

The Ireland Roddan Trust

Scotland · Charity number SC044617

Details

Status	Active
Legal form	SCIO (Scottish Charitable Incorporated Organisation)
Registered	2014-01-29
Register	View on the OSCR register

Contact

Address 3 Oakbank
Bridgend
Callander
FK17 8AB

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals','It makes grants, donations or gifts to organisations'

Purposes: 'the prevention or relief of poverty','the advancement of health','the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage','the advancement of animal welfare'

What the charity does: Relieve poverty, support health in UK and abroad, support animal charities

Beneficiaries: 'No specific group, or for the benefit of the community'

Objectives: The organisation's purposes are: to prevent or relieve poverty. to advance health. to relieve those in need by reason of age, ill-health disability, financial hardship or other disadvantage. and to advance animal welfare, by the giving of grants or loans or the provision of credit or other forms of assistance, financial or otherwise, to persons undertaking projects, initiatives and/or activities which further any of the foregoing purposes.

Geography

- **Main operating location:** Stirling
- **Geographical spread:** UK and overseas

Finances

Period end	Income	Expenditure	Assets	Employees
2026-03-31	£10,000	£23,220	-	0
2025-03-31	£20,000	£15,000	-	0
2024-03-31	£25,000	£22,500	-	0
2023-03-31	£10,000	£21,000	-	0
2022-03-31	£35,000	£36,780	-	0

The Ireland Roddan Trust

Scotland - Charity number SC044617

Accounts

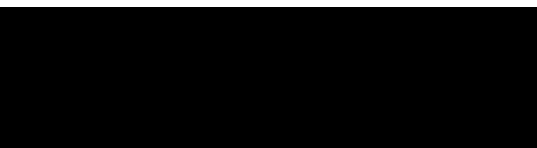
**TRUSTEES' REPORT
FOR THE PERIOD FROM 1 APRIL 2024 TO 31 MARCH 2025**

The trustees present their report and financial statements of the Ireland Roddan Trust ("the Trust") for the period from 1ST April 2024 to 31 March 2025

Structure, Governance and Management

Legal status

The Trust is a Scottish Charitable Incorporated Organisation. It was registered as a charity on 29th January 2014.



Organisational structure

The trustees meet as and when required and are responsible for the strategic direction and policy of the charity. A considerable amount of trustees' business is transacted by written resolution or email correspondence among the trustees.

Objectives and Activities

Charitable purposes

The objects of the Trust are to:

- The prevention or relief of poverty;
- The relief of those in need by reason of age, ill health, disability, financial hardship or other disadvantage;
- The advancement of health; and
- The advancement of animal welfare.

Activities

The principal activity of the Trust is to provide support for projects that are consistent with the objects above by the giving of grants or loans or the provision of credit or other forms of assistance, financial or otherwise, to persons undertaking projects, initiatives and/or activities which further any of the foregoing purposes.

Financial Review

Receipts and Payments

The charity has income below £250,000 and as such is eligible to prepare its accounts on a Receipts and Payments Basis. The governing document does not require the charity to prepare fully accrued accounts and neither does it require an audit.

Financial position

In 2014, the Trust received £170,000 from [REDACTED] one of the trustees. In 2017 an additional £5,000 was donated by [REDACTED] and in 2018 an additional £20,000 was donated by [REDACTED]. In January 2019 a further £20,000 was donated by [REDACTED]. In 2021 an additional £35,000 was donated by [REDACTED]. In February 2022 an additional £20,000 was donated by [REDACTED]. In January 2023 an additional £10,000 was donated by [REDACTED]. In 2023-4 a further £25,000 was donated by [REDACTED]. In 2024-5 a further £20,000 was donated by [REDACTED].

Investment policy

The Trust's funds are held in the most advantageous bank account and investment within the risk appetite determined by the trustees having taken appropriate financial advice.

Reserves Policy

The Trustees do not consider it necessary to have a reserves policy.

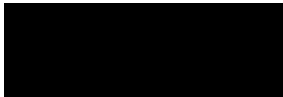
Plans for Future Periods

Aims and key objectives for future periods

All new projects undertaken or supported will be evaluated by the trustees and will remain in line with the objectives of the Trust. The Trust intends to fully utilise all existing reserves and does not plan actively to raise additional funding but will accept donations.

The Trustees

The Trustees who served during the year are as follows:



Trustees Statement as to Disclosure of Information to the Independent Examiner

The trustees of the Trust at the time of approving the Trustees' Report are those who served during the period. Having made enquires of fellow trustees and of the Trust's auditor each of these trustees confirms that:

- to the best of the trustees' knowledge and belief, there is no information relevant to the preparation of their report of which the Trust's Independent Examiner is unaware: and
- each trustee has taken all steps a trustee might reasonably be expected to have taken to be aware of any relevant information and to establish that the Trust's Independent Examiner is aware of this information.

Signed on behalf of the trustees



Peter M Ireland
Trustee

The Ireland Roddan Trust

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Receipts and payments accounts						
For the period from	Period start date			to	Period end date	
	1st	April	2024		31st	March
						2025

Section A Statement of receipts and payments

	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total funds current period	Total funds last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
A1 Receipts						
Donations	20,000				20,000	25,000
Legacies	-				-	
Grants	-				-	
Receipts from fundraising activities	-				-	
Gross trading receipts	-				-	
Income from investments other than land and buildings					-	
Rents from land & buildings	-				-	
Gross receipts from other charitable activities	-				-	
					-	
A1 Sub total	20,000	-	-	-	20,000	25,000
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets	-				-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	20,000	-	-	-	20,000	25,000
A3 Payments						
Expenses for fundraising activities	-				-	
Gross trading payments	-				-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations	15,000				15,000	22,500
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs	-				-	
Other					-	
					-	
A3 Sub total	15,000	-	-	-	15,000	22,500
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	15,000	-	-	-	15,000	22,500
Net receipts / (payments)	5,000	-	-	-	5,000	2,500
A5 Transfers to / (from) funds						
					-	
Surplus / (deficit) for year	5,000	-	-	-	5,000	2,500

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	11,287				11,287	8,787
	Surplus / (deficit) shown on receipts and payments account	5,000				5,000	2,500
						-	
						-	
	Cash and bank balances at end of year	16,287	-	-	-	16,287	11,287
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments	Investments		148,614	142,097
	Total		148,614	142,097

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
	Total		-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
	Total		-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
	Total		-	-

Signed by one or two trustees
on behalf of all the trustees

Signature

Print Name

Date of
approval

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

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£

See separate sheet			15,000
		Total	15,000

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)

x

£

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)

x

£

**Balance
outstanding at
period end (£)**

Period of observation		Period of observation		period end (Z)	

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Additional analysis (1)

Analysis of receipts and payments

1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
	20,000				20,000	25,000
					-	
					-	
					-	
Total	20,000	-	-	-	20,000	25,000
	-	-	-	-	-	-

2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £			Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
Total	-	-			-	-
	-	-			-	-

3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	-	-	-	-	-	-
	-	-	-	-	-	-

4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Donations to Charities	15,000				15,000	22,500
					-	
					-	
					-	
					-	
					-	
					-	
					-	
					-	
Total	15,000	-	-	-	15,000	22,500
	reference error	-	-	-	reference error	reference error

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Additional analysis (2)**5 Breakdown of unrestricted funds**

	Unrestricted fund 1 - enter name of fund below	Unrestricted fund 2 - enter name of fund below	Unrestricted fund 3 - enter name of fund below	Unrestricted fund 4 - enter name of fund below	Total unrestricted funds	Total unrestricted funds last period
Receipts						
Donations	20,000				20,000	25,000
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	20,000	-	-	-	20,000	25,000
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	20,000	-	-	-	20,000	25,000
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations	15,000				15,000	22,500
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
Sub total	15,000	-	-	-	15,000	22,500
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	15,000	-	-	-	15,000	22,500
Net receipts / (payments)	5,000	-	-	-	5,000	(11,000)
Transfers to / (from) funds					-	
Surplus / (deficit) for year	5,000	-	-	-	5,000	(11,000)
Nature and purpose of funds						

The Ireland Roddan Trust

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Additional analysis (3)**6 Breakdown of restricted funds**

	Restricted fund 1 - enter name of fund below	Restricted fund 2 - enter name of fund below	Restricted fund 3 - enter name of fund below	Restricted fund 4 - enter name of fund below	Total restricted funds	Total restricted funds last period
Receipts						
Donations					-	
Legacies					-	
Grants					-	
Receipts from fundraising activities					-	
Gross trading receipts					-	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
Sub total	-	-	-	-	-	-
Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
Sub total	-	-	-	-	-	-
Total receipts	-	-	-	-	-	-
Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities					-	
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
					-	
					-	
Sub total	-	-	-	-	-	-
Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
Sub total	-	-	-	-	-	-
Total payments	-	-	-	-	-	-
Net receipts / (payments)	-	-	-	-	-	-
Transfers to / (from) funds					-	
Surplus / (deficit) for year	-	-	-	-	-	-

Nature and purpose of funds

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Ireland Roddan Trust Donations 2024 2025

Recipient name	Amount £
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Ireland Roddan Trust Donations 2024 25

Recipient name	£
Dean and Cauvin	500
We Reach UK (sanitation in Kenya) 1194585	500
Therapet	500
Breast Cancer Now (SC045584)	500
Rosebery Centre (dementia carers)	500
Lodging house Mission (Glasgow) SC017283	500
Moirra Anderson Foundation (sex abuse)	500
Start up Stirling	1000
SSPCA	500
Hearts and Minds	500
PDSA	500
Epilepsy Scotland	500
The Yard	500
Ronald MacDonald House	500
Clowndoctors	500
Wireless for the Blind	500
Sunshine Wishes	500
Crisis	500
Seamab	500
Mary's Meals	4000
Callander: Green Routes SC039334	500
Strathcarron Hospice	500
Total	15000

disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

THE IRELAND RODDAN TRUST

Independent examiner's statement

In the course of my examination, no matter has come to my attention [~~other than disclosed below*~~]

1. which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name:

[REDACTED]

Relevant Professional qualification/professional body: ACIBS

Address:

[REDACTED]

Date:

13/04/25

[REDACTED]

* Please delete the words in brackets if they do not apply. If the words do apply set out those matters which have come to your attention.