

RGB&I District 1320



No 18798

The Rotary Club of Jedburgh Charitable Trust Fund

Trustees' Annual Report

1st July 2024 to 30th June 2025



Family fishing day at Hass Loch



The Rotary Club of Jedburgh
Charitable Trust Fund

SC041597

2 Hislop Court, Chesters, Hawick,
Scottish Borders

TD9 8TH

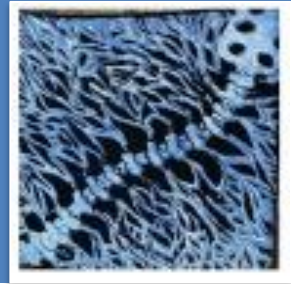
07836 350053

mikebryden@btinternet.com

<https://www.rotary-ribi.org/clubs/homepage.php?ClubID=87>

<https://www.facebook.com/TheRotaryClubOfJedburgh>

Charity contact information



Charity Trustees

- Martin Breach (Chair)
- Janet Kernaghan (Treasurer)
- Tony Rae (Secretary)



1 Trustees Janet, Martin and Tony

Contents

Objectives and activities.....	4
Who Benefits?.....	4
Structure, governance and management	8
Type of governing document	8
Trustee recruitment and appointment.....	8
Achievements and performance	9
Fundraising.....	9
Activities	9
Successes.....	11
Distribution of funds.....	12
Difference.....	13
Financial Review	13
Examiner's Report	16
Future plans	16
Declaration.....	17

Objectives and activities

The purpose of The Rotary Club of Jedburgh Charitable Trust Fund is to raise funds and give grants for:

"the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage"

This means that it raises money from a wide variety of activities which it then donates to community groups, local charities and to overseas aid groups.

Basically, we collect money, we organise community events and we give the money to good causes.



Fundraising

- Ebay
- Street collection
- coffee mornings
- grants
- entertainment events
- quizzes



Organising

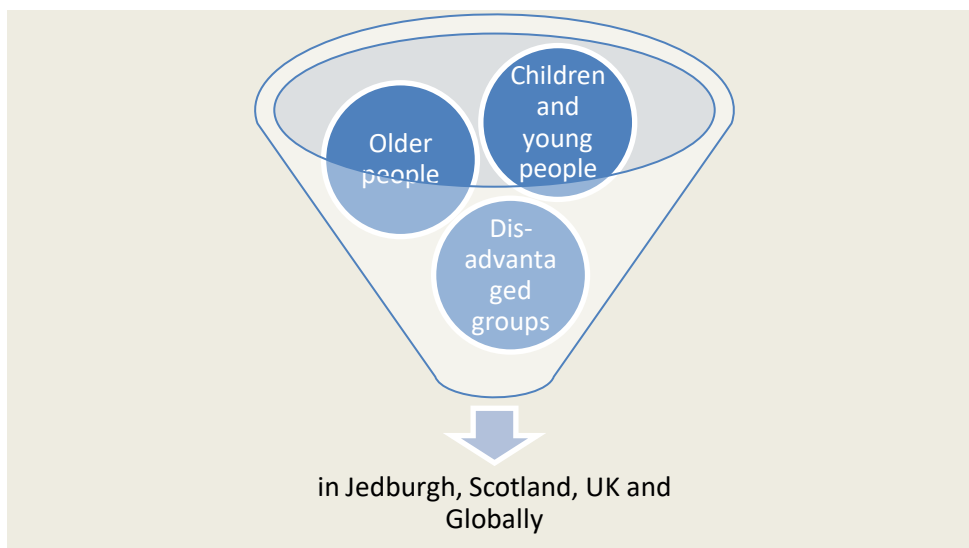
- winter festival
- guising
- artisan market
- coffee mornings



