



Friends of Tremanna and Braes SCIO

Trustees Annual Report and Financial Statements

For the Year Ended 31 March 2025



Friends of Tremanna and Braes SCIO

The Trustees are very grateful for the grants and donations received from the organisations below. Funds that they have provided are still available for the periods included this report.



Anonymous



EDF Renewables Burnhead
Moss Wind Farm Community
Fund (Limerigg and
Slamannan) administered by
Foundation Scotland



Friends of Tremanna and Braes SCIO

Trustees' Annual Report for the Year Ended 31 March 2025

The Trustees have pleasure in presenting their report together with the financial statements for the year ended 31 March 2025.

Charity name

Friends of Tremanna and Braes Scottish Charitable Incorporated Organisation.

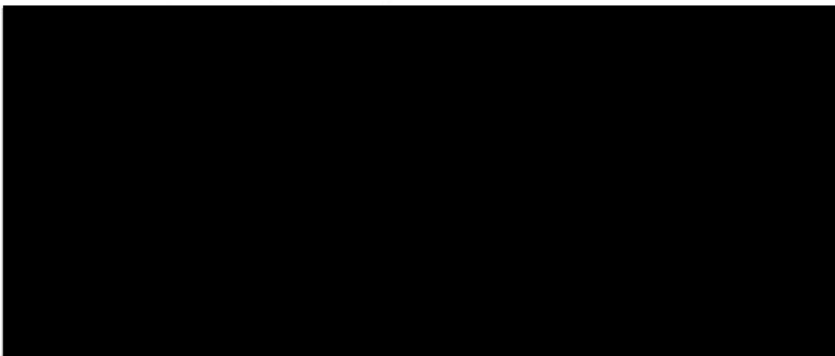
Charity number

SC047225

Principal Address

26-32 The Rumlie, Slamannan, Falkirk, FK1 3HJ

Trustees and Key Management - the Board



The Trustees were saddened by the sudden but peaceful death of [REDACTED] [REDACTED] was a key member of the charity team. Having worked for Falkirk Council she knew many of the young people that had passed through Tremanna. She spent a significant amount of her time keeping in touch with beneficiaries and supporting their claims for assistance from the charity. She is greatly missed.

Independent Examiner

[REDACTED] Garvan Park, 90 Main Street, Redding, Falkirk, FK2 9UH.

Banks

Co-op Bank P.O. Box 101, 1 Balloon Street, Manchester M60 4EP.

Reliance Bank, Faith House, 23-24 Lovat Lane, London, EC3R 8EB.

Reason for the Charity

Friends of Tremanna and Braes raises funds to help Care Experienced young people who live in or have lived in Tremanna Children's Home, based in Slamannan near Falkirk and/or Braes Children's Home based in Wallace Crescent, Falkirk.

The charity raises funds to help fill the gap between the limited statutory local council provision and that which most parents and carers provide for their children. The charity also supports young people to thrive once they have left care. Funds are used to provide items, such as, birthday celebrations, days out, holidays, work experience and employment support items (travel costs, clothes, tools, etc.), education and training support, development of life skills and emergency living costs.

Friends of Tremanna and Braes has no employees, all involved are unpaid volunteers. As a result, administration costs are very low and the vast majority of funds are spent directly on beneficiaries.

Friends of Tremanna and Braes SCIO

Trustees' Annual Report for the Year Ended 31 March 2025

Structure, Governance and Management

Constitution

The charity is a Scottish Charitable Incorporated Organisation (SCIO) and the governing document is a "Constitution". It was formed upon registration with the Office of the Scottish Charity Regulator (OSCR) on 8th March 2017. It is a single tier structure where the trustee are the members of the charity.

The Trustees meet a minimum of four times per year.

Appointment of Trustees

The constitution states that there must be a minimum of three trustees and a maximum of ten. Any person wishing to become a trustee must sign a written application. The application would then be considered by the Trustees at the next Board meeting. The Board may, at its discretion, refuse to admit any person to trusteeship.

All trustees retire at each Annual General Meeting, but may be re-elected at the same meeting.

Management

The Trustees are the managers of the charity. A meeting of the Trustees, at which there is an appropriate quorum, may exercise all the powers of the charity in respect of fundraising and expenditure.

Objectives and Activities

Charitable Purpose

Friends of Tremanna and Braes raises funds to help Care Experienced young people who live in or have lived in Tremanna Children's Home, based in Slamannan near Falkirk and the Braes Children's Home, based in Wallace Crescent, Falkirk.

The key objectives are -

To advance education; through the provision and funding of training opportunities for young people who live or have been resident in Tremanna and/or Braes.

To advance health; through maintaining and sustaining relationships with the young people who have been looked after within Tremanna and/or Braes and including them in social gatherings, activities and outings that will improve their mental health and meet the wellbeing indicators for looked after young people.

To provide recreational facilities, or organise recreational activities, with the object of improving the conditions of life of the persons for whom the facilities or activities are primarily intended; by planned, managed and supervised day trips we aim to improve participants social, communication and timekeeping skills.

Beneficiaries

Friends of Tremanna and Braes support 28 young people and 17 of their children and babies.

We have welcomed 2 babies this year into the Friends of Tremanna and Braes family.

Friends of Tremanna and Braes SCIO

Trustees' Annual Report for the Year Ended 31 March 2025

Activities

Friends of Tremanna and Braes provides resources to help those that have moved on keep in touch with their previous care team and each other. Frequent social meetings are held to celebrate births, special occasions and milestones in the lives of young people to help them stay connected to the Tremanna and Braes family. This is pivotal to assist in the eradication of isolation and loneliness and to promote connection and provide a family support network.

This year we have arranged a trip to M&D's theme park and held gatherings such as an Easter hunt. We also held a group gathering to mark the passing of Mary who was such an important figure in the lives of our young people.

The type of support provided by friends of Tremanna and Braes is summarised in the "Achievements and Performance" section below.

3 young people have moved on successfully from Tremanna Children's home into their own tenancy and will continue to be supported by Friends of Tremanna and Braes.

Achievements and Performance

Friends of Tremanna and Braes has supported the young people and their children with –

- Activities, days out and keeping in touch meetings
- Birthday and Christmas celebrations
- Food, energy and phone costs
- Travel and car maintenance
- Household equipment support
- Driving lessons
- Clothing and haircuts

We have been fortunate to be able to support our young people with some large items of living costs including a mattress, a washing machine, a carpet and a vacuum cleaner.

Financial Review

The charity received grants of £21,000 and donations of £176 during the year. A fundraising event generated £1,529 of income with costs of £62. Bank interest income was £48. We spent £7,393 on charitable activities during the year, of which £7,193 (96%) was directly on beneficiaries. The only charitable expenditure that was not directly on beneficiaries was entity insurance and bank charges of £200 in total.

Reserves Policy


The charity does not have employees and has very low levels of on-going costs. As a result, the Trustees propose to keep reserves very low. A sum of circa £500 will be retained to meet emergency living costs of beneficiaries.

Friends of Tremanna and Braes SCIO

Trustees' Annual Report for the Year Ended 31 March 2025

Plans for the next year

The Trustees will continue to try to raise funds from grants, donations and social events - this will be an ongoing activity which is led by a sub-group of Trustees.

The Trustees Annual Report was approved by the Trustees on 20 June 2025 and signed on their behalf by 



Friends of Tremanna and Braes SCIO

Independent Examiner's Report for the Year Ended 31 March 2025

Independent Examiner's Report to the Trustees of Friends of Tremanna and Braes SCIO SC047225

I report on the financial statements of the charity for the year ended 31 March 2025, which are set out on pages 8 to 12.

Respective responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 ("the 2005 Act") and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity's trustees consider that the audit requirement of Regulation 10(1)(d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section (44)(1)(c) of the 2005 Act and to state whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent Examiner's Statement

In the course of my examination, no matter has come to my attention: -

1 which gives me reasonable cause to believe that, in any material respect, the requirements: -

to keep accounting records in accordance with section 44(1)(a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and

to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Friends of Tremanna and Braes SCIO**Statement of Receipts and Payments for the Year Ended 31 March 2025**

Receipts	Notes	Unrestricted	Restricted	2025	2024
		Funds	Funds		
		£	£	£	£
Donations	3	176	-	176	70
Grants	4	-	21,000	21,000	883
Fundraising activities	5	1,529	-	1,529	-
Bank interest		48	-	48	-
Total receipts		1,753	21,000	22,753	953
Payments					
Fundraising activities	5	62	-	62	-
Charitable activities	6	2,944	4,449	7,393	5,225
Total Payments		3,006	4,449	7,455	5,225
(Deficit)/Surplus for the period		(1,253)	16,551	15,298	(4,272)

Friends of Tremanna and Braes SCIO
Statement of Balances as at 31 March 2025

Cash in Bank	Unrestricted Funds £	Restricted Funds £	2025 £	2024 £
Opening cash at bank	2,738	9,565	12,303	16,575
(Deficit)/Surplus for the period	(1,253)	16,551	15,298	(4,272)
Closing cash at bank	<u>1,485</u>	<u>26,116</u>	<u>27,601</u>	<u>12,303</u>

Bank balances	2025 £	2024 £
Co-op Bank – deposit account	27,501	25
Co-op Bank – current account	100	23
Reliance Bank – current account	-	12,255
	<u>27,601</u>	<u>12,303</u>

The charity has no other material liabilities, contingent liabilities or obligations.

The notes on pages 10 to 12 are an integral part of these accounts.

These accounts were approved by the Trustees on 20 June 2025 and signed on their behalf by



Friends of Tremanna and Braes SCIO

Notes to the Accounts for the Year Ended 31 March 2025

1 Basis of accounting

These accounts have been prepared on the Receipts and Payments basis in accordance with the Charities & Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended).

2 Nature and purpose of funds

Unrestricted funds are those that may be used at the discretion of the Trustees in furtherance of the objects of the charity. The Trustees maintain a single unrestricted fund for the day-to-day running of the charity.

Restricted funds may only be used for specific purposes. Restrictions arise when specified by the donor or when funds are raised for specific purposes.

3 Donations

	Unrestricted Funds £	Restricted Funds £	2025 £	2024 £
Anonymous	176	-	176	45
L Campbell	-	-	-	25
	176	-	176	70

4 Grants

	Unrestricted Funds £	Restricted Funds £	2025 £	2024 £
National Lottery Community Fund	-	20,000	20,000	-
EDF Renewables Burnhead Moss Wind Farm	-	1,000	1,000	-
Falkirk Council – School Holidays	-	-	-	883
	-	21,000	21,000	883

The National Lottery grant was for the construction, furnishing and operation of a facility and to provide therapeutic sessions for care experience young people.

The EDF Renewables Burnhead Moss Wind Farm Community Fund (Limerigg and Slamannan) administered by Foundation Scotland grant was for Christmas and birthday gifts and emergency vouchers for former Tremanna residents and their children.

5 Fundraising activities

The charity held one (2024 – none) fundraising event during the year. The total income raised was £1,529 (2024 – £nil) and the costs were £62 (2024 – £nil).

The charity greatly appreciates the donation of musicians to perform during the event and for donations to the raffle held at the same event.

Friends of Tremanna and Braes SCIO**Notes to the Accounts for the Year Ended 31 March 2025**

6 Cost of charitable activities	Unrestricted Funds	Restricted Funds	31 March 2025	31 March 2024
	£	£	£	£
Celebrations (inc. Birthday & Xmas)	1,145	875	2,020	1,234
Activities and days out	329	2,445	2,774	1,114
Driving lessons	102	-	102	926
Household support	1,134	471	1,605	726
Travel	-	171	171	370
Food, energy and phone	34	394	428	355
Clothing and hair	-	93	93	307
Insurance and bank charges	200	-	200	193
	2,944	4,449	7,393	5,225

7 Donated services

The services of the Independent Examiner were donated to the charity. The Trustees estimate that the value of this service to be in the region of £500 (2024 – £500).

8 Trustee remuneration

No remuneration was paid to any Trustee or anyone directly connected with a Trustee (2024 – Nil).

9 Trustee expenses

No expenses were paid to any Trustee (2024 – Nil).

Friends of Tremanna and Braes SCIO
Notes to the Accounts for the Year Ended 31 March 2025

10 Breakdown of restricted funds

	NHS Forth Valley £	National Lottery £	Soroptimists £	Scottish Government £	EDF Renewables £	Baillie Gifford £	Falkirk Council £	National Lottery £	Total 2025 £	Total 2024 £
Receipts										
Grants	-	-	-	-	1,000	-	-	20,000	21,000	883
Payments										
Charitable activities	-	-	-	2,299	1,168	861	121	-	4,449	3,872
(Deficit)/Surplus for the year	-	-	-	(2,299)	(168)	(861)	(121)	20,000	16,551	(2,989)
Surplus Balance										
At start of year	158	704	83	3,377	1,120	3,480	643	-	9,565	12,554
At year end	158	704	83	1,078	952	2,619	522	20,000	26,116	9,565
Purpose of grant	Community food and cooking	Arts and crafts materials	Winter clothing	Activities and outings	Celebrations and living expenses	Living expenses and clothing	School holiday activities, food and travel	Facility and therapeutic sessions		