

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	04	2024	To	31	03	2025

Reference and administration details

Charity name	The Helminth Conference	
Other names charity is known by		
Registered charity number	SC048194	
Charity's principal address	Office 620, Sir Graeme Davies Building	
	University of Glasgow	
	120 University Place	
	Glasgow	G12 8TA

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Treasurer		
2		Chair		
3		Trustee		
4		Trustee		
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

Type of governing document

Constitution of 14 February 2018

Trustee recruitment and appointment

All Trustees appointed at registration of Charity 13 March 2018

## Objectives and activities

Charitable purposes

The organisation's purposes are:

- 1 To advance the science of helminth parasitology and the treatment of the diseases caused by helminth parasites, by promoting international collaboration and dissemination of information.
- 2 To advance scientific research into helminth parasitology by convening conferences, promoting interaction and information exchange between academics, medical professionals and students from different countries of the world, and enabling participation of young scientists from lower-income countries endemic for parasitic diseases
- 3 To act as a catalyst to advance public understanding and education in helminth parasitology through publications from conferences and provision of on-line resources for students, the media and the general public

Summary of the main activities in relation to these objects

Our principal activity has been the organisation of a Helminth Conference, as detailed in the Appendix.

## APPENDIX 1

### Achievements and performance

#### Summary of the main achievements of the charity during the financial period

The Charity successfully organised the annual Helminth Conference from 1-6 September 2024. The Conference was attended by nearly 100 researchers from the UK, Europe (Austria, Belgium, France, Germany, Italy, the Netherlands, Poland, Sweden and Switzerland), Africa (Cameroon, Ethiopia, Nigeria and Uganda), Asia and Australasia (Australia, Bangladesh, China and Israel), and the Americas (Canada, Uruguay and the USA), with a preponderance of younger scientists and students entering the field. Five delegates (from Cameroon, Ethiopia, India and Nigeria) were awarded travel bursaries to allow them to participate in the Conference. The advances in helminth parasitology were presented and discussed, in furtherance of the Charity's aims. The Conference included ample provision for networking between researchers from different parts of the globe, underpinning new scientific collaborations and enabling partnerships between experts from different countries.

### Financial review

#### Brief statement of the charity's policy on reserves

None

#### Details of any deficit

None

#### Donated facilities and services (if any)

None

APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (e.g. Chair)

Chair

Treasurer

Date

11 July 2025

16 July 2025

## The Helminth Conference

SC048194



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01	04	2024		31	03	2025

## Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
<b>A1 Receipts</b>						
Donations	9,021				9,021	4,800
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts	44,040				44,040	105,489
Income from investments other than land and buildings	186				186	147
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
<b>A1 Sub total</b>	<b>53,247</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>53,247</b>	<b>110,436</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>53,247</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>53,247</b>	<b>110,436</b>
<b>A3 Payments</b>						
Expenses for fundraising activities	1,099				1,099	1,758
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	44,800				44,800	51,631
Grants and donations	4,562				4,562	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
<b>A3 Sub total</b>	<b>50,461</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50,461</b>	<b>53,389</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>50,461</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50,461</b>	<b>53,389</b>
<b>Net receipts / (payments)</b>	<b>2,786</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>57,047</b>
<b>A5 Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	<b>2,786</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,786</b>	<b>57,047</b>

## Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
<b>B1 Cash funds</b>	Cash and bank balances at start of year	72,374				72,374	15,327
	Surplus / (deficit) shown on receipts and payments account	2,786				2,786	57,047
						-	
						-	
	<b>Cash and bank balances at end of year</b>	<b>75,160</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>75,160</b>	<b>72,374</b>
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
<b>B2 Investments</b>				
		<b>Total</b>	<b>-</b>	<b>-</b>

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
<b>B3 Other assets</b>					
		<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
<b>B4 Liabilities</b>				
		<b>Total</b>	<b>-</b>	<b>-</b>

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
<b>B5 Contingent liabilities</b>				
		<b>Total</b>	<b>-</b>	<b>-</b>

Signed by one or two trustees  
on behalf of all the trustees

Signature

Print Name

Date of  
approval

15.07.2025

## Section C Notes to the Accounts

**C1 Nature and purpose of funds** (may be stated on analysis of funds worksheets)


### C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
Travel grants to low/middle income country scientists	Individuals	5	4,562
Total			4,562

### C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	x
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Authority under which paid

### C3b Trustee remuneration - details


### C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	
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### C4b Trustee expenses - details

	Number of trustees	£
Travel and Accommodation at the Conference	3	1,803

### C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

### C6 Other information

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## The Helminth Conference

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**Additional analysis (1)****Analysis of receipts and payments****1 Donations**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Merck	4,290				4,290	4,300
New England Biolabs	4,000				4,000	
Frontiers Publishers	731				731	
eLife Publisher					-	500
<b>Total</b>	<b>9,021</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,021</b>	<b>4,800</b>
	-	-	-	-	-	-

**2 Grants**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
Travel grants to scientists from low income countries	4,562		4,562	
			-	
			-	
			-	
<b>Total</b>	<b>4,562</b>	<b>-</b>	<b>4,562</b>	<b>-</b>
	reference	-	reference	-

**3 Gross receipts from other charitable activities**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Delegate fees for conference	44,040				44,040	50,889
Delegate fees for 2023 received in 2024					-	54,600
					-	
					-	
					-	
					-	
					-	
<b>Total</b>	<b>44,040</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>44,040</b>	<b>105,489</b>
	reference error	-	-	-	reference error	reference error

**4 Payments relating directly to charitable activities**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Venue, accommodation, meals and sundry items	37,570				37,570	37,969
Travel costs of invited speakers and organisers	7,230				7,230	13,622
					-	
					-	
					-	
					-	
					-	
					-	
					-	
<b>Total</b>	<b>44,800</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>44,800</b>	<b>51,591</b>
	-	-	-	-	-	reference error

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## Additional analysis (2)

### 5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
<b>Receipts</b>						
Donations	9,021				9,021	4,800
Legacies					-	
Grants					-	
Receipts from fundraising activities	44,040				44,040	105,489
Gross trading receipts					-	
Income from investments other than land and buildings	186				186	147
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
<b>Sub total</b>	<b>53,247</b>	-	-	-	<b>53,247</b>	<b>110,436</b>
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>53,247</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>53,247</b>	<b>110,436</b>
<b>Payments</b>						
Expenses for fundraising activities	1,099				1,099	1,758
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					-	
					-	
<b>Sub total</b>	<b>50,461</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50,461</b>	<b>53,389</b>
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>50,461</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50,461</b>	<b>53,389</b>
<b>Net receipts / (payments)</b>	<b>2,786</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,786</b>	<b>57,047</b>
<b>Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	<b>2,786</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,786</b>	<b>57,047</b>

#### Nature and purpose of funds

# APPENDIX 3



## Independent examiner's report on the accounts

v2

Report to the trustees/members of

The Helminth Conference

Registered charity number

SC048194

On the accounts of the charity for the period

Period start date				Period end date		
Day	Month	Year		Day	Month	Year
01	04	2024	to	31	03	2025

Set out on pages

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page\*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
  - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Name:

Relevant professional qualification(s) or body (if any):

Address:

\*Please delete the words in the bracket following page.