

Crieff & Strathearn Museum

Trustees' Annual Report

Period to 28th February 2025

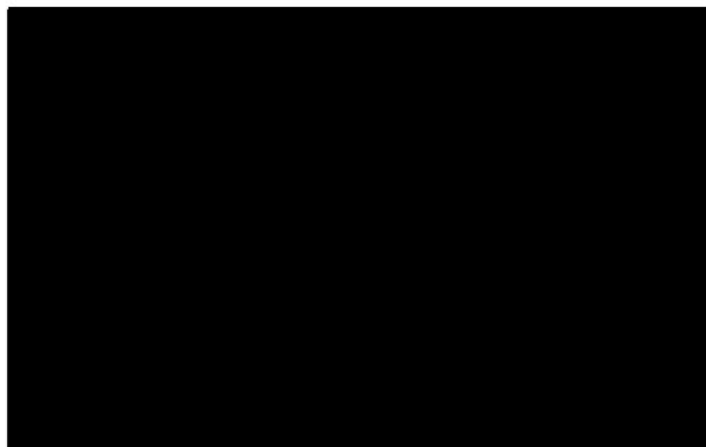


A Scottish Registered Charity : Number SC 048238

LEGAL AND ADMINISTRATIVE DETAILS

Crieff and Strathearn Museum

Charity Trustees



Trustees Annual Report and Annual Accounts for the 12 months to 28th February 2025


Charity Number (Scotland) SC048238

Registered Office The Old Town Hall
33 High Street
Crieff
Perthshire
PH7 3HU


Website crieffandstrathearnmuseum.org.uk

Social media Twitter / Facebook / Social Media profile name Crieff and Strathearn Museum

Independent Examiner Ronald Hunter (IMC) (CERTL TM-PF) (MCBI)Chartered Banker
Bankers Virgin Money

Solicitors J & H Mitchell WS,
51 Atholl Road,
Pitlochry

Objectives and activities

Our mission is: -

To share the unique heritage of Crieff & Strathearn by telling diverse stories from earliest times in ways that inspire

The organisation's purposes are:

- The advancement of the arts, heritage, culture and science and the advancement of education.

Primarily by creating and operating a museum in Crieff:

- to preserve and display artefacts, in a dynamic interpretive fashion, educating and informing about the area's rich heritage and culture, and.
- for the educational advancement of local schools, care homes, the wider

Trustees Annual Report and Annual Accounts for the 12 months to 28th February 2025 community, and visitors.

Structure, governance and management

Type of governing document

SCVO Model SC10 Constitution (two tier)

Trustee recruitment and appointment

The Constitution allows a maximum of eleven trustees. The trustees are elected at the Annual General Meeting, although the Board has the power to co-opt up to four trustees to serve until the AGM following co-option. The Board of Directors elects a Chairperson, Secretary and Treasurer from amongst its numbers.

██████████ stood down as chair and ██████████ took over the role of chair at the AGM on 24th May 2024. ██████████ were appointed as Secretary and Treasurer respectively. ██████████ stood down from the board on 31st October and the other Trustees thanked her sincerely for all her efforts to get us to where we are today. ██████████ also stepped down on 31st October and was thanked for his contribution. ██████████ was co-opted to the board

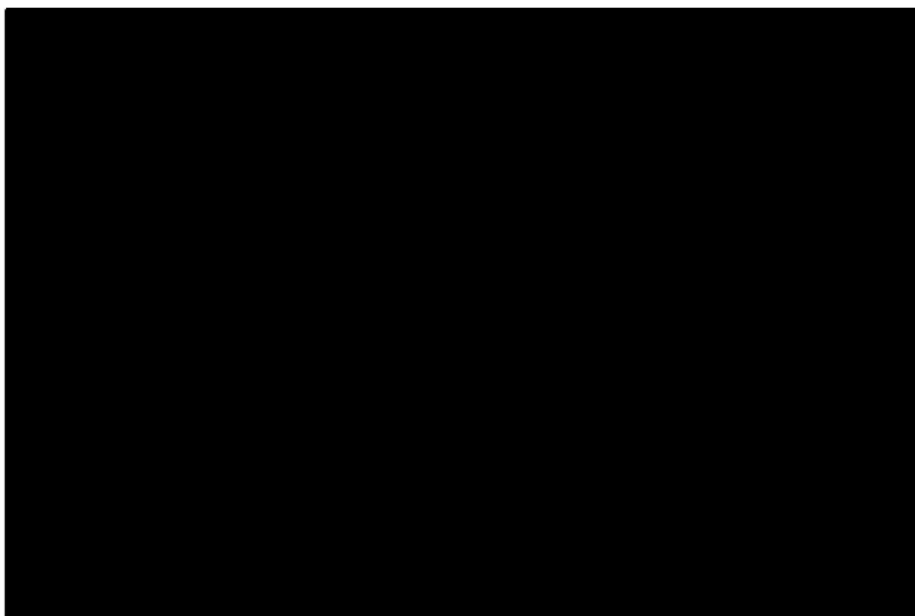
Achievements and performance

1. The Museum opened to the public on Friday 3rd of May 2024. We got over 100 visitors on the day and received very warm feedback on the displays. The displays included: The Story of The Drovers; The Railways in Strathearn; A mid 20th Century Lady's Room (Pictured) and Gent's Room as well as a Children's corner where there were period toys and dressing up outfits. We also received a gift of the ██████████ collection of books of local interest which were made available for members of the public to read.

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2. Our Official Opening was held on 28th May 2024 where the Museum was officially opened by broadcaster and former [REDACTED]



3. We had our own bespoke Tartan designed by Tartan Ambassador [REDACTED] on a pro bono basis and have used this to get several items made up such as lanyards and neckties. The bolt of cloth is kindly stored at The Scotland Shop just up the street from the Museum.



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4. The Museum offered members of the public a Membership scheme where they can support the Museum by subscribing. 93 people have taken this up to date.

5 Work on The John MacGregor collection to clean up and scan photographic plates continued throughout the year.

6. [REDACTED] attended the Scottish Council on Archives conference at The Engine Shed in Stirling on 10th December. The theme of this was how archives and records support Scotland's historic environment.

7. We opened a small shop in the Museum selling books on local history and various souvenirs.

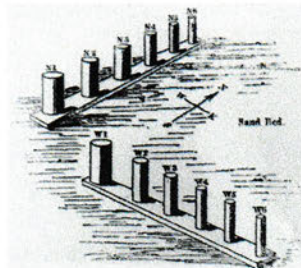


8. The Museum held a talk and book signing of "Scotland's Lost Branch Lines" by [REDACTED] which was well attended by around 40 people.

9. An A4 leaflet publicising the museum was designed and 5000 copies printed and distributed around the area.

10. We were successful in applying for £10,000 per year for 3 years from Gannochy Trust and also funding from Community Led Local Development to fund major improvements to the large upstairs room in the Museum.

11. The Museum added an exhibition on The Earthquake House in Comrie which dates back to 1874. This included a model of the original "Mallet" seismograph as well as some more up to date printouts of the Fukushima earthquake in 2011.



12. The Museum also put on an exhibition to coincide with the reopening of the Murray Fountain in James Square after its refurbishment. This included the original key which was used in the original opening ceremony of the Fountain.

13. Our total number of visitors in our first year open was 2276 adults, 220 children and 45 teens. According to our visitor book we received visitors from all over the world:

Strathearn 245
Scotland 229
Ireland 5
England 129
Wales 5
Europe 39
USA 24
Canada 12
South America 2
Australia & NZ 20
Asia 5
South Africa 1

14. At the end of October when our season ended we had a thankyou party for all our volunteers which was much enjoyed by all.

15. We advertised for and employed a Museum Manager who started on 5th January 2025.

16. As well as our continued membership of Tayside Museums Forum and Heritage Trust Network we also joined the Association of Independent Museums.

