

# Stonehouse Jubilee Club

Scotland · Charity number SC044988

## Details

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Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2014-07-10
Register	<a href="#">View on the OSCR register</a>

## Contact

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Address	5 Fyne Crescent Larkhall South Lanarkshire ML9 2UW
Website	<a href="http://www.stonehousejubileeclub.com">www.stonehousejubileeclub.com</a>

## Activities

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**Activities:** 'It carries out activities or services itself'

**Purposes:** 'the provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage'

**What the charity does:** SJC exists to provide a social afternoon for people with dementia and their carers. We offer various activities, with the focus mainly on music and a bit of dancing for some members. Our motto is music, laughter and friendship. People make new friends when they join the Club or volunteer with us. We are a big part of the local community and have inter-generational activity with local schools and organisations.

**Beneficiaries:** 'Older People', 'People with disabilities or health problems'

**Objectives:** 4.1 To provide stimulating activities for its members and guests. 4.2 To provide social interaction among members, guests and other clubs. 4.3 To provide information and signpost members and guests to other agencies where they may secure the information they require. 4.4 To improve the quality of life and enhance the self-esteem of its members and guests.

## Geography

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- **Main operating location:** South Lanarkshire
- **Geographical spread:** Wider, but within one local authority area

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£12,843	£12,819	-	0
2024-03-31	£14,699	£7,358	-	0
2023-03-31	£9,593	£13,545	-	0
2022-03-31	£9,317	£6,153	-	0
2021-03-31	£390	£4,204	-	0

**Stonehouse Jubilee Club**

Scotland - Charity number SC044988

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# Accounts

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## Stonehouse Jubilee Club

SC044988



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	1	4	2024		31	3	2025

## Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
<b>A1 Receipts</b>						
Donations	4,030				4,030	5,932
Legacies					-	
Grants					-	
Receipts from fundraising activities	8,813				8,813	8,767
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
<b>A1 Sub total</b>	<b>12,843</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,843</b>	<b>14,699</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>12,843</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,843</b>	<b>14,699</b>
<b>A3 Payments</b>						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	12,719				12,719	6,998
Grants and donations	100				100	360
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
<b>A3 Sub total</b>	<b>12,819</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,819</b>	<b>7,358</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>12,819</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,819</b>	<b>7,358</b>
<b>Net receipts / (payments)</b>	<b>24</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24</b>	<b>7,341</b>
<b>A5 Transfers to / (from) funds</b>						
					-	
<b>Surplus / (deficit) for year</b>	<b>24</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24</b>	<b>7,341</b>

**Section B Statement of balances**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
<b>B1 Cash funds</b>	Cash and bank balances at start of year	9,498				9,498	2,157
	Surplus / (deficit) shown on receipts and payments account	24				24	7,341
						-	
						-	
	<b>Cash and bank balances at end of year</b>	<b>9,522</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>9,522</b>	<b>9,498</b>
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-

<b>B2 Investments</b>	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
		Total	-	-

<b>B3 Other assets</b>	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
		Total	-	-	-

<b>B4 Liabilities</b>	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
		Total	-	-

<b>B5 Contingent liabilities</b>	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
		Total	-	-

Signed by one or two trustees on behalf of all the trustees	Signature*	Print Name	Date of approval
	[Redacted]	[Redacted]	26.6.25

**Section C Notes to the Accounts**

**C1 Nature and purpose of funds** (may be stated on analysis of funds worksheets)

General Funds - The charity's funds consist of donations, grants, and fundraising income. These funds are used to provide weekly social sessions, stimulating activities, outings, and support services for people living with dementia and their carers, as well as for venue hire, materials, refreshments, and related running costs.

**C2 Grants**

Type of activity or project supported	Individual / institution	Number of grants made	£
Donation - Lanarkshire Cancer Care Trust	LCCT	1	100
		<b>Total</b>	<b>100</b>

**C3a Trustee remuneration**

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	<b>X</b>
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Authority under which paid

**C3b Trustee remuneration - details**

	£

**C4a Trustee expenses**

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	<b>X</b>
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**C4b Trustee expenses - details**

	Number of trustees	£

**C5 Transactions with trustees and connected persons**

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

**C6 Other information**

## Stonehouse Jubilee Club

SC044988

**Additional analysis (1)****Analysis of receipts and payments****1 Donations**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Donations	4,030				4,030	5,932
					-	
					-	
<b>Total</b>	<b>4,030</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,030</b>	<b>5,932</b>

**2 Grants**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
			-	
			-	
			-	
<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**3 Gross receipts from other charitable activities**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Entrance Fees	1,640				1,640	1,784
Raffles	7,173				7,173	6,763
Other					-	220
					-	
					-	
					-	
<b>Total</b>	<b>8,813</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,813</b>	<b>8,767</b>

**4 Payments relating directly to charitable activities**

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Refreshments - weekly	799				799	375
Volunteer Expenses	937				937	429
Entertainment	2,920				2,920	1,160
Office / Admin	998				998	228
Outings	5,840				5,840	4,543
Hall Rent	764				764	263
Misc	461				461	
					-	
					-	
<b>Total</b>	<b>12,719</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,719</b>	<b>6,998</b>

