

The Hanlon Stevenson Foundation
Trustees' Annual Report and Accounts
for the year ended 31 May 2025

Charity Number : SC049330

The Hanlon Stevenson Foundation

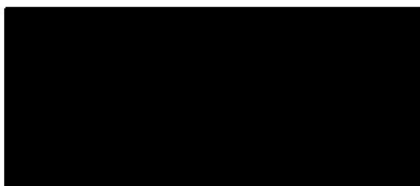
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The Hanlon Stevenson Foundation

Reference and administrative information

Trustees






Registered charity number

SC049330

Registered office

Torridon House
Torridon Lane
Rosyth
Fife
KY11 2EU

Independent examiner

  
Torridon House
Torridon Lane
Rosyth
Fife
KY11 2EU

Business address



Bankers

Bank of Scotland
The Mound
Edinburgh
EH1 1YZ

The Hanlon Stevenson Foundation

Trustee's report for the year ended 31 May 2025

The trustee presents this report and the accounts for the year ended 31 May 2025.

Structure, Governance And Management

The Hanlon Stevenson Foundation (HSF) is a Scottish Registered Charity (SC 049330) formed in May 2019.

Achievements and Future Plans

The initial funding for HSF was provided by donations from Paul Hanlon and Lewis Stevenson as part of the proceeds from their respective Testimonial Years. The purpose of HSF is primarily youth related with a view to assisting less privileged children. HSF is self-funded, and all monies received will be donated to selected charities and other projects. No salaries or fees will be paid to any of the Trustees and all Trustees have agreed to pay their own expenses.

Our main beneficiary this year was Edinburgh Children's Hospital Charity with our £10,000 donation being utilised in the Child and Adolescent Mental Health Services (CAMHS) unit of the hospital. Other achievements included buying and donating 1000 Easter Eggs to various schools and hospitals.

We also created a number of opportunities for selected children at Hibernian FC and Raith Rovers FC by purchasing a variety of products including mascot packages and match tickets.

Our Twelve Days of Christmas initiative was a success as we donated £1000 to twelve different charities.

Your donations helped to make all of this work possible and your future donations are key to our continued success.

Trustees

The Trust's trustees are appointed or reappointed annually at its AGM. The trustees who served during the year are as stated below:

[REDACTED]

Registered office

Torridon House, Torridon Lane, Rosyth, Fife, KY11 2EU

Charity Number

SC049330

Reserves

The charity's reserves are represented by bank deposits, the income from which is utilised in making grants. The trustees consider that the general fund of £56,289, together with committed donations, will enable us to continue with our grant plans for the forthcoming year.

The Hanlon Stevenson Foundation

**Trustee's report
for the year ended 31 May 2025**

This report was approved by the Trustees on 20 February 2026 and signed on their behalf by:



Chairman

The Hanlon Stevenson Foundation

Independent examiner's report to the trustees on the unaudited financial statements of The Hanlon Stevenson Foundation

In accordance with the engagement letter dated 11 June 2025 I have compiled the financial statements of the charity which comprise the profit and loss account, the statement of balances and the related notes from the accounting records and information and explanations you have given to me.

This report is made to the charity's trustees, as a body, in accordance with the terms of our engagement. My work has been undertaken so that I might compile the financial statements that I have been engaged to compile, report to the charity's trustees that I have done so and state those matters that I have agreed to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's trustees, as a body, for my work or for this report.

I have carried out this engagement in accordance with technical guidance issued by the Institute of Chartered Accountants of Scotland and have complied with the ethical guidance laid down by the Institute relating to members undertaking the compilation of financial statements.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement


In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts regulations, and

- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts regulations have not been met, or

2.- to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.


Torridon House
Torridon Lane
Rosyth
Fife
KY11 2EU
Date: 20 February 2026

The Hanlon Stevenson Foundation

Receipts and payments account for the year ended 31 May 2025

	Notes	2025 Unrestricted funds £	2025 Total funds £	2024 Total funds £
<u>Receipts</u>				
Donations	1	95,632	95,632	38,883
<i>Activities for generating funds</i>				
Fundraising events		13,834	13,834	3,890
Total receipts		<u>109,466</u>	<u>109,466</u>	<u>42,773</u>
<u>Payments</u>				
Grants and Donations	3	28,820	28,820	61,200
Governance costs				
Preparation of annual accounts		1,675	1,675	1,624
Other costs		91,056	91,056	30,132
Total payments		<u>121,551</u>	<u>121,551</u>	<u>92,956</u>
Surplus/ (deficit) for year		(12,085)	(12,085)	(50,183)
Total Funds brought forward		<u>68,374</u>	<u>68,374</u>	<u>118,557</u>
Total Funds carried forward		<u>56,289</u>	<u>56,289</u>	<u>68,374</u>

The notes on page 8 form an integral part of these accounts.

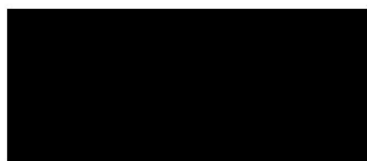
The Hanlon Stevenson Foundation

**Statement of balances
as at 31 May 2025**

	2025	2024
	£	£
Cash funds		
Cash and bank balances at start of year	68,374	118,557
Surplus/(deficit) shown on receipts and payment account	12,085	(50,183)
Cash and bank balances at the end of year	<u>56,289</u>	<u>68,374</u>
Reserves		
Cash funds	57,762	67,444
VAT Recoverable amount	-	930
Other debtor	-	
Trade Creditor	1,473	-
General fund	<u>56,289</u>	<u>68,374</u>

All funds are unrestricted.

The financial statements were approved by the Trustees on 20 February 2026 and signed on their behalf by:-



Trustee

The notes on page 8 form an integral part of these accounts.

The Hanlon Stevenson Foundation

Notes to the accounts for the year ended 31 May 2025

1. Donations received

Donations of £95,632 were received by the Trust during the year. The donors wish to remain anonymous.

2. Fundraising income

Fundraising income of £ 13,834 received by the Trust during the year.

3. Grants and Donations Made

The charity made grants and donations during the year which, in total, amounted to £28,820
£

Edinburgh Children Hospital	10,000
Hibernian Community Foundation	3,000
Easter Eggs (to various Schools / Hospitals)	2,620
CHAS Donation	1,000
Cotage Family Centre	1,000
Edinburgh Young Children	1,000
Midnight & Beyond	1,000
Space	1,000
Black onside	1,000
Lift	1,000
Sisters of Mercy	1,000
Rock Trust	1,000
FACE Charity	1,000
Guide Dogs	1,000
Crisis Charity	1,000
Edinburgh Taxi Trade Children's outing	500
Just giving	500
Hutchison Vale	200
 Total unrestricted funds made	 <u>28,820</u>

Trustees

- 4.** No trustee received any remuneration or expenses during the year.