

## APPENDIX 1

OSCr

Office of the Scottish Charity Regulator

## Trustees' Annual Report for the period

Period start date				Period end date			
From	Day	Month	Year	To	Day	Month	Year
	01	August	2023		31	July	2024

## Reference and administration details

Charity name	Boleskine Community Care
Other names charity is known by	Boleskine Community Connexions Boleskine Helping Hands
Registered charity number	SC044996
Charity's principal address	Unit 2, Lower Foyers, Foyers, Inverness
	Postcode IV2 6YB

## Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Interim Chair	11/09/2024	
2	Treasurer		
3	Secretary	11/09/24	
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## APPENDIX 1

### Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year
	Deceased September 2023
	Deceased September 2024

### Structure, governance and management

Type of governing document

Scottish Charitable Incorporated Organisation.

Trustee recruitment and appointment

Drawn from members (Friends of BCC) and appointed by them at the Annual General Meeting.  
Office bearing Trustees are then drawn from those elected onto the board.

### Objectives and activities

Charitable purposes

- To improve the quality of life, health, well-being and independence and to reduce social isolation of people in need by reason of age, ill-health, disability or social circumstances.
- To provide recreational facilities and/or organise recreational activities with the object of improving the conditions of life for the persons for whom these facilities or activities are primarily intended.

Summary of the main activities in relation to these objects

- Facilitating Home Care Service
- Providing regular social events in safe and secure location thereby increasing social inclusion and reducing isolation within a rural community.
- Providing volunteer transport and handyman services to that end.
- Promoting and facilitating secondary care services in consultation with general practitioners.
- Promoting services to and interaction between the full spectrum of ages within our community

## Achievements and performance

Summary of the main achievements of the charity during the financial period continued

### Care at Home Service:

This valued service has continued with the partnership of Highland Hospice/Sunflower Care working very effectively, despite some difficulty in Carer staffing levels to maintain full cover in our very rural area.

BCC's partnership with the same care provider has led to the introduction of a Befriending service which is now more formally in place with agreed funded Staff weekly hours being allocated to ensure its continuation. This has still to grow and attract more volunteers. Part of their remit will also be to support the care at home service in providing that little extra time for social and domestic aspects of care.

### Community Transport Scheme:

The Highland Council continue to fund this excellent volunteer service to support the collection of medication, transportation to GP, hospital and dental appointments. This is essential when local public transport is limited.

The scheme also supports transporting community members to local venues offering services and activities, ensuring the health and well-being of the most vulnerable in our community.

## Financial review

Brief statement of the charity's policy on reserves

£7,500 is held in reserve to sustain charity operations for a minimum of 3 months.



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### Achievements and performance

Summary of the main achievements of the charity during the financial period

#### Main achievements summary

Social activities at the Hub continue going from strength to strength as volunteers become more fully involved in Hub Social activities and in extending Community choices.

The 'Broth n Blether, the 'Coffee Mornings, bringing the local community together twice a month remain very popular and well supported.

Fortnightly activities such as Music for Health and Moovin-about (chair exercises for seniors) provide ways to a healthier lifestyle and have included referrals through social prescribing.

The Cinema group opens debate following an afternoon of some great films from the past, with the weekly Art Group, newly formed Book Club, Photography Group and others playing an important part in our Charity's provision of a wider range of Hub Community activities. The new ladies and gents Hairdressing service at the Hub continues to create a much welcomed local by appointment facility.

**Health services.** The Foot care remains very popular and continues to meet a real need in the community. The demand is increasing from month to month. Having a treatment room with specialist chair for the purpose is ideal and ensures the experience is comfortable.

NHS Highland also continue to use the Hub premises by arrangement for Flu/Covid vaccination provision to the Community.

**Premises:** The renewal of the rent-free lease of the Hub premises has been successfully concluded with the 5 year extension in place until March 2028. The Board of Trustees remain very grateful to the Stratherrick and Foyers Community Trust for this.

#### Staffing:

Following the 2023 review of our Staff requirements and the new post of Community Services Co-ordinator, funded by the Countryside Commission being and in place in August 2023, the second agreed post of Community Engagement Co-ordinator was funded by an SFCT Employment grant and the successful applicant put in place in November 2023.

As anticipated by the board of Trustees the success of the work allocation, the commitment and enthusiasm of of the new Employees has helped enormously in bringing our Charity to a completely new and higher level of Service provision and financial stability.

Details of any deficit

The initial deficit in the expenditure of the Highland Council Transport grant has been corrected by grants received from previous arrears and is now in credit.

Donated facilities and services (if any)

The considerable and highly valued Volunteer time continues to be given, providing some administration, charity services and social functions in our Hub and associated community buildings.

In-house facilities are installed to permit some specialist services (e.g. Foot care, physio and holistic therapies & computer training). Full office facilities and utilities are given to the Care Co-ordinator.

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### Other optional information

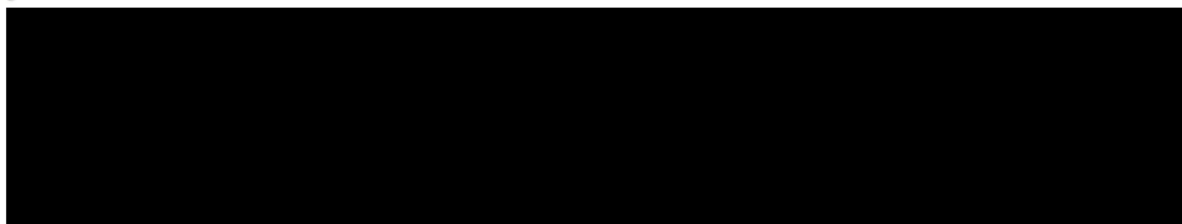
Once more, within the space of 12 months Boleskine Community Care suffered a second devastating blow with the very sudden death of our Chair, Christina Cameron in September 2024, following the passing of our Treasurer in 2023. Again, as a Board of Trustees and Staff, we remain extremely grateful for their personal input, service and determination in striving to improve the lives of those most in need in our Community.

This has been a tremendous year for our Charity in terms of Staffing engagement, successful Grant awards from "match funders" and, due a much better relationship with our previous local major Funder, from Stratherrick and Foyers Community Trust. Coupled with our Charity's own Fundraising and Donations our income for this financial year is at the highest level since the establishment of its existence. As a Board of Trustees, we are well satisfied with the overall achievements in this period, believing them to be the result of clear redirection of our Staffing levels, our funding strategies and our determination to raise the profile of Boleskine Community Care. Our clear targets now are to stabilise this satisfactory position to ensure that we can continue to serve our Community.

### Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees



Full name(s)

Position (e.g.  
Chair)

Date

26/3/25

26/3/25

## BOLESKINE COMMUNITY CARE

SC044996



Receipts and payments accounts							
For the period from	Period starting			to	Period ending		
	Day	Month	Year		Day	Month	Year
	01	08	2023		31	07	2024

## Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
<b>A1 Receipts</b>						
Donations	1,250				1,250	2,972
Legacies					-	
Grants	6,000	67,650			73,650	22,791
Receipts from fundraising activities	5,287				5,287	2,422
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
<b>A1 Sub total</b>	<b>12,537</b>	<b>67,650</b>	<b>-</b>	<b>-</b>	<b>80,187</b>	<b>28,185</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>12,537</b>	<b>67,650</b>	<b>-</b>	<b>-</b>	<b>80,187</b>	<b>28,185</b>
<b>A3 Payments</b>						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	8,256	47,385			55,641	27,674
Grants and donations	500				500	320
Governance costs:					-	
Audit / independent examination					-	660
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
<b>A3 Sub total</b>	<b>8,756</b>	<b>47,385</b>	<b>-</b>	<b>-</b>	<b>56,141</b>	<b>28,654</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	1,324
Purchase of investments					-	
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,324</b>
<b>Total payments</b>	<b>8,756</b>	<b>47,385</b>	<b>-</b>	<b>-</b>	<b>56,141</b>	<b>29,978</b>
<b>Net receipts / (payments)</b>	<b>3,781</b>	<b>20,265</b>	<b>-</b>	<b>-</b>	<b>24,046</b>	<b>(1,793)</b>
<b>A5 Transfers to / (from) funds</b>						
	5,814	(5,814)			-	
<b>Surplus / (deficit) for year</b>	<b>9,595</b>	<b>14,451</b>	<b>-</b>	<b>-</b>	<b>24,046</b>	<b>(1,793)</b>



## Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	12,327	33,108			45,435	47,228
	Surplus / (deficit) shown on receipts and payments account	9,595	14,451			24,046	(1,793)
						-	
						-	
	Cash and bank balances at end of year	21,922	47,559	-	-	69,481	45,435
	(Agree balances with receipts and payments account(s))						

Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments			
	Total	-	-

Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets	Restricted	4,552	1,858	2,323
	Restricted	1,634	674	843
	Restricted	480	166	208
	Unrestricted	6,078	2,849	3,561
	Unrestricted	2,460	1,291	1,614
	Total	15,204	6,839	8,549

Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities			
	Total	-	-

Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities			
	Total	-	-

Signed by one or two trustees  
on behalf of all the trustees

Signature\*

Print Name

Date of  
approval

26/8/25



## Section C Notes to the Accounts

**C1 Nature and purpose of funds** (may be stated on analysis of funds worksheets)


### C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
<b>Total</b>			-

### C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	x
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Authority under which paid

£

### C3b Trustee remuneration - details


### C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	x
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### C4b Trustee expenses - details

	Number of trustees	£

### C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

### C6 Other Information

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## BOLESKINE COMMUNITY CARE

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**Additional analysis (1)**

## Analysis of receipts and payments

## 1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
General	1,250				1,250	2,972
					-	
					-	
					-	
<b>Total</b>	<b>1,250</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,250</b>	<b>2,972</b>

## 2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £			Total current period to nearest £	Total last period to nearest £
Stratherrick & Foyers Community Trust		40,000			40,000	8,340
Screwfix Fund		5,000			5,000	
Foundation Scotland	6,000				6,000	
Highland Council		5,150			5,150	951
Princes Countryside Trust		12,500			12,500	12,500
Age Scotland		5,000			5,000	
Arnold Clark Community Fund					-	1,000
<b>Total</b>	<b>6,000</b>	<b>67,650</b>			<b>73,650</b>	<b>22,791</b>

## 3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

## 4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Community Transport		1,988			1,988	2,005
Carer Manager		9,410			9,410	4,000
Support & Development Officer		29,188			29,188	9,345
General Expenses		4,495			4,495	783
Admin & Office		2,304			2,304	10,182
Uniforms & Training					-	496
Befriending					-	276
Equipment	797				797	155
Gifts					-	432
Gas & Electricity	5,723				5,723	
Hub Improvements/Signage	734				734	
Hub Events	1,002				1,002	
<b>Total</b>	<b>8,256</b>	<b>47,385</b>	<b>-</b>	<b>-</b>	<b>55,641</b>	<b>27,674</b>

## APPENDIX 3



		Independent examiner's report on the accounts						v2
Report to the trustees/members of	Registered charity number	Charity name						
		BOLESKINE COMMUNITY CARE						
On the accounts of the charity for the period		Period start date				Period end date		
		Day	Month	Year	to	Day	Month	Year
		01	08	2023		31	07	2024
Set out on pages		1 - 9						(remember to include the page numbers of additional sheets)
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.							
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.							
Independent examiner's statement	In the course of my examination, no matter has come to my attention.							
	1. which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations</li> </ul> have not been met, or							
	2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached							
Signed**:	<div style="background-color: black; width: 100%; height: 150px;"></div>							
Name:								
Relevant professional qualification(s) or body (if any):								
Address:								

## APPENDIX 3

### Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of  
any items that the  
examiner wishes to  
disclose