

The Bridge of Allan and Dunblane Rotary Charity Trust

Scotland · Charity number SC050998

Details

Status	Active
Legal form	Trust (founding document is a deed of trust) (other than educational endowment)
Registered	2021-05-26
Register	View on the OSCR register

Contact

Address	Aberuchal Kilbryde Crescent Dunblane FK15 9AZ
Website	https://www.rotary-ribi.org/clubs/homepage.php?ClubID=16

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals'

Purposes: 'the prevention or relief of poverty', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

What the charity does: The prevention or relief of poverty. The relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage. Fund raise by organising events to fund such activities. MAin activities include a golfing competition and a duck race.

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: 1. The Trustees hereby declare that the Trustees shall hold and apply the Trust Fund and all other monies which may from time to time be received by the Trustees (whether such monies shall arise from donations bequests deeds of covenant or from any other source) and also the investments for the time being representing the same (all of which are hereinafter included in the expression 'the Trust Fund') UPON TRUST to apply both the capital and income thereof to or for the relief of the poor and needy or such other charitable purposes as the Club shall in duly constituted meeting from time to time direct

Geography

- **Main operating location:** Stirling
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£38,517	£8,109	-	0
2024-06-30	£35,958	£33,556	-	0
2023-06-30	£35,015	£30,412	-	0
2022-06-30	£35,516	£28,218	-	0

The Bridge of Allan and Dunblane Rotary Charity Trust

Scotland - Charity number SC050998

Accounts

APPENDIX 3



Independent examiner's report on the accounts								v2
Report to the trustees/members of	Charity name							
	The Rotary Club of Bridge of Allan & Dunblane Charity Trust							
Registered charity number	SC050998							
On the accounts of the charity for the period	Period start date					Period end date		
	Day	Month	Year		Day	Month	Year	
	01	07	2024	to	30	06	2025	
Set out on pages							(remember to include the page numbers of additional sheets)	

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

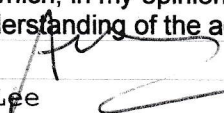
In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

- which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

- to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:**

 **Date:** 29/01/25

Name:

Alan Lee

Relevant professional qualification(s) or body (if any):

Address:

4 OCHILTREE COURT
DUNBLANE
FK15 0LB

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

** OSCR will accept digital or typed signatures

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose**