

SCOTTISH CHARITY NUMBER SC048016 (SCIO)

**UPPERTON RESIDENTS COMMITTEE (SCIO)
TRUSTEES' ANNUAL REPORT AND ACCOUNTS
FOR THE YEAR ENDED
31 DECEMBER 2025**

GOVERNANCE

Upperton Residents Committee is a Scottish Charitable Incorporated Organisation (SCIO) (Charity No. SC048016) governed by its constitution, adopted on 31 December 2017.

MEMBERSHIP AND MANAGEMENT CURRENT TRUSTEES

Membership is open to individuals aged 16 and over who live within the community and support the organisation's objectives. Members attend the Annual General Meeting (AGM), where trustees are elected and key decisions about the charity are made.

The organisation is managed by a Board of Trustees elected at the AGM. Trustees serve for one year and may stand for re-election. The Board appoints office bearers from among its members, including a Chairperson, Secretary and Treasurer, and meets periodically to oversee the activities and financial management of the charity.

Those currently serving as members of the management committee are:-

NAME	POSITION
Paul Porter	Chairperson
Jan Wilson	Secretary
Donald Robertson	Treasurer
Elaine Davidson	Member
Agnieszka Kennedy	Member
Rebecca Robertson	Member

CONTACT ADDRESS

C/O Jan Wilson
14 The Crescent
Upperton
Airdrie
ML6 7TR

CHARITABLE PURPOSES

The purposes of the Upperton Residents Committee are to benefit the community of Upperton, Airdrie, within the local postcode area.

In particular, the charity aims to:

- Advance community development, including the regeneration and improvement of the local area.
- Provide or organise recreational facilities and activities to improve the conditions of life for residents.
- Support initiatives that contribute to the sustainable development and wellbeing of the community

ACTIVITIES AND ACHIEVEMENTS

BT Open reach information morning on the 1st of Feb 2025.

This was a chance for residents to meet with the engineers to discuss any issues or questions around the fibre that will be getting installed this year hopefully.

It was well attended and a lot of feedback given to the engineers on site.

Our AGM on the 27th March 2025

This was held at the Stanrigg Community Hall in Greengairs.

A few residents attended and was noted as last year that having updates and catch up within Upperton is better attended.

Wee get togethers in June, August and October 2025

These were very well attended and great feedback from all wee catch-up days.

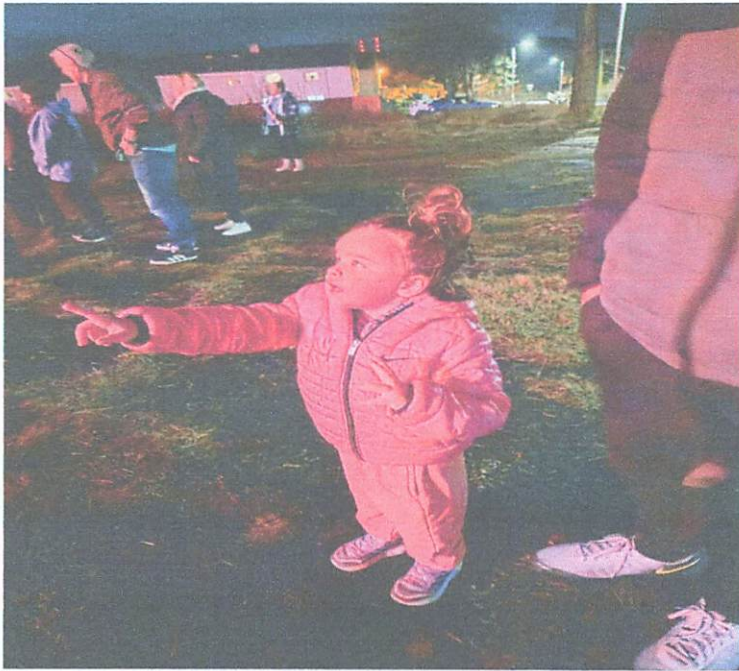
Also, from these ideas from residents were raised and discussed such as them having a Portakabin or somewhere on site where they can meet and socialise more regularly throughout the better months as they all felt this was so beneficial as a community and for mental health.



