

# The Sunrise Charitable Trust for Newport Wormit and Forgan

Scotland · Charity number SC050902

## Details

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Known as	The Sunrise Trust
Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2021-04-15
Register	<a href="#">View on the OSCR register</a>

## Contact

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**Address**  
7 Youngsdale Place  
Newport on Tay  
Fife  
DD6 8DL

## Activities

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**Activities:** 'It makes grants, donations, loans, gifts or pensions to individuals'

**Purposes:** 'the prevention or relief of poverty', 'the advancement of education', 'the advancement of religion', 'the advancement of health', 'the saving of lives', 'the advancement of citizenship or community development', 'the advancement of the arts, heritage, culture or science', 'the advancement of public participation in sport', 'the provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended', 'the advancement of human rights, conflict resolution or reconciliation', 'the promotion of religious or racial harmony', 'the promotion of equality and diversity', 'the advancement of environmental protection or improvement', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage', 'the advancement of animal welfare', 'any other purpose that may reasonably be regarded as analogous to any of the preceding purposes'

**What the charity does:** The Trustees recognise the 'green technology' origins of the initial funding of the trust. The Trust wishes to 'make a difference' to the community and will look seriously at funding projects that aim to create a new activity, give people new opportunities, increase participation, improve inclusivity or protect vulnerable activities. The latter might benefit from a one-off grant to provide a 'leg up' or a loan to relieve a short-term cashflow problem. The Trustees are receptive to innovative and creative ideas as well as the small and simple. The criteria is always - can it make a difference and does the community benefit?.

**Beneficiaries:** 'No specific group, or for the benefit of the community'

**Objectives:** The Trustees shall hold the Trust Assets for the benefit of the Community of Newport, Wormit and Forgan referred to as 'the Community' for charitable purposes only within the meaning assigned by the law in force at this time.

## Geography

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- **Main operating location:** Fife
- **Geographical spread:** Wider, but within one local authority area

## Finances

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Period end	Income	Expenditure	Assets	Employees
2026-04-30	£0	£0	-	0
2025-04-30	£5,659	£1,441	-	0
2024-04-30	£3,736	£3,004	-	0
2023-04-30	£3,388	£1,760	-	0
2022-04-30	£22,900	£248	-	0

**The Sunrise Charitable Trust for Newport Wormit and Forgan**

Scotland - Charity number SC050902

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# Accounts

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**THE SUNRISE CHARITABLE TRUST**  
**for Newport Wormit & Forgan [SC050902]**

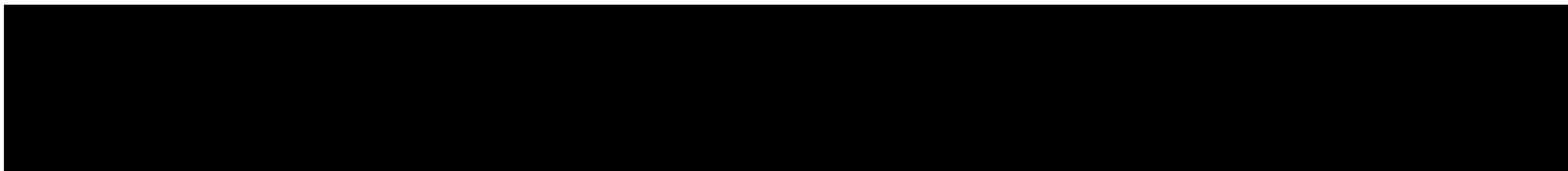
**Legal & Administrative Report of Trustees for the year ended 14<sup>th</sup> April 2025**

The Sunrise Trust (ST) was established by Newport, Wormit and Forgan Community Council transferring funds made available (since 2016) by the operators of the Wormit Solar Farm for 'community benefit'. In addition to the community benefit income, ST can raise funds and accept donations and bequests from other sources.

