in fuel poverty within our community; and

5.8

Represent our community on environmental and climate-change issues by engaging with relevant government agencies, non-governmental organisations, and other interest groups, to identify the best available technology and practices and to source support and funding to achieve the purpose and aims of Zero Carbon Daviot.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

1. Series of community talks on climate change an home retrofit;;
2. Awarded grant for community electric vehicle; and
3. Progressed feasibilty study for community Solar PV project for the Church Glebe.

Financial review

Brief statement of the charity's policy on reserves

To maintain a small contingency reserve

Details of any deficit

No Deficits

Donated facilities and services (if any)

None

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Trustee	
Date	17/03/2025	

ZERO CARBON DAVIOT
STATEMENT OF FINANCIAL ACTIVITIES
(INCLUDING RECEIPTS AND PAYMENTS ACCOUNT)
FOR PERIOD TO 30 JUNE 2024

SC051060

	Restricted Funds	Unrestricted Funds	Total Funds 2024	Total Funds 2023
<u>RECEIPTS</u>				
Notes	£	£	£	£
Grants	58,550	-	58,550	11,826
Donations	-	50	50	78
Receipts from Fundraising Activities	-	-	-	-
Receipts from Charitable Activities	-	-	-	680
Investment Income	-	-	-	-
Total Incoming Resources	58,550	50	58,600	12,584
<u>PAYMENTS</u>				
Donations	-	-	-	-
Payments relating directly to Fundraising Activities	-	-	-	-
Payments relating directly to Charitable Activities	420	-	420	11,341
Governance Costs	-	264	264	-
Total Resources Expended	420	264	684	11,341
Net Incoming / (Outgoing) resources for Year	58,130	(214)	57,916	1,243
Total Funds at 1 July 2023	3,867	398	4,266	3,023
Total Funds at 30 June 2024	61,997	184	62,182	4,266

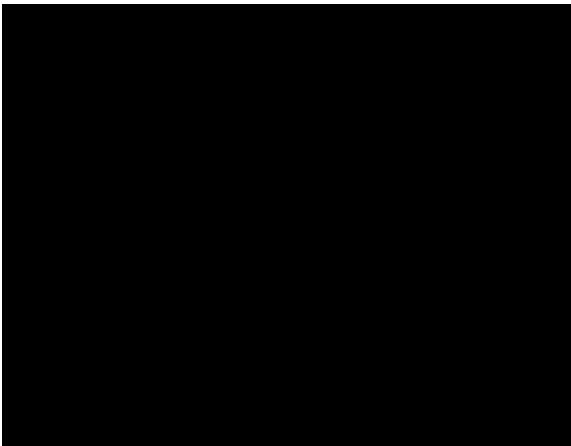
The statement of financial activities includes all gains and losses in the year.
The above receipts and payments are split between restricted and unrestricted funds.

ZERO CARBON DAVIOT
STATEMENT OF BALANCES
AS AT 30 JUNE 2024

SC051060

	<i>Notes</i>			Total Funds 2024	Total Funds 2023
		Restricted Funds £	Unrestricted Funds £	£	£
Balance at Bank at 1 July 2023		3,867	398	4,266	3,023
Surplus/(deficit) for the year		58,130	(214)	57,916	1,243
Balance at Bank at 30 June 2024		61,997	184	62,182	4,266

The financial statements were approved by the Board of Trustees on 31st March 2025
and were signed on its behalf by: [REDACTED], Trustee



ZERO CARBON DAVIOT
NOTES TO THE ACCOUNTS
FOR PERIOD TO 30 JUNE 2024

SC051060

Nature & Purpose of Funds

Funds are mainly raised through grants and donations in furtherance of the objects of the charity.

Trustee Remuneration & Expenses

No remuneration or expenses were paid to any charity trustee or person connected to a trustee in this period.

Independent examiner's report

Report to the Trustees of **Zero Carbon Daviot** Registered charity number **SC051060** on the accounts of the charity for the period **1 July 2022 to 30 June 2024** set out on pages 6-8.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 8 of the 2006 Accounts Regulationshave not been met, or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Date: 31 March 2025

Designation: AVA Finance & Administration Manager

Address: Aberdeenshire Voluntary Action
PO Box 18706, Peterhead AB42 9BA