

Phoenix (Forfar) Gymnastics Club

Scotland · Charity number SC047205

Details

Status Active

Legal form SCIO (Scottish Charitable Incorporated Organisation)

Registered 2017-02-27

Register [View on the OSCR register](#)

Contact

Address Benzil Farmhouse
Carseburn
Forfar
Angus
DD8 3NJ

Website www.phoenixforfargymnasticsclub.co.uk

Activities

Activities: 'It carries out activities or services itself'

Purposes: 'the advancement of public participation in sport'

What the charity does: To provide gymnastic classes for members within Forfar and the surrounding area's. We offer classes for both recreational level and competitive level and have competition pathways for those who wish to do this. We continue to provide free coach education to anyone who wishes to further their knowledge as this leads to more professionally lead sessions for those taking part.

Beneficiaries: 'Children or young people','People with disabilities or health problems','No specific group, or for the benefit of the community'

Objectives: The purposes of the Club are to promote, foster and encourage the amateur sport of gymnastics and to support the aims of the governing body, Scottish Gymnastics.

Geography

- **Main operating location:** Angus
- **Geographical spread:** Wider, but within one local authority area

Finances

Period end	Income	Expenditure	Assets	Employees
2026-05-31	£0	£0	-	0
2025-05-31	£168,742	£141,920	-	0
2024-05-31	£155,838	£115,813	-	0
2023-05-31	£146,926	£117,057	-	0
2022-05-31	£106,067	£95,979	-	0
2021-05-31	£33,910	£31,351	-	0

Accounts



Phoenix Forfar Gymnastics Club Trustees' Annual Report

From 1st June 2024 to 31st May 2025

Phoenix Forfar

SC047205



Receipts and payments accounts

For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	01	June	2024		31	May	2025

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities	168,742				168,742	155,838
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	168,742	-	-	-	168,742	155,838
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	168,742	-	-	-	168,742	155,838
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	141,920				141,920	115,813
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	141,920	-	-	-	141,920	115,813
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	141,920	-	-	-	141,920	115,813
Net receipts / (payments)	26,822	-	-	-	26,822	40,025
A5 Transfers to / (from) funds					-	
Surplus / (deficit) for year	26,822	-	-	-	26,822	40,025

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	141,565				141,565	101,540
	Surplus / (deficit) shown on receipts and payments account	26,822				26,822	40,025
						-	
						-	
	Cash and bank balances at end of year	168,387	-	-	-	168,387	141,565
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
	Total		-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets	Gymnastics Equipment	None	34,500	29,500	15,000
	Total		34,500	29,500	15,000

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
	Total		-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
	Total		-	-

Signed by one or two trustees
on behalf of all the trustees

Signature*

Print Name

Date of
approval

10/29/2025

10/29/2025

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
Total			-

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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C3b Trustee remuneration - details

Authority under which paid	£

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X
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C4b Trustee expenses - details

	Number of trustees	£

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

C6 Other information

Receipts from Fundraising activities includes Fees £123,626 Club Fee £7,653 Club Comp £4,323
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Other Comp income £1,712
BG Income £60
Display Income £6,060
Leotard £25
Awards £1,903
Grants/Gift aid £11,021
Fundraising income £8,781
Interest £3,576

Phoenix Forfar

SC047205

Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-

■ ■ ■ ■ ■

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	
			-	
			-	
			-	
Total	-	-	-	-

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	

4 Payments relating directly to charitable activities

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Hall Hire	30,810				30,810	26,712
Coaching costs	79,802				79,802	70,970
Coach Education Courses	379				379	2,757
Competition Fees	3,500				3,500	4,599
Display Costs	6,295				6,295	5,343
BG	1,021				1,021	1,207
Capital Equipment	14,468				14,468	987
Award Schemes	2,118				2,118	2,074
Sundry	3,527				3,527	1,164
	-				-	-
	-				-	-
Total	141,920	-	-	-	141,920	115,813

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SC047205

Additional analysis (2)

5 Breakdown of unrestricted funds

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities	168,742				168,742	155,838
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	168,742	-	-	-	168,742	155,838
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	168,742	-	-	-	168,742	155,838
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	141,920				141,920	115,813
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
Sub total	141,920	-	-	-	141,920	115,813
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	141,920	-	-	-	141,920	115,813
Net receipts / (payments)	26,822	-	-	-	26,822	40,025
Transfers to / (from) funds					-	
Surplus / (deficit) for year	26,822	-	-	-	26,822	40,025

Nature and purpose of funds

Unrestricted Funds - general funds that the charity are able to use for any of the charity's purposes. These include the receipts and payments arising from donations, fundraising activities, rent of facilities and services. The charity trustees have earmarked £70,000 of the Charity's unrestricted funds for the purpose of a facility project.

PHOENIX (FORFAR) GYMNASTICS CLUB - STATEMENT OF ACCOUNTS FOR YEAR ENDED 31ST

INCOME		£	
OPENING BALANCE AT BANK		£141,565.23	
FEES	£123,626.40		HALL
CLUB FEES	£7,653.00		COACHING
CLUB COMPETITION INCOME	£4,323.00		COURSES
OTHER COMPETITIONS INCOME	£1,712.00		CLUB COMPETITIC
BG INCOME	£60.00		OTHER COMPETIT
DISPLAY INCOME	£6,060.00		DISPLAY
LEOTARD INCOME	£25.00		BG
AWARD SCHEMES	£1,903.00		LEOTARDS/TRACK
EQUIPMENT INCOME	£0.00		CAPITAL EQUIPME
OUTSIDE GRANTS/GIFT AID	£11,021.56		AWARD SCHEMES
FUNDRAISING INCOME	£8,781.99		SUNDRY EXPENSE
INTEREST/CASHBACK	£3,576.29		FUNDRAISING EXP
TOTAL INCOME	<u>£168,742.24</u>		TOTAL EXPENDITL
			CLOSING BALANCE

2025

EXPENDITURE

£

	£30,810.00
	£79,801.78
	£379.00
ONS	£1,712.75
IONS	£1,787.00
	£6,295.00
	£1,021.00
KSUITS	£0.00
ENT	£14,468.40
i	£2,118.47
ES	£3,526.94
PENSES	£0.00

JRE **£141,920.34**

E AT BANK £168,387.13

Opening Bank	£141,565.23
Income	£168,742.24
Expenditure	-£141,920.34

£168,387.13

PHOENIX (FORFAR) GYMNASTICS CLU
PROFIT AND LOSS ACCOUNT

2024/25

	£	£
INCOME:		
FEES		£123,626.40
CLUB FEES		£7,653.00
CLUB COMPETITION INCOME		£4,323.00
OTHER COMPETITIONS INCOME		£1,712.00
BG INCOME		£60.00
DISPLAY INCOME		£6,060.00
LEOTARD INCOME		£25.00
AWARD SCHEMES		£1,903.00
EQUIPMENT INCOME		£0.00
OUTSIDE GRANTS/GIFT AID		£11,021.56
FUNDRAISING INCOME		£8,781.99
INTEREST/CASHBACK		£3,576.29
		<u>£168,742.24</u>
LESS OVERHEADS:		
HALL	£30,810.00	
COACHING	£79,801.78	
COURSES	£379.00	
CLUB COMPETITIONS	£1,712.75	
OTHER COMPETITIONS	£1,787.00	
DISPLAY	£6,295.00	
BG	£1,021.00	
LEOTARDS/TRACKSUITS	£0.00	
CAPITAL EQUIPMENT	£14,468.40	
AWARD SCHEMES	£2,118.47	
SUNDRY EXPENSES	£3,526.94	
FUNDRAISING EXPENSES	£0.00	
	<u>£141,920.34</u>	
NET PROFIT/LOSS FOR YEAR		<u><u>£26,821.90</u></u>



Phoenix Forfar Gymnastics Club

Trustees' Annual Report

From 1st June 2024 to 31st May 2025

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	1 st	June	2024	To	31 st	May	2025

Reference and administration details

Charity name	Phoenix Forfar Gymnastics Club
Other names charity is known by	
Registered charity number	SC047205
Charity's principal address	

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name		Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		General Member	1 st June 2024-30 th July 2025	
2		Chairperson		
3		General Member		
4		Secretary	30 th July 2025-present	
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				

APPENDIX 1

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Constitution

Trustee recruitment and appointment

██████████ was appointed a trustee by vote at the AGM on 30th July 2025.

Objectives and activities

Charitable purposes

The advancement of public participation in sport – To promote, foster and encourage the amateur sport of gymnastics and to support the aims of the governing body, Scottish Gymnastics.

Summary of the main activities in relation to these objects

Continued programme of classes from primary school upwards offering different days and times to accommodate family commitments and to remain as flexible as possible when recruiting more members. The club continues to offer Men's, Women's, Preschool and now Adult classes. We offer specific pathways to cater for more talented gymnasts to achieve the best outcomes for each child. Our display team which travels to non-competitive festivals which is purely for enjoyment and team building within the club. Continued coach development and education is offered to our volunteers. Entry in to various competitions, with a club competition so that all the gymnasts can take part.

APPENDIX 1

Achievements and performance

Summary of
the main
achievements
of the charity
during the
financial
period

JUNE 2024

1. 161 gymnasts entered Forfar Club Championships, biggest ever event

July

2. 42 Spaces offered out for new members
3. 4 coaches attended coaching courses in Dundee
4. The club celebrated 40 years of operation with a party at the West End!

August

5. New system for renewing British Gymnastics membership introduced.

SeptemberOctober

6. More new members joined after October holidays
7. Introduction of our new Adults class

November

8. ██████████ passed her womens level 2 exam
9. ██████████ passed her womens level 1 exam
10. Display team attended Gymfest in Edinburgh performing their country routine.
11. Some of the boys class attended the Winter Floor and vault competition in Edinburgh

December

12. Spaces offered out for new starts.

JANUARY 2025

13. ██████████ passed her level one womens coaching exam.

FebruaryMarch

14. Boys and Advanced girls attended the West Lothian floor and vault competition.
15. Boys and Development girls attended the Kirkcaldy floor and vault competition.
16. Preschool members took part in a sponsored walk at Forfar Loch.

