

Onward Whitburn SCIO

Scottish Charity Number - SC047056

Annual Report and Financial Statements

For the year ended 20 December 2020

Trustees' Annual Report

For the year ended 20 December 2020

The trustees have the pleasure in presenting their report together with the financial statements for the year ended 20 December 2020

Reference and Administrative information

Charity Name

Onward Whitburn SCIO

Scottish Charity Number

SC047056

Address

29 Gleneagles Court, Whitburn, West Lothian, EH47 8PG

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)
	Chair
	Secretary
	Vice Chair

Structure, Governance and Management

Constitution

The Charity is a Scottish Charitable Incorporated Organisation (a SCIO). It was registered on 21 December 2016. It has a single tier structure and as such the trustees are the members of the charity. Our purposes and administration arrangements are set out in our Constitution.

Appointment of trustees

All of the Charities Trustees are elected or re-elected by the Members at the Annual General Meeting or appointed by the Charities Trustees under delegated powers.

The charity's trustees meet quarterly to discuss business.

Trustees are elected at the annual general meeting which is held in February. There must be a minimum of three and a maximum of five trustees.

There have been no new trustees appointed.

Objectives and Activities

Charitable purposes

The organisation has been formed to benefit the Community of Whitburn, East Whitburn and Redmill (West Lothian) as defined by ("**the Community**"), with the Purposes listed in the sub-clauses hereto ("**the Purposes**"), to be exercised following the principles of sustainable development (where sustainable development means development which meets the needs of the present without compromising the ability of future generations to meet their own needs), namely:

The organisation's main purpose is consistent with furthering the achievement of sustainable development. The organisations purposes are:

- Managing community land and associated assets for the benefit of the Community and the public in general;
- Advance community development, including urban or rural regeneration within the Community;

- Advance the education of the Community about its environmental, cultural, heritage and/or history;
- To promote, establish and operate schemes of a charitable nature for the benefit of the residents of the Community;
- To promote for the public benefit the preservation (whether wholly or in part) of buildings and other structures of historic and/or architectural.

Activities, Achievements and Performance

We were inactive during 2020 due to the national COVID 19 Pandemic and only held one trustee's meetings and monthly members, from January 2019 to December 2020.

We continue to be committed to source funding for the development of the charity objectives.

We continue to be committed to Liaising with three main community groups working within the community, Whitburn and District Community Council, Whitburn Community Education Management committee and Whitburn Community Development Trust to develop a share a common purpose for the community.

The trustees have taken no action during 2020 to establish the ownership of land at West Main Street, Whitburn.

Financial review

The Trustees have agreed to the payments from West Lothian Community Trust for the local wind turbine on the edge of the town at Tippethill Farm, Whitburn, be paid directly to the Whitburn and District Community Council to support the provision of the hanging baskets and flower planter around the town. The trustees have retained the £6000 from the first two years payment.

The trustees are committed to continue to establish the ownership of land at West Main Street, Whitburn, which was previously gifted to the community. The previous charity has been dissolved and there is a security on the land. Once the ownership has been established the charity plan to pay the security on the land and develop it for the benefit of the community.

The charity has had no income and no expenditure in this financial year.

Reserves policy

The charity has not developed a policy on reserves.

The charity has no deficit and will not operate with a deficit

Plans for future period

The trustees intend to consult with the community with regard to the use of the grant from the Tippethill wind turbine grant.

The trustees continue to establish the ownership of land at West Main Street, Whitburn and if no owner is identified will work towards returning the land to community ownership for the benefit of the community.

Trustees will continue to liaise with three main community groups working within the community and the Friends of Polkemmet Group.

Statement of Receipts and Payments for the year ended 20 December 2020

	Unrestricted Funds	Restricted Funds	Year ended 20 Dec 2020	Year ended 20 Dec 2019
Receipts	-	-	-	-
Donations	-	-	-	-
Grants	-	-	-	46,000
Fundraising	-	-	-	-
Bank interest	-	-	-	-
Receipts from charitable activities	-	-	-	-

Total receipts	-	-	-	46,000
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Payments

	Unrestricted Funds	Restricted Funds	Year ended 20 Dec 2020	Year ended 20 Dec 2019
Cost of charitable Activities	-	-	-	-
Governance costs	-	-	-	-
Fundraising costs	-	-	-	-
Cost of charitable activities	-	-	-	-