Financial review

The organisation carefully managed resources to ensure capital developments could be delivered as planned while ensuring funds were available for operational purposes. During the year the charity raised £51,916 and spent £37,816 achieving a surplus for the year of £13,841.

Statement of the charity's policy on reserves

The charity will seek to hold unrestricted funds to cover 3 months of operational costs (£2,000) The unrestricted balances on the 28th of February was £1,409.

Donated facilities and services

Our trustees and volunteers collectively devoted many hundreds of hours of unpaid time. Our architectural adviser, [REDACTED] provided expert advice at no charge as well as support with our website, and [REDACTED] Tartan Ambassador, designed our tartan free of charge. In addition, members of the public made generous donations of cash and artifacts.

Future plans

Following our successful first year we applied for and succeeded in winning funding to renovate the larger upstairs room which includes a timeline of the Strathearn area from neolithic times until the present. We will continue to work hard to present interesting and informative displays on local history and culture. We hope to reach out to local organisations such as schools and scouts / guides to give them access to our facilities.

Trustees Annual Report and Annual Accounts for the 12 months to 28th February 2025

Additional information

The Museum will continue to work with other Strathearn community organisations for the benefit of the area.

The Museum will continue to identify opportunities to improve the building and has a long-term aspiration to achieve full accreditation with Museums and Galleries of Scotland.

Declaration

Signed on behalf of the charity trustees:



Print name: 

Designation: Chairperson

Date: 15/11/25

Independent examiner's report on the accounts

Report to the
trustees/members of

Crieff and Strathearn Museum

Registered charity
number

SC048238

On the accounts of the
charity for the period

| Period start date | | | | Period end date | | |
|-------------------|-------|------|----|-----------------|-------|------|
| Day | Month | Year | | Day | Month | Year |
| 1 | 3 | 2024 | to | 28 | 02 | 2025 |

Set out on pages

10 to 15

Respective
responsibilities of
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent
examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent
examiner's statement

In the course of my examination, no matter has come to my attention.

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Name:

Relevant professional
qualification(s) or
body (if any):

Address:

| Receipts and payments accounts | | | | | | | |
|--------------------------------|-------------------|-------|------|----|-----------------|-------|------|
| For the period from | Period start date | | | to | Period end date | | |
| | Day | Month | Year | | Day | Month | Year |
| | 1 | Mar | 2024 | | 28 | Feb | 2025 |

Section A Statement of receipts and payments

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Expendable endowment funds to nearest £ | Permanent endowment funds to nearest £ | Total funds current period to nearest £ | Total funds last period to nearest £ |
|---------------------------------------------------------------|------------------------------------|----------------------------------|--------------------------------------------|-------------------------------------------|--------------------------------------------|-----------------------------------------|
| A1 Receipts | | | | | | |
| Donations | 19,365 | | | | 19,365 | 8,437 |
| Legacies | | | | | - | |
| Grants | 10,000 | 15,180 | | | 25,180 | 8,115 |
| Receipts from fundraising activities | 1,124 | | | | 1,124 | |
| Gross trading receipts | 1,320 | | | | 1,320 | 103 |
| Income from investments other than land and buildings | | | | | - | |
| Rents from land & buildings | | | | | - | |
| Gross receipts from other charitable activities | 4,927 | | | | 4,927 | |
| | | | | | - | |
| A1 Sub total | 36,736 | 15,180 | - | - | 51,916 | 16,655 |
| A2 Receipts from asset & investment sales | | | | | | |
| Proceeds from sale of fixed assets | | | | | - | |
| Proceeds from sale of investments | | | | | - | |
| A2 Sub total | - | - | - | - | - | - |
| Total receipts | 36,736 | 15,180 | - | - | 51,916 | 16,655 |
| A3 Payments | | | | | | |
| Expenses for fundraising activities | | | | | - | |
| Gross trading payments | | | | | - | |
| Investment management costs | | | | | - | |
| Payments relating directly to charitable activities | 22,895 | 14,921 | | | 37,816 | 13,261 |
| Grants and donations | | | | | - | |
| Governance costs: | | | | | - | |
| Audit / independent examination | | | | | - | |
| Preparation of annual accounts | | | | | - | |
| Legal costs | | | | | - | |
| Other | | | | | - | |
| A3 Sub total | 22,895 | 14,921 | - | - | 37,816 | 13,261 |
| A4 Payments relating to asset and investment movements | | | | | | |
| Purchases of fixed assets | | | | | - | |
| Purchase of investments | | | | | - | |
| A4 Sub total | - | - | - | - | - | - |
| Total payments | 22,895 | 14,921 | - | - | 37,816 | 13,261 |
| Net receipts / (payments) | 13,841 | 259 | - | - | 14,100 | 3,394 |
| A5 Transfers to / (from) funds | | | | | | |
| | | | | | - | |
| Surplus / (deficit) for year | 13,841 | 259 | - | - | 14,100 | 3,394 |