The Trust make 'grants, donations and loans' (for charitable purposes only) to local organisations in support of activities projects or programmes that 'in the view of the Trustees'...'are of benefit to the community' of Newport Wormit & Forgan.

The Trust encourages local community organisations to seek financial support and has an application process for the purpose. Applicants are required to include supporting information about governance of the organisation, it's recent financial history and the aims of projects for which support is being requested. These are assessed by the trustees. If supported, the conditions (e.g. Interim and final reports, financial reporting, staged payments etc.) that should apply to a grant or loan.

Eight trustees served during the year. They were:-



**Grants, Donations and Loans Report 2024-25**

The trustees awarded two grants totalling £5947; to the Forgan Arts Centre (£4985) and Newport and Wormit In-Bloom Group (£962). The latter received an advance of £300

Following the completion of projects and presentation of satisfactory reports and accounts final payments of £600 to Wormit Boating Club(Kayak Shed Grant) and £400 to the In-Bloom Group (2<sup>nd</sup> Grant). The trust monitors the projects it supports and following satisfactory reports provides funds as required within the limits of it's commitments.

A number of organisations have enquired about the possibility of receiving financial support in the future. In response the Trust has informed interested parties of the 'community benefit' ethos, the likely conditions attached of any support and the application requirements.

**Related Party Transactions**

Trustees are required to 'declare an interest' when they have a connection with an applicant organisation and to take no part in deliberations concerning it's request for support. In this period appropriate declarations were made on separate occasions by two of the trustees.

**Financial and Transactions Report**

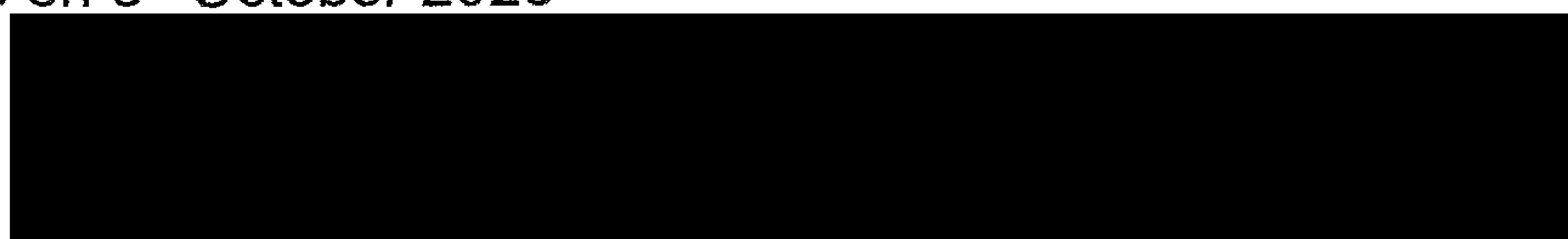
On 15<sup>th</sup> April 2024 the Trust held total funds of **£25,012.30**

The Trustees report **Income** of **£5659.46** and **Expenditure** of **£1441.00** (Grants:£1300.00 Admin Expenses £141.00) and therefore declares a **surplus** of **£4218.46** for the year. The grants were made under the charitable purposes of the trust for the benefit of the community.

On **14<sup>th</sup> April 2025** the trust held total funds of **£29,230.76**

Adopted by the Trustees on 8<sup>th</sup> October 2025

Signed on their behalf



**THE SUNRISE CHARITABLE TRUST for Newport Wormit & Forgan**  
 Scottish Charity Number SC050902

**FINANCIAL STATEMENTS & ACCOUNTS 2024-25**

**1. Receipts and Payments Account for the Year Ended 14<sup>th</sup> April 2025**

	2024-25		2023-24	
	£	£	£	£
<b>Income</b>				
Wormit Solar Farm PLC	5659.46		3736.65	
Fundraising	0.00		0.00	
Loan repayment	0.00		0.00	
<b>Total Receipts</b>		<u>5659.46</u>		<u>3736.65</u>
<b>Expenditure</b>				
Grants:-				
Wormit Boating Club	600.00			
Newport & Wormit In-Bloom	700.00			
<b>Total Grants</b>		<u>1300.00</u>		<u>2800.00</u>
Admin. Expenses:-				
AGM Printing	30.00			
Meetings	29.90			
Bank Charges	81.10			
<b>Total Admin Costs</b>		<u>141.00</u>		<u>204.40</u>
<b>Total Expenditure</b>		<u>1441.00</u>		<u>3004.40</u>
<b>Net Surplus/ (Deficit)</b>		<u>4218.46</u>		<u>732.25</u>

