

**The Robert Murphy Charity  
Foundation**

**Trustees' Annual Report**

**1 January 2024 – 31 December 2024**

## Charity contact information

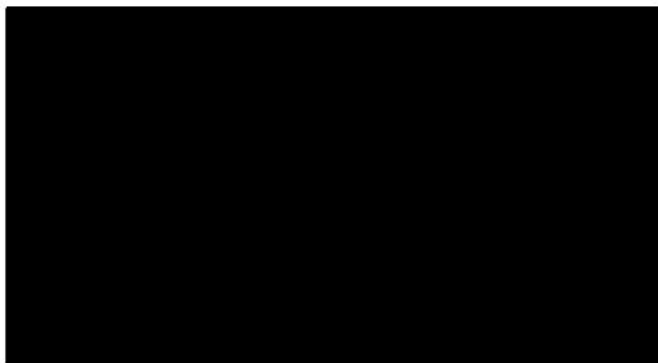
The Robert Murphy Charity Foundation

Scottish Charity Number: SC045310



## Charity Trustees

Name all of your charity trustees for the period, and the date they left if they were not in post for the whole year



## Objectives and activities

The relief of those in need, in the Stirlingshire area, in the by reason of age, ill health, disability, financial hardship of other disadvantages. In furtherance of this the Foundation will:

- Raise money through fundraising events then redistribute all monies back into worthwhile and needy causes within our community. This will encompass many local causes and will be the main driver for the charity.
- Make an annual donation to the cardiology unit at Larbert Hospital (Robert spent a great deal of time here before he passed away).
- Make an annual donation to the SIMBA (still born) charity.

A charity to help relieve those in need by reason of: Age, ill health, disability, financial hardship or other disadvantage in the Stirlingshire area

## Structure, governance and management

### Type of governing document

Scottish Charitable Incorporated Organisation.

### Trustee recruitment and appointment

As a 100% voluntary charity, our trustees were selected by the full group. The names were offered for consideration then agreed by all members of the charity.

## Achievements and performance

Our main aim and objectives for 2024 was to finalise all fundraising and implementation for the Simba tree of tranquillity project however the agreed site at Bannockburn house gardens, have informed us that it will now not be possible to site the tree due to Scottish national heritage restrictions. Simba are moving away from the "Tree site" activity and will now not be implementing any new sites in the Stirling area

All funds for the tree have been ring fenced in the Simba accounts and will now be returned in full to the Robert murphy charity foundation account.

The Simba tree project will now be cancelled and all funds donated returned.

At the next trustees meeting we will agree on re distributing these funds to local charities and projects within our community in 2025.

## Financial review

### Statement of the charity's policy on reserves

Any remaining funds from 2024 will be utilised and added to the fundraising program for local charities and worthwhile community projects in the Stirlingshire area in 2025.

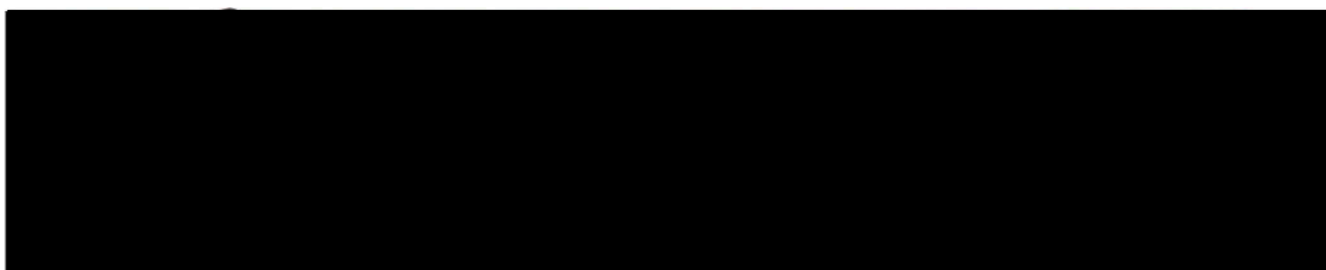
### Future plans

It has been agreed with all Trustees and charity team members that we will look to dissolve the charity and activity and ensure all remaining funds are distributed in full to local charitable causes,

We will look to finalise all aspects of close down by the 31<sup>st</sup> of December 2025.

## Declaration

Signed on behalf of the charity trustees:



Designation

Trustee

Date

21/09/25



## APPENDIX 3



### Independent examiner's report on the accounts

v2

**Report to the trustees/members of**

Charity name  
The Robert Murphy Charity Foundation

**Registered charity number**

SC045310

**On the accounts of the charity for the period**

Period start date				Period end date		
Day	Month	Year		Day	Month	Year
01	01	2024	to	31	12	2024

**Set out on pages**

(remember to include the page numbers of additional sheets)

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

**Basis of independent examiner's statement**

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

**Independent examiner's statement**

In the course of my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in any material respect the requirements:
  - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
  - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:**

21/9/25

**Name:**

**Relevant professional qualification(s) or body (if any):**

AAT – Association of Accounting Technicians

**Address:**

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of  
any items that the  
examiner wishes to  
disclose



## The Robert Murphy Charity Foundation

SC045310



Receipts and payments accounts							
For the period from				to			
	Day	Month	Year		Day	Month	Year
	01	January	2024		31	December	2024

## Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
<b>A1 Receipts</b>						
Donations	-				-	351
Legacies	-				-	-
Grants	60				60	60
Receipts from fundraising activities					-	-
Gross trading receipts	-				-	-
Income from investments other than land and buildings	-				-	-
Rents from land & buildings	-				-	-
Gross receipts from other charitable activities	-				-	-
	-				-	-
<b>A1 Sub total</b>	<b>60</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>60</b>	<b>411</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets	-				-	-
Proceeds from sale of investments	-				-	-
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>60</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>60</b>	<b>411</b>
<b>A3 Payments</b>						
Expenses for fundraising activities	-				-	-
Gross trading payments	-				-	-
Investment management costs	-				-	-
Payments relating directly to charitable activities	-				-	-
Grants and donations	-				-	-
Governance costs:	-				-	-
Audit / independent examination	-				-	-
Preparation of annual accounts	495				495	495
Legal costs	-				-	-
Other	-				-	-
	-				-	-
<b>A3 Sub total</b>	<b>495</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>495</b>	<b>495</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets	-				-	-
Purchase of investments	-				-	-
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>495</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>495</b>	<b>495</b>
<b>Net receipts / (payments)</b>	<b>(435)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(435)</b>	<b>(84)</b>
<b>A5 Transfers to / (from) funds</b>						
					-	
<b>Surplus / (deficit) for year</b>	<b>(435)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(435)</b>	<b>(84)</b>

Section B Statement of balances

Categories	Details	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
		to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
B1 Cash funds	Cash and bank balances at start of year	3,607				3,607	3,691
	Surplus / (deficit) shown on receipts and payments account	(435)				(435)	(84)
		-				-	
		-				-	-
	Cash and bank balances at end of year	3,172	-	-	-	3,172	3,607
	(Agree balances with receipts and payments account(s))						

Categories	Details	Fund to which asset belongs		Market valuation	Last year
				to nearest £	to nearest £
B2 Investments					
		Total		-	-

Categories	Details	Fund to which asset belongs		Cost (if available)	Current value (if available)	Last year
				to nearest £	to nearest £	to nearest £
B3 Other assets						
		Total		-	-	-

Categories	Details	Fund to which liability relates		Amount due	Last year
				to nearest £	to nearest £
B4 Liabilities				-	
		Total		-	-

Categories	Details	Fund to which liability relates		Amount due (estimate)	Last year
				to nearest £	to nearest £
B5 Contingent liabilities					
		Total		-	-

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

21/05/25

### Additional analysis (1)

### Analysis of receipts and payments

## 1 Donations

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
GENERAL DONATIONS	-				-	351
	-				-	-
	-				-	-
	-				-	-
<b>Total</b>	-	-	-	-	-	351

## 2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
CHARITIES TRUST	60		60	60
	-		-	-
	-		-	-
	-		-	-
<b>Total</b>	<b>60</b>	<b>-</b>	<b>60</b>	<b>60</b>

### 3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
<b>Total</b>	-	-	-	-	-	-

#### 4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
	-				-	-
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
	-	-	-	-	-	-
Total	-	-	-	-	-	-





## Additional analysis (2)

### 5 Breakdown of unrestricted funds

	Unrestricted funds in current period arising from trading activities	Unrestricted funds in current period arising from other trading activities	Unrestricted funds in current period arising from other trading activities	Unrestricted funds in current period arising from other trading activities	Total unrestricted funds	Total unrestricted funds last period
<b>Receipts</b>						
Donations	-				-	351
Legacies	-				-	-
Grants	60				60	60
Receipts from fundraising activities	-				-	-
Gross trading receipts	-				-	-
buildings	-				-	-
Rents from land & buildings	-				-	-
Gross receipts from other charitable activities	-				-	-
<b>Sub total</b>	<b>60</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>60</b>	<b>411</b>
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets	-				-	-
Proceeds from sale of investments	-				-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>60</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>60</b>	<b>411</b>
<b>Payments</b>						
Expenses for fundraising activities	-				-	-
Gross trading payments	-				-	-
Investment management costs	-				-	-
Payments relating directly to charitable activities	-				-	-
Grants and donations	-				-	-
Governance costs:	-				-	-
Audit / independent examination	-				-	-
Preparation of annual accounts	495				495	495
Legal costs	-				-	-
<b>Sub total</b>	<b>495</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>495</b>	<b>495</b>
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets	-				-	-
Purchase of investments	-				-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>495</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>495</b>	<b>495</b>
<b>Net receipts / (payments)</b>	<b>(435)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(435)</b>	<b>(84)</b>
<b>Transfers to / (from) funds</b>						
<b>Surplus / (deficit) for year</b>	<b>(435)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(435)</b>	<b>(84)</b>

#### Nature and purpose of funds

Unrestricted Funds for General Charitable Purposes

## The Robert Murphy Charity Foundation

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## Additional analysis (3)

## 6 Breakdown of restricted funds

	1 - restricted funds % = value relative to total receipts	2 - restricted funds £ = only, percentage total receipts	3 - restricted funds £ = value relative to total receipts	4 - restricted funds £ = value relative to total receipts	Total restricted funds	Total restricted funds last period
<b>Receipts</b>						
Donations	-				-	
Legacies	-				-	
Grants	-				-	
Receipts from fundraising activities	-				-	
Gross trading receipts	-				-	
Income from investments other than land and buildings	-				-	
Rents from land & buildings	-				-	
Gross receipts from other charitable activities	-				-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets	-				-	
Proceeds from sale of investments	-				-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	-	-
<b>Payments</b>						
Expenses for fundraising activities	-				-	
Gross trading payments	-				-	
Investment management costs	-				-	
Payments relating directly to charitable activities	-				-	
Grants and donations	-				-	
Governance costs:	-				-	
Audit / independent examination	-				-	
Preparation of annual accounts	-				-	
Legal costs	-				-	
	-				-	
	-				-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets	-				-	
Purchase of investments	-				-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	-	-
<b>Net receipts / (payments)</b>	-	-	-	-	-	-
<b>Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	-	-	-	-	-	-
<b>Nature and purpose of funds</b>						