Total Payments	-	-	-	-
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Surplus/(Deficit) for the year				46,000
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				46,000
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Statement of Balances - As at 20 December 2020

	Unrestricted Funds	Restricted Funds	Year ended 20 Dec 2020	Year ended 20 Dec 2019
Opening cash at bank and in hand	6,000	40,000	46,000	46,000
Surplus/(Deficit) for the year	-	-	-	-
Closing cash at bank and in hand	6,000	40,000	46,000	46,000

Bank and Cash Balances

Bank current account	6,000	40,000	46,000	46,00
	<hr/> 6,000	<hr/> 40,000	<hr/> 46,000	<hr/> 46,000

Other assets

There are no other assets

Liabilities

There are no liabilities

Notes to the accounts - for the year ended 20 December 2020**1 Basis of accounting**

These accounts have been prepared on the Receipts and Payments basis in accordance with the Charities & Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended)

2 Nature and purpose of funds

Unrestricted funds are those that may be used at the discretion of the trustees in furtherance of the objects of the charity.

Restricted funds may only be used for specific purposes. Restrictions arise when specified by the donor or when funds are raised for specific purposes.

3 Related party transactions

No other remuneration was paid to the trustees or any connected persons during the year, (2019:Nil)

4 Donations

There have been no donations in this year

Unrestricted Funds	Restricted Funds	Year ended 20 Dec 2020	Year ended 20 Dec 2019
-	-	-	-
<hr/> -	<hr/> -	<hr/> -	<hr/> -

5 Grants received

	Unrestricted Funds	Restricted Funds	Year ended 20 Dec 2020	Year ended 20 Dec 2019
Whitburn Town Centre Grant	-	-	-	40,000
Tippithill Wind Turbine Grant	-	-	-	6,000
	<hr/> -	<hr/> -	<hr/> -	<hr/> 46,000

6 Cost of charitable activities

There have been no charitable activities costs this year

Unrestricted Funds	Restricted Funds	Year ended 20 Dec 2020	Year ended 20 Dec 2019
-	-	-	-
<hr/>		<hr/>	

7 Governance costs

There have been no Governance costs this year

Unrestricted Funds	Restricted Funds	Year ended 20 Dec 2020	Year ended 20 Dec 2019
-	-	-	-
<hr/>		<hr/>	
-	-	-	-
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8. Independent examiner's fee

There was no independent examiner's fee this year

Unrestricted Funds	Restricted Funds	Year ended 20 Dec 2020	Year ended 20 Dec 2019
-	-	-	-
<hr/>		<hr/>	
-	-	-	-
<hr/>		<hr/>	

8 Transfers between funds

There were no transfers between funds costs this year

Onward Whitburn

Scottish Charity Number SC047056

Financial Statement 21 December 2019 to 20 December 2020

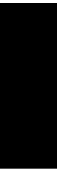
Income		Expenditure	
Balance at 21 December 2019	£46,000.00		£ Nil
Bank statement Balance	£46,000.00	Balance at 20 December 2020	£46,000.00
Cheques not presented	£ Nil		

Prepared by Tracy Johnston Chairperson Date 10 October 2021

I have examined the books and records of Onward Whitburn for the period of 21 December 2019 to 20 December 2020

Name  Accountant MAAT

Signature  Date 8/11/21

Declaration by Chair  Date 8/11/21

I confirm that these accounts have been approved at a quorate meeting of Onward Whitburn.

APPENDIX 3



		Independent examiner's report on the accounts						v2
Report to the trustees/members of		Charity name Onward Whitburn						
Registered charity number		SC047056						
On the accounts of the charity for the period		Period start date				Period end date		
		Day 21	Month December	Year 2019	to	Day 20	Month December	Year 2020
Set out on pages		(remember to include the page numbers of additional sheets)						
Respective responsibilities of trustees and examiner		The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement		My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.						
Independent examiner's statement		<p>In the course of my examination, no matter has come to my attention</p> <ol style="list-style-type: none"> which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations <p>have not been met, or</p> <ol style="list-style-type: none"> to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached. 						
Signed:		[Redacted Signature]			Date:	8/11/21		
Name:		[Redacted Name]						
Relevant professional qualification(s) or body (if any):		MAAT						
Address:		25 Russell Crescent						
		Bathgate						
		West Lothian						
		EH48 2GN						

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose