

Charlies Old Codgers Foundation SCIO

Scotland · Charity number SC047133

Details

Status Active

Legal form SCIO (Scottish Charitable Incorporated Organisation)

Registered 2017-01-30

Register [View on the OSCR register](#)

Contact

Address 7 Ryber Avenue
Lanark
ML11 7AL

Website www.charliesoldcodgers.co.uk

Activities

Activities: 'It carries out activities or services itself'

Purposes: 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage', 'the advancement of animal welfare'

What the charity does: Take in the pets of people entering care and help with dementia, alzheimers and mental health activitives

Beneficiaries: 'Other defined groups'

Objectives: The organisation's purposes are: a) the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage b) The advancement of animal welfare

Geography

- **Main operating location:** South Lanarkshire
- **Geographical spread:** More than one local authority area in Scotland

Finances

Period end	Income	Expenditure	Assets	Employees
2025-11-30	£0	£0	-	0
2024-11-30	£22,780	£33,886	-	0
2023-11-30	£34,664	£24,520	-	0
2022-11-30	£40,911	£39,902	-	0
2021-11-30	£32,929	£33,128	-	0
2020-11-30	£24,125	£29,301	-	0

Accounts

CHARLIES OLD CODGERS FOUNDATION SCIO (sc047133)

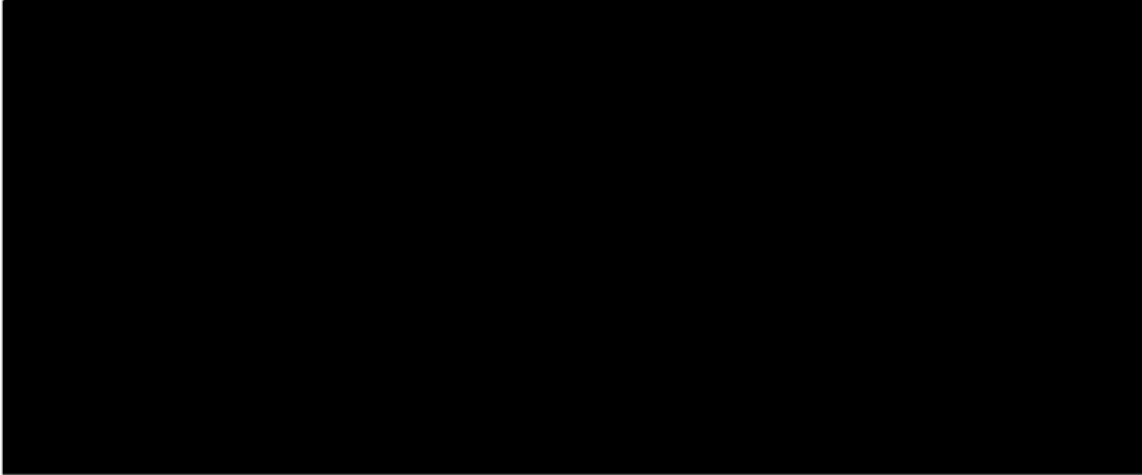
Trustees Annual Report

1st December 2023 to 30th November 2024

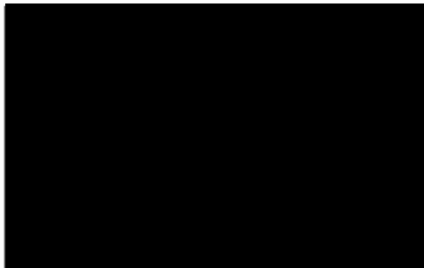
Charity contact information

Charity's name - Charlie's Old Codgers Foundation SCIO

Scottish Charity Number - SC047133



Charity Trustees



Objectives and activities

The organisation's purposes are:

"To relieve the suffering of animals who are in need of care and attention in particular by providing and maintaining suitable accommodation for reception and care for life. "

Charlie's was set up to help people entering care home and hospice care, who may have no living relatives of their own, to look after their pet(s). Often these individuals will not be able to return to independent living and their pet(s) are the only company they have. This, in many casesj means they are not only worried about their own futurej but that of their much loved pet(s). Charlie's takes in the pet(s), visits with the owners until they are no longer with us, and looks after all the pet(s) for the rest of the pet(s) lives. Nothing is turned away, no matter what it is, or where it lives. Charlie's travels all over Scotland and the north of England currentlyj but will travel further afield if required.

Structure, governance and management

Type of governing document

The charity was established as a SCIO on 29th January 2017 and is governed by a constitution.

Trustee recruitment and appointment

As a single tier SCIO the charity trustees are the charity's sole members. As such, the trustees are responsible for appointing additional trustees. Trustees are appointed at any time by way of a resolution passed by majority vote at a board meeting.

Achievements and performance

Charlies now has a wonderful working relationship with and visits 47 care homes and 8 hospices, all of which have residents whose pet(s) Charlie's care for. Since August 2017 Charlie's is still helping out with the Armed Forces returning disabled personnel. Charlie's takes the pet(s) of people awaiting new limbs, and then, when they are back on their feet-their own or new ones -their pet(s) go home to help with the recovery process. Since September 2021 we have returned eight dogs, three cats and a Flemish Giant Rabbitt to MOD personnel who are now living in unrestricted accommodation and we still have the three dogs who arrived on 11th October 2021 who are likely to stay for another year.

As well as a number of hospitals in Scotland and now two in the north of England (currently in Newcastle and just outside Newcastle), Charlies continues to help by taking pet(s) from people requiring hospital care for a few weeks but who have no one to care for their pet(s). Charlies is happy to help take this worry away from everyone involved. The charity has been slightly less successful in securing grant funding this year, but we have been gifted pallets of food from Butchers Tripe Dog Food and Forth Farm Supplies sheep and pig food, the pandemic has still had a negative impact on fundraising opportunities. The charity has at times had to rely on financial support from charity trustees to help through particularly difficult times when funds had depleted significantly but animal feed had to be purchased. Charlies resumed fundraising opportunities from March 2022 to help support activities through generating unrestricted funds. This was mainly through a charity stand at the Royal Highland Show in Edinburgh which raised almost €800. However, we hope to do better in 2025 (which will be our third year at the Show) as we will not have to purchase equipment to take with us

Volunteers

We also have three new volunteers on board, two gentlemen (both retired) who can do almost everything we ask of them, and a lovely lady who has just retired early and is a lover of the countryside and walking (the dogs adore her).

Future Plans

Looking forward we hope to continue building our fundraising opportunities and income in order to support the delivery of our charitable purposes. Our events workshops have taken off and we are at a new high with them, reaching more than 300 residents each week.

Additional Information

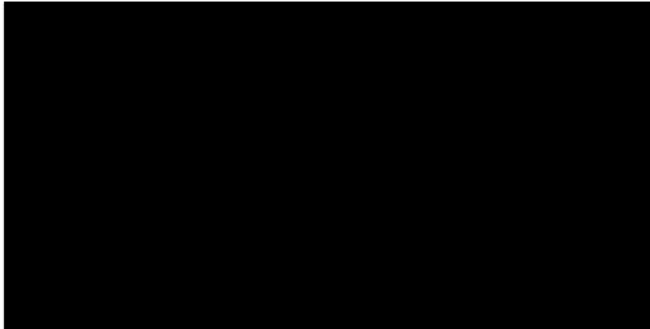
Again, a huge thank you to everyone who helps out (in however small a way), all residents that Charlies sees weekly. And, lastly, if anyone would like to, become involved or carry out a charitable bag pack/event for the charity, please get in touch.

