

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	04	2024	To	31	03	2025

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Auchterarder and District Men's Shed
SC051028
21 Grampian Avenue
Auchterarder
Perthshire
Postcode PH3 1NY

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Trustee		
2	Secretary		
3	Treasurer		
4	Trustee		
5	Chairperson		
6	Trustee		
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Charitable constitution in line with similar Scottish Men's Shed SCIO's

Trustee recruitment and appointment

From within members as per constitution

Objectives and activities

Charity Purposes

Provide recreational facilities and advance social needs, health and wellbeing for those individuals living within the Auchterarder District.

**Summary of
the main
activities
in relation to
these
objects**

Our activities have been many and varied, with projects to help organisations within our community particularly worth noting. These included:-

- Making 4 wheelchair planters for Parkdale Care Home
- Making 24 feet for the Horticultural Society display stands
- Making 12 bird box kits for the Church Kids Summer club
- Making 20 Christmas tree stands for a local quilting group
- Making 15 painted wooden plaques for the Core Paths group

We held an Open Doors day on 19th November. 24th November we participated in the Christmas in the Community Fair and on 8th February 2025 we participated in the Community connected Fair, where the Ukulele group entertained the crowd.

In June 2024 we held a very successful Harp Concert with over 60 people attending, with a professional harpist from Glasgow playing a pedal harp.

Our Ukulele Group has going from strength to strength with 20 members, both ladies and men. Now named Auchterarder Ukes, it was felt that the new name would encourage more beginners and particularly ladies to join the group. The ukulele group was awarded a Community Grant to get it up and running and we felt that it should therefore be open to any member of the community. As mentioned previously, all the ukulele group members are signed up members of our Mens Shed. This allows us to have everyone covered by our insurance policy.

The ukulele group have been very active, giving a number of concerts throughout the year. This has resulted in them generating in the region of £300 for Mens Shed funds. Their concerts provided entertainment for:-

- Parkdale Care Home
- Kippen House, Dunning
- Oakbank Care Home, Crieff Glencairn Care Home
- Parish Church Guild
- Community Connected Fair
- Perth Methodist Church

Achievements and performance

Summary of the main achievements of the charity during the financial period

The Mens Shed has had another very successful year. Membership is currently 40 members, which now includes lady members of the Ukulele group. Unfortunately, we have lost some members but we have gained new members.

Attendance at Tuesday meetings has averaged 19 and Thursday meetings averaged 8. However, there have been days when we have had many more than that.

The Board of trustees have agreed to erect a second workshop shed and a project is underway to raise the funding for this.

Financial review

Brief statement of the charity's policy on reserves

It is the charity's policy to hold only small reserves to provide its services. During 25/26 the charity will be investing in additional premises by way of a second timber workshop. A significant contribution towards the costs will come from existing reserves.

Details of any deficit

Not applicable

Donated facilities and services (if any)

APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (e.g. Chair)

Date

TRUSTEE

23/9/2025

AUCHTERARDER & DISTRICT MEN'S SHED

SC051028

Receipts and payments accounts

For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01	04	2024		31	03	2025

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations	3,598				3,598	1,956
Legacies					-	
Grants	440				440	2,500
Receipts from fundraising activities	610				610	953
Gross trading receipts	-				-	
Income from investments other than land and buildings	-				-	-
Rents from land & buildings					-	
Gross receipts from other charitable activities	-				-	-
A1 Sub total	4,648	-	-	-	4,648	5,409
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	4,648	-	-	-	4,648	5,409
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	-
Payments relating directly to charitable activities	1,925	292			2,217	2,455
Grants and donations					-	
Governance costs:	-				-	-
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
A3 Sub total	1,925	292	-	-	2,217	2,455
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	1,925	292	-	-	2,217	2,455
Net receipts / (payments)	2,723	(292)	-	-	2,431	2,954
A5 Transfers to / (from) funds						
Surplus / (deficit) for year	2,723	(292)	-	-	2,431	2,954

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	6,639	351			6,990	4,036
	Surplus / (deficit) shown on receipts and payments account	2,723	(292)			2,431	2,954
	Add creditors at year end	-				-	-
						-	
	Cash and bank balances at end of year	9,362	59	-	-	9,421	6,990
	(Agree balances with receipts and payments account(s))						

Categories	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				-
			-	-
		Total	-	-

Categories	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets				-	-
		Total	-	-	-

Categories	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

Categories	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of
approval


23/9/25

AUCHTERARDER & DISTRICT MEN'S SHED

SC051028

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Donation from previous Mens Shed	-				-	-
Donations	3,598				3,598	1,956
Receipts from Fund Raising	610				610	953
					-	
Total	4,208	-	-	-	4,208	2,909
	reference	-	-	-	reference	reference

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
Perth & Kinross Council	440		440	400
Perth & Kinross Council			-	1,200
Perth & Kinross Council			-	900
			-	
Total	440	-	440	2,500

3 Gross receipts from other charitable activities

[illegible]

4 Payments relating directly to charitable activities

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Insurance	323				323	270
Rent	1,444				1,444	1,055
Charitable expenses	46	292			338	1,033
Sundries	41				41	25
Bank Charges	71				71	72
Materials	-				-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	1,925	292	-	-	2,217	2,455

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Additional analysis (2)**5 Breakdown of unrestricted funds**

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations	3,598				3,598	1,956
Legacies					-	
Grants	440				440	1,300
Receipts from fundraising activities	610				610	953
Gross trading receipts					-	
Income from investments other than land/buildings	-				-	-
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	-
Sub total	4,648	-	-	-	4,648	4,209
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	4,648	-	-	-	4,648	4,209
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	1,925				1,925	1,606
Grants and donations	-				-	-
Governance costs:					-	
Audit / independent examination	-				-	-
Preparation of annual accounts					-	
Legal costs					-	
Sub total	1,925	-	-	-	1,925	1,606
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	1,925	-	-	-	1,925	1,606
Net receipts / (payments)	2,723	-	-	-	2,723	2,603
Transfers to / (from) funds					-	
Surplus / (deficit) for year	2,723	-	-	-	2,723	2,603

Nature and purpose of funds

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Additional analysis (3)**6 Breakdown of restricted funds**

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	1,200
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	1,200
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	1,200
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations	292				292	849
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total	292	-	-	-	292	849
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	292	-	-	-	292	849
Net receipts / (payments)	(292)	-	-	-	(292)	351
Transfers to / (from) funds					-	
Surplus / (deficit) for year	(292)	-	-	-	(292)	351

Nature and purpose of funds

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OSCr

Office of the Scottish Charity Regulator

		Independent examiner's report on the accounts v2					
Report to the trustees/members of	Auchterarder & District Men's Shed						
Registered charity number	SC051028						
On the accounts of the charity for the period	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
	01	04	2024	to	31	03	2025
Set out on pages	1 – 6-+						(remember to include the page numbers of additional sheets)
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.						
Independent examiner's statement	<p>In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]</p> <p>1. which gives me reasonable cause to believe that in any material respect the requirements:</p> <ul style="list-style-type: none"> to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations <p>have not been met, or</p> <p>2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p>						
Signed:							
Relevant professional qualification(s) or body (if any):							
Address:							

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.