

# Friends of Westfield

Scotland · Charity number SC049411

## Details

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Status	Active
Legal form	Unincorporated association
Registered	2019-06-27
Register	<a href="#">View on the OSCR register</a>

## Contact

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**Address** Westfield School  
Argyll Road  
Fraserburgh  
Aberdeenshire  
AB43 9BL

## Activities

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**Activities:** 'It carries out activities or services itself'

**Purposes:** 'the advancement of education'

**What the charity does:** The charity is set up to raise funds for the pupils and young people who attend Westfield School. The charity does this by receiving donations from individuals or companies, fundraising and on occasion from grants

**Beneficiaries:** 'Children or young people', 'People with disabilities or health problems'

**Objectives:** The objectives of the parent council (Friends of Westfield) are to advance the education of the pupils attending Westfield School which will be achieved by the following methods: - To work in partnership with the school to create a welcoming school which is inclusive for all parents. - To promote partnership between the school, its pupils and all its parents - To develop and engage in activities which support the education and welfare of the pupils - To identify and represent the view of parents on the education provided by the school and other matters affecting the education and welfare of the pupils.

## Geography

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- **Main operating location:** Aberdeenshire
- **Geographical spread:** Wider, but within one local authority area

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£3,247	£500	-	0
2024-03-31	£4,515	£757	-	0
2023-03-31	£38,300	£802	-	0
2022-03-31	£2,014	£278	-	0
2021-03-31	£878	£397	-	0

**Friends of Westfield**

Scotland - Charity number SC049411

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# Accounts

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APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period

Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	31	03	2022		31	03	2023

Reference and administration details

Charity name	Friends of Westfield
Other names charity is known by	
Registered charity number	SC049411
Charity's principal address	Westfield School Argyll Road Fraserburgh Aberdeenshire
	Postcode AB43 9BL

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Chairperson		
2		Treasurer		
3		Secretary		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Reference and administration details**

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

**Structure, governance and management**

<p>Type of governing document</p>	<p>The charity is governed by a constitution and is a charitable unincorporated association</p>
<p>Trustee recruitment and appointment</p>	<p>Trustees are elected parents/carers of pupils who attend Westfield School. They were elected at the annual general meeting on 18/5/2022</p>

**Objectives and activities**

<p>Charitable purposes</p>	<p>The charity aims to advance the education of the young people who attend Westfield School. We aim to do this by</p> <ul style="list-style-type: none"> <li>• Working with the school to create an environment for the young people that is welcoming.</li> <li>• Promoting a partnership between the parents, school and pupils.</li> <li>• Developing and engaging in activities which will support the welfare and education of the young people.</li> <li>• Identifying and representing the views of the parents on the education provided by the school as well as any other matters affecting the young people.</li> </ul>
<p>Summary of the main activities in relation to these objects</p>	<p>The main objective in relation to these activities has been to raise money for a new wheelchair accessible bus as their old bus has been condemned</p>

**Achievements and performance**

**Summary of the main achievements of the charity during the financial period**

The main achievement for this financial period has been raising funds for a new wheelchair accessible bus although we have still managed to give the school some money so the children and young people could enjoy a fun day at the end of the school year

**Financial review**

**Brief statement of the charity's policy on reserves**

It is the policy of the trustees of the charity to spend any money for projects as soon as it becomes available. On any occasion where this is not possible the money will be transferred into the next financial year where it will be spent to complete projects.

**Details of any deficit**

N/A

**Donated facilities and services (if any)**

N/A

Other optional information

The main achievement for this financial period has been raising funds for a new wheelchair accessible bus although we have still managed to give the school some money so the children and young people could enjoy a fun day at the end of the school year. Summary of the main achievements of the charity during the financial period.

Declaration

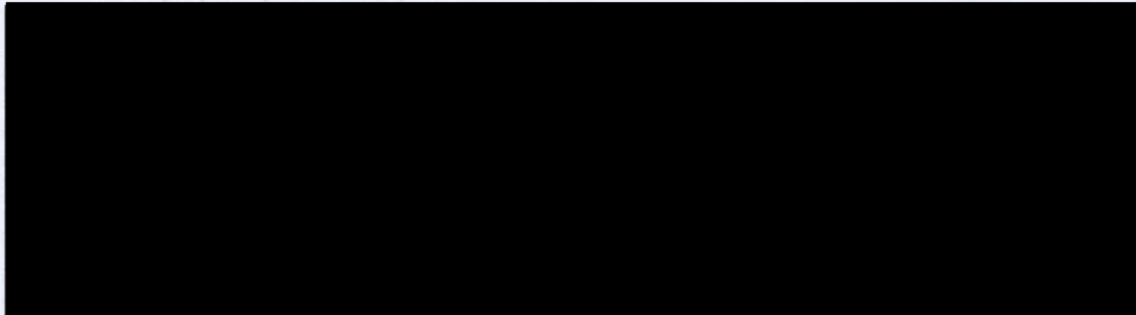
The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (e.g. Chair)



