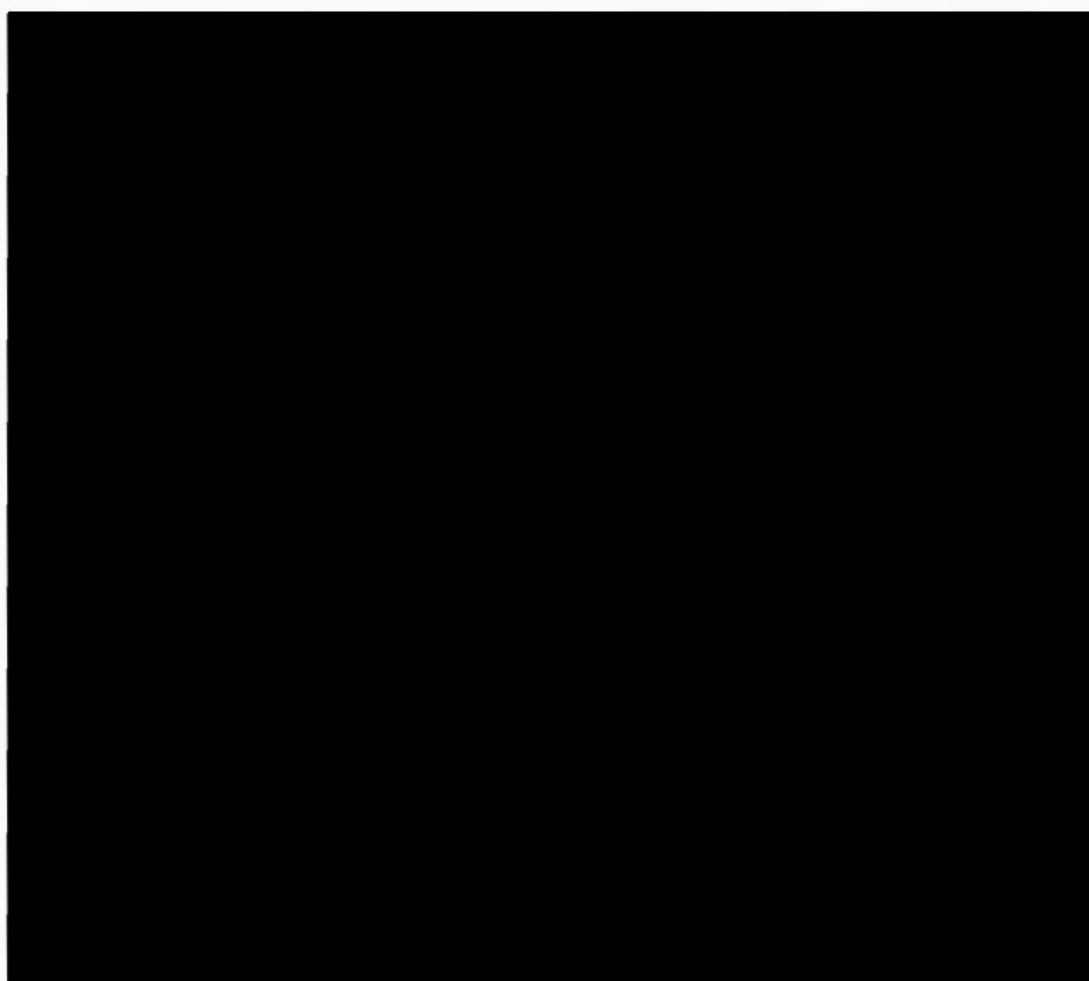


Lothian Phoenix Wheelchair Basketball Club (SC039116)

Trustees' Annual Report

Period from 1 June 2024 to 31 May 2025



Charity contact information

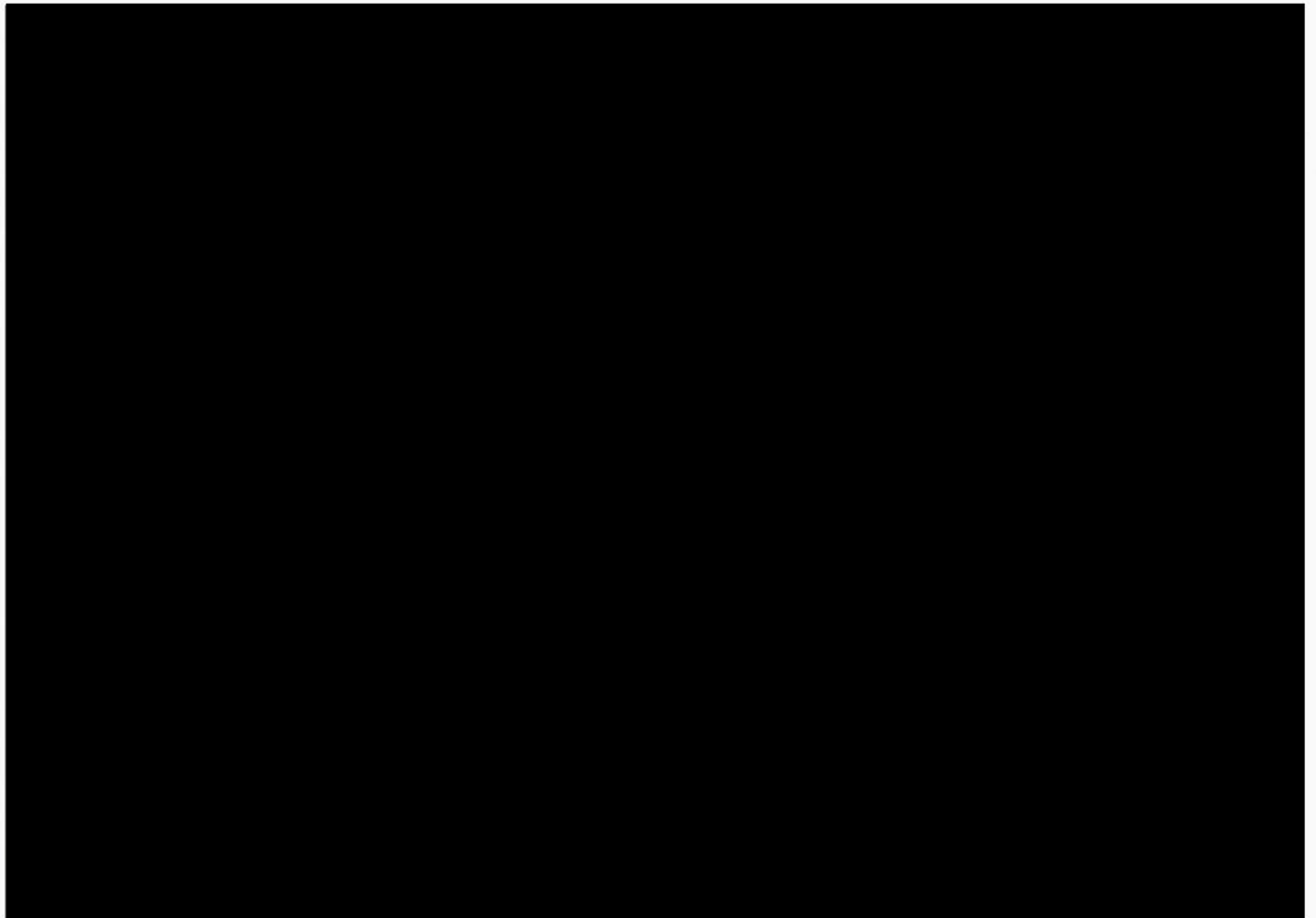
Lothian Phoenix Wheelchair Basketball Club ("LPWBC" or the "Club")

Scottish Charity Number: SC039116

Registered Address:

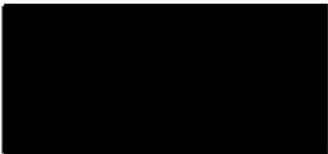


Website: www.lothianphoenixwbc.org



Charity Trustees


The following individuals served as Trustees for the Club during the reporting period:



Executive Committee

The following individuals served as Members of the Executive Committee:

Chairman: 

Secretary: 
Treasurer:
Child Protection Officer:

Objectives and activities

The aims of Lothian Phoenix Wheelchair Basketball Club (hereinafter referred to as LPWBC) shall be to promote the welfare of all people with a disability through the sport of wheelchair basketball and in furtherance thereof

- To provide sporting and leisure opportunities related to wheelchair basketball for all people with a disability.
- To help individual members develop confidence through participation in sport and leisure activities related to wheelchair basketball in order to promote health and wellbeing.
- To encourage individual members to develop any particular sporting abilities which they may have, and to aid them in furthering their sporting potential to a level to which they aspire.
- To provide and promote opportunities for club members to participate in a range of sporting and leisure activities related to wheelchair basketball, including competitive opportunities, and encourage and support them to do so.
- To publish and distribute regular up-to-date information on club activities and facilities.
- To function as an affiliate of Lothian Disability Sport (LDS) in accordance with the constitution and aims of that body.

As of the 31st of May 2025, the Club had active members within its junior teams and also had an adult 1st team and a development team.

A sense of "Community Involvement" is central to the Club and is enshrined in our constitution and is at the heart of the work we carry out.

Structure, governance and management

Type of governing document

The Club is governed by a Constitution which is available to the public via the website. The Constitution was adopted in 2006 upon formation and has been regularly reviewed.

Trustee recruitment and appointment

We aim to have a diverse Board of Trustees and Executive Committee in order to make the Club more effective and have the right mix of skills and experience to boost our ability to meet our aims. Nominations and selections are made in line with the following principles:

- At each AGM, the members may elect any member (unless he/she is debarred from membership) to be a Charity Trustee.
- The Executive Committee may at any time appoint any member (unless he/she is debarred from membership) to be a Charity Trustee or Executive Committee member.

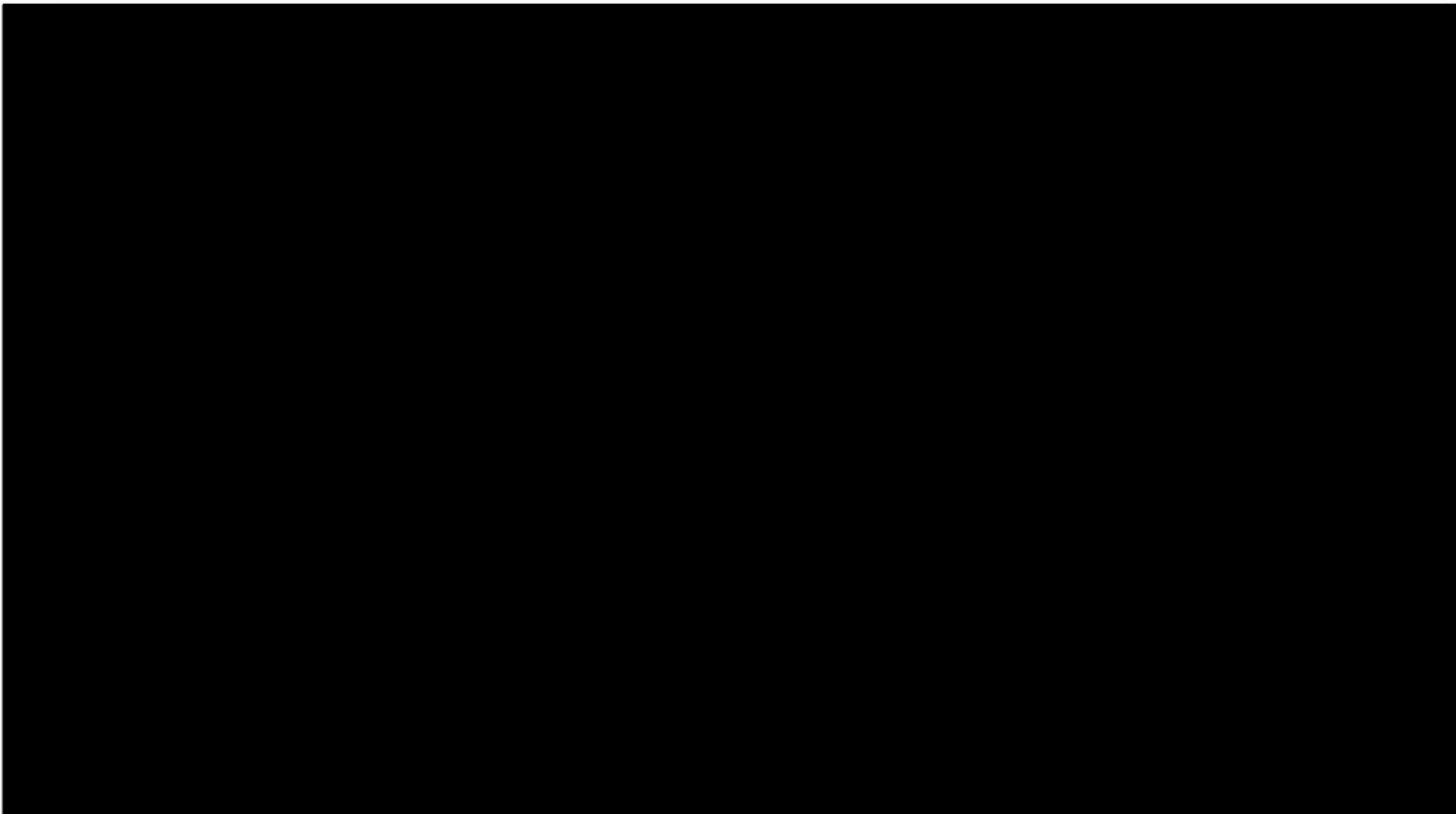
Achievements and performance

National League: The club performed well within the National League, successfully maintaining positions in both Division 2 and Division 3.

Eurocup 2025: The first team competed at the Eurocup 2025, delivering an impressive performance to finish in 3rd place.

Individual Honours: In a standout achievement for the club, Ben Leitch was honored as one of the All-star 5 players of the Eurocup tournament.

Junior Development: The junior teams continue to thrive and have maintained a strong presence throughout the season.



Financial review

Lothian Phoenix Wheelchair Basketball Club Summarised Financial Statements

Year Ending 31st May	2025	2024
Income		
Donations and grants	15,715	30,543
Easy Fundraising	372	326
Fundraising	5,054	2,131
Raffles	441	588
Membership Fees	8,057	10,784
Total Income	29,639	44,372
Cost of Sales		
Hall hire	9,222	11,520
Referees fees	1,633	2,065
Match Commentator	328	-
Strips and kit	1,405	4,321
Total Cost of Sales	12,588	17,906
Gross Profit	17,051	26,466
Expenses		
Advertising/Promotional	585	428
Membership fees	550	165
Player Travel	7,195	1,232
Scoreboard and equipment	2,275	-
Wheelchair Repairs and Accessories	1,116	79
Total Expenses	11,721	1,904
Net Income	5,330	24,562
Funds retained		
Opening bank balance	26,171	1,609
Change in the year	5,330	24,562
Closing bank balance	31,501	26,171
Funding Position		
Restricted Funds	-	-
Unrestricted Funds	31,501	26,171
Total Funds	31,501	26,171

Statement of the charity's policy on reserves

Any grant funding is ringfenced and used for the purpose intended. The club aims to have a reserve of at least £3k at all times in order to ensure the running costs for any 3 month period can be met.

Future plans

The Club has been successful this season in terms of member growth and remain committed to developing our players, coaching teams and improving the quality of facilities available.

Declaration

Signed on behalf of the charity trustees:



Print name



Designation

SECRETARY

Date

19/02/26

APPENDIX 3



Report to the trustees/members of

Registered charity number

On the accounts of the charity for the period

Set out on pages

Respective responsibilities of trustees and examiner

Basis of independent examiner's statement

Independent examiner's statement

Signed**:

Name:

Relevant professional qualification(s) or body (if any):

Address:

Independent examiner's report on the accounts

v2

Charity name

Lothian Phoenix Wheelchair Basketball

SC 039116

Period start date

Day

Month

Year

01

06

2024

to

Period end date

Day

Month

Year

31

05

2025

(remember to include the page numbers of additional sheets)

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Date: 19/2/2026

Association of Chartered Certified Accountants

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

**OSCR will accept digital or typed signatures.