

Dementia Friendly Tranent SCIO

Scotland · Charity number SC045780

Details

Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2015-07-07
Register	View on the OSCR register

Contact

Address	56 High Street Tranent East Lothian EH33 1HH
---------	---

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals','It makes grants, donations or gifts to organisations','It carries out activities or services itself'

Purposes: 'the advancement of health','the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

What the charity does: ENhance and help the lices of people living with dementia and also carers. We provide information on dementia to raise awareness of dementia for both the person living with it and their carers/family/friends. We support people living with dementia and their carers/family/friends with coffee and chat sessions and guidance. We built and maintain a Garden of Reflection which is open to everyone and used by lunch groups, day groups, community groups, painting classes, individuals and families.

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: The organisations purposes are: Enhance the lives of people living with dementia in the Tranent area. Raise awareness to minimise the stigma of dementia in the local community. Support people in the local community to recognise the early symptoms of dementia.

Geography

- **Main operating location:** East Lothian
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£1,368	£1,227	-	0
2024-07-31	£11,400	£2,475	-	0
2023-07-31	£4,847	£25,892	-	0
2022-07-31	£39,733	£28,320	-	0
2021-07-31	£5,853	£12,000	-	0

Accounts

Dementia Friendly Tranent
Statement of Financial Activities
For the Year Ended 31/7/25

		Unrestricted Funds 2024 £	Restricted Funds 2024 £	Total 2024 £	Total 2023 £
	Notes				
Income from:					
Donations	1	<u>1190</u>		<u>1190</u>	<u>2475</u>
Pebble Sales		<u>178</u>		<u>178</u>	
Total Income		<u>1368</u>		<u>1368</u>	<u>2475</u>
Expenditure on:					
Garden of Reflection	2	<u>528</u>		<u>528</u>	<u>11192</u>
Coffee & Chat Club		<u>699</u>		<u>699</u>	<u>208</u>
Total Expenditure				<u>1227</u>	<u>11400</u>
Net Movement in Funds		(8925)		(8925)	(8925)
Balance as at 1/8/24					6534
Balance as at 1/8/25					6721

Notes to the Accounts
For the Year Ended 31/7/25

1 -Income - Donations

	2025	2024
	Total	Total
	£	£
Picnic in Polson		
East Lothian Community Lottery	387	477.50
Co-op Community Fund		1598.18
Sale of Pebbles	328	150
St Martins Men's Group & Church		250
EastLothian Connected Communities	653	
	<u>1368</u>	<u>2475.68</u>

2 – Expenditure - Garden of Reflection

	2025	2024
	Total	Total
	£	£
David Wellwood (Stonemason)		420
Dunedin Stone		145
Irvine Surfacing		9750
Paula Waugh	252	221.24
Redhouse Plants		255.95
The Fraser Centre	667	207.90
Marks & Spencer	25	
Suttons Seeds	19	
Cheapest Print Online	34	
Rosanne Woods	230	
	<u>1227</u>	<u>11400.09</u>

- I. The trustees of the SCIO have the final authority over how the funds are employed.
- II. No remuneration was paid during the period to any charity trustee or person connected to a trustee.
- III. There were no employees during the year.

Approved by the trustees and authorised on their behalf.

Signature

Print Name

Date of Approval

		
--	--	---

APPENDIX 3



		Independent examiner's report on the accounts v2					
Report to the trustees/members of	Charity name	DEMENTIA FRIENDLY TRANENT					
Registered charity number		SC045780					
On the accounts of the charity for the period	Period start date				Period end date		
	Day	Month	Year	to	Day	Month	Year
	1	8	2024		31	7	2025
Set out on pages							(remember to include the page numbers of additional sheets)
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.						
Independent examiner's statement	In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*] - which gives me reasonable cause to believe that in any material respect the requirements: - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or - to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.						
Signed**:							Date: 26/3/26
Name:	LORRAINE JOHNSTON						
Relevant professional qualification(s) or body (if any):	PROJECT MANAGER, NATURAL CONNECTIONS						
Address:	136/13 ALBERT STREET						
	EDINBURGH						
	EH7 5LT						

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

** OSCR will accept digital or typed signatures

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of
any items that the
examiner wishes to
disclose**

Accounts

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	1	8	2023		31	7	2024

Reference and administration details

Charity name	Dementia Friendly Tranent SCIO
Other names charity is known by	
Registered charity number	SC045780
Charity's principal address	

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

APPENDIX 1

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document	Constitution
Trustee recruitment and appointment	Elected by Trustees

Objectives and activities

Charitable purposes	Enhance the lives of people living with dementia in the Tranent area. Raise awareness to minimise the stigma of dementia in the local community. Support people in the local community to recognise the early symptoms of dementia.
Summary of the main activities in relation to these objects	Opened the Garden of Reflection in May 2024. Feedback received on the garden has been positive and that it is such a peaceful garden and a welcome addition to our town. Dementia Coffee and Chat club every week started in April 2024 and is open to people living with Dementia and/or their family, carer or friend.

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

Opening of the garden and achieving funding towards the Garden of Reflection and the Coffee and Chat Club.

Financial review

Brief statement of the charity's policy on reserves

Dementia Friendly Tranent SCIO have no regular outlays and therefore have no need for reserves.

Details of any deficit

None

Donated facilities and services (if any)

None

APPENDIX 1

Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees.

Signature(s)

Full name(s)

Position (e.g. Chair)

Date

Secretary

15/3/25

Treasurer

15/3/25

Dementia Friendly Tranent
Statement of Financial Activities

Dementia Friendly Tranent
Statement of Financial Activities
For the Year Ended 31/7/24

		Unrestricted Funds 2024 £	Restricted Funds 2024 £	Total 2024 £	Total 2023 £
	Notes				
Income from:					
Donations	1	<u>2475</u>		<u>2475</u>	<u>4847</u>
Total Income		<u>2475</u>		<u>2475</u>	<u>4847</u>
 Expenditure on:					
Garden of Reflection	2	<u>11192</u>		<u>11192</u>	<u>25892</u>
Coffee & Chat Club		<u>208</u>		<u>208</u>	<u>0</u>
Total Expenditure		<u>11400</u>		<u>11400</u>	<u>25892</u>
 Net Movement in Funds		(8925)		(8925)	(21045)
 Balance as at 1/8/23		15458			15458
 Balance as at 1/8/24		6534		<u>6534</u>	

Notes to the Accounts
For the Year Ended 31/7/23

1 -Income - Donations

	2024	2023
	Total	Total
	£	£
Picnic in Polson		600
East Lothian Community Lottery	477.50	439.50
Co-op Community Fund	1598.18	1648.22
Sale of Pebbles	150	
[REDACTED]		1560
St Martins Men's Group & Church	250	
[REDACTED]		100
Miller Homes		500
	<u>2475.68</u>	<u>4847.72</u>

2 – Expenditure - Garden of Reflection

	2024	2023
	Total	Total
	£	£
[REDACTED] (Stonemason)	420	11914.68
Dunedin Stone	145	5515.66
Travis Perkins		23.87
[REDACTED]		2800
East Lothian Council		486
David Ogilvie Engineering		2370
East Lothian Council Groundwork		144
[REDACTED]		285.97
[REDACTED] Engineer		2352
Irvine Surfacing	9750	0
[REDACTED]	221.24	0
Redhouse Plants	255.95	0
The Fraser Centre	207.90	0
Fa'side Community Kitchen	400	0
	<u>11400.09</u>	<u>25892.18</u>

- I. The trustees of the SCIO have the final authority over how the funds are employed.
- II. No remuneration was paid during the period to any charity trustee or person connected to a trustee.
- III. There were no employees during the year.

Approved by the trustees and authorised on their behalf.

Signature

Print Name

Date of Approval

[REDACTED SIGNATURE]

13/3/25

Notes to the Accounts
For the Year Ended 31/7/23

1 -Income - Donations

	2024	2023
	Total	Total
	£	£
Picnic in Polson		600
East Lothian Community Lottery	477.50	439.50
Co-op Community Fund	1598.18	1648.22
Sale of Pebbles	150	
[REDACTED]		1560
St Martins Men's Group & Church	250	
[REDACTED]		100
Miller Homes		500
	<u>2475.68</u>	<u>4847.72</u>

2 – Expenditure - Garden of Reflection

	2024	2023
	Total	Total
	£	£
David Wellwood (Stonemason)	420	11914.68
Dunedin Stone	145	5515.66
Travis Perkins		23.87
[REDACTED]		2800
East Lothian Council		486
David Ogilvie Engineering		2370
East Lothian Council Groundwork		144
[REDACTED]		285.97
[REDACTED] Engineer		2352
Irvine Surfacing	9750	0
[REDACTED]	221.24	0
Redhouse Plants	255.95	0
The Fraser Centre	207.90	0
Fa'side Community Kitchen	400	0
	<u>11400.09</u>	<u>25892.18</u>

- I. The trustees of the SCIO have the final authority over how the funds are employed.
- II. No remuneration was paid during the period to any charity trustee or person connected to a trustee.
- III. There were no employees during the year.

Approved by the trustees and authorised on their behalf.

Signature

Print Name

Date of Approval

[REDACTED]	13/3/25
------------	---------

APPENDIX 3



Independent examiner's report on the accounts v2							
Report to the trustees/members of	Charity name DEMENTIA FRIENDLY TRANENT						
Registered charity number	SC045780						
On the accounts of the charity for the period	Period start date				Period end date		
	Day	Month	Year	to	Day	Month	Year
	1	8	2023		31	7	2024
Set out on pages							(remember to include the page numbers of additional sheets)
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.						
Independent examiner's statement	In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]						
	1. which gives me reasonable cause to believe that in any material respect the requirements: - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or						
	2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.						
Signed:	[Redacted Signature]				e: 11/4/25		
Name:	[Redacted Name]						
Relevant professional qualification(s) or body (if any):	PROJECT MANAGER						
Address:	[Redacted Address]						

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose

A large, empty rectangular box with a thin black border, intended for the user to provide details of items to be disclosed. There is a small, faint handwritten mark resembling a checkmark or the letter 'x' in the upper right quadrant of the box.