

Carse of Gowrie Group (SCIO)

Scotland · Charity number SC050551

Details

| | |
|------------|--|
| Known as | CoGG |
| Status | Active |
| Legal form | SCIO (Scottish Charitable Incorporated Organisation) |
| Registered | 2020-10-30 |
| Register | View on the OSCR register |

Contact

| | |
|---------|---|
| Address | 93 Elm Street Errol Perthshire PH2 7SQ |
| Website | https://coggweb.wordpress.com/ |

Activities

Activities: 'It carries out activities or services itself'

Purposes: 'the prevention or relief of poverty', 'the advancement of education', 'the advancement of health', 'the provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended', 'the advancement of environmental protection or improvement'

What the charity does: Our charity was set up to improve the lives of people living in the Carse of Gowrie are of Perth & Kinross. Our main focus is development and maintenance of the paths network around the Carse and as a charity we are able to apply for funds to facilitate this. We occasionally apply for funds for other life improvements, such as for orchard/wild flower planting (improving the appearance and biodiversity of the Carse).

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: 4.1 the advancement of environmental protection or improvement 4.2 the advancement of health 4.3 the provision of recreational facilities 4.4 the prevention, or relief, of poverty 4.5 the advancement of education

Geography

- **Main operating location:** Perth And Kinross
- **Geographical spread:** Wider, but within one local authority area

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2025-06-30 | £51 | £10,764 | - | 0 |
| 2024-06-30 | £40,747 | £30,122 | - | 0 |
| 2023-06-30 | £8,934 | £16,370 | - | 0 |
| 2022-06-30 | £16,651 | £22,048 | - | 0 |
| 2021-06-30 | £31,907 | £19,410 | - | 0 |

Carse of Gowrie Group (SCIO)

Scotland - Charity number SC050551

Accounts

Carse of Gowrie Group Trustees Annual Report 2025

The Carse of Gowrie Group (COGG) is a charity that was set up to improve lives of those living in the Carse of Gowrie. A key aim of COGG is to improve the paths network around the Carse, and over the past few years we have been striving for a cycle path to connect the villages of Errol and Grange. Over the past few years Sustrans funding has enabled us to design a fit for purpose cycle path (through Cycle Path Services) and secure agreement from a number of land-owners for the use of their land for the path. While we have made much progress in the initial stages of path design, a change in the way that such paths are funded meant that we were unable to apply for additional funds to continue our work, and Perth and Kinross Council will instead consider pursuing this project.

COGG also secured funds for orchard/wild flower planting to improve the appearance and biodiversity of the Carse. With these funds we were able to add to our fruit and nut orchard along our paths network and run a pruning training course to teach volunteers how to maintain the fruit and nut trees, as well as learn how to maintain their own fruit trees to maximise yields each year.

Lindsay Tulloch

CoGG Treasurer

Carse of Gowrie Group (SCIO)

SC050551



| Receipts and payments accounts | | | | | | | |
|--------------------------------|-------------------|-------|------|----|-----------------|-------|------|
| For the period from | Period start date | | | to | Period end date | | |
| | Day | Month | Year | | Day | Month | Year |
| | 01 | July | 2024 | | 30 | June | 2025 |

Section A Statement of receipts and payments

| | Unrestricted funds | Restricted funds | Expendable endowment funds | Permanent endowment funds | Total funds current period | Total funds last period |
|---|--------------------|------------------|----------------------------|---------------------------|----------------------------|-------------------------|
| | to nearest £ | to nearest £ | to nearest £ | to nearest £ | to nearest £ | to nearest £ |
| A1 Receipts | | | | | | |
| Donations | | - | - | - | - | - |
| Legacies | | | - | - | - | - |
| Grants | | 36 | - | - | 36 | 40,717 |
| Receipts from fundraising activities | | | - | - | - | - |
| Gross trading receipts | | | - | - | - | - |
| Income from investments other than land and buildings | | | - | - | - | - |
| Rents from land & buildings | | | - | - | - | - |
| Gross receipts from other charitable activities | 15 | | - | - | 15 | 30 |
| A1 Sub total | 15 | 36 | - | - | 51 | 40,747 |
| A2 Receipts from asset & investment sales | | | | | | |
| Proceeds from sale of fixed assets | - | - | - | - | - | - |
| Proceeds from sale of investments | - | - | - | - | - | - |
| A2 Sub total | - | - | - | - | - | - |
| Total receipts | 15 | 36 | - | - | 51 | 40,747 |
| A3 Payments | | | | | | |
| Expenses for fundraising activities | | | - | - | - | - |
| Gross trading payments | | | - | - | - | - |
| Investment management costs | | | - | - | - | - |
| Payments relating directly to charitable activities | 814 | 9,951 | - | - | 10,764 | 30,123 |
| Grants and donations | | | - | - | - | - |
| Governance costs: | | | - | - | - | - |
| Audit / independent examination | | | - | - | - | - |
| Preparation of annual accounts | | | - | - | - | - |
| Legal costs | | | - | - | - | - |
| Other | | | - | - | - | - |
| A3 Sub total | 814 | 9,951 | - | - | 10,764 | 30,123 |
| A4 Payments relating to asset and investment movements | | | | | | |
| Purchases of fixed assets | - | - | - | - | - | - |
| Purchase of investments | - | - | - | - | - | - |
| A4 Sub total | - | - | - | - | - | - |
| Total payments | 814 | 9,951 | - | - | 10,764 | 30,123 |
| Net receipts / (payments) | (799) | (9,915) | - | - | (10,713) | 10,624 |
| A5 Transfers to / (from) funds | - | - | - | - | - | - |
| Surplus / (deficit) for year | (799) | (9,915) | - | - | (10,713) | 10,624 |

Section B Statement of balances


| Categories | Details | Unrestricted funds | Restricted funds | Expendable endowment funds | Permanent endowment funds | Total current period | Total last period |
|----------------------|--|--------------------|------------------|----------------------------|---------------------------|----------------------|-------------------|
| | | to nearest £ | to nearest £ | to nearest £ | to nearest £ | to nearest £ | to nearest £ |
| B1 Cash funds | Cash and bank balances at start of year | 6,650 | 12,323 | - | - | 18,974 | 31,297 |
| | Surplus / (deficit) shown on receipts and payments account | (799) | (9,295) | - | - | (10,094) | (19,389) |
| | | | | | | - | - |
| | | | | | | - | - |
| | Cash and bank balances at end of year | 5,852 | 3,028 | - | - | 8,880 | 11,908 |
| | (Agree balances with receipts and payments account(s)) | - | 620 | - | - | 620 | - 30,013 |

| B2 Investments | Details | Fund to which asset belongs | Market valuation | Last year |
|----------------|---------|-----------------------------|------------------|--------------|
| | | | to nearest £ | to nearest £ |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Total | - | - |

| B3 Other assets | Details | Fund to which asset belongs | Cost (if available) | Current value (if available) | Last year |
|-----------------|---------|-----------------------------|---------------------|------------------------------|--------------|
| | | | to nearest £ | to nearest £ | to nearest £ |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Total | - | - | - |

| B4 Liabilities | Details | Fund to which liability relates | Amount due | Last year |
|----------------|---------|---------------------------------|--------------|--------------|
| | | | to nearest £ | to nearest £ |
| | | | | |
| | | | | |
| | | | | |
| | | Total | - | - |

| B5 Contingent liabilities | Details | Fund to which liability relates | Amount due (estimate) | Last year |
|---------------------------|---------|---------------------------------|-----------------------|--------------|
| | | | to nearest £ | to nearest £ |
| | | | | |
| | | | | |
| | | Total | - | - |

| Signed by one or two trustees on behalf of all the trustees | Signature | Print Name | Date of approval |
|---|---|-----------------|------------------|
| |  | Lindsay Tulloch | 10/03/26 |
| | | | |

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

Stated on 'Analysis on funds' worksheet

| | Type of activity or project supported | Individual / institution | Number of grants made | £ |
|------------------|---------------------------------------|--------------------------|-----------------------|-----------|
| C2 Grants | Orchards fund | PKC | 1 | 36 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Total | | 36 |

C3a Trustee remuneration

| | |
|--|--|
| If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b) | |
|--|--|

| | Authority under which paid | £ |
|---|--|-----|
| C3b Trustee remuneration - details | RH reimbured for printer from paths fund (Sustrans) | 199 |
| | GK reimbursed for WordPress from the paths fund (Sustrans) | 62 |
| | | |
| | | |

C4a Trustee expenses

| | |
|---|----------|
| If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b) | x |
|---|----------|

| | Number of trustees | £ |
|---------------------------------------|--------------------|---|
| C4b Trustee expenses - details | | |
| | | |
| | | |
| | | |
| | | |

| | Nature of relationship | Nature of transaction | Transaction amount (£) | Balance outstanding at period end (£) |
|--|------------------------|-----------------------|------------------------|---------------------------------------|
| C5 Transactions with trustees and connected persons | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

C6 Other information

Carse of Gowrie Group (SCIO)

SC050551

Additional analysis (1)

Analysis of receipts and payments

1 Donations

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Expendable endowment funds to nearest £ | Permanent endowment funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|--------------|------------------------------------|----------------------------------|--|---|---|-----------------------------------|
| | | | | | - | - |
| | | | | | - | - |
| | | | | | - | - |
| Total | - | - | - | - | - | - |

2 Grants

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|--------------|------------------------------------|----------------------------------|---|-----------------------------------|
| Sustrans | | | - | 37,864 |
| PKC | | 36 | 36 | 2,853 |
| | | | - | |
| | | | - | |
| Total | - | 36 | 36 | 40,717 |

3 Gross receipts from other charitable activities

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Expendable endowment funds to nearest £ | Permanent endowment funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|------------------|------------------------------------|----------------------------------|--|---|---|-----------------------------------|
| Apple press hire | 15 | | | | 15 | 30 |
| | | | | | - | |
| | | | | | - | |
| | | | | | - | |
| | | | | | - | |
| | | | | | - | |
| Total | 15 | - | - | - | 15 | 30 |

reference error

4 Payments relating directly to charitable activities

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Expendable endowment funds to nearest £ | Permanent endowment funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|---------------------------|------------------------------------|----------------------------------|--|---|---|-----------------------------------|
| From Paths fund | | 9,368 | | | 9,368 | 28,224 |
| From Orchards fund | | 583 | | | 583 | 126 |
| From Biodiversity fund | | | | | - | 1,773 |
| From general fund | 814 | | | | 814 | |
| | | | | | - | |
| | | | | | - | |
| | | | | | - | |
| | | | | | - | |
| | | | | | - | |
| Total | 814 | 9,951 | - | - | 10,764 | 30,123 |

Additional analysis (2)

5 Breakdown of unrestricted funds

| | Unrestricted fund 1 - enter name of fund below | Unrestricted fund 2 - enter name of fund below | Unrestricted fund 3 - enter name of fund below | Unrestricted fund 4 - enter name of fund below | Total unrestricted funds | Total unrestricted funds last period |
|--|--|--|--|--|--------------------------|--------------------------------------|
| Receipts | | | | | | |
| Donations | - | | | | - | - |
| Legacies | - | | | | - | - |
| Grants | - | | | | - | - |
| Receipts from fundraising activities | - | | | | - | - |
| Gross trading receipts | - | | | | - | - |
| buildings | - | | | | - | - |
| Rents from land & buildings | - | | | | - | - |
| Gross receipts from other charitable activities | 15 | | | | 15 | 30 |
| Sub total | 15 | - | - | - | 15 | 30 |
| Receipts from asset & investment sales | | | | | | |
| Proceeds from sale of fixed assets | - | | | | - | - |
| Proceeds from sale of investments | - | | | | - | - |
| Sub total | - | - | - | - | - | - |
| Total receipts | 15 | - | - | - | 15 | 30 |
| Payments | | | | | | |
| Expenses for fundraising activities | 814 | | | | 814 | - |
| Gross trading payments | - | | | | - | - |
| Investment management costs | - | | | | - | - |
| Payments relating directly to charitable activities | - | | | | - | - |
| Grants and donations | - | | | | - | - |
| Governance costs: | - | | | | - | - |
| Audit / independent examination | - | | | | - | - |
| Preparation of annual accounts | - | | | | - | - |
| Legal costs | - | | | | - | - |
| Sub total | 814 | - | - | - | 814 | - |
| Payments relating to asset and investment movements | | | | | | |
| Purchases of fixed assets | - | | | | - | - |
| Purchase of investments | - | | | | - | - |
| Sub total | - | - | - | - | - | - |
| Total payments | 814 | - | - | - | 814 | - |
| Net receipts / (payments) | (799) | - | - | - | (799) | 30 |
| Transfers to / (from) funds | | | | | - | |
| Surplus / (deficit) for year | (799) | - | - | - | (799) | 30 |

