

APPENDIX 1

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Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	07	11	2022		06	11	2023

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Barrie Douglas Foundation
n/a
SC049505
21 Rosslyn House
Glasgow Road
Perth
Postcode PH2 0GX

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
n/a	

Structure, governance and management

Type of governing document

Articles of association

Trustee recruitment and appointment

Articles of association

Objectives and activities

Charitable purposes

he organisations purposes are: 2.1 The advancement of public participation in sport through the organisation of golfing tournaments for young golfers and supporting young golfers participate in golfing events. 2.2 To encourage children to participate in sport by providing funding for boys and girls to participate in national and international golfing events. Encouraging a wide range of players with differing skill or ability, by providing funding only where the event is inclusive and less able children are encouraged to participate. In order to encourage a wide participation in sport, we will provide funding to support junior golfers from a very early age (8 and upwards). 2.3 to organise golfing events that junior golfers can We have hosted our annual Junior Golfing Event in June 2023 open to all under 18 golfers male and female and of any ability. A 3 day event with no cut, so all participants play in each part of the competition

Summary of the main activities in relation to these objects

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Achievements and performance

Summary of the main achievements of the charity during the financial period

We have hosted another successful annual Junior Golfing Event in June 2023 open to all under 18 golfers male and female and of any ability. A 3 day event with no cut, so all participants play in each part of the competition. We obtained donations from local businesses to allow us to hold the event and cover the costs and to allow us to keep entry costs down to make the event accessible to all.

Financial review

Brief statement of the charity's policy on reserves

Reserves are to be used to help fund our events for the coming year

Details of any deficit

n/A

Donated facilities and services (if any)

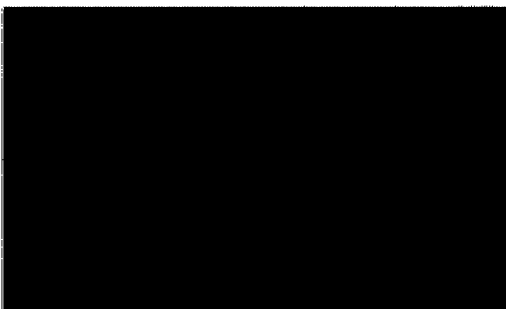
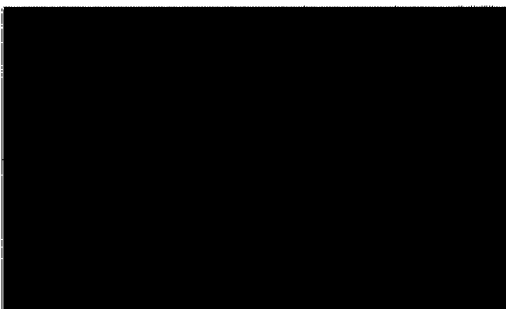
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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Chair	
Date	05/08/2023	

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Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	07	11	2022		06	11	2023

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	4,300	-	-	-	4,300	
Legacies	-				-	
Grants	-				-	
Receipts from fundraising activities	-				-	
Gross trading receipts	-				-	
Income from investments other than land and buildings	-				-	
Rents from land & buildings	-				-	
Gross receipts from other charitable activities	-				-	
					-	
A1 Sub total	4,300	-	-	-		
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets						
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	4,300	-	-	-		
A3 Payments						
Expenses for fundraising activities	3,700				3,700	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities						
Grants and donations					-	
Governance costs:					-	
Audit / independent examination						
Preparation of annual accounts						
Legal costs					-	
Other					-	
					-	
A3 Sub total	3,700	-	-	-		
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	3,700	-	-	-	-	-
Net receipts / (payments)	600	-	-	-		
A5 Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	600	-	-	-	-	-

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year					4,300	
	Surplus / (deficit) shown on receipts and payments account					3,700	
						-	
						-	
	Cash and bank balances at end of year	-	-	-	-	600	-
	(Agree balances with receipts and payments account(s))	-	-	-	-	3,700	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments	N/a			
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets	N/a				
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities	N/a			
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities	N/a			
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of
approval

		05/08/25

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

Funds held are all obtained by way of donations

C2 Grants

Type of activity or project supported	Individual / Institution	Number of grants made	£
			x
		Total	x

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	x
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C4b Trustee expenses - details

	Number of trustees	£
		X

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
\$			
			x

C6 Other information

[illegible]

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
	4,300				4,300	
					-	
					-	
					-	
Total	4,300	-	-	-	4,300	-

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2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
	-		-	
			-	
			-	
			-	
Total	-	-	-	-

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3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-

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4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-

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