

Friends of Bandrum Nursing Home SCIO

Trustees' Annual Report

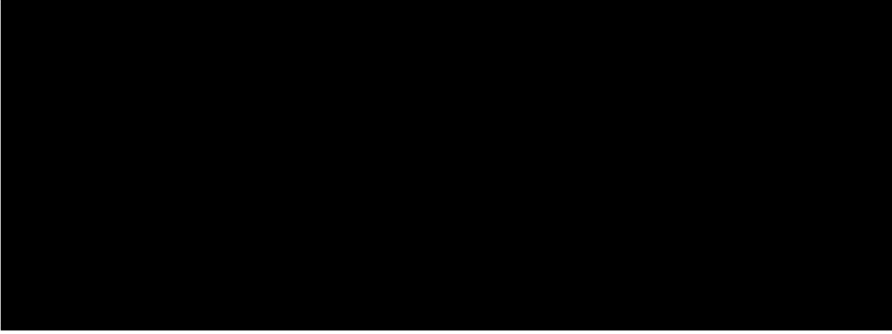
1st April 2024 to 31st March 2025



Charity contact information

Friends of Bandrum Nursing Home (Friends of Bandrum)
Scottish Charity Number: SC046676
Address Bandrum Nursing Home, Saline, Fife
Postcode KY12 9HR
Telephone number 01337 857040

Charity Trustees



Trustees are chosen for their interest in the work of the home. They may be related to, or be friends of, residents or former residents. According to the constitution, directors and staff of Bandrum Nursing Home must not be in a majority of the Board of trustees to ensure that the charity considers the needs of the residents rather than the financial needs of the company.

Objectives and activities

The charity's purpose is to provide extra opportunities for the residents of Bandrum Nursing Home to engage in activities that would not otherwise be open to them, and to help integrate them into the local community.

The residents of the nursing home are very varied in age, and in the different abilities they have. It was agreed that the charity should help them discover their talents and develop their strengths to improve their general well-being.

The two years to 31st March 2024 were focussed on providing experiences to compensate the residents who had been isolated from friends and family for nearly two years because of the pandemic.

Structure, governance and management

The charity is governed by a constitution drawn up according to a standard SCIO (Scottish Charitable Incorporated Organisation) and is regulated by the Office of the Scottish Charity Regulator (OSCR).

Trustee recruitment and appointment

The charity is looking for new trustees who will help with the process of integrating residents into the community and providing them with the resources and equipment which will enable them to enjoy as full and normal a life as possible.

Achievements and performance

In 2023 an interactive table was purchased. It is a large touch screen which makes it possible for residents with restricted mobility to join in activities.

In the year to 31st March 2025, the charity was fortunate in receiving £18,301 from the estate of a previous resident, and the trustees used this to buy a second interactive table costing £5,388 and a specially adapted wheelchair for a severely disabled resident, costing £5,263.

In June 2024 a fete was held which not only provided funds but also helped the residents engage with local people and enjoy a day in the sunshine. In September there was an outdoor art fair at which art works made by staff and residents were sold.

Financial review and reserves policy

As a result of receiving the substantial legacy, the charity had a surplus of £9,800 even after buying two major items of equipment.

From 2020 to 2024, there was a deliberate policy of using reserves to help with the privations caused by the pandemic. This emergency is now over, and the Trust wishes to build reserves to meet its objectives to ensure that all residents are able to take part in activities and are not disadvantaged by lack of funds.

Donated facilities and services

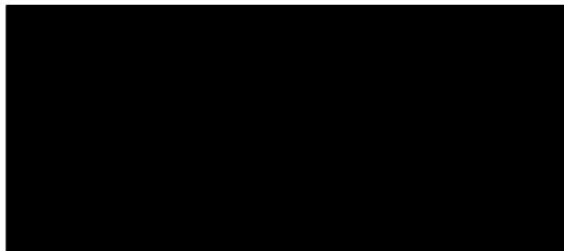
Bandrum Nursing Home provides all office and facilities for the charity without charge. Directors and staff as well as the trustees give their time as volunteers.

Declaration

Signed on behalf of the charity trustees:

Print name

Designation



Date

1st September 2025

Receipts & Payments for the year ended 31 March 2025

	year to 31.03.25		Year to 31.03.24
RECEIPTS - note 2		<u>26,170</u>	<u>825</u>
PAYMENTS – Charitable purposes			
Fitness and other equipment	10,651		
Grants to residents for outings and special treatments	1,944		
Purchased at request of donor	440		
Christmas gifts and treats	1,748		1,660
Fundraising costs	<u>1,071</u>	15,854	
PAYMENTS – Admin costs			
IT software and other charges	216		40
HMRC filing fee	0		100
Independent examiner	<u>300</u>	<u>516</u>	<u>300</u>
Total payments for the year		<u>16,370</u>	<u>2,100</u>
Receipts in excess of or (less than) Payments		<u>9,800</u>	<u>(1,275)</u>

Statement of Balances at each year end

		31.03.2025	31.03.2024
		£	£
Cash at bank		<u>13,274</u>	<u>3,474</u>
Reserves brought forward		3,474	4,749
Surplus (deficit) for the year		<u>9,800</u>	<u>(1,275)</u>
Reserves at the end of the year		<u>13,274</u>	<u>3,474</u>

NOTES

Assets: The charity owns two interactive tables for the use of all residents and a wheelchair for the use of one resident costing £16,558 (£5,907 in 2024)

Liabilities: At the year end there was a liability to pay the independent examiner £300 (£300 in 2024)

Dated 1 September 2025

Notes to accounts for the year to 31st March 2025

1. These accounts have been prepared on a receipts and payments basis and reflect the cash received and spent during the year. Assets and liabilities remaining at the year- end are shown as a note at the foot of the statement of balances.

2. Receipts comprise:	2025	2024
	£	£
Legacy	18,301	0
Donations eligible for Gift aid	2,222	0
Other donations	2,190	825
Fundraising at fete and art fair	2,757	
Income from hire of equipment	700	
	<u>26,170</u>	<u>825</u>

3. Direct costs – fitness and therapy equipment	£	£
Interactive table	5,388	5,907
Adapted wheelchair	<u>5,263</u>	<u>0</u>
	<u>10,651</u>	<u>5,907</u>

4. Direct costs – Purchased from donation

In 2024 the charity received a donation of £600 in memory of a former resident with the request that part of it be used to erect a bird table and observation platform in the woodland garden. In 2025 £440 was spent on that purpose.

5. Direct costs – grants to residents

These are made in response to requests from care staff to provide special treatments or access to external activities, which would benefit individual residents but which they could not afford.

Report of the Independent Examiner to the trustees of the Friends of Bandrum SCIO for the year to 31st March 2025


The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts,

In the course of my examination, no matter has come to my attention, which gives me reasonable cause to believe that in any material respect the requirement to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and

to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met,

or, to which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Dated 1st September 2025