Fireworks on the 5th November 2025

Again, this was all well attended and local people around the area also attended to admire the fireworks.

Local farmers and people with horses etc have said having this 1 main event seems to detour loads of individual fireworks display which helps reduce some of the distress on the animals and pets.



The signage also got a makeover in November and treated to ensure last longer.



We have enjoyed a good year with the extra raised beds and even had some fruit on the fruit trees that bought at the end of last year.

We have applied for funding to make some of the smaller raised beds deeper, as residents have asked for this due to them wanting to grow more root veg and some fruits for the following year. We will also replant the fruit trees in a better area for them to thrive in raised planters also due to the clay soil that is naturally here.

We were successful in being awarded through the big lottery in November 2025 to get the products in to do this and we will make at date in MARCH/April 2026 to get them built and order more soil in.

We are also hoping to tie in some help with Openreach community to help with this work and make the floor in the Polytunnel better as it got slippery and wet at the tail end of the year.

We are also hoping to get a office Portakabin with this funding and other funding we have applied for.

This if all goes well will be sited where we have removed 4 lock ups at the MUGGA as these were handed over to the Committee.

Our first crop inside the Polytunnel and outside a great success








Cycle Path

There had been no update sadly on the Cycle/walk way connecting Upperton to Greengairs to give a safe place of travel.

But after getting support with local MSP to Transport Scotland we did hear back from them in November to ask if we could do the next stage on the development side of things before the end of December 2025.


We are happy to say with the ongoing support from Rural Development Scotland and Alan Jones Associates we have managed to do this and are now looking to reduce the survey to all residents in Greengairs and Upperton in January for being hopeful able to move forward with this in 2026 and hopefully development done by end of 2027.



Upperton to Greengairs Path Project


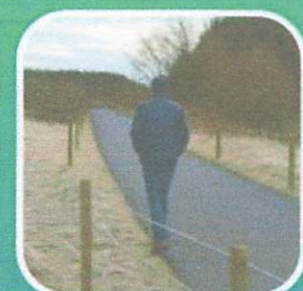

Following strong community support, we are now progressing with the project. Scan the QR code below to find out more, view initial designs, and provide your feedback.

Scan to learn more

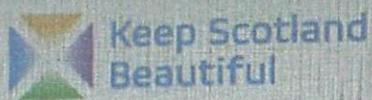


Alternatively visit:
www.surveymonkey.com/r/uppertopath

For further information contact:
 01555 990501
info@ruraldevtrust.co.uk

We also have again been successful in achieving Its Your Neighborhood Award 2025



Your charity inspiring action for our environment

It's Your Neighbourhood Award 2025

Upperton Residents Committee

Level 4 - Thriving

and

Certificate of Distinction



Community
Participation



Environmental
Responsibility



Gardening
Achievement

Thank you for keeping Scotland beautiful

Barry Fisher, Chief Executive, Keep Scotland Beautiful

www.keeptoscotlandbeautiful.org

We support the ambitions of the
United Nations Sustainable Development Goals

SUSTAINABLE
DEVELOPMENT GOALS



RESERVES POLICY

The Charity has set aside £2000 which the Trustees consider to be appropriate as we do not employ staff our own any premises nor have any other financial liabilities. We will continue to look at new projects as they come up from consultations with the residents of Upperton and look at possible funding to achieve this if possible. The balance held in unrestricted reserves at 31.12.25 was £3,696, which is currently above the required level.

CLOSING BALANCES (31.12.25)	2025 Unrestricted £	2025 Restricted £	2025 All Funds £
Cash at bank	3,696	54,400	58,088
Cash in hand	-	-	11
CLOSING BALANCES (31.12.25)	3,696	54,400	58,099

FINANCIAL REVIEW

The charity’s income for the year ended 31 December 2025 was £14,016,(YE 24 £48,444) which was significantly lower than the previous year due to reduced grant funding and activity levels. Most of the income received during the year was restricted funding for specific projects.

Total expenditure for the year was £6,022,(YE24 £28,430) resulting in a surplus of £7,994. This surplus mainly reflects restricted funds received but not yet spent by the year end.

At 31 December 2025, the charity held £58,099 in funds, all of which was held as cash. Of this amount, £3,696 was unrestricted and available for general use, and £54,400 was restricted for specific purposes.

The trustees continue to monitor income and expenditure carefully to ensure the charity can meet its obligations and deliver its charitable activities.

Upperton Residents Committee is a SCIO Receipts and Payments Accounts
For the year ended 31 December 2025
Cash Basis

RECEIPTS	Notes	2025 Unrestricted £	2025 Restricted £	2025 All Funds £	2024 All Funds £
Donations	4	-	-	3	1
Grant Income	5	2,350	11,173	13,523	48,443
Income from Charitable Activities	6	438	52	490	-
TOTAL RECEIPTS		2,788	11,225	14,016	48,444
Charitable activities	7	3,909	1,728	5,637	18,774
Capital purchase	8	-	-	-	9,128
Governance	9	385	-	385	527
TOTAL PAYMENTS		4,294	1,728	6,022	28,430
SURPLUS/(DEFICIT) FOR THE YEAR		(1,506)	9,497	7,994	20,014

STATEMENT OF BALANCES AS AT 31ST DECEMBER 2025

OPENING BALANCES (01.01.24)

	2025 Unrestricted £	2025 Restricted £	2025 All Funds £	2024 All Funds £
Bank and cash in hand				
Balance of funds brought forward	5,202	44,903	50,105	22,983
Surplus/(Deficit) for the year	(1,506)	9,497	7,994	20,014
BALANCE OF FUNDS CF (31.12.25)	3,696	54,400	58,099	42,997

	2025 Unrestricted £	2025 Restricted £	2025 All Funds £	2024 All Funds £
CLOSING BALANCES (31.12.25)				
Cash at bank	3,696	54,400	58,088	50,094
Cash in hand	-	-	11	11
CLOSING BALANCES (31.12.25)	3,696	54,400	58,099	50,105

NOTES TO ACCOUNTS

1 BASIS OF ACCOUNTING

These accounts have been prepared on the receipts and Payments Basis in accordance with the charities and Trustee investment (Scotland) Act 2005 and the charities Accounts (Scotland), Regulations 2006(as amended)

2 NATURE AND PURPOSE OF FUNDS

The charity’s funds consist of **restricted** and **unrestricted** funds.

Restricted funds represent grants and community benefit funding received for specific purposes and activities, which may only be used in accordance with the conditions imposed by the funders. During the year, restricted income was primarily received through Foundation Scotland, which administers community benefit funding arising from local wind farm developments on behalf of the Greengairs East Wind Farm Community Benefit Fund, in line with a Memorandum of Understanding with the Upperton Residents Committee. Additional restricted funding was received from the Community Lottery fund and Voluntary Action North Lanarkshire to support specific projects and activities.

Any restricted funds not expended at the year- end are carried forward and will be applied to the relevant charitable activities in future periods, in accordance with funder requirements.

Unrestricted funds represent funds which may be used at the trustees’ discretion in furtherance of the charity’s charitable objectives and to meet general operating and administrative costs. These funds include income from donations, small grants, memberships, fundraising activities, and other charitable activity income.

The trustees monitor the level of unrestricted funds to ensure the charity is able to meet its ongoing financial commitments and operate on a sustainable basis.

3 RELATED PARTY TRANSACTIONS

There was no remuneration in accordance with section 67 of the Charities and Trustee investment (Scotland) Act 2005. There were no expenses paid to trustees or connected persons during the year.

