

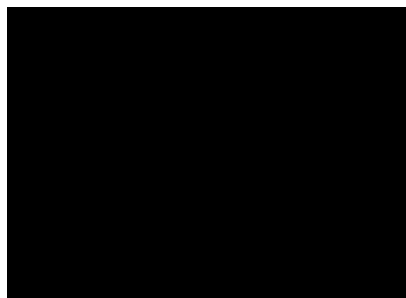


DUNFERMLINE JUNIOR CHORUS

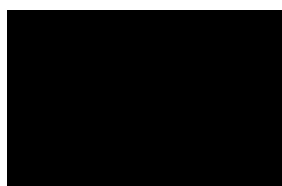
Scottish Charity Number SC036854

TRUSