

APPENDIX 1



Office of the Scottish Charity Regulator

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	1	April	2024	To	31	March	2025

Reference and administration details

Charity name
Other names charity is known by
Registered charity number
Charity's principal address

Perthshire Community Rugby Trust
SC041595

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)

Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

Structure, governance and management

Type of governing document	The charity is a charitable trust governed by its constitution. The Trust was granted charitable status by OSCR on 22 nd June 2010
Trustee recruitment and appointment	<p>The Trustees meet on a monthly basis to discuss the performance of the trust and its employees to ensure it is meeting all its aims and objectives.</p> <p>The Trust Deed allows for up to 6 trustees to be appointed and the opportunity will be taken to appoint additional trustees from time to time if suitable candidates with the required skills are found.</p> <p>The trustees may invite certain persons with appropriate skills to attend the monthly meetings from time to time when required.</p>

Objectives and activities

Charitable purposes	To promote sport, wellbeing and a healthy lifestyle amongst the children in the local community and schools. To introduce sport to people who have not shown an inclination in the past and encourage them to develop and grow as individuals whilst also being part of a team environment. All development work in the community undertaken on behalf of Perthshire RFC is carried out by Perthshire Community Rugby Trust. The Trust therefore represents the development branch of Perthshire RFC.
Summary of the main activities in relation to these objects	<p>The School of Rugby at Bertha Park High School delivers over 10 sessions on a weekly basis from a dedicated community coach and strength & conditioning coach attached to the school.</p> <p>We assist curriculum delivery of rugby for boys & girls and after school clubs at Perth Academy and Community School of Auchterarder. Also assist delivery of rugby at Craigclowan Prep school.</p> <p>As well as delivering sessions at Perth Grammar, Perth Academy, Perth High School & St John's Academy we run blocks at all the Primary School clusters in the area. The Development Team also organise rugby camps each year.</p>

APPENDIX 1

Achievements and performance

Summary of the main achievements of the charity during the financial period

The Development team continued its work into season 2024/25 coaching in the schools around Perth. In all, rugby coaching was delivered in 27 primary and 5 secondary schools. A total of 2526 primary aged children and 824 secondary age pupils benefitted from this coaching.

One Community Coach leads The School of Rugby at Bertha Park and is also the lead for girls rugby at the Community School of Auchterarder. Other Community Coaches have delivered rugby in primary schools around the region, as well as secondary school sessions and festivals. The Modern Apprentice is working hard coaching rugby in Bertha Park and Perth Grammar.

Over the year we ran a series of secondary school festivals, where all 10 schools took part in one event or more. In the second half of the season, we ran a competitive structure, and the schools competed for some silverware. Again, all 10 schools attended in one or more fixtures, in addition a team from Morrison's Academy participated as well. This was organised by our Development Officer, who also took the lead to resurrect Perthshire's U16 Girls team: recruiting new players and seeing the team grow; culminating with the team winning the U16 Caledonia Shield Trophy.

The school year finished with the now annual P6 & P7 school's tournament. A total of 13 teams from 10 schools competed against each other.

Prior to this, we held another extremely successful Easter Holiday Rugby Camp which saw our numbers increase yet again, with 38 young players attending for the week. We had some new faces join the club members this and some have since joined their respective Club teams.

Financial review

Brief statement of the charity's policy on reserves

The Trust will always maintain sufficient liquid reserves to meet its obligations and actively fund raise to ensure it maintains this position. The main source of funding is through partnerships with bodies such as Scottish Rugby, Perth & Kinross Council and Perthshire Rugby Club. Service Level Agreements are entered into and the Trustees manage these to ensure that the Trust honours its obligations.

Details of any deficit

The deficit this year was £35 573 which has eroded almost all the reserves and is unsustainable. Cost cutting measures including reducing staff headcount and hours will be undertaken alongside seeking new funding sources.

Donated facilities and services (if any)

The trustees donated large amounts of their own free time, costs of travelling, IT services/equipment and use of homes for office work. Additionally the facilities at Perthshire Rugby Club are used to hold meetings and store equipment for the Trust.

APPENDIX 1

Other optional information

Due to a full change of Trustees and closure of Bell's Sports Centre over the last year there have been challenges. As a temporary measure the principal address was moved to [redacted] home with the intention of moving it again to the Gannochy Pavilion as soon as can be practically arranged for receiving post.