Declaration

Signed on behalf of the charity trustees:

Signature

Print name



Designation TRUSTEE

Date: 23-09-2025

STATEMENT OF RECEIPTS AND PAYMENTS

For the year: 1st December 2023 - 30th November 2024

Receipts	Note	Unrestricted	Restricted	Total Funds	Total Funds
		Funds	Funds	This Year	Previous Year
Donations		22,080.72	-	22,080.72	12,636.05
Fundraising		700.00	-	700.00	1,821.81
Grants	4	-	-	-	20,207.00
Loan from Trustees		-	-	-	-
Total receipts		22,780.72	-	22,780.72	34,664.86
Payments					
Adverts & Publicity		514.10	-	514.10	785.13
Animal / Food Supplies		9,781.27	-	9,781.27	11,140.96
Equipment		4,279.19	-	4,279.19	333.95
Fuel		2,466.90	-	2,466.90	2,344.42
Fundraising costs		304.22	-	304.22	349.80
Hay		-	-	-	6,400.00
Insurance		88.17	-	88.17	447.21
Rent		6,103.00	-	6,103.00	240.00
Repairs / maintenance costs		7,838.25	-	7,838.25	632.21
Sundries		1,546.91	-	1,546.91	1,269.53
Vet / Associated costs		964.11	-	964.11	577.25
Total payments		33,886.12	-	33,886.12	24,520.46
Surplus/Deficit					
Surplus/(Deficit) for the year		(11,105.40)	-	(11,105.40)	10,144.40

The notes on page 3 form an integral part of these accounts.

STATEMENT OF BALANCES

For the year: 1st December 2023 - 30th November 2024

Funds Reconciliation	Unrestricted Funds	Restricted Funds	Total Funds This Year	Total Funds Previous Year
Opening cash at bank & in hand	11,162.18	-	11,162.18	1,017.78
Surplus / (Deficit) for the year	(11,105.40)	-	(11,105.40)	10,144.40
Closing cash at bank & in hand	56.78	-	56.78	11,162.18
Bank & Cash Balances				
Closing bank deposit account	56.78	-	56.78	11,162.18
Closing cash in hand	-	-	-	-
Closing cash at bank & in hand	56.78	-	56.78	11,162.18
Other Assets (Unrestricted Fund)				
Vehicle			6,140.00	8,160.00
			6,140.00	8,160.00

The notes on page 3 form an integral part of these accounts.

Approved by the trustees on _____ and signed on their behalf by:-

Sign:

Sign:

Print:

Print:

Chairperson

Treasurer

NOTES TO THE ACCOUNTS

For the year: 1st December 2023 - 30th November 2024

1. Basis of Accounting

These accounts have been prepared on a receipts & payments basis in accordance with the Charities & Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended).

2. Nature and Purpose of Funds

During the year the charity did not receive any restricted income compared to the previous year when £20,000 had been received from the Communities Mental Health & Wellbeing Fund. The charity received generous donations from several sources culminating in £22,080.72 with a further £700 generated in fundraising efforts.

3. Related Party Transactions

No remuneration was paid to any trustee or connected persons during the year (previous year: £0).

No expenses were paid to trustees (previous year: £0).

4. Grants Received

No grants were received within the financial year.

5. Governance Costs

No governance costs were incurred over the financial year.

APPENDIX 3



Scottish Charity Regulator

Independent examiner's report on the accounts v2

Report to the Charity name
trustees/members of

Charlies Old Codgers Foundation SCIO

Registered charity sc047133

number On the
accounts of the charity
for the period

— numbers of additional sheets)

Set out on pages

Respective
responsibilities of
trustees and examiner

Basis of independent
examiner's statement

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention. My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

Independent examiner's
statement

1. which gives me reasonable cause to believe that in any material respect the requirements:
- to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and - to prepare accounts which accord with the accounting records and comply with

Period start date Regulation 9 of the 2006 Accounts Regulations

Day Month Year have not been met, or Day Month Year

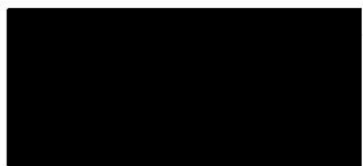
01 12 2023 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be checked.

remember to include the page

Signed** Date: j S - 03 —Z-a

Name: Relevant professional
qualification(s) or body (if any):

Address:



*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

** OSCR will accept digital or typed signatures