

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
From	16th	08	2023	To	16th	08	2024

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

The United Borderlands Historic Trust
none
SC 049536

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

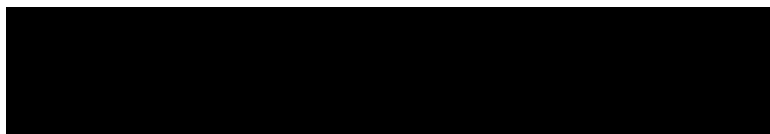
Name	Dates acted if not for whole year
none	

Structure, governance and management

Type of governing document

The United Borderlands Historic Trust Charity
is a Scottish Charitable Incorporated Organisation (SCIO). Governed by its Constitution

Trustee recruitment and appointment



Objectives and activities

Charitable purposes

The Main purposes of the Trust remains to advance the Arts, Heritage, Culture, Science and Education for the Communities and Visitors to the Anglo- Scottish Borders.

Summary of the main activities in relation to these objects

see achievements and performance below

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

<p>Financially the Trust has been dormant throughout this period, with no financial activity.</p> <p>The Trust has continued to raise the profile of the History and Culture and Heritage of the Border Reiving territory, included in the landscape of the geological formation known as and the Teviothead Volcanic Complex,in the Scottish Borders, continueing in its aim to get protected or National Park Status for the region.</p>
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Financial review

Brief statement of the charity’s policy on reserves

<p>The charity has no reserves at present</p>
<p>The charity has no deficit</p>
<p>none</p>

Details of any deficit

Donated facilities and services (if any)

APPENDIX 1

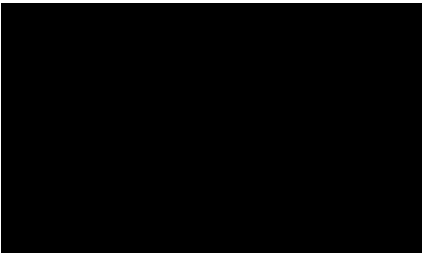
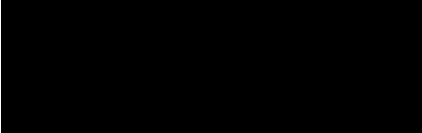
Other optional information

none

Declaration

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Director	
Date	6th May 2025	

SC



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	16th	08	2023		16th	08	2024

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	0	0	0	0	0 -	0
Legacies	0	0	0	0	0 -	0
Grants	0	0	0	0	0 -	0
Receipts from fundraising activities	0	0	0	0	0 -	0
Gross trading receipts	0	0	0	0	0 -	0
Income from investments other than land and buildings	0	0	0	0	0 -	0
Rents from land & buildings	0	0	0	0	0 -	0
Gross receipts from other charitable activities	0	0	0	0	0 -	0
	0	0	0	0	0 -	0
A1 Sub total	0 -	0 -	0 -	0 -	0 -	0 -
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets	0	0	0	0	0 -	0
Proceeds from sale of investments	0	0	0	0	0 -	0
A2 Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total receipts	0 0 -	0 -	0 -	0 -	0 -	0 -
A3 Payments						
Expenses for fundraising activities	0	0	0	0	0 -	0
Gross trading payments	0	0	0	0	0 -	0
Investment management costs	0	0	0	0	0 -	0
Payments relating directly to charitable activities	0	0	0	0	0 -	0
Grants and donations	0	0	0	0	0 -	0
Governance costs:	0	0	0	0	0 -	0
Audit / independent examination	0	0	0	0	0 -	0
Preparation of annual accounts	0	0	0	0	0 -	0
Legal costs	0	0	0	0	0 -	0
Other	0	0	0	0	0 -	0
	0	0	0	0	0 -	0
A3 Sub total	0 -	0 -	0 -	0 -	0 -	0 -
A4 Payments relating to asset and investment movements						
Purchases of fixed assets	0	0	0	0	0 -	0
Purchase of investments	0	0	0	0	0 -	0
A4 Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total payments	0 -	0 -	0 -	0 -	0 -	0 -
Net receipts / (payments)	0 -	0 -	0 -	0 -	0 -	0 -
A5 Transfers to / (from) funds	0	0	0	0	0 -	0
Surplus / (deficit) for year	0 -	0 -	0 -	0 -	0 -	0 -

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	0	0	0	0	0 -	0
	Surplus / (deficit) shown on receipts and payments account	0	0	0	0	0 -	0
		0	0	0	0	0 -	0
		0	0	0	0	0 -	0
	Cash and bank balances at end of year	0 -	0 -	0 -	0 -	0 -	0 -
	(Agree balances with receipts and payments account(s))	0	0	0	0	0	0

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
	none			
		0		
		Total	0 -	0 -

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
	none				
		Total	0 -	0 -	0 -

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
	none			
		Total	0 -	0 -

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
	none			
		Total	0 -	0 -

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of
approval

6th May

2025

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

no funds

C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
none	none	none	
Total			0 -

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)

X

C3b Trustee remuneration - details

Authority under which paid	£
none	

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)

X

C4b Trustee expenses - details

	Number of trustees	£
none	none	0

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
none	none	0	0

C6 Other information

none

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
none					-	
					-	
					-	
					-	
Total	0 -	0 -	0 -	0 -	0 -	0 -
	-	-	-	-	-	-

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
none			-	
			-	
			-	
			-	
Total	0 -	0 -	0 -	0 -
	-	-	-	-

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
none					-	
					-	
					-	
					-	
					-	
					-	
Total	0 -	0 -	0 -	0 -	0 -	0 -
	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
none					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	0 -	0 -	0 -	0 -	0 -	0 -
	-	-	-	-	-	-

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Additional analysis (2)**5 Breakdown of unrestricted funds**

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total receipts	0 -	0 -	0 -	0 -	0 -	0 -
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total payments	0 -	0 -	0 -	0 -	0 -	0 -
Net receipts / (payments)	0 -	0 -	0 -	0 -	0 -	0 -
Transfers to / (from) funds	0	0	0	0	0 -	0
Surplus / (deficit) for year	0 -	0 -	0 -	0 -	0 -	0 -
Nature and purpose of funds						

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Additional analysis (3)**6 Breakdown of restricted funds**

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total receipts	0 -	0 -	0 -	0 -	0 -	0 -
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total payments	0 -	0 -	0 -	0 -	0 -	0 -
Net receipts / (payments)	0 -	0 -	0 -	0 -	0 -	0 -
Transfers to / (from) funds	0	0	0	0	0 -	0
Surplus / (deficit) for year	0 -	0 -	0 -	0 -	0 -	0 -

Nature and purpose of funds

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Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	16th	08	2023		16th	08	2024

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	0	0	0	0	0 -	0
Legacies	0	0	0	0	0 -	0
Grants	0	0	0	0	0 -	0
Receipts from fundraising activities	0	0	0	0	0 -	0
Gross trading receipts	0	0	0	0	0 -	0
Income from investments other than land and buildings	0	0	0	0	0 -	0
Rents from land & buildings	0	0	0	0	0 -	0
Gross receipts from other charitable activities	0	0	0	0	0 -	0
	0	0	0	0	0 -	0
A1 Sub total	0 -	0 -	0 -	0 -	0 -	0 -
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets	0	0	0	0	0 -	0
Proceeds from sale of investments	0	0	0	0	0 -	0
A2 Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total receipts	0 0 -	0 -	0 -	0 -	0 -	0 -
A3 Payments						
Expenses for fundraising activities	0	0	0	0	0 -	0
Gross trading payments	0	0	0	0	0 -	0
Investment management costs	0	0	0	0	0 -	0
Payments relating directly to charitable activities	0	0	0	0	0 -	0
Grants and donations	0	0	0	0	0 -	0
Governance costs:	0	0	0	0	0 -	0
Audit / independent examination	0	0	0	0	0 -	0
Preparation of annual accounts	0	0	0	0	0 -	0
Legal costs	0	0	0	0	0 -	0
Other	0	0	0	0	0 -	0
	0	0	0	0	0 -	0
A3 Sub total	0 -	0 -	0 -	0 -	0 -	0 -
A4 Payments relating to asset and investment movements						
Purchases of fixed assets	0	0	0	0	0 -	0
Purchase of investments	0	0	0	0	0 -	0
A4 Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total payments	0 -	0 -	0 -	0 -	0 -	0 -
Net receipts / (payments)	0 -	0 -	0 -	0 -	0 -	0 -
A5 Transfers to / (from) funds	0	0	0	0	0 -	0
Surplus / (deficit) for year	0 -	0 -	0 -	0 -	0 -	0 -

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	0	0	0	0	0 -	0
	Surplus / (deficit) shown on receipts and payments account	0	0	0	0	0 -	0
		0	0	0	0	0 -	0
		0	0	0	0	0 -	0
	Cash and bank balances at end of year	0 -	0 -	0 -	0 -	0 -	0 -
	(Agree balances with receipts and payments account(s))	0 -	0 -	0 -	0 -	0 -	0 -

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
	none			
		0		
		Total	0 -	0 -

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
	none				
		Total	0 -	0 -	0 -

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
	none			
		Total	0 -	0 -

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
	none			
		Total	0 -	0 -

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of
approval6th May
2025

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

no funds

C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
none	none	none	
Total			0 -

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)

X

C3b Trustee remuneration - details

Authority under which paid	£
none	

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)

X

C4b Trustee expenses - details

	Number of trustees	£
none	none	0

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
none	none	0	0

C6 Other information

none

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
none					-	
					-	
					-	
					-	
Total	0 -	0 -	0 -	0 -	0 -	0 -
	-	-	-	-	-	-

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
none			-	
			-	
			-	
			-	
Total	0 -	0 -	0 -	0 -
	-	-	-	-

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
none					-	
					-	
					-	
					-	
					-	
					-	
Total	0 -	0 -	0 -	0 -	0 -	0 -
	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
none					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	0 -	0 -	0 -	0 -	0 -	0 -
	-	-	-	-	-	-

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Additional analysis (2)**5 Breakdown of unrestricted funds**

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total receipts	0 -	0 -	0 -	0 -	0 -	0 -
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total payments	0 -	0 -	0 -	0 -	0 -	0 -
Net receipts / (payments)	0 -	0 -	0 -	0 -	0 -	0 -
Transfers to / (from) funds	0	0	0	0	0 -	0
Surplus / (deficit) for year	0 -	0 -	0 -	0 -	0 -	0 -

Nature and purpose of funds

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- SC

Additional analysis (3)**6 Breakdown of restricted funds**

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total receipts	0 -	0 -	0 -	0 -	0 -	0 -
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	0 -	0 -	0 -	0 -	0 -	0 -
Total payments	0 -	0 -	0 -	0 -	0 -	0 -
Net receipts / (payments)	0 -	0 -	0 -	0 -	0 -	0 -
Transfers to / (from) funds	0	0	0	0	0 -	0
Surplus / (deficit) for year	0 -	0 -	0 -	0 -	0 -	0 -

Nature and purpose of funds

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APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose

APPENDIX 3

Scottish Charity Regulator

Independent examiner's report on the accounts

v2

Report to the trustees/members of

Charity name
The United Borderlands Historic Trust

Registered charity number

SC 049536

On the accounts of the charity for the period

Period start date				Period end date		
Day	Month	Year		Day	Month	Year
16th	August	2023	to	16th	August	2024

Set out on pages

Receipts and payments accounts pages 1-6

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Name:

Date: 22 MAY 2025

Relevant professional qualification(s) or body (if any):

Address:

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.