

APPENDIX 1

Trustees' Annual Report for the period

OSCr

Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	01	07	2024	To	30	06	2025

Office of the Scottish Charity Regulator

Reference and administration details

Charity name	Rivals Foundation
Other names charity is known by	
Registered charity number	SC046652
Charity's principal address	217 Allanton Road
	Shotts
	North Lanarkshire
	Postcode ML7 5AQ

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Allan	Treasurer		
2	Sam Allan	Chair Person		
3	Scott Allan			
4	Kerrie Frame	Secretary		
5	Margaret Hastie			
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Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

Constitution

Trustee recruitment and appointment

Trustees are appointed at the Annual General Meeting of the club.

Objectives and activities

Charitable purposes

The organisation is established for charitable purposes only, and in particular, the objects are: To relieve those in need by reason of age, ill-health, disability, financial hardship and/or other disadvantage; To provide recreational and leisure time facilities in the interest of social welfare so that the conditions of life can be improved

Summary of the main activities in relation to these objects

This year, the charity has not been able to organise fundraising activities due to the rising costs associated with running such events. Expenses including staffing, food, and the hire or maintenance of suitable facilities have increased significantly.

As a small organisation, we must carefully manage our limited resources to ensure funds are directed towards supporting our core charitable work. Unfortunately, the financial risk of hosting events—when the costs of staff, catering, and venues may outweigh the funds raised—meant it was not viable to hold activities this year.

We remain committed to our mission and are continuing to explore more sustainable and cost-effective ways to raise funds and engage with supporters in the future.

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Achievements and performance

During the financial period, the charity secured a grant of £5,000 to explore the potential viability of taking over and operating a building that could support the charity's future activities. As part of this work, preliminary assessments were undertaken to determine whether the opportunity would be suitable and sustainable for the organisation. A total of £1,500 of the grant funding was used for this purpose. Unfortunately, the bid to take over the building was ultimately unsuccessful. Other expenditure included fees for internet and web hosting. With funds brought forward from the previous year, this left a sum of £4310.60 in the bank.

Financial review

Brief statement of the charity's policy on reserves

We have no requirement for reserves as we have no committed expenditure i.e. staff

Details of any deficit

NONE:

Donated facilities and services (if any)

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Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Kerrie

Full name(s)

Kerrie Frame

Position (e.g. Chair)

Secretary

Date

28/3/2024.

RIVALS FOUNDATION

SCIO number SC046652

Receipts and Payments Accounts for year ended 30th June 2025

	<u>2025</u>	<u>2025</u>	<u>2024</u>
	<u>GENERAL</u>	<u>TOTAL</u>	<u>TOTAL</u>
	<u>FUNDS</u>	<u>FUNDS</u>	<u>FUNDS</u>
	<u>£</u>	<u>£</u>	<u>£</u>
Receipts			
NLC	5,000.00	5,000.00	-
Donation	483.83	483.83	20.00
Total Receipts	5,483.83	5,483.83	20.00
Payments			
CAT Consultancy costs	1,500.00	1,500.00	-
Accounts	40.00	40.00	40.00
Internet & Webhosting	962.06	962.06	-
Total Payments	2,502.06	2,502.06	40.00
Surplus/Deficit for the year	2,981.77	2,981.77	- 20.00
Balance of funds brought forward	1,328.83	1,328.83	1,348.83
Balance of funds carried forward	4,310.60	4,310.60	1,328.83

RIVALS FOUNDATION

SCIO number SC046652

STATEMENT OF BALANCES AS AT 30th June 2025

	<u>2025</u>	<u>2025</u>	<u>2024</u>
	<u>Funds</u>	<u>Total</u>	<u>Total</u>
		<u>Funds</u>	<u>Funds</u>
Bank and cash in hand	£	£	£
Opening balances	1,328.83	1,328.83	1,348.83
Deficit for the year	2,981.77	2,981.77	- 20.00
Closing balances	4,310.60	4,310.60	1,328.83

Held as	<u>2025</u>	<u>2024</u>
	<u>£</u>	<u>£</u>
Cash at bank	4,310.60	1,328.83
Cash in hand	-	-
	4,310.60	1,328.83

Notes:

1 All funds are unrestricted.

Approved by the trustees of Rivals Foundation and signed on their behalf

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF RIVALS FOUNDATION

Scottish Charity Number SC046652

I report on the accounts of the charity for the year ended 30th June 2025, which are set out on the attached pages

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Charities Accounts (Scotland) Regulations 2006 does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and the seeking of explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiners' statement

In the course of my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met; or

- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed



JUDITH BREMNER
INDEPENDENT EXAMINER

Date 16.03.2025