

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	04	2024	To	31	03	2025

Reference and administration details

Charity name	Helen Campbell Homeopathy Foundation
Other names charity is known by	
Registered charity number	SCO49000
Charity's principal address	

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	Chair		

## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

Type of governing document

The SCIO is governed by the charity's constitution.

Trustee recruitment and appointment

The number of trustees shall not be fewer than three or greater than nine. The current trustees have the power to elect new or additional trustees as required from time to time so long as these numbers are not exceeded.

## Objectives and activities

### Charitable purposes

The purpose of the charity is:

- to promote, support and fund educational projects that relate to use of homeopathic energies to support the health, wellbeing and growth of people, animals and plants;
- to advance knowledge, education and public awareness in respect to the health and healing benefits of homeopathic medicine and remedies, throughout Scotland, the UK and internationally;
- to provide relief to those in need by reason of ill-health, disability or other disadvantage by promoting the benefits of homeopathic remedies for first aid, acute and chronic problems of ill health; and
- to support projects that advance mental, emotional and physical wellbeing through the application of homeopathic philosophy and

### Summary of the main activities in relation to these objects

During the year the charity's social media presence increased to raise awareness of the charity's work to promote and support the development of a community of people with an interest in homeopathy in Scotland. The trustees attended the 100<sup>th</sup> faculty of Homeopathy Congress in November 2024 which took place in Edinburgh. The charity became event sponsor, increasing awareness of our work.

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## Achievements and performance

**Summary of the main achievements of the charity during the financial period**

As mentioned above the charity have been focussing on the design and development of the website which is now up and running.

1. We continued to develop an action plan aligned with the original targets. We had to adjust our timelines for annual targets due to these challenges, but we remain committed to achieving our overall goals.
2. We successfully carried out the set of agreed-upon actions that helped to build a strong and engaged community of associate members interested in homeopathy. During the year 15 new individuals have signed up via the website taking the current count to 69.
3. To raise awareness of the Helen Campbell Homeopathy Foundation SCIO's work, work on developing a social media presence through the website and other media channels continued. The Foundation grew its followers on Twitter from 225 to 276. We believe that the social media strategy has helped to strengthen the community and increase engagement with Helen's vision.
4. The website is a key tool/platform developed in line with Helen's wishes to build a community of people with an interest in homeopathy in Scotland.
  - a. The website acts as a platform for the associates to share their interests that can inform events and meetings.
  - b. The website serves as a tool for Helen to promote meetings, events, and blogs, and operates as a booking system for meetings at the house.
  - c. We have also maintained and updated the website to ensure it remains an effective tool for the organisation.
5. 20 blog articles were written and published to drive awareness of homeopathy practices and the Foundation.

## Financial review

**Brief statement of the charity's policy on reserves**

At this time the charity has a reserves surplus of £4,316.

Details of any deficit	None
Donated facilities and services (if any)	None

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<div></div>	
Full name(s)	<div></div>	
Position (e.g. Chair)	Chair	
Date		

Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	1	4	2024		31	3	2025

## Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
<b>A1 Receipts</b>						
Donations	5,000				5,000	25,000
Legacies					-	-
Grants					-	-
Receipts from fundraising activities					-	-
Gross trading receipts					-	-
Income from investments other than land and buildings	155				155	874
Rents from land & buildings					-	-
Gross receipts from other charitable activities					-	-
					-	-
<b>A1 Sub total</b>	<b>5,155</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,155</b>	<b>25,874</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	-
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>5,155</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,155</b>	<b>25,874</b>
<b>A3 Payments</b>						
Expenses for fundraising activities					-	-
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities	14,628				14,628	26,395
Grants and donations					-	-
Governance costs:					-	-
Audit / independent examination	1,320				1,320	3,060
Preparation of annual accounts					-	-
Legal costs					-	-
Other - gift aid returns	180				180	1,354
					-	-
<b>A3 Sub total</b>	<b>16,128</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,128</b>	<b>30,809</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	-
Purchase of investments					-	-
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>16,128</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,128</b>	<b>30,809</b>
<b>Net receipts / (payments)</b>	<b>(10,973)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(10,973)</b>	<b>(4,935)</b>
<b>A5 Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	<b>(10,973)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(10,973)</b>	<b>(4,935)</b>

## Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
<b>B1 Cash funds</b>	Cash and bank balances at start of year	15,289				15,289	20,224
	Surplus / (deficit) shown on receipts and payments account	(10,973)				(10,973)	(4,935)
						-	-
						-	-
	Cash and bank balances at end of year	4,316	-	-	-	4,316	15,289
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
<b>B2 Investments</b>				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
<b>B3 Other assets</b>					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
<b>B4 Liabilities</b>	Independent examiners fees	Unrestricted	1,440	1,320
	Expenses paid by trustee to be reimbursed	Unrestricted	150	
		Total	1,590	1,320

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
<b>B5 Contingent liabilities</b>				
		Total	-	-

Signed by one or two trustees  
on behalf of all the trustees

Signature

Print Name

Date of  
approval


## Section C Notes to the Accounts

**C1 Nature and purpose of funds** (may be stated on analysis of funds worksheets)

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**C2 Grants**

Type of activity or project supported	Individual / institution	Number of grants made	£
<b>Total</b>			-

**C3a Trustee remuneration**

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	<b>X</b>
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**C3b Trustee remuneration - details**

Authority under which paid	£

**C4a Trustee expenses**

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	
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**C4b Trustee expenses - details**

	Number of trustees	£

**C5 Transactions with trustees and connected persons**

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
			0

**C6 Other information**

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### Analysis of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Helen Campbell					-	20,000
Gift aid	5,000				5,000	5,000
					-	-
					-	-
<b>Total</b>	<b>5,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,000</b>	<b>25,000</b>

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	-
			-	-
			-	-
			-	-
<b>Total</b>	-	-	-	-

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	-
					-	-
					-	-
					-	-
					-	-
					-	-
					-	-
					-	-
<b>Total</b>	-	-	-	-	-	-

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Marketing and website development/running cost	13,581				13,581	24,263
Postage and stationery	74				74	24
Subscriptions	492				492	960
Computer costs	481				481	1,141
Bank charges	-				-	7
					-	-
					-	-
					-	-
					-	-
					-	-
<b>Total</b>	<b>14,628</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>14,628</b>	<b>26,395</b>

SCO49000

## 5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
<b>Receipts</b>						
Donations	5,000				5,000	25,000
Legacies					-	-
Grants					-	-
Receipts from fundraising activities					-	-
Gross trading receipts					-	-
Income from investments other than land and buildings	155				155	874
Rents from land & buildings					-	-
Gross receipts from other charitable activities					-	-
<b>Sub total</b>	<b>5,155</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,155</b>	<b>25,874</b>
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	-
Proceeds from sale of investments					-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>5,155</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>5,155</b>	<b>25,874</b>
<b>Payments</b>						
Expenses for fundraising activities					-	-
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities	14,628				14,628	26,395
Grants and donations					-	-
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<b>Sub total</b>	<b>16,128</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,128</b>	<b>30,809</b>
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	-
Purchase of investments					-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>16,128</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>16,128</b>	<b>30,809</b>
<b>Net receipts / (payments)</b>	<b>(10,973)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(10,973)</b>	<b>(4,935)</b>
Transfers to / (from) funds					-	
<b>Surplus / (deficit) for year</b>	<b>(10,973)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(10,973)</b>	<b>(4,935)</b>

## Nature and purpose of funds

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- SCO49000

**Additional analysis (3)****6 Breakdown of restricted funds**

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
<b>Receipts</b>						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	-	-
<b>Payments</b>						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	-	-
<b>Net receipts / (payments)</b>	-	-	-	-	-	-
<b>Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	-	-	-	-	-	-
<b>Nature and purpose of funds</b>						

## APPENDIX 3



		Independent examiner's report on the accounts						v2
Report to the trustees/members of	Registered charity number	Charity name Helen Campbell Homeopathy Foundation SCIO						
On the accounts of the charity for the period		SCO49000						
		Period start date				Period end date		
		Day	Month	Year		Day	Month	Year
		1	4	2024	to	31	3	2025
Set out on pages								(remember to include the page numbers of additional sheets)
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.							
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.							
Independent examiner's statement	<p>In the course of my examination, no matter has come to my attention:</p> <ol style="list-style-type: none"> <li>which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations</li> </ul> </li> </ol> <p>have not been met, or</p> <ol style="list-style-type: none"> <li>to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</li> </ol>							
Signed:						Date:		
Name:								
Relevant professional qualification(s) or body (if any):	ICAS							
Address:	Henderson Loggie LLP							
	The Stamp Office, 10-14 Waterloo Place							
	Edinburgh							
	EH1 3EG							

\*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

## APPENDIX 3

### Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of  
any items that the  
examiner wishes to  
disclose