

The Caldwell Foundation

Scotland · Charity number SC046006

Details

Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2015-09-24
Register	View on the OSCR register

Contact

Address 2/2 33 Falkland Street
Glasgow
G12 9QZ

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals','It makes grants, donations or gifts to organisations'

Purposes: 'the prevention or relief of poverty','the advancement of education','the advancement of religion','the advancement of the arts, heritage, culture or science','the provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended','the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

What the charity does: Fulfils its charitable objects as defined in its constitution by making donations to organisations as decided by the trustees.

Beneficiaries: 'Children or young people','Older People','People with disabilities or health problems','No specific group, or for the benefit of the community','Other charities or voluntary bodies'

Objectives: 4.1 The prevention or relief of poverty 4.2 The advancement of education 4.3 The relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage 4.4 The advancement of religion 4.5 The advancement of the arts, heritage, culture or science 4.6 The provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended 4.7 Any other similar charitable purpose at the discretion of the trustees

Geography

- **Main operating location:** South Ayrshire
- **Geographical spread:** UK and overseas

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£0	£2,424	-	0
2023-12-31	£10,000	£5,628	-	0
2022-12-31	£0	£7,692	-	0
2021-12-31	£10,000	£2,801	-	0
2020-12-31	£1	£978	-	0

The Caldwell Foundation

Scotland - Charity number SC046006

Accounts

APPENDIX 1



Scottish Charity Regulator

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	1 st	January	2024	To	31 st	December	2024

Reference and administration details

Charity name	The Caldwell Foundation
Other names charity is known by	
Registered charity number	SC046006
Charity's principal address	2/2 33 Falkland Street
	Glasgow
	Postcode G12 9QZ

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1		Chairman		
2		Treasurer		
3		Secretary		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document

The charity is a Scottish Charitable Incorporated Organisation (a SCIO). It was granted charitable status by OSCR on 24th September 2015. It is governed by its constitution which was adopted on 13th September 2015. It has a single tier structure and as such the trustees are the members of the charity.

Trustee recruitment and appointment

Trustees are appointed at the discretion of the management committee.

Objectives and activities

Charitable purposes

The objects of the charity as defined in its constitution are as follows:

- (4.1) The prevention and relief of poverty
- (4.2) The advancement of education
- (4.3) The relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage
- (4.4) Any other similar charitable purpose at the discretion of the trustees

Summary of the main activities in relation to these objects

Our programme of charitable giving continued in 2024 with donations being made to various organisations as decided by the trustees.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

Donations were once again made to range of charitable causes in the year to organisations or campaigns selected by the trustees,

Financial review

Brief statement of the charity's policy on reserves

As at 31st December 2024 the charity held reserves of £2,176. These are being held to enable us to fulfil our charitable objectives as set out in our constitution.

There are no designated funds

Details of any deficit

The deficit occurred as part of our programme of charitable giving. The charity has no liabilities or overheads, all funds are held at the discretion of the trustees and there are therefore no concerns over running at a deficit in the year.

Donated facilities and services (if any)

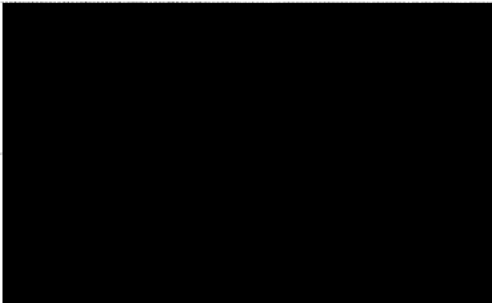
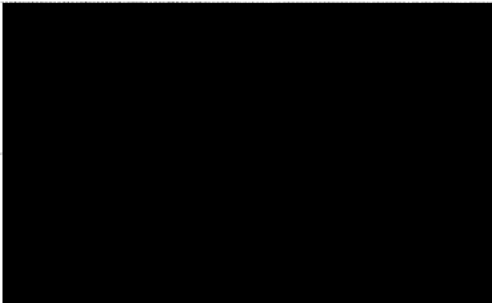
APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) <i>OSCR will accept digital or typed signatures</i>		
Full name(s)		
Position (e.g. Chair)	Treasurer	
Date	28 th September 2025	

The Caldwell Foundation

SC046006



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	1st	January	2024		31st	December	2024

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations					-	10,000
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	-	-	-	-	-	10,000
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	10,000
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations	2,424				2,424	5,628
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	2,424	-	-	-	2,424	5,628
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	2,424	-	-	-	2,424	5,628
Net receipts / (payments)	(2,424)	-	-	-	(2,424)	4,372
A5 Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	(2,424)	-	-	-	(2,424)	4,372

Section B Statement of balances

Categories	Details	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
		to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
B1 Cash funds	Cash and bank balances at start of year	4,600				4,600	228
	Surplus / (deficit) shown on receipts and payments account	(2,424)				(2,424)	4,372
						-	
						-	
	Cash and bank balances at end of year	2,176	-	-	-	2,176	4,600

(Agree balances with receipts and payments account(s))

Categories	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
B2 Investments				
	Total		-	-

Categories	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
B3 Other assets					
		Total		-	-

Categories	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
B4 Liabilities				
	Total		-	-

Categories	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
B5 Contingent liabilities				
	Total		-	-

Signed by one or two trustees on behalf of all the trustees

Signature* [Redacted Signature] Print Name [Redacted Name] Date of approval 28/09/25

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

Funds are being held in order to continue our programme of charitable giving. There are no restricted funds, all funds are held at the discretion of the trustees.

	Type of activity or project supported	Individual / institution	Number of grants made	£
C2 Grants				
			Total	-

C3a Trustee remuneration	If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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	Authority under which paid	£
C3b Trustee remuneration - details		

C4a Trustee expenses	If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X
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		Number of trustees	£
C4b Trustee expenses - details			

	Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)
C5 Transactions with trustees and connected persons				

C6 Other information

APPENDIX 3



Independent examiner's report on the accounts v2

v2

Report to the trustees/members of

Charity name
The Caldwell Foundation

Registered charity number

SC046006

On the accounts of the charity for the period

Period start date				Period end date		
Day	Month	Year	to	Day	Month	Year
1 st	January	2024		31 st	December	2024

Set out on pages

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

Independent examiner's statement

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

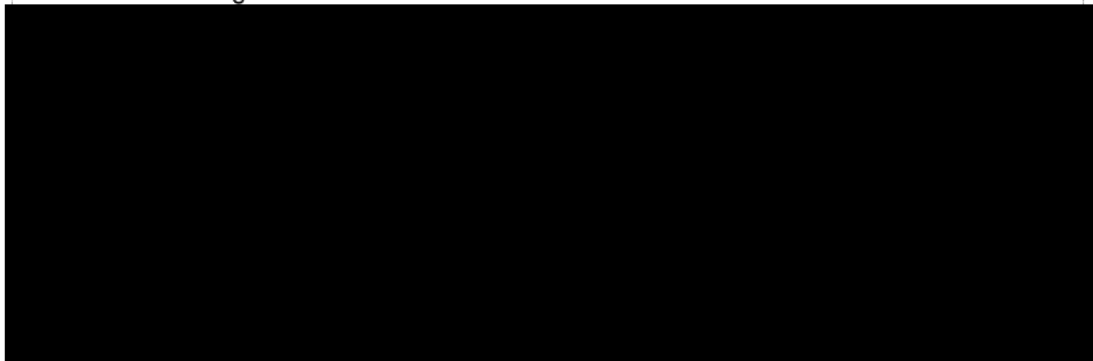
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Name:

Relevant professional qualification(s) or body (if any):

Address:



APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose**

N/A - nothing to disclose