Nature and purpose of funds

apple press are to be used to maintain the apple press and can be used as unrestricted funds for charitable activities, including fundraising and costs incurred by the ru

Carse of Gowrie Group (SCIO)

SC050551

Additional analysis (3)**6 Breakdown of restricted funds**

| | Restricted fund 1 - enter name of fund below | Restricted fund 2 - enter name of fund below | Restricted fund 3 - enter name of fund below | Restricted fund 4 - enter name of fund below | Total restricted funds | Total restricted funds last period |
|--|--|--|--|--|---------------------------|--|
| | Paths fund | Orchards fund | Biodiversity fund | | | |
| Receipts | | | | | | |
| Donations | | | | | - | - |
| Legacies | | | | | - | - |
| Grants | | 36 | | | 36 | 40,717 |
| Receipts from fundraising activities | | | | | - | - |
| Gross trading receipts | | | | | - | - |
| Income from investments other than land and buildings | | | | | - | - |
| Rents from land & buildings | | | | | - | - |
| Gross receipts from other charitable activities | | | | | - | - |
| Sub total | - | 36 | - | - | 36 | 40,717 |
| Receipts from asset & investment sales | | | | | | |
| Proceeds from sale of fixed assets | | | | | - | - |
| Proceeds from sale of investments | | | | | - | - |
| Sub total | - | - | - | - | - | - |
| Total receipts | - | 36 | - | - | 36 | 40,717 |
| Payments | | | | | | |
| Expenses for fundraising activities | | | | | - | - |
| Gross trading payments | | | | | - | - |
| Investment management costs | | | | | - | - |
| Payments relating directly to charitable activities | 9,368 | 583 | | | 9,951 | 30,123 |
| Grants and donations | | | | | - | - |
| Governance costs: | | | | | - | - |
| Audit / independent examination | | | | | - | - |
| Preparation of annual accounts | | | | | - | - |
| Legal costs | | | | | - | - |
| | | | | | - | - |
| | | | | | - | - |
| Sub total | 9,368 | 583 | - | - | 9,951 | 30,123 |
| Payments relating to asset and investment movements | | | | | | |
| Purchases of fixed assets | | | | | - | - |
| Purchase of investments | | | | | - | - |
| Sub total | - | - | - | - | - | - |
| Total payments | 9,368 | 583 | - | - | 9,951 | 30,123 |
| Net receipts / (payments) | (9,368) | (547) | - | - | (9,915) | 10,594 |
| Transfers to / (from) funds | | | | | - | - |
| Surplus / (deficit) for year | (9,368) | (547) | - | - | (9,915) | 10,594 |

Nature and purpose of funds

| |
|--|
| |
|--|

fund: to fund the maintenance of paths around the village and the generation of new paths. Orchards fund: to fund the planting and maintenance of fruit trees around the v

2024-2025

| | | General fund | |
|------------------|--|------------------|----------|
| | | £6,650.47 | |
| | | Opening balances | |
| Date | Transaction | Income | Outgoing |
| 05/07/2024 | Roger Humphry- Printer | | |
| 05/07/2024 | Thorntons Law (INV COGG-1214563) | | |
| 09/09/2024 | Gillespie Macandre (INV D197311) | | |
| 09/09/2024 | Gillespie Macandre (INV H192347) | | |
| 09/09/2024 | Galbraith (INV FN138640) | | |
| 14/10/2024 | Proceeds from appre press Hire | £15.00 | |
| 22/11/2024 | Errol Village Hall hire (COGG 28-11-24, AGM) | | £15.00 |
| 22/11/2024 | Kier & Co (Inv-635) | | |
| 18/12/2024 | Cycle Path Services (INV COGG-CPS202097) | | |
| 27/01/2025 | Lynsey Payne (12 fruit & nut trees, INV COGG-12-Trees) | | |
| 25/02/2025 | Andrew Lear (Pruning course, INV-0018) | | |
| 25/03/2025 | PKC | | |
| 15/05/2025 | Gary Kinniburgh (Wordpress, INV COGG-WordPress) | | |
| 25/03/2025 | PKC (Insurance) | | £178.72 |
| 15/05/2025 | Sustrans (Repay C3966-CPS306292) | | |
| 30/06/2025 | Fund adjustment to correct previous fund misassignment | | £619.79 |
| Totals | | £15.00 | £813.51 |
| Closing balances | | £5,851.96 | |

| Paths fund £10,998.01 | | Orchards fund £1,325.22 | | | | Account £18,973.70 |
|--------------------------|-----------|----------------------------|----------|-------|-------|-----------------------|
| Income | Outgoing | Income | Outgoing | | | Balance |
| | £199.00 | | | | | £18,774.70 |
| | £2,100.00 | | | | | £16,674.70 |
| | £600.00 | | | | | £16,074.70 |
| | £1,800.00 | | | | | £14,274.70 |
| | £1,823.40 | | | | | £12,451.30 |
| | | | | | | £12,466.30 |
| | | | | | | £12,451.30 |
| | £600.00 | | | | | £11,851.30 |
| | £1,200.00 | | | | | £10,651.30 |
| | | | £333.00 | | | £10,318.30 |
| | | | £250.00 | | | £10,068.30 |
| | | £36.00 | | | | £10,104.30 |
| | £62.40 | | | | | £10,041.90 |
| | | | | | | £9,863.18 |
| | £983.00 | | | | | £8,880.18 |
| £619.79 | | | | | | £8,880.18 |
| £619.79 | £9,367.80 | £36.00 | £583.00 | £0.00 | £0.00 | |
| £2,250.00 | | £778.22 | | £0.00 | | £8,880.18 |

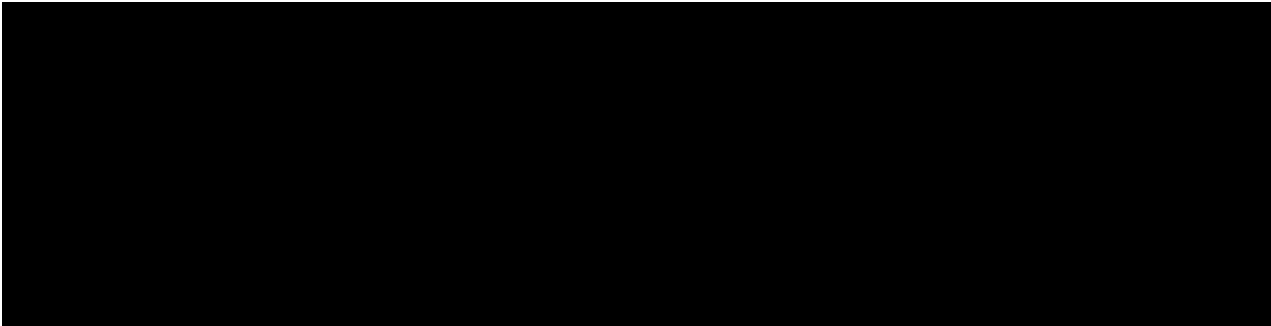
Carse of Gowrie Group (SCIO)

Scotland - Charity number SC050551

Accounts



**Minutes of CoGG Annual General Meeting
28 November 2024
7.30pm in Errol Village Hall**



GUEST SPEAKER: Dr Josh Doble, Community Land Scotland (CLS)

“How communities can buy and make use of community-owned land and how Community Land Scotland can help”

Taking on an asset (eg land) requires a lot of work. Need to think about succession and how to recruit more people to CoGG .

Main discussion points :

CLS covers a wide range of models of land ownership. CoGG is set up to comply with requirements for land ownership . Needs to consider what is needed eg allotments.

Examples of community land buyouts eg in Western Isles.

As a properly constituted group, CoGG can put in a pre-emptive right to buy a defined piece of land for 3 months.

Eg can buy land as “asset transfer” from PKC. Issue of ownership of unclaimed land.

Need to identify areas of land around Errol :

eg who owns area of land behind the school (previously owned by builder before went bust)? It was agreed to get copy of title deeds from Land Register for £15.

Need to involve the community: what they would like eg allotments, permanent surgery? – organise a public meeting in Errol

Should CoGG (Carse of Gowrie Group) be reconstituted as an Errol / Grange Group to reflect the focus of its current activities and location of active members? Other active groups in the Carse are in St Madoes and the Braes of the Carse Group north of the A90.

Would need to call an EGM (Extraordinary General Meeting) to consult the membership

MINUTES OF AGM 19 JANUARY 2023

Accepted

MEMBERSHIP SECRETARY’S REPORT (JL)

| | |
|--|--|
| <p>32 members including 5 Board members. 14 Associated members, including Councillors</p> | |
| <p>TREASURER'S REPORT July 2023 – June 2024 Summary: Receipts: c£40,000, Expenditure c£30,000 Current balance: c £6,665 (unrestricted funds) £1,000 earmarked for orchards project Biodiversity fund closed More details to follow</p> | |
| <p>CHAIRMAN'S REPORT: RG/RH</p> <p>Grange – Errol Path Main project paused due to Sustrans funding being on pause by Scottish Govt. Funding should be available for any project related tasks in this financial year.</p> <p>Other paths Nothing new but existing paths are being maintained – special thanks to Sandy Farmer</p> <p>Orchards Various apple events were held, including a pomology event at Megginch Castle.</p> | |
| <p>RESIGNATION AND ELECTION OF BOARD:</p> <div data-bbox="140 1249 1050 1534" style="background-color: black; width: 100%; height: 100%;"></div> <p>██████████ – willing to be co-opted onto the Board for land acquisition issues when necessary</p> | |

Minutes of short General Meeting

PATHS

Main focus is Errol/Grange path
Ardgaith path on hold

ORCHARDS

Several pruning courses organised.
RH facilitated tree planting at schools
Next pruning course: Sunday 9 February 2025 in Errol with Andrew Lear

ALLOTMENTS

Need to identify suitable areas. See discussion notes above re land use

BIODIVERSITY

Biodiversity Towns & Villages Initiative Drop-in Session: Nature projects in Errol

Thursday 5 December, from 3.30pm, Errol Village Hall

Organised by Perth & Kinross Countryside Trust & Tayside Biodiversity Partnership

Date of next meeting

Thursday 23 January 2025, 7pm

Errol Pub

COGG accounts July 2023 – June 2024

| Paths fund | | |
|--------------------------------|---------------|------------|
| | £1,358 | |
| Opening balance | <u>In</u> | <u>Out</u> |
| | £37,864 | |
| Sustrans | | £27,741 |
| Cycle Path Services | | £265 |
| Roger (COGG laptop) | | £44 |
| Erral Village Hall hire | | £173 |
| PKC public liability insurance | £37,864 | £28,224 |
| Total | £9,640 | |
| Surplus | £10,998 | |
| Closing balance | | |

| Biodiversity fund | | |
|---|-----------|------------|
| | £0 | |
| Opening balance | <u>In</u> | <u>Out</u> |
| | £1,773 | |
| PKC (CIF funding awarded to Roger and Jane) | | £464 |
| Bulbs, wildflower seeds and Cistern Green consumables | | £1,309 |
| Autogarden (second hand strimmer) | £1,773 | £1,773 |
| Total | £0 | |
| Surplus | £0 | |
| Closing balance | | |

| Orchards fund | | |
|---|---------------|-------------|
| | £371 | |
| Opening balance | <u>In</u> | <u>Out</u> |
| | £1,080 | |
| PKC | | |
| - £320 - fruit and nut trees | | |
| - £250 - pruning course | | |
| - £385 - second hand battery (for strimmer) | | |
| - £125 - gravel for Cistern Green paths | | £126 |
| Jane Lindsay (gravel) | | £126 |
| Totals | £1,080 | £126 |
| Surplus | £954 | |
| Closing balance | £1,325 | |

| COGG slush fund | | |
|--------------------------|----------------|----------------|
| | £6,620 | |
| Opening balance | <u>In</u> | <u>Out</u> |
| | £30 | |
| Apple press | | |
| Totals | £30 | £0 |
| Surplus | £30 | |
| Closing balance | £6,650 | |
| Total income | £40,747 | |
| Total expenditure | | £30,122 |