TREASURER

CHAIRPERSON

Date

12/6/25

12/6/2025

Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01	04	2022		31	03	2023

## Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
<b>A1 Receipts</b>						
Donations	4,689	30,000			34,689	2,013
Legacies					-	
Grants					-	
Receipts from fundraising activities	3,633				3,633	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
<b>A1 Sub total</b>	<b>8,322</b>	<b>30,000</b>	<b>-</b>	<b>-</b>	<b>38,322</b>	<b>2,013</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>8,322</b>	<b>30,000</b>	<b>-</b>	<b>-</b>	<b>38,322</b>	<b>2,013</b>
<b>A3 Payments</b>						
Expenses for fundraising activities	257				257	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	545				545	278
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
<b>A3 Sub total</b>	<b>802</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>802</b>	<b>278</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>802</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>802</b>	<b>278</b>
<b>Net receipts / (payments)</b>	<b>7,520</b>	<b>30,000</b>	<b>-</b>	<b>-</b>	<b>37,520</b>	<b>1,735</b>
<b>A5 Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	<b>7,520</b>	<b>30,000</b>	<b>-</b>	<b>-</b>	<b>37,520</b>	<b>1,735</b>

**Section B Statement of balances**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
<b>B1 Cash funds</b>	Cash and bank balances at start of year	4,548				4,548	2,812
	Surplus / (deficit) shown on receipts and payments account	8,322	30,000			38,322	2,013
						-	
	Cash and bank balances at end of year (Agree balances with receipts and payments account(s))	12,870	30,000	-	-	42,870	4,825

<b>B2 Investments</b>	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
Total			-	-

<b>B3 Other assets</b>	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
Total			-	-	-

<b>B4 Liabilities</b>	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
Total			-	-

<b>B5 Contingent liabilities</b>	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
Total			-	-

Signed by one or two trustees on behalf of all the trustees

Signature\*

Print Name

Date of approval

[Redacted Signature and Name Area]

12/6/25  
12/6/2025

**Section C Notes to the Accounts**

**C1 Nature and purpose of funds** (may be stated on analysis of funds worksheets)

These funds are to be used this year for the purchase of a new wheelchair accessible bus

	Type of activity or project supported	Individual / institution	Number of grants made	£
<b>C2 Grants</b>				
			<b>Total</b>	-

**C3a Trustee remuneration** If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)

	Authority under which paid	£
<b>C3b Trustee remuneration - details</b>		

**C4a Trustee expenses** If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)

		Number of trustees	£
<b>C4b Trustee expenses - details</b>			

	Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
<b>C5 Transactions with trustees and connected persons</b>				

**C6 Other information**

31/02

- SC

**Additional analysis (1)**

**Analysis of receipts and payments**

**1 Donations**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Donations	4,689	30,000			34,689	2,013
Receipts from fundraising activities	3,633				3,633	
					-	
					-	
<b>Total</b>	<b>8,322</b>	<b>30,000</b>	<b>-</b>	<b>-</b>	<b>38,322</b>	<b>2,013</b>
	reference	-	-	-	reference	-

**2 Grants**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	
			-	
			-	
			-	
<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**3 Gross receipts from other charitable activities**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**4 Payments relating directly to charitable activities**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Get set Bounce for activities week	545				545	
for Bingo machine and charity collection	257				257	
Activities week						278
					-	
					-	
					-	
					-	
					-	
<b>Total</b>	<b>802</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>802</b>	<b>278</b>
	reference error	-	-	-	reference error	-

## Additional analysis (2)

## 5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
<b>Receipts</b>						
Donations					4,689	2,013
Legacies					-	
Grants					-	
Receipts from fundraising activities					3,633	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
<b>Sub total</b>	-	-	-	-	8,322	2,013
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	8,322	2,013
<b>Payments</b>						
Expenses for fundraising activities					267	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					545	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
<b>Sub total</b>	-	-	-	-	802	-
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	802	-
<b>Net receipts / (payments)</b>	-	-	-	-	7,520	2,013
<b>Transfers to / (from) funds</b>						
<b>Surplus / (deficit) for year</b>	-	-	-	-	7,520	2,013

## Nature and purpose of funds

These funds will be used to fundraise for and purchase a new wheelchair accessible bus for the pupils

**Additional analysis (3)**

**6 Breakdown of restricted funds**

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
<b>Receipts</b>						
Donations					30,000	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
<b>Sub total</b>	-	-	-	-	30,000	-
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	30,000	-
<b>Payments</b>						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	-	-
<b>Net receipts / (payments)</b>	-	-	-	-	30,000	-
<b>Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	-	-	-	-	30,000	-

**Nature and purpose of funds**

The restricted funds are to go towards a new wheelchair accessible bus for the pupils

APPENDIX 3



Independent examiner's report on the accounts							v2
Report to the trustees/members of	Charity name						
	FRIENDS OF WESTFIELD						
Registered charity number	SC						
On the accounts of the charity for the period	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	31	03	2022		31	03	2023
Set out on pages							(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page\*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
  - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed\*\*:

Name:

Relevant professional qualification(s) or body (if any):

Address:



\*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

\*\* OSCR will accept digital or typed signatures

**APPENDIX 3**

**Disclosure section**

Only complete if the examiner needs to highlight material problems.

**Give here brief details of  
any items that the  
examiner wishes to  
disclose**

A large, empty rectangular box with a thin black border, occupying the majority of the page below the instructions. It is intended for the user to provide details of items to be disclosed.