

## **Fairview Parent Council**

### **2025 AGM**

#### **Treasurer's Report 2024 - 2025**

**The opening bank balance at the start of April 2024 was £15,028.08 in the bank plus a £65.00 cash float bringing the starting balance for the year to £15,093.08.**

#### **Income**

1. We did not receive any funding from PKC this year.
2. We received a one-off donation of £831.60 from the Cairncross Trust. This was for the supported horse riding.
3. We received two Crowdfunder donations totalling £193.26 from parent fundraising activities and £17.88 from the Kiltwalk.
4. We received £5,400 cheque from the British Toy and Hobby Association which was passed to us by the School.
5. In total we had a net income of £200.14 in the year.

#### **Costs**

This year's expenditure was limited.

1. The £5,400 was for purchase of a motorised wheelchair but should have been held by the School account. At the headteachers request this was paid to the school.
2. We passed monies for horse riding to the school (very slightly higher than estimated at £842.60). Six pupils and 1 sibling took part in 3 horse riding and horse care workshops at a cost of £486 but, unfortunately, the provider cancelled the remaining sessions. The Cairncross Trust have agreed to the school repurposing the remaining monies to other activities, so the remainder of the £842.60 will remain with the school for future use.

#### **Notes**

1. The 2024/25 accounts will be reviewed by the independent examiner and submitted to OSCR before the end of the year as required due to our charity status
2. Based on the balance of remaining funds, it is proposed that c£15k will be made available for funding needed external works at the school in 2025/26.

**The closing bank balance for 31 March 2025 was £15,228.22 and we maintained a cash float of £65.00, giving a total balance of £15,293.22. The funding remaining in the bank is almost entirely the remainder of the Kiltwalk fundraising from recent years.**

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	April	2024	To	31	March	2025

Reference and administration details

Charity name	Fairview School Parent Council
Other names charity is known by	Fairview Parent Council
Registered charity number	SC 048530
Charity's principal address	Fairview School
	Oakbank Crescent
	Perth
Postcode PH1 1DF	

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name		Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to
1		Chair and Secretary	Full year	
2		Ordinary Member	Full year	
3		Ordinary Member	Full year	
4		Treasurer	Full year	
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## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

### Type of governing document

Fairview School Parent Council is governed under a single tier SCVO model SCIO constitution. This document was agreed by the trustees in May 2018 at the time of application for charitable status.

The document was not reviewed during this reporting year.

### Trustee recruitment and appointment

No changes for this year

## Objectives and activities

### Charitable purposes

a) The advancement of education at Fairview School, which will be achieved by the following methods:

- to promote close co-operation and communication between parents and school
- to study and discuss matters of mutual interest relating to the education and welfare of pupils
- to engage in activities which support and advance the education of pupils attending the school or pupils who are supported by services based at the school.

b) The relief of those in need by reason of complex need or being a parent or carer of such individual by the promotion of peer support of families, carers and pupils.

### Summary of the main activities in relation to these objects

We meet regularly throughout the school year as a Parent Council to discuss a wide range of school policy and performance issues as well as engaging with the Headteacher and classes outside of formal meetings.

Through the fundraising activities in the school we provide funding for large items that benefit the pupils as well as smaller items that enable enrichment in day to day activities.

**APPENDIX 1****Achievements and performance****Summary of the main achievements of the charity during the financial period**

We continue to run our meetings online using Microsoft Teams, which has proven to be effective.

This year's expenditure was varied but included the use of funds from Thorntons Law

The main expenditure was £842.60 to fund Horse Riding experiences for the school.

This money is allocated in response to funding applications that come in from teachers and other school staff throughout the year, each being assessed and approved if appropriate by the parent council

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## Financial review

### Brief statement of the charity's policy on reserves

Our aim is to retain a minimum of £300 reserves in the bank account at the end of each year to cover the following year's administrative costs if required.

Due to recent years of significant fundraising, the account balance is over £15,000, well above our reserves policy threshold.

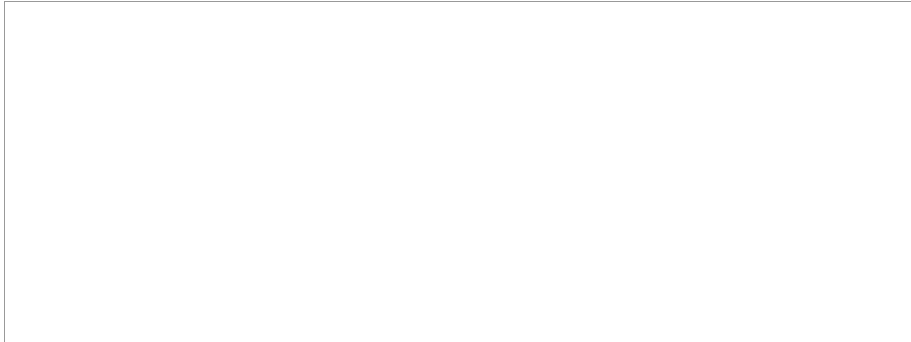
### Details of any deficit

There is no accounting deficit.

### Donated facilities and services (if any)

There has been a high volume of financial support this year, largely using our Kiltwalk fundraising carried over from previous years. This includes:

1. £831 from Thorntons Law NISA was used for funding Horse Riding experiences for pupils.
2. £193 from Crowdfunding arising from sponsorship of a charity boxing match.





**APPENDIX 1**

**Other optional information**

**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	
Full name(s)	
Position (e.g. Chair)	
Date	

# APPENDIX 3



Report to the trustees/members of

Registered charity number

On the accounts of the charity for the period

Set out on pages

Respective responsibilities of trustees and examiner

Basis of independent examiner's statement

Independent examiner's statement

Signed:

Name:

Relevant professional qualification(s) or body (if any):

Address:

## Independent examiner's report on the accounts

v2

Charity name

Fairview School Parent Council

SC 048530

Period start date

Day Month Year  
01 April 2024

to

Period end date

Day Month Year  
31 March 2025

Statement of Income and Expenditure and Statement of Balances

(remember to include the page numbers of additional sheets)

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page\*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
  - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Date:

23/12/25

**APPENDIX 3**

**Disclosure section**

Only complete if the examiner needs to highlight material problems.

**Give here brief details of  
any items that the  
examiner wishes to  
disclose**