

Charity Registration No. SC044859 (Scotland)

**SUNRISE PARTNERSHIP SCIO**  
**ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31 MAY 2025**



**SUNRISE PARTNERSHIP SCIO**

**LEGAL AND ADMINISTRATIVE INFORMATION**

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Trustees

Charity number (Scotland)	SC044859
Principal address	2 Poyernook Road Aberdeen AB11 5RW
Independent examiner	Ward Williams Limited Belgrave House 39-43 Monument Hill Weybridge Surrey KT13 8RN

SUNRISE PARTNERSHIP SCIO

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# SUNRISE PARTNERSHIP SCIO

## TRUSTEES' REPORT

### FOR THE YEAR ENDED 31 MAY 2025

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The Trustees present their report and financial statements for the year ended 31 May 2025.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the Charity's governing document, the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (published in October 2019).

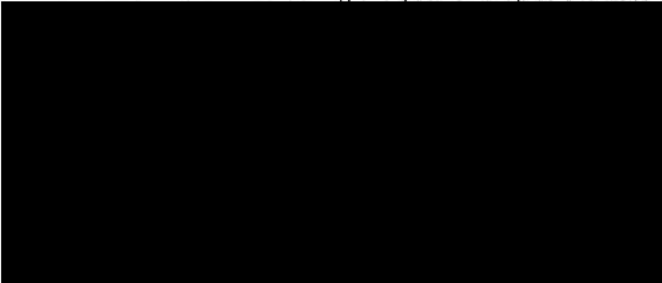
#### **Structure, governance and management**

Sunrise Partnership is a Scottish Charitable Incorporated Organisation governed by its constitution which was adopted on 31st January 2014 and registered with the Office of the Scottish Charity Regulator (OSCR) on 15th May 2014. Sunrise Partnership has a single tier structure and as such the trustees are the members of the charity.

The management and administration of the charity is the responsibility of the charity trustees who meet every 2 – 5 weeks. There can be a minimum of three and a maximum of ten charity trustees.

New trustees are appointed following application for charity trusteeship, by majority vote of existing trustees.

The trustees who served during the year and up to the date of signature of the financial statements were:



#### **Objectives and activities**

*The purpose of the Charity is to relieve the needs of children and young people affected by bereavement and/or significant loss, by providing supportive interventions to children and young people, and working in partnership with other bodies to achieve this purpose.*

Sunrise Partnership offers a free, confidential & therapeutic bereavement and loss support service for children and young people up to the age of 18, living in Aberdeen City and Aberdeenshire. We aim to help children and young people deal with the loss and/or death of a significant person from their lives in a healthy and positive way. We help them to acknowledge and process the loss, understand their feelings, and learn coping strategies and resilience to enable them to move towards a brighter future. Our approach is flexible, and support is tailored to the individual's age, personality, and circumstances, and lasts for as long as required.

We accept self-referrals and referrals from education, social services, healthcare professionals and other third sector organisations. We respond as quickly as possible to referrals and travel to meet with the child/young person in a setting they feel comfortable. All support staff are fully experienced in loss and bereavement work.

We also provide Seasons for Growth sessions which allow groups of up to 8 children/young people of similar age explore change and loss.

Additionally, we offer day-long Loss Days which allows sibling groups and/or families to receive support to address their loss and find resilience to move forward.

We offer peer support groups, in partnership with Urban Uprising and Transition Extreme, providing a six-week block of climbing lessons for a group of six young people aged 8 years and above.



## SUNRISE PARTNERSHIP SCIO

### TRUSTEES' REPORT (CONTINUED)

#### FOR THE YEAR ENDED 31 MAY 2025

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The Trustees have paid due regard to guidance issued by the Office of the Scottish Charity Regulator in deciding what activities the Charity should undertake.

#### **Achievements and performance**

During June 2024 to May 2025, we accepted 48 new referrals (with 18 on our waiting list). We provided 490 individual sessions for 87 young people aged 5-17 years. Nine of these young people were re-referrals, owing to either having experienced additional bereavements, or wishing to revisit their bereavement as they mature and develop. We supported five young people who were bereaved by suicide, and ten young people who were Care Experienced.

Additionally, we have provided two Family Loss Days, a peer support climbing group in partnership with Urban Uprising, plus online Relax Kids sessions. Feedback from all these aspects has been positive. As a result, several families now consistently support Sunrise at fundraising events, have joined the Board of Trustees, and joined the team to provide sessional support work.

We have found, as expected, that young people continue to be adversely affected by the pandemic, specifically an increased prevalence of anxiety which compounds their grief and bereavement experience. As such, we continue to tailor our sessions to fit with the young people's needs and have found that support now lasts for longer for a high proportion of young people, averaging nine months. We also receive an increasing number of referrals for young people who have received a neurodivergent diagnosis. We continue to receive invitations from community groups to talk about childhood bereavement, our service, and provide training. We were delighted to once again be finalists Celebrate Aberdeen awards for Small Organisation of the Year.

During this period, we supported a 15-year-old boy in Aberdeen City. Two close family members had died within a 12-month period and as a result, he was struggling in school and had sadly experienced bullying which targeted his loss. This not only affected his mental health and induced suicidal thoughts but also impacted upon his ability to grieve the loss of family members. The one-to-one support we provided initially allowed him a confidential space to talk about his experiences, thus allowing him to accept and process his losses and grief. His support worker helped him work on strategies to improve his mental health and anxiety. As a result of this support, his self-confidence and self-esteem deepened so he was no longer having suicidal thoughts. He was also able to identify and talk about positive memories which strengthened his connection with those he had lost. Subsequently, he was more able to engage with school, develop supportive and protective friendships, engage in activities he had formerly enjoyed, and cultivate a sense of self-acceptance. He felt able to write about his experiences and the positive impact of our support for a school assignment, which will hopefully help other young people to seek support.

This demonstrates how effective our bespoke service is, providing a person-centred approach, for as long as the young person requires it. Offering positive regard can have a lasting impact on the young people we support.

We are grateful for all financial contributions to Sunrise Partnership. This has enabled us to provide an effective range of support and session resources during the last financial year and helped reduce barriers for young people accessing our service. As we reach the end of our 10<sup>th</sup> anniversary year, we are proud to continue to offer a bespoke, confidential, intensive therapeutic service which is free of charge to the families we support.

## **SUNRISE PARTNERSHIP SCIO**

### **TRUSTEES' REPORT (CONTINUED)** **FOR THE YEAR ENDED 31 MAY 2025**

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#### **Financial review**

Money available at the end of the year was £205,554 (2024: £177,988) and reserves of 3 months expenditure were maintained at all times.

We are registered with Virgin Money Giving and the National Fundraising Scheme to collect donations on our behalf. We have a current account with RBS and a savings account with Virgin Money from which we received £1,807 (2024: £861) interest.

The Trustees' have assessed the major risks to which the Charity is exposed, and are satisfied that systems are in place to mitigate exposure to the major risks.

ActivPayroll continues to generously undertake the provision of payroll services. Our website management is being kindly provided by Sitecut. Safeguarding training is provided by [REDACTED] and safeguarding advice provided by [REDACTED]

The Trustees' report was approved by the Board of Trustees.

[REDACTED]

## SUNRISE PARTNERSHIP SCIO

### INDEPENDENT EXAMINER'S REPORT

### TO THE TRUSTEES OF SUNRISE PARTNERSHIP SCIO

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I report on the financial statements of the Charity for the year ended 31 May 2025, which are set out on pages 5 to 12.

#### **Respective responsibilities of Trustees and examiner**

The Charity's Trustees are responsible for the preparation of the financial statements in accordance with the terms of the Charities and Trustee Investments (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006. The Charity's Trustees consider that the audit requirement of Regulation 10(1)(d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the financial statements as required under section 44(1)(c) of the Act and to state whether particular matters have come to my attention.

#### **Basis of independent examiner's statement**

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently I do not express an audit opinion on the view given by the financial statements.

#### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (a) which gives me reasonable cause to believe that in any material respect the requirements:
  - (i) to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations; and
  - (ii) to prepare financial statements which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations;have not been met or
- (b) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.



Belgrave House  
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Weybridge  
Surrey  
KT13 8RN

Dated: 11/12/25

## SUNRISE PARTNERSHIP SCIO

### STATEMENT OF FINANCIAL ACTIVITIES INCLUDING INCOME AND EXPENDITURE ACCOUNT FOR THE YEAR ENDED 31 MAY 2025

	Notes	Unrestricted funds £	Restricted funds £	Total 2025 £	Total 2024 £
<b><u>Income from:</u></b>					
Donations and legacies	2	53,317	95,057	148,374	77,117
Investments	3	1,807	-	1,807	861
<b>Total income</b>		<u>55,124</u>	<u>95,057</u>	<u>150,181</u>	<u>77,978</u>
<b><u>Expenditure on:</u></b>					
Charitable activities	4	<u>55,507</u>	<u>67,108</u>	<u>122,615</u>	<u>113,510</u>
<b>Net (expenditure)/income for the year/ Net movement in funds</b>		(383)	27,949	27,566	(35,532)
Fund balances at 1 June 2024		<u>169,858</u>	<u>8,130</u>	<u>177,988</u>	<u>213,520</u>
<b>Fund balances at 31 May 2025</b>		<u><u>169,475</u></u>	<u><u>36,079</u></u>	<u><u>205,554</u></u>	<u><u>177,988</u></u>

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derive from continuing activities.



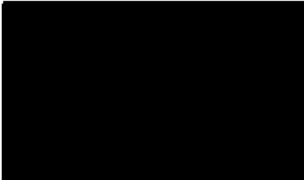
**SUNRISE PARTNERSHIP SCIO**

**BALANCE SHEET**

**AS AT 31 MAY 2025**

	Notes	2025	£	2024	£
<b>Current assets</b>					
Cash at bank and in hand		205,554		177,988	
Net current assets			205,554		177,988
<b>Income funds</b>					
Restricted funds	6		36,079		8,130
Unrestricted funds			169,475		169,858
			205,554		177,988

The financial statements were approved by the Trustees on 28 November 2025



# SUNRISE PARTNERSHIP SCIO

## NOTES TO THE FINANCIAL STATEMENTS

### FOR THE YEAR ENDED 31 MAY 2025

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#### 1 Accounting policies

##### Charity information

Sunrise Partnership SCIO is a Scottish Charitable Incorporated Organisation governed by its Constitution which was adopted on 31st January 2014 and registered with the Office of the Scottish Charity Regulator (OSCR) on 15th May 2014. It has a single tier structure and as such the trustees are the members of the charity.

#### 1.1 Accounting convention

The financial statements have been prepared in accordance with the Charity's governing document, the Charities and Trustee Investment (Scotland) Act 2005, the Charities Accounts (Scotland) Regulations 2006 (as amended) and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (published in October 2019). The Charity is a Public Benefit Entity as defined by FRS 102.

The Charity has taken advantage of the provisions in the SORP for charities applying FRS 102 Update Bulletin 1 not to prepare a Statement of Cash Flows.

The financial statements have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a true and fair view. This departure has involved following the Statement of Recommended Practice for charities applying FRS 102 rather than the version of the Statement of Recommended Practice which is referred to in the Regulations but which has since been withdrawn.

The financial statements are prepared in sterling, which is the functional currency of the Charity. Monetary amounts in these financial statements are rounded to the nearest £.

The financial statements have been prepared on a going concern basis under the historical cost convention. The principal accounting policies adopted are set out below.

#### 1.2 Going concern

At the time of approving the financial statements, the Trustees have a reasonable expectation that the Charity has adequate resources to continue in operational existence for the foreseeable future. Thus the Trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

#### 1.3 Charitable funds

Unrestricted funds are available for use at the discretion of the Trustees in furtherance of their charitable objectives unless the funds have been designated for other purposes.

Restricted funds are subject to specific conditions by donors as to how they may be used. The purposes and uses of the restricted funds are set out in the notes to the financial statements.

#### 1.4 Incoming resources

Donations and legacies are recognised by the Charity when they are received.

#### 1.5 Resources expended

Costs of raising funds are those expenses related to the generation of voluntary, fundraising or investment income.

Expenditure relating to charitable activities includes expenditure directly attributable to the delivery of charitable activities.

# SUNRISE PARTNERSHIP SCIO

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

### FOR THE YEAR ENDED 31 MAY 2025

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#### 1 Accounting policies

(Continued)

##### 1.6 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

##### **Basic financial assets**

Basic financial assets, which include debtors and cash and bank balances, are initially measured at transaction price including transaction costs and are subsequently carried at amortised cost using the effective interest method unless the arrangement constitutes a financing transaction, where the transaction is measured at the present value of the future receipts discounted at a market rate of interest. Financial assets classified as receivable within one year are not amortised.

##### **Basic financial liabilities**

Basic financial liabilities, including creditors and bank loans are initially recognised at transaction price unless the arrangement constitutes a financing transaction, where the debt instrument is measured at the present value of the future payments discounted at a market rate of interest. Financial liabilities classified as payable within one year are not amortised.

##### **Derecognition of financial liabilities**

Financial liabilities are derecognised when the Charity's contractual obligations expire or are discharged or cancelled.

**SUNRISE PARTNERSHIP SCIO****NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)****FOR THE YEAR ENDED 31 MAY 2025****2 Donations and legacies**

	Unrestricted funds	Restricted funds	Total 2025	Total 2024
	£	£	£	£
Donations and gifts	13,267	-	13,267	15,786
Grants	40,050	95,057	135,107	61,331
	<u>53,317</u>	<u>95,057</u>	<u>148,374</u>	<u>77,117</u>
<b>For the year ended 31 May 2024</b>	<u>36,958</u>	<u>40,159</u>		<u>77,117</u>

**Donations and gifts**

Just Giving	3,132	-	3,132	
Marks & Spencers	1,838	-	1,838	
Stripe	1,510	-	1,510	
Baldarroch	2,000	-	2,000	
Auchterless & Auchaber Parish Church	413	-	413	
GSK Good Fellowship Fund	500	-	500	
	3,273	-	3,273	
CPNA (Mental Health UK)	-	-	-	4,000
Shell Community Kindness Grant	-	-	-	4,174
Virgin Money Giving, My Donate, Charitable Giving	-	-	-	1,965
The Kilt Walk	-	-	-	2,519
Quiz Night - Ashvale	-	-	-	2,466
Arduthie Primary School	-	-	-	662
Other Donations	601	-	601	-
	<u>13,267</u>	<u>-</u>	<u>13,267</u>	<u>15,786</u>



# SUNRISE PARTNERSHIP SCIO

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2025

### 2 Donations and legacies

(Continued)

	Unrestricted funds	Restricted funds	Total 2025	Total 2024
	£	£	£	£
<b>Grants receivable for core activities</b>				
Big Lottery	-	38,500	38,500	-
The Vardy Foundation	3,000	-	3,000	3,000
Ina Scott Sutherland Charitable Foundation	2,000	-	2,000	2,000
The Iron Bridge Trust	2,000	-	2,000	2,000
Nimar Charitable Trust	-	-	-	2,000
David Family Foundation	-	-	-	3,000
W M Mann Foundation	1,000	-	1,000	-
The Henry Smith Charity	-	-	-	30,000
Brewin Dolphin	-	-	-	1,000
The Mickel Fund	-	-	-	2,000
Trefoil	-	-	-	2,000
Porthlethen YPI	-	3,970	3,970	3,000
Warburtons Community Grant	-	-	-	400
The Pat Newman Memorial Trust	-	-	-	1,000
Ward Family Trust	-	-	-	1,500
Marsh Charitable Christain Trust	-	-	-	800
Sydney Black Charitable Trust	-	-	-	500
The Rennie Jeffrey Boyle Trust	-	-	-	1,000
The Robert Haldane Smith Charitable Foundation	-	-	-	1,000
W O Street Charitable Foundation	3,000	-	3,000	-
Westwood Charitable Trust	2,000	-	2,000	-
Schuh Trust	2,500	-	2,500	-
Matheson Todd Foundation	2,000	-	2,000	-
Theodore Maxxy Charitable Trust	2,000	-	2,000	-
Yorkshire Building Society Charitable Foundation	2,000	-	2,000	-
Tom Morris & Bobby Black Ribbonfield Trust	2,000	-	2,000	-
Cash For Kids	-	2,029	2,029	-
Barrack Charitable Trust	-	5,000	5,000	-
Conundrum Trust	-	2,029	2,029	-
Hospital Saturday Fund	-	5,000	5,000	-
Trade Widows Fund	-	2,500	2,500	-
Anderson Anderson Brown Charitable Initiative	-	2,029	2,029	-
The Albert Hunt Trust	-	5,000	5,000	-
British Humane Society	-	5,000	5,000	-
HDH Wills CT	-	2,000	2,000	-
Bank of Scotland Foundation	-	10,000	10,000	-
Anton Jurgens	-	3,000	3,000	-
Stafford Trust	-	5,000	5,000	-
Schreier Foundation	-	2,500	2,500	-
The Jones Family Charitable Trust	-	1,000	1,000	-
Other Grants	16,550	500	17,050	5,131
	<u>40,050</u>	<u>95,057</u>	<u>135,107</u>	<u>61,331</u>



# SUNRISE PARTNERSHIP SCIO

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2025

### 2 Donations and legacies (Continued)

### 3 Investments

	2025	2024
	£	£
Interest receivable	1,807	861

### 4 Charitable activities

	2025	2024
	£	£
Rent and phones	3,400	3,676
Registrations	25	321
Travel	2,913	3,422
Resources	2,533	1,818
Internet, website, e-mails and IT equipment	4,389	680
Printing, postage and stationery	741	460
Staff costs	89,703	81,487
Supervision	1,000	1,000
Sessional work	5,208	6,462
Bookkeeping	1,011	1,036
Insurance	449	449
Professional fees	3,236	3,905
Fundraising costs	6,123	7,871
Conferences, seminars and training	1,884	923
	122,615	113,510
	122,615	113,510

#### Analysis by fund

Unrestricted funds	55,507
Restricted funds	67,108
	122,615

#### For the year ended 31 May 2024

Unrestricted funds	42,810
Restricted funds	70,700
	113,510

# SUNRISE PARTNERSHIP SCIO

## NOTES TO THE FINANCIAL STATEMENTS (CONTINUED)

### FOR THE YEAR ENDED 31 MAY 2025

#### 5 Trustees

None of the Trustees (or any persons connected with them) received any remuneration or benefits from the Charity during the year.

#### 6 Restricted funds

The income funds of the charity include the following restricted funds which have been set aside out of unrestricted funds by the trustees for specific purposes:

	Balance at 1 June 2024 £	Movement in funds		Balance at 31 May 2025 £
		Incoming resources £	Resources expended £	
Restricted funds	8,130	95,057	(67,108)	36,079
	<u>8,130</u>	<u>95,057</u>	<u>67,108</u>	<u>36,079</u>

#### 7 Analysis of net assets between funds

	Unrestricted funds £	Restricted funds £	Total £
Fund balances at 31 May 2025 are represented by:			
Current assets/(liabilities)	169,475	36,079	205,554
	<u>169,475</u>	<u>36,079</u>	<u>205,554</u>

#### 8 Related party transactions

There were no disclosable related party transactions during the year (2024 - none).

