

## APPENDIX 1

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Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	05	2020	To	30	04	2021

## Reference and administration details

Charity name  
Other names charity is known by  
Registered charity number  
Charity's principal address

Aulnagar Estates
SC048287
C/O Sharron McColl
9 George Street
Dunfirmline, Fife, Scotland
Postcode KY11 4TQ

## Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2				
3		Director		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

Type of governing document

Constitution for SCIO

Trustee recruitment and appointment

NONE

## Objectives and activities

Charitable purposes

1 – We will advance heritage by preserving an historic building, namely the Scottish born industrialist A [REDACTED]  
 2 – we will build programs for people to understand this time period through recorded history projects and “living History Tours”

Summary of the main activities in relation to these objects

We continued the process of acquiring the building throughout the year. This process was hampered by the continuing COVID issues.

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### Achievements and performance

**Summary of the main achievements of the charity during the financial period**

With COVID still stopping all activities we were not able to move forward with any projects.

### Financial review

**Brief statement of the charity's policy on reserves**

We will make a policy when we start accepting funds

**Details of any deficit**

None to report

**Donated facilities and services (if any)**

none

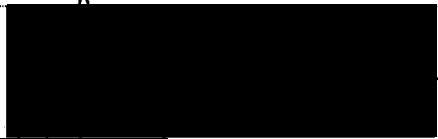
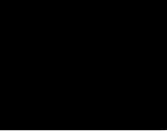
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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Chair/Director	
Date	29/01/2022	

## APPENDIX 3

Scottish Charity Regulator

## Independent examiner's report on the accounts

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Report to the trustees/members of Charity name  
Aulnagar Estates

Registered charity number sc048287

On the accounts of the charity for the period

Period start date				Period end date		
Day	Month	Year		Day	Month	Year
01	05	2020	to	30	04	2021

Set out on pages

(remember to include the page numbers of additional sheets)

## Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

## Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

## Independent examiner's statement

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page\*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
  - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 29/01/2022

Name:

Relevant professional qualification(s) or body (if any):

Operations Manager

Thorlacksson Inc - 4897 Miller Trunk, Suite 208, Duluth, 55811

Address:

\*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

## APPENDIX 3

### Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of  
any items that the  
examiner wishes to  
disclose

The charity has had no deposits or disbursements for this period. They are still in the process of acquiring the building mentioned in the charity charter.