**Additional analysis (2)****5 Breakdown of unrestricted funds**

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
<b>Receipts</b>						
Donations	5,670				5,670	7,936
Legacies					-	
Grants					-	
Receipts from fundraising activities	7,173				7,173	6,763
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
<b>Sub total</b>	<b>12,843</b>	-	-	-	<b>12,843</b>	<b>14,699</b>
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>12,843</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,843</b>	<b>14,699</b>
<b>Payments</b>						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	12,719				12,719	6,998
Grants and donations	100				100	360
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
<b>Sub total</b>	<b>12,819</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,819</b>	<b>7,358</b>
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>12,819</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>12,819</b>	<b>7,358</b>
<b>Net receipts / (payments)</b>	<b>24</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24</b>	<b>7,341</b>
<b>Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	<b>24</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>24</b>	<b>7,341</b>

**Nature and purpose of funds**

General Funds - The charity's funds consist of donations, grants, and fundraising income. These funds are used to provide weekly social sessions, stimulating activities, outings, and support services for people living with dementia and their carers, as well as for venue hire, materials, refreshments, and related running costs.

Stonehouse Jubilee Club

SC044988

**Additional analysis (3)**

6 Breakdown of restricted funds

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
<b>Receipts</b>						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	-	-
<b>Payments</b>						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>Sub total</b>	-	-	-	-	-	-
<b>Total payments</b>	-	-	-	-	-	-
<b>Net receipts / (payments)</b>	-	-	-	-	-	-
<b>Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	-	-	-	-	-	-

<b>Nature and purpose of funds</b>	

APPENDIX 3



Independent examiner's report on the accounts							v2
Report to the trustees/members of	Charity name Stonehouse Jubilee Club						
	Registered charity number SC044988						
On the accounts of the charity for the period	Period start date				Period end date		
	Day	Month	Year		Day	Month	Year
	01	04	2024	to	31	3	25
Set out on pages	1 - 5					(remember to include the page numbers of additional sheets)	
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.						
Independent examiner's statement	In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]						
	1. which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations</li> </ul> have not been met, or						
	2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.						
Signed**:	[Redacted Signature]				Date:	14.6.25	
Name:	[Redacted Name]						
Relevant professional qualification(s) or body (if any):	Scottish Higher Accounts						
Address:	[Redacted Address]						

\*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

\*\* OSCR will accept digital or typed signatures

## APPENDIX 3

### Disclosure section

Only complete if the examiner needs to highlight material problems.

**Give here brief details of  
any items that the  
examiner wishes to  
disclose**

APPENDIX 1



Scottish Charity Regulator

Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	1	4	24	To	31	3	25

Reference and administration details

Charity name	Stonehouse Jubilee Club		
Other names charity is known by			
Registered charity number	SC044988		
Charity's principal address	[REDACTED]		
	[REDACTED]		
	Postcode	[REDACTED]	

Names of the charity trustees on date of approval of Trustees' Annual Report

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	[REDACTED]	Chair		
2	[REDACTED]	Vice Chair		
3	[REDACTED]	Treasurer		
4	[REDACTED]	Secretary		
5	[REDACTED]	Administrator		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

Type of governing document

The charity is governed by a Constitution and became a Scottish Charitable Incorporated Organisation (SCIO) in July 2014.

Trustee recruitment and appointment

Trustees are elected at the AGM by members of the charity.

## Objectives and activities

Charitable purposes

To provide a safe and supportive environment for people living with dementia and their carers by offering a weekly afternoon of social interaction that enhances quality of life and promotes self-esteem.

Summary of the main activities in relation to these objects

To provide stimulating activities for its members, such as quizzes, reminiscence projects, outings, musical entertainment, etc and to signpost members to other agencies where they may secure more practical advice and information.

## APPENDIX 1

### Achievements and performance

#### Summary of the main achievements of the charity during the financial period

It's been another busy, but interesting year with quite a few visits from the local primary schools, a fantastic rousing visit from the Rock Choir who will be back again plus many other wonderful entertainers Miriam finds for us: from the well-known Geez A Break lads to [REDACTED] with his Golden Memories, the Mens' Shed who we helped to get started some years ago, regulars like [REDACTED] and a great new find in the talented Italian singer [REDACTED]. As well as the equally talented professional the Tartan Tenor, more commonly known as [REDACTED]. As a ceilidh caller, [REDACTED] managed to get many of the members and their guests on to the floor for some traditional Scottish dances.

Every Thursday our wee Club bursts with Music, Laughter and Friendship I feel we, the Committee and Trustees, and all of the volunteers and members, work so well together as a team creating a fabulous club. Thanks go to the members for also supporting and donating and buying weekly raffle tickets so we can afford our Strathaven Hotel outings and entertainers.

My thanks go to my Committee and Trustees for their support and all their efforts in ensuring the Club runs smoothly.

[REDACTED], Chair.

### Financial review

#### Brief statement of the charity's policy on reserves

#### Details of any deficit

#### Donated facilities and services (if any)



## APPENDIX 1

### Other optional information

### Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b> <i>OSCR will accept digital or typed signatures</i>		
<b>Full name(s)</b>		
<b>Position (e.g. Chair)</b>	Chair	
<b>Date</b>	26.6.25	