4 DONTATIONS

	2025 Unrestricted £	2025 Restricted £	2025 All Funds £	2024 All Funds £
Donations	3	-	3	1
TOTAL	3	-	3	1

5 GRANT INCOME

	2025 Unrestricted £	2025 Restricted £	2025 All Funds £	2024 All Funds £
A7 Greedy	1,350	-	1,350	1,350
Foundation Scotland	500	-	500	36,462
North Lanarkshire Council	-	-	-	744
National Lottery Community Fund	-	10,120	10,120	-
Sustran	-	-	-	7,497
GVO Wind Farm	500	-	500	500
Voluntary Action North Lanarkshire	-	1,053	1,053	725
Rural Development Fund	-	-	-	1,165
TOTAL	2,350	11,173	13,523	48,443

6 INCOME FROM CHARITABLE ACTIVITIES

	2025 Unrestricted £	2025 Restricted £	2025 All Funds £	2024 All Funds £
Other Income	438	52	490	-
TOTAL	438	52	490	-

7 CHARITABLE ACTIVITIES

	2025 Unrestricted £	2025 Restricted £	2025 All Funds £	2024 All Funds £
Garden Maintenance and Decoration	2,986	450	3,435	677
Insurance	403	-	403	392
Landscaping	-	-	-	370
Consulting	-	-	-	2,370
Events	-	-	-	43
Garden Equipment & Tools	-	-	-	774
Office Costs	64	-	64	-
Road Maintenance	-	-	-	9,128
Seasonal Activities	457	1,278	1,735	894
Loan Repayments	-	-	-	4,127
TOTAL	3,909	1,728	5,637	18,774

8. CAPITAL PURCHASE

	2025 Unrestricted £	2025 Restricted £	2025 All Funds £	2024 All Funds £
Capital Purchase	-	-	-	9,128
TOTAL	-	-	-	9,128

11 FIXED ASSET POLICY

Upperton Resident committee establishes £250 as the threshold amount for minimum capitalisation. Any items costing below this amount should be expensed in the Receipts and Payments accounts. Assets are currently valued at historic cost. The group does not currently hold any assets over this amount.

Assets	2025	2024
Assets	28,746	38,328

12 LIABILITIES

Rural Development Trust Loan

	25	24
Opening Bal 24	-	4,127
Payment	-	(4,127)
Close Bal 25	-	-

The charity has no other liabilities at this time

13 MOVEMENT OF FUNDS 2025


Funder	Opening 01.01.25 £	Receipts £	Payments £	Closing Balance 31.12.25 £
Voluntary Action North Lanarkshire (LAF)	225	1,053	1,278	-
Foundation Scotland	44,679	-	-	44,679
National Lottery Awards for all		10,172	450	9,722
Restricted Funds	44,904	11,225	1,728	54,400
Unrestricted General Funds	5,202	2,791	4,294	3,699
Total Funds	50,106	14,016	6,022	58,100

MOVEMENT OF FUNDS 2024

	Opening 01.01.24 Balance £	Income £	Payments £	Transfers £	Closing Balance £
Sustrain	-	7,497	6,497	- 1,000	-
Voluntary Action North Lanarkshire (LAF)	209	725	710		225
Restricted, Foundation Scotland	18,345	36,462	9,128	- 1,000	44,679
Total Restricted Funds	18,554	44,684	16,334	- 2,000	44,904
Unrestricted, General Fund	4,429	3,760	4,987	2,000	5,202
Total Fund Closing Balances 31.12.24	22,983	48,444	21,322	-	50,106

The report and the notes on previous pages form an integral part of these accounts

Receipts & Payments accounts and Statement of balance are Approved by the trustees on:-

Signed.....
Paul Potter
Yoti eSigned 

Chairperson: Paul Potter

Date.....
12 Mar 2026 (UTC)

Signed.....
Jan Wilson
Yoti eSigned 

Secretary: Jan Wilson

Date.....
12 Mar 2026 (UTC)

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF UPPERTON RESIDENTS COMMITTEE SCOTTISH CHARITY NUMBER SC048016

I report on the accounts of the charity for the year ended 31 December 2025, which are set out in this report.

RESPECTIVE RESPONSIBILITIES OF TRUSTEES AND EXAMINER

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Charities Accounts (Scotland) Regulations 2006 does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

INDEPENDENT EXAMINERS' STATEMENT

In the course of my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulationshave not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:.....
 Lisa Scott

Finance Lead: Lisa Scott

Professional Qualification : MAAT AATQB

Address: Voluntary Action North Lanarkshire

Dalziel Building
7 Scott Street
Motherwell
ML1 1PN

Date:..... 18 Mar 2026 (UTC)