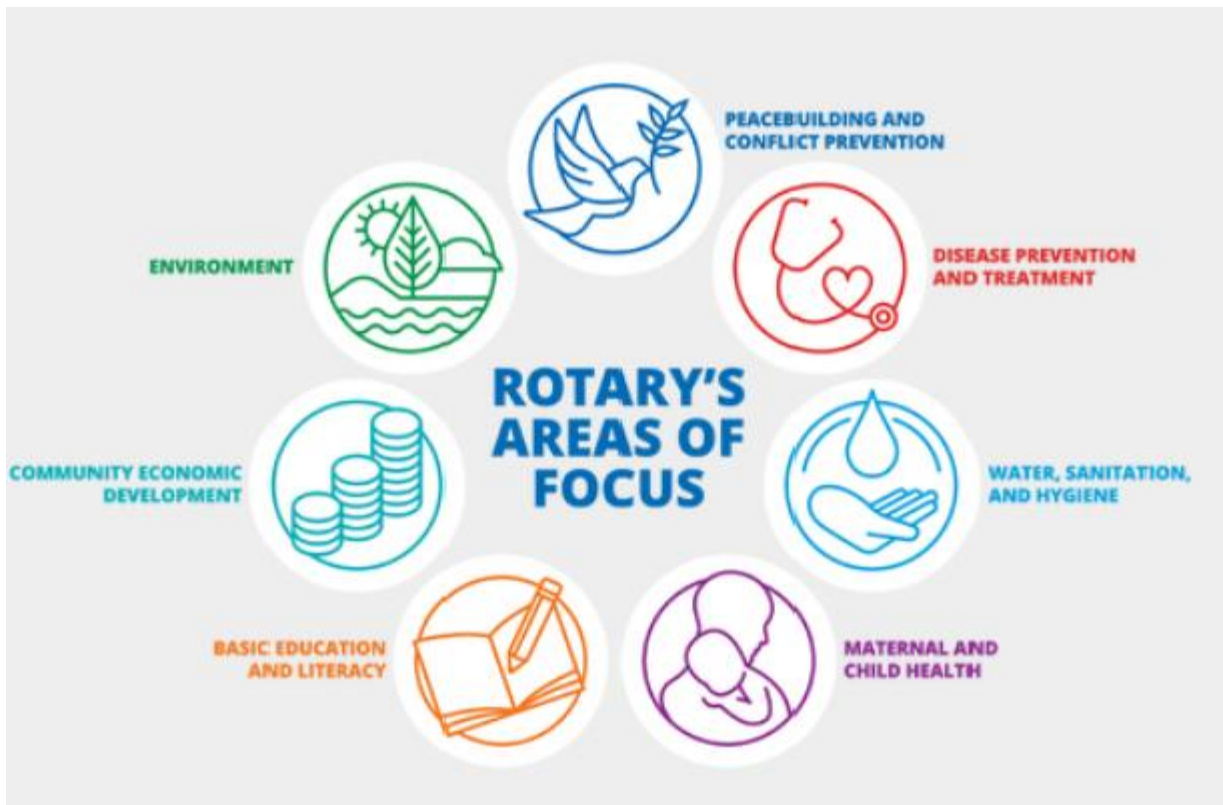
Distributing

- foodbank
- school gardening
- lunchclub
- shelterbox
- aqua box
- endpolio now

Who Benefits?



The Rotary Club of Jedburgh is part of a worldwide organisation, Rotary International, which is dedicated to helping communities and enterprise. It has 7 areas of focus which each individual member club is expected to consider when planning and prioritising their activities.



At Jedburgh, we try to encourage an inclusive community spirit within our town and support our community as much as we can. The motto for Rotary is “Service above self” so we try to provide a service for the town. The coffee mornings that we organise are dual purpose, not merely fundraisers, but also opportunities for the older people in the town to meet friends, chat and buy some home baking.



2 young and old enjoying a chat at a Rotary coffee morning

We are involved with the organisation and marshalling of a seasonal artisan market which brings visitors to the town. Held on the High Street, it gives our local traders an opportunity for more trade and for residents to enjoy the items on sale.



3 A busy market, despite the weather

A number of our activities through the year are focused on our community to make sure that everyone can have fun and experience safe and worthwhile events. We frequently work closely with other organisations to achieve this. In May, during the fishing season, we hold a Family Fishing day at the Hass Lochs with the permission of Jedforest Angling Association and the help of the River Tweed Commission.



4 Young fishers proudly showing their catch

Children and young people come to the trout loch with parents or grandparents to learn about water, ecology and nature, and alert them to the importance of a healthy river system.

At Halloween Jedburgh Rotary co-operates with the High Street traders to close the street to traffic while families are “Guising” - in some remarkable fancy dress costumes, children move from shop to shop where they are expected to tell a joke or recite a poem in exchange for sweets. Rotary members marshal the event and it provides a safe environment for families to enjoy.



5 children queuing for their Halloween treat

To round off the year we organise a Winter Festival. Lead by the pipe band, Santa processes with the Winter Princess, followed by elves and the children of Jedburgh holding lights, up to the Market Square. There the town band and Oxnam Valley Voices community choir lead carol singing before the Winter Princess officially switches on the town's Christmas tree lights and street decorations. Santa takes up residence in his grotto - where he distributes gifts to the children. This event is growing in collaboration with other Jedburgh organisations.



6 Winter princess giving her speech before switching on the lights

Structure, governance and management

Type of governing document

The Charity is an unincorporated association. It is governed by its Deed of Trust, which was adopted on 13th May 2010. The Club was granted charitable status by OSCR on 23rd June 2010.

Trustee recruitment and appointment

The Charity's trustees will normally be the President Secretary, and Treasurer of the Rotary Club of Jedburgh. These officers are elected at the Annual General Meeting of the Club in the May preceding the start of the Rotary year on the 1st July. They are a sub-set of the Rotary Club Council. There is no parent body that is entitled to appoint charity trustees. Each trustee appointed in 2024 served their full term of office until 2025.

Achievements and performance



7 A lone fisher contemplating

Fundraising

It has been difficult again this year to achieve levels of fundraising in the pre-covid years. However, we have managed to attract donations from individuals and we have helped local groups to apply for grants which we have administered on their behalf. The EBay shop earnt a small amount of money and we held a series of coffee mornings which were well attended. Street collections at the Artisan market have brought in funds, but this year we had no major fundraising event.

Activities

Quiz - we held a community quiz in a local social club which attracted a lot of rival teams. Fortunately it was all good natured and it raised some much needed funds

Litter pick - Donning our gloves and clutching our litter picker sticks we tidied up the town before our summer visitors arrived.

During our fortnightly meetings we plan events, discuss distribution of funds, and organisation to support. This is aided by inviting speakers to talk about their causes, or to report on how grants have been used. The year we heard from The Rotary Foundation and Jedburgh Churches Foodbank to which we donate regularly each year, and JGC gardening an initiative that works with children from our intergenerational school to grow plants of all kinds in the school grounds.

Young Artist. Rotary clubs organise youth competitions liaising with schools, which has local, district and national heats. Our school entered this competition for the second year, and it was lovely to see some young talent emerging.

We organised our regular events: Family fishing day, artisan market, Halloween, Winter festival.

Marshalling - the market, Halloween, Jedburgh Carnival, Winter festival. We guides groups of children at the Border Union Children's day, and organised children's wristbands for the Border union show.

At Christmas we held a joint carol service with St John's Episcopal Church, Jedburgh. Members of the church and Jedburgh rotary read the scripture passages - and the collection was divided between Rotary good causes and the church.

Our High Street traders love to dress their windows according to the season. Jedburgh Rotary organises the Christmas display competition and awards shields to the first and second places. It was judged by members of the Jedburgh Grammar Campus student head team who chose Bella Sicily restaurant as winner.

There was a Christmas tree festival in Jedburgh and Oxnam Parish church for the first time in 2024 and of course we entered a tree, depicting the Rotary peace initiative.

Successes

However, our greatest successes have been with co-operating with other groups. We could not have held the family fishing day without the generous co-operation of Jedforest Angling Association. It was turned into a learning experience with the help of the River Tweed Commission. Young people and their parents, grandparents came from places as far as Edinburgh and many villages surrounding Jedburgh for a peaceful and calm time around the loch.

We are proud of working with the Art teacher of Jedburgh Grammar Campus for the Rotary Young Artist competition. It has a number of heats, local, district and UK National. This year one of our local winners went on to win the senior category of the District Competition.



8 Young Artists showing their work with President Martin and member Marianne

We have been collaborating with the organisers of the Jedburgh Seasonal Market held on a Sunday for many years, and this has become a staple of the town year. We now draw visitors from

Northumberland and surrounding areas who can visit the High Street Shops and eat at a local cafe as well as browsing the artisan stalls.

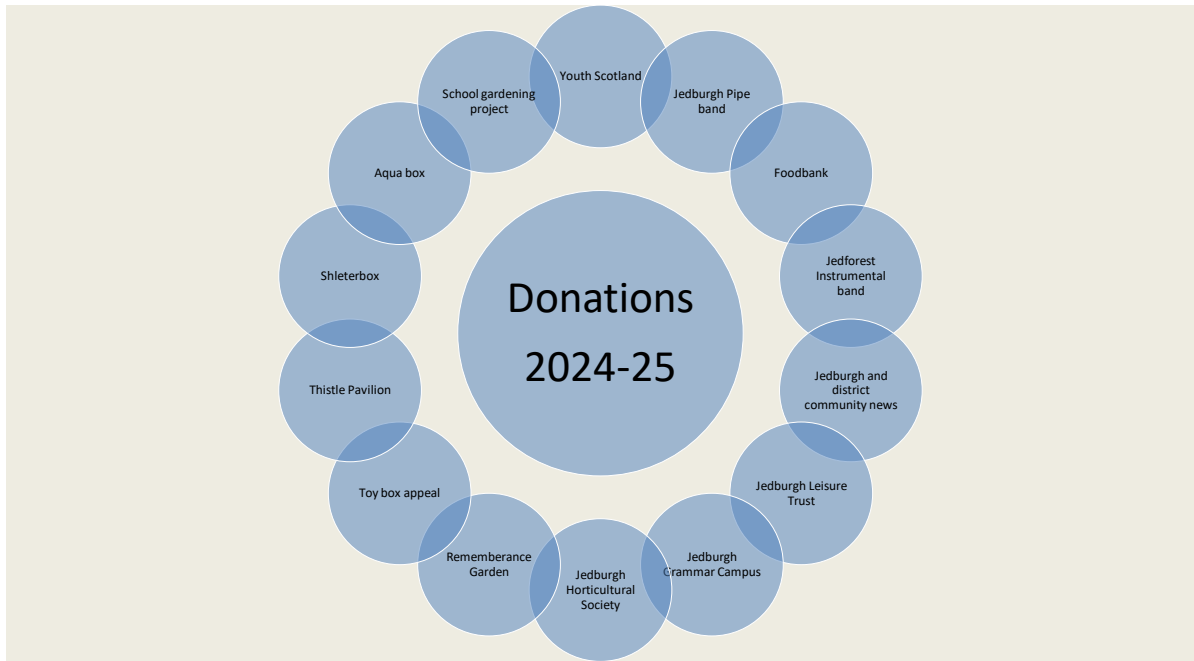
Although Jedburgh Rotary organised the Winter Festival, Jedburgh Grammar Campus supplies a Winter Princess and very helpful elves. The Jed Shed helpfully provides the winter princes with a lectern and button to switch on the lights, and run games for children who are waiting to visit Santa in his Grotto. The Town Band, Oxnam Valley Voices and Pipe Band give their time to perform in the parade and around the market square.

This year, members of the community council helped to marshal the event. And Scottish Borders Police are in attendance to ensure that traffic is halted. A local Scaffolding firm creates a stage in the square. 2024 saw an innovation, the volunteer group that runs the Jed Eye local magazine together with Jedburgh and Oxnam Parish Church ran a Christmas Tree festival. The opening event followed on from the parade and light switching, making a full evening of activities for the people of Jedburgh. The Festival could not occur without the willing help of all these organisations.

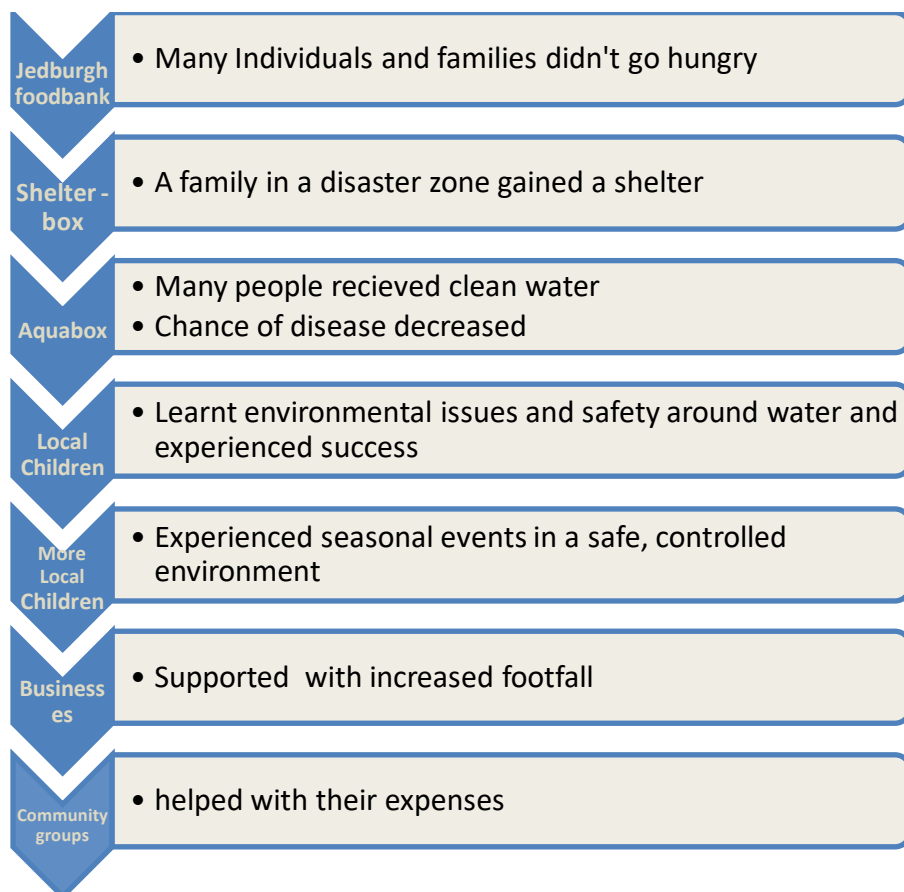
All this means that we successfully collaborated with at least 14 organisations to provide services to our community.

Distribution of funds

We gave donations to 14 good causes, 12 of which were local and two were for disaster relief globally.



Difference



We have made a difference to people and communities over the past year.

Financial Review

Section A a statement of receipts and payments

Receipts	Unrestricted	Restricted	Ex end funds	Per end funds	24/25	22/23
Donations-grants	359.50	550			909.50	2228 winter festival
Fund-raising activities-general	2,048.22				2,048.22	5475 general
Other fund-raising activities	3,983.55	0			3,983.55	3631 ebay
adjustment	115.00				115.00	0 due to CI acc
Total receipts.	6,506.27	550			7,056.27	11334
	6,506.27	550.00			7,056.27	
Payments						
Expenses for fundraising activities	17.00	0			17.00	0 Sundries
Payments relating to other charitable activities	3,980.50	0			3,980.50	4545 ebay
Grants and donations	2,434.53	0			2,434.53	6118 all donations due from CI
adjustment	4173.78	0			4173.78	218 acc
Total Payments	10,605.81	0			10,605.81	10881
	10,605.81	0			10,605.81	
Surplus/deficit for year	-4,099.54	550			-3,549.54	452

Section B Statement of balances

Cash Funds

Cash and bank balances at the start of the year	5,608.23	0	5,608.23	5156
Surplus/deficit shown on receipt and	-4,099.54	550	-3,549.54	452

payments account

Cash and Bank balances at end of the

year	1,508.69	550	2,058.69	5608	2,058.89
	1,508.69		2,058.69		
Other Assets	0	0			
Loans to entrepreneurs	0	0			

Section C Notes to the Accounts

C1 Nature and purpose of funds	as before
C4a Trustee Expenses	none

Additional analysis (1)

	Unrestricted	Restricted	24/25	23/24
Receipts				
SBC Seed/Heron & Willow Grant funding	0	550.00	550	0
	0	0	0	0
	0	0	0	0
Sub Total	0	550.00	550	0

Receipts from fund-raising activities

Street collections/Market Stalls	706.76	0	706.76	
Coffee mornings	822.50	0	822.50	
Quiz Nights	543.70	0	543.70	
Fishing Day Collections	52.31	0	52.31	
General Donations	40.56	0	40.56	
Borderlands wristbands share	76.98	0	76.98	
Probus Donation	164.91	0	164.91	
Sub Total	2,407.72	0	2,407.72	
	2,407.72			

Receipts from other charitable activities

Share of donations	3,983.55		3,983.55	
	3,983.55		3,983.55	
adjustment	115.00		115.00	
Total	6,506.27	550.00	7,056.27	
			7,056.27	

Payments relating directly to other charitable activities

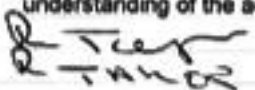
Admin- Book keeping	449.74		449.74	
Admin-Share of Donations	630.00		630.00	
Admin-Postage	757.72		757.72	
Admin-Stationary etc	2,143.04		2,143.04	
Sub Total	3980.50	3,980.50	3980.50	
Snacks for Raffle-Quiz	17.00		17.00	
Sub Total	3997.50		3997.50	

Additional analysis (2)

	Local	International	Total This YR	
Donations and Grants				
Junior Football Ancrum & Jed Legion				
Football Club	0		0	1500
Winter Festival	308.03		308.03	
Jedburgh & District Community News Group	200.00		200.00	200
Jedburgh Foodbank	0		0	400
Jedburgh Leisure Trust Fund	0		0	500
Youth Scotland Jedburgh JDS	175.00		175.00	0
Jedburgh Grammar School	100.00		100.00	100
Jedburgh Horticultural Society	500.00		500.00	0
Remembrance garden	150.00		150.00	
Kids Out UK Toy Box	175.00		175.00	50
Thistle Pavilion	50.00		50.00	0

Jed forest instrumental Band	100.00		100.00	100
Jedforest pipe band	100.00		100.00	100
Hass Loch Fishing Kids Event				
food&drink	31.50		31.50	0
Marys Meals		0	0	2668
Lend with Care		0	0	0
Shelter Box Trust shelter kits		500.00	500.00	0
Aqua Box		45.00	45.00	0
Sight Savers		0	0	0
Rotary Foundation End Polio Now		0	0	0
RSABI & RHET& Foundation		0	0	500
Sub Total	1889.53	545	2434.53	6118
	1,889.53	545.00		6118
		2434.53		
			Sub Total	6432.03
			Adjustment	4173.78
			Total	10,605.81
				10,605.81

Examiner's Report

Independent examiner's report on the accounts		v2																					
Report to the trustees/members of	Charity name JEDBURGH ROTARY CLUB																						
Registered charity number	SC041597																						
On the accounts of the charity for the period	<table border="1"> <thead> <tr> <th colspan="3">Period start date</th> <th></th> <th colspan="3">Period end date</th> </tr> <tr> <th>Day</th> <th>Month</th> <th>Year</th> <th>to</th> <th>Day</th> <th>Month</th> <th>Year</th> </tr> </thead> <tbody> <tr> <td>01</td> <td>07</td> <td>2024</td> <td></td> <td>30</td> <td>06</td> <td>2025</td> </tr> </tbody> </table>		Period start date				Period end date			Day	Month	Year	to	Day	Month	Year	01	07	2024		30	06	2025
Period start date				Period end date																			
Day	Month	Year	to	Day	Month	Year																	
01	07	2024		30	06	2025																	
Set out on pages	(remember to include the page numbers of additional sheets)																						
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.																						
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.																						
Independent examiner's statement	<p>In the course of my examination, no matter has come to my attention (other than that disclosed on the attached page*)</p> <ol style="list-style-type: none"> which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations <p>have not been met, or</p> <ol style="list-style-type: none"> to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached. 																						
Signed**:																							
Name:	R. TAYLOR																						
Relevant professional qualification(s) or body (if any):	ANTIQUES SPECIALIST																						
Address:	26 HIGH ST JEDBURGH																						

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.
 **OSCR will accept digital or typed signatures.

Future plans

In 2025- 2026 Jedburgh Rotary will be celebrating their 50th Anniversary. Our plans for the year revolve around this occasion taking the whole year to hold little events. We will invite other Rotary Clubs in the Scottish Borders to join us at our meetings, club by club. We will hold a sponsored

walk to raise some funds and a quiz or two. We will give members and friends little collection boxes to collect as many 50p coins as they can and we will ask members if they could pledge to do 50 things. We will liaise with Live Borders to have a display in Jedburgh Castle Jail Museum that shows the origins of the club and what we do. All of this will culminate in a Mad Hatters Tea-party in Jedburgh Abbey, to which we will invite other Rotary Clubs and representatives of local organisations.

Meanwhile, we will still be carrying on with all our usual activities.

Declaration

Signed on behalf of the charity trustees:

Marianne Bamkin

Designation

Secretary

Date

30th March 2026