Areas of governance are being tightened up as the new Trustees seek to fulfil their duties and put the Trust in a good place to deliver on our objectives.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<div></div>	
Full name(s)		
Position (e.g. Chair)	Chair	Treasurer
Date	2 nd June 2025	2 nd June 2025

Perthshire Community Rugby Trust

SC041595



Receipts and payments accounts							
For the period from	Period start date			to	Period end date		
	Day	Month	Year		Day	Month	Year
	1st	April	2024		31st	March	2025

Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
A1 Receipts						
Donations	6,768				6,768	15,972
Legacies					-	
Grants	58,405				58,405	39,520
Receipts from fundraising activities					-	34,266
Gross trading receipts	7,425				7,425	
Income from investments other than land and buildings					-	
Rents from land & buildings					-	
Gross receipts from other charitable activities					-	
					-	
A1 Sub total	72,599	-	-	-	72,599	89,758
A2 Receipts from asset & investment sales						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
A2 Sub total	-	-	-	-	-	-
Total receipts	72,599	-	-	-	72,599	89,758
A3 Payments						
Expenses for fundraising activities					-	
Gross trading payments					-	
Investment management costs					-	
Payments relating directly to charitable activities	108,172				108,172	101,603
Grants and donations					-	
Governance costs:					-	
Audit / independent examination					-	
Preparation of annual accounts					-	
Legal costs					-	
Other					-	
					-	
A3 Sub total	108,172	-	-	-	108,172	101,603
A4 Payments relating to asset and investment movements						
Purchases of fixed assets					-	
Purchase of investments					-	
A4 Sub total	-	-	-	-	-	-
Total payments	108,172	-	-	-	108,172	101,603
Net receipts / (payments)	(35,573)	-	-	-	(35,573)	(11,845)
A5 Transfers to / (from) funds					-	
Surplus / (deficit) for year	(35,573)	-	-	-	(35,573)	(11,845)

Section B Statement of balances

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
B1 Cash funds	Cash and bank balances at start of year	46,445				46,445	58,290
	Surplus / (deficit) shown on receipts and payments account	(35,573)				(35,573)	(11,845)
						-	
						-	
	Cash and bank balances at end of year	10,872	-	-	-	10,872	46,445
	(Agree balances with receipts and payments account(s))	-	-	-	-	-	-

	Details	Fund to which asset belongs	Market valuation to nearest £	Last year to nearest £
B2 Investments				
		Total	-	-

	Details	Fund to which asset belongs	Cost (if available) to nearest £	Current value (if available) to nearest £	Last year to nearest £
B3 Other assets					
		Total	-	-	-

	Details	Fund to which liability relates	Amount due to nearest £	Last year to nearest £
B4 Liabilities				
		Total	-	-

	Details	Fund to which liability relates	Amount due (estimate) to nearest £	Last year to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees
on behalf of all the trustees

Signature*

Print Name

Date of
approval

			2nd June 2025
			2nd June 2025

Section C Notes to the Accounts

C1 Nature and purpose of funds (may be stated on analysis of funds worksheets)

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C2 Grants

Type of activity or project supported	Individual / institution	Number of grants made	£
Development Team	Perth & Kinross Council	2	12,020
Development Team and School of Rugby	Scottish Rugby	3	22,057
Development Team	Perthshire Rugby	2	24,329
Total			58,405

C3a Trustee remuneration

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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£

Authority under which paid

C3b Trustee remuneration - details

C4a Trustee expenses

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X
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£

Number of trustees

C4b Trustee expenses - details

C5 Transactions with trustees and connected persons

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)



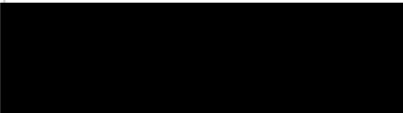
C6 Other information

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	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
Development Officers' & MA's Salaries, tax & NI	89,696				89,696	72,391
Travel Expenses	5,864				5,864	3,763
Office Costs	2,331				2,331	1,950
Sports Equipment	8,360				8,360	4,108
Marketing & Promotional Material	76				76	1,857
Strength & Conditioning	140				140	1,936
Business Development Manager					-	12,761
Event Costs	75				75	300
Vechile Hire	480				480	130
Trustee Liability Cover	524				524	500
MAC Consultancy					-	1,907
Womens 6N tickets	626				626	
Total	108,172	-	-	-	108,172	101,603



Office of the Scottish Charity Regulator

	Independent examiner's report on the accounts v2						
Report to the trustees/members of	Charity name Perthshire Community Rugby Trust						
Registered charity number	SC041595						
On the accounts of the charity for the period	Period start date				Period end date		
	Day	Month	Year	to	Day	Month	Year
	1	April	2024		31	March	2025
Set out on pages	1-6					(remember to include the page numbers of additional sheets)	
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006. The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.						
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.						
Independent examiner's statement	In the course of my examination, no matter has come to my attention						
	1. which gives me reasonable cause to believe that in any material respect the requirements:						
	• to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and						
	• to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations						
	have not been met, or						
	2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.						
Signed:					Date:	14 th October 2025	
Name:							
Relevant professional qualification(s) or body (if any):							
Address:							

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

APPENDIX 3

Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of
any items that the
examiner wishes to
disclose