**2. Statement of Balances at 14<sup>th</sup> April 2025**

Cash in Bank Account		
at the start of the Financial Year	25012.30	24280.05
Net Surplus/ (Deficit)	4218.46	732.25
Cash in Bank Account		
at the end of the Financial Year	<u>29230.76</u>	<u>25012.30</u>

**3. Reserves**

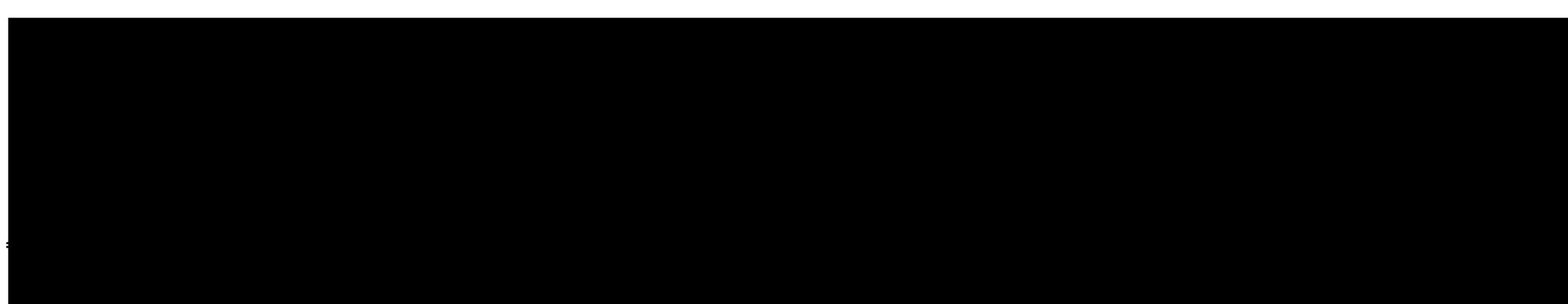
Balance brought forward	25012.30	24280.05
Net Surplus/(Deficit)	4218.46	732.25
Balance carried forward	<u>29230.76</u>	<u>25012.3</u>

**4. Declarations**

Funds are unrestricted.

Approved by the Trustees and signed on their behalf

Signed



Date:

8<sup>th</sup> October 2025

On behalf of the Trustees

Page

**SUNRISE CHARITABLE TRUST** *for Newport Wormit & Forgan*

*[Scottish Charity No. SC050902]*

**INDEPENDENT EXAMINER'S REPORT 2024-25**

I report on the accounts of the charity for the year beginning 15<sup>th</sup> April 2024 to **14<sup>th</sup> April 2025** which is set out on the preceding page.

**Respective responsibilities of Trustees and Examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006

The charity's trustees consider that the audit requirement of Regulation 10(1) (a) to (c) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts under section 44(1)(c) of the Act and to state whether particular matters have come to my attention.

**Basis of Independent Examiner's Statement**

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**Independent Examiner's Statement**

In the course of my examination, no matter has come to my attention which gives me reasonable cause to believe that in any material respect the requirements:

- I. To keep accounting records in accordance with Section 44(1)(a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
- II. To prepare accounts which accord with the accounting records and comply with Regulation 8 the 2006 Accounts Regulations have not been met,

or

to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed...  ..... Dated... 19/12/25 .....

Independent Examiner: 

Qualification/Professional Body..... ICAS .....

Address..  .....