Section B Statement of balances

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Expendable endowment funds to nearest £ | Permanent endowment funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|---------------|------------------------------------------------------------|------------------------------------|----------------------------------|--------------------------------------------|-------------------------------------------|--------------------------------------|-----------------------------------|
| B1 Cash funds | Cash and bank balances at start of year | 5,974 | | | | 5,974 | 4,716 |
| | Surplus / (deficit) shown on receipts and payments account | 13,100 | | | | 13,100 | 1,258 |
| | | | | | | - | |
| | | | | | | - | |
| | Cash and bank balances at end of year | 19,074 | - | - | - | 19,074 | 5,974 |
| | (Agree balances with receipts and payments account(s)) | | | | | | |

| Categories | Details | Fund to which asset belongs | Market valuation to nearest £ | Last year to nearest £ |
|----------------|---------|-----------------------------|----------------------------------|---------------------------|
| B2 Investments | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Total | - | - |

| Categories | Details | Fund to which asset belongs | Cost (if available) to nearest £ | Current value (if available) to nearest £ | Last year to nearest £ |
|-----------------|---------|-----------------------------|-------------------------------------|----------------------------------------------|---------------------------|
| B3 Other assets | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Total | - | - | - |

| Categories | Details | Fund to which liability relates | Amount due to nearest £ | Last year to nearest £ |
|----------------|---------|---------------------------------|----------------------------|---------------------------|
| B4 Liabilities | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Total | - | - |

| Categories | Details | Fund to which liability relates | Amount due (estimate) to nearest £ | Last year to nearest £ |
|---------------------------|---------|---------------------------------|---------------------------------------|---------------------------|
| B5 Contingent liabilities | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | Total | - | - |

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

[Redacted Signature Area]

19/11/25
19/11/25

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

| |
|--|
| |
|--|

C2 Grants

| Type of activity or project supported | Individual / institution | Number of grants made | £ |
|--------------------------------------------------------|--------------------------|-----------------------|--------|
| Alteration of premises to be suitable for Museum | CLLD | 2 | 14,921 |
| Ongoing running costs and employment of museum Manager | Sanrocky Trust | 1 | 10,000 |
| | | | |
| | | | |
| | | | |
| Total | | | 24,921 |

C3a Trustee remuneration

| | |
|------------------------------------------------------------------------------------------------------------------------------------------------------|---|
| If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b) | x |
|------------------------------------------------------------------------------------------------------------------------------------------------------|---|

C3b Trustee remuneration - details

| Authority under which paid | £ |
|----------------------------|---|
| | |
| | |
| | |
| | |
| | |

C4a Trustee expenses

| | |
|-----------------------------------------------------------------------------------------------------------------------|--|
| If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b) | |
|-----------------------------------------------------------------------------------------------------------------------|--|

C4b Trustee expenses - details

| | Number of trustees | £ |
|--------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------|
| Items paid for by individual trustees and reclaimed from the Museum account eg Laptop, projector, printing, advertising, items for display | 4 | 4,165 |
| Museum quality vacuum cleaner, CCTV cameras etc etc. | | |
| | | |
| | | |
| | | |

C5 Transactions with trustees and connected persons

| Nature of relationship | Nature of transaction | Transaction amount (£) | Balance outstanding at period end (£) |
|------------------------|-----------------------|------------------------|---------------------------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

C6 Other information

| |
|--|
| |
|--|

Additional analysis (1)

Analysis of receipts and payments

1 Donations

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Expendable endowment funds to nearest £ | Permanent endowment funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|---------------------------|------------------------------------|----------------------------------|--------------------------------------------|-------------------------------------------|--------------------------------------|-----------------------------------|
| Donations from supporters | 18,365 | | | | 18,365 | 6,937 |
| Santa's Post Office | 1,000 | | | | 1,000 | 1,500 |
| | | | | | - | |
| | | | | | - | |
| Total | 19,365 | - | - | - | 19,365 | 8,437 |
| | - | - | # | - | # | - |

2 Grants

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|----------------|------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|
| CLLD | | 15,180 | 15,180 | 4,565 |
| Gannochy Trust | 10,000 | | 10,000 | 3,550 |
| | | | - | |
| | | | - | |
| Total | 10,000 | 15,180 | 25,180 | 8,115 |
| | - | - | # | - |

3 Gross receipts from other charitable activities

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Expendable endowment funds to nearest £ | Permanent endowment funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|---------------------|------------------------------------|----------------------------------|--------------------------------------------|-------------------------------------------|--------------------------------------|-----------------------------------|
| EDF Refund | 3,927 | | | | 3,927 | - |
| Santa's Post Office | 1,000 | | | | 1,000 | |
| | | | | | - | |
| | | | | | - | |
| | | | | | - | |
| | | | | | - | |
| Total | 4,927 | - | - | - | 4,927 | - |
| | - | - | - | - | - | - |

4 Payments relating directly to charitable activities

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Expendable endowment funds to nearest £ | Permanent endowment funds to nearest £ | Total current period to nearest £ | Total last period to nearest £ |
|-------------------------------|------------------------------------|----------------------------------|--------------------------------------------|-------------------------------------------|--------------------------------------|-----------------------------------|
| Consultant Fees | 275 | 5,100 | | | 5,375 | 5,400 |
| Website Hosting / Maintenance | 1,362 | | | | 1,362 | 206 |
| Subscriptions | 469 | | | | 469 | 125 |
| Utilities | 8,470 | | | | 8,470 | 330 |
| Staff Pay | | 1,767 | | | 1,767 | - |
| Stationery Copying Printing | 1,570 | | | | 1,570 | 90 |
| Equipment | 1,635 | | | | 1,635 | 1,463 |
| Merchandise | 3,181 | | | | 3,181 | - |
| Building Work | 1,907 | 8,054 | | | 9,961 | 5,647 |
| Fixtures and Fittings | 3,135 | | | | 3,135 | |
| Events | 891 | | | | 891 | - |
| Total | 22,895 | 14,921 | - | - | 37,816 | 13,261 |
| | - | - | - | - | - | - |

Additional analysis (2)

5 Breakdown of unrestricted funds

| | Unrestricted fund 1 - enter name of fund below | Unrestricted fund 2 - enter name of fund below | Unrestricted fund 3 - enter name of fund below | Unrestricted fund 4 - enter name of fund below | Total unrestricted funds | Total unrestricted funds last period |
|------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------|--------------------------------|--------------------------------------------|
| Receipts | | | | | | |
| Donations | 19,365 | | | | 19,365 | 8,437 |
| Legacies | | | | | - | |
| Grants | 10,000 | | | | 10,000 | 3,550 |
| Receipts from fundraising activities | 792 | | | | 792 | |
| Gross trading receipts | 1,320 | | | | 1,320 | 103 |
| Income from investments other than land and buildings | | | | | - | |
| Rents from land & buildings | | | | | - | |
| Gross receipts from other charitable activities | 5,259 | | | | 5,259 | |
| Sub total | 36,736 | - | - | - | 36,736 | 12,090 |
| Receipts from asset & investment sales | | | | | | |
| Proceeds from sale of fixed assets | | | | | - | |
| Proceeds from sale of investments | | | | | - | |
| Sub total | - | - | - | - | - | - |
| Total receipts | 36,736 | - | - | - | 36,736 | 12,090 |
| Payments | | | | | | |
| Expenses for fundraising activities | | | | | - | |
| Gross trading payments | | | | | - | |
| Investment management costs | | | | | - | |
| Payments relating directly to charitable activities | 22,895 | | | | 22,895 | 2,124 |
| Grants and donations | | | | | - | |
| Governance costs: | | | | | - | |
| Audit / independent examination | | | | | - | |
| Preparation of annual accounts | | | | | - | |
| Legal costs | | | | | - | |
| Sub total | 22,895 | - | - | - | 22,895 | 2,124 |
| Payments relating to asset and investment movements | | | | | | |
| Purchases of fixed assets | | | | | - | |
| Purchase of investments | | | | | - | |
| Sub total | - | - | - | - | - | - |
| Total payments | 22,895 | - | - | - | 22,895 | 2,124 |
| Net receipts / (payments) | 13,841 | - | - | - | 13,841 | 9,966 |
| Transfers to / (from) funds | | | | | - | |
| Surplus / (deficit) for year | 13,841 | - | - | - | 13,841 | 9,966 |

Nature and purpose of funds

Additional analysis (3)**6 Breakdown of restricted funds**

| | Restricted fund 1 - enter name of fund below | Restricted fund 2 - enter name of fund below | Restricted fund 3 - enter name of fund below | Restricted fund 4 - enter name of fund below | Total restricted funds | Total restricted funds last period |
|------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------|----------------------------------------------------|----------------------------------------------------|---------------------------|------------------------------------------|
| Receipts | | | | | | |
| Donations | | | | | - | |
| Legacies | | | | | - | |
| Grants | 15,180 | | | | 15,180 | 4,565 |
| Receipts from fundraising activities | | | | | - | |
| Gross trading receipts | | | | | - | |
| Income from investments other than land and buildings | | | | | - | |
| Rents from land & buildings | | | | | - | |
| Gross receipts from other charitable activities | | | | | - | |
| Sub total | 15,180 | - | - | - | 15,180 | 4,565 |
| Receipts from asset & investment sales | | | | | | |
| Proceeds from sale of fixed assets | | | | | - | |
| Proceeds from sale of investments | | | | | - | |
| Sub total | - | - | - | - | - | - |
| Total receipts | 15,180 | - | - | - | 15,180 | 4,565 |
| Payments | | | | | | |
| Expenses for fundraising activities | | | | | - | |
| Gross trading payments | | | | | - | |
| Investment management costs | | | | | - | |
| Payments relating directly to charitable activities | 14,921 | | | | 14,921 | 11,137 |
| Grants and donations | | | | | - | |
| Governance costs: | | | | | - | |
| Audit / independent examination | | | | | - | |
| Preparation of annual accounts | | | | | - | |
| Legal costs | | | | | - | |
| Sub total | 14,921 | - | - | - | 14,921 | 11,137 |
| Payments relating to asset and investment movements | | | | | | |
| Purchases of fixed assets | | | | | - | |
| Purchase of investments | | | | | - | |
| Sub total | - | - | - | - | - | - |
| Total payments | 14,921 | - | - | - | 14,921 | 11,137 |
| Net receipts / (payments) | 259 | - | - | - | 259 | (6,572) |
| Transfers to / (from) funds | | | | | | |
| Surplus / (deficit) for year | 259 | - | - | - | 259 | (6,572) |
| Nature and purpose of funds | | | | | | |
| CLLD Funds to pay for work to make the building suitable for use as a Museum and for business consultancy. | | | | | | |