

# Chartered Institute for Securities and Investment

Scotland · Charity number SC040665

## Details

---

Status	Active
Legal form	Statutory corporation (Royal Charter etc)
Registered	2009-07-30
Register	<a href="#">View on the OSCR register</a>

## Contact

---

Address 20 Fenchurch Street  
London  
EC3M 3BY

Website [www.cisi.org](http://www.cisi.org)

## Activities

---

**Activities:** 'It carries out activities or services itself'

**Purposes:** 'the advancement of education'

**Beneficiaries:** 'Other defined groups', 'No specific group, or for the benefit of the community'

**Objectives:** 1. The objects for which the Institute is established are to promote for the public benefit the advancement and dissemination of knowledge in the field of securities and investments, to develop high professional, educational and ethical standards for practitioners in securities and investments and to promote such standards in the United Kingdom and overseas, and to act as an authoritative body for the purpose of consultation and research in matters of educational or public interest concerning securities and investments and in furtherance of the said objects

## Geography

---

- **Main operating location:** Outwith Scotland
- **Geographical spread:** UK and overseas

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£20,445,992	£20,265,913	-	195
2024-03-31	£19,218,620	£18,282,503	-	201
2023-03-31	£19,014,375	£16,502,440	-	197
2022-03-31	£17,031,854	£17,320,383	-	189
2021-03-31	£13,384,749	£13,962,664	-	174