AprilMay

17. Display attended Gymfest for the weekend at Ravenscraig.
18. Brechin gymnasts took part in their annual club championships
19. Forfar gymnasts took part in their annual club championships

Financial review

Brief statement of the charity's policy on reserves

The club holds reserves in order to forward payment of additional expenses which may arise during the financial year. As we endeavour to fund our own facility project, reserves will be used in stages to further this project as and when required.
Additional reserves will be used to invest in the club's equipment to provide a better environment for the children to work in and to continue to provide free education for coaches/volunteers.

Details of any deficit

n/a

Donated facilities and services (if any)

n/a

APPENDIX 1

Other optional information

Declaration

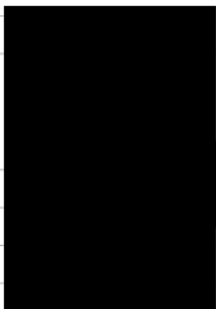
The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		
Position (e.g. Chair)	Chairperson	General Member
Date	29 th October 2025	29 th October 2025

APPENDIX 3



		Independent examiner's report on the accounts v2						
Report to the trustees/members of		Charity name PHOENIX FORFAR GYMNASTICS CLUB						
Registered charity number		SC047205						
On the accounts of the charity for the period		Period start date				Period end date		
		Day	Month	Year		Day	Month	Year
		01	06	2024	to	31	05	2025
Set out on pages		3 AND 4						(remember to include the page numbers of additional sheets)
Respective responsibilities of trustees and examiner		The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement		My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.						
Independent examiner's statement		In the course of my examination, no matter has come to my attention - which gives me reasonable cause to believe that in any material respect the requirements: - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or - to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.						
Signed**:					Date:	30/06/2025		
Name:								
Relevant professional qualification(s) or body (if any):								
Address:								

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

** OSCR will accept digital or typed signatures

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose

PHOENIX (FORFAR) GYMNASTICS CLUB - STATEMENT OF ACCOUNTS FOR YEAR ENDED 31ST MAY							2025			
			INCOME	£				EXPENDITURE		£
OPENING BALANCE AT BANK				£141,565.23						
FEES				£123,626.40	HALL					£30,810.00
CLUB FEES				£7,653.00	COACHING					£79,801.78
CLUB COMPETITION INCOME				£4,323.00	COURSES					£379.00
OTHER COMPETITIONS INCOME				£1,712.00	CLUB COMPETITIONS					£1,712.75
BG INCOME				£60.00	OTHER COMPETITIONS					£1,787.00
DISPLAY INCOME				£6,060.00	DISPLAY					£6,295.00
LEOTARD INCOME				£25.00	BG					£1,021.00
AWARD SCHEMES				£1,903.00	LEOTARDS/TRACKSUITS					£0.00
EQUIPMENT INCOME				£0.00	CAPITAL EQUIPMENT					£14,468.40
OUTSIDE GRANTS/GIFT AID				£11,021.56	AWARD SCHEMES					£2,118.47
FUNDRAISING INCOME				£8,781.99	SUNDRY EXPENSES					£3,526.94
INTEREST/CASHBACK				£3,576.29	FUNDRAISING EXPENSES					£0.00
TOTAL INCOME				<u>£168,742.24</u>	TOTAL EXPENDITURE					<u>£141,920.34</u>
					CLOSING BALANCE AT BANK					<u>£168,387.13</u>

PHOENIX (FORFAR) GYMNASTICS CLUB						
PROFIT AND LOSS ACCOUNT				2024/25		
			£			£
INCOME:						
FEES						£123,626.40
CLUB FEES						£7,653.00
CLUB COMPETITION INCOME						£4,323.00
OTHER COMPETITIONS INCOME						£1,712.00
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COURSES			£379.00			
CLUB COMPETITIONS			£1,712.75			
OTHER COMPETITIONS			£1,787.00			
DISPLAY			£6,295.00			
BG			£1,021.00			
LEOTARDS/TRACKSUITS			£0.00			
CAPITAL EQUIPMENT			£14,468.40			
AWARD SCHEMES			£2,118.47			
SUNDRY EXPENSES			£3,526.94			
FUNDRAISING EXPENSES			£0.00			
			£141,920.34			
NET PROFIT/LOSS FOR YEAR						£26,821.90

APPENDIX 3



		Independent examiner's report on the accounts							v2	
Report to the trustees/members of	Charity name	PHOENIX FORFAR GYMNASTICS CLUB								
Registered charity number		SC047205								
On the accounts of the charity for the period	Period start date	Day	Month	Year		Period end date	Day	Month	Year	
		01	06	2024	to	31	05		2025	
Set out on pages	3 AND 4	(remember to include the page numbers of additional sheets)								
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.									
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.									
Independent examiner's statement	In the course of my examination, no matter has come to my attention - which gives me reasonable cause to believe that in any material respect the requirements: - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or - to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.									
Signed**:						Date:	30/06/2025			
Name:										
Relevant professional qualification(s) or body (if any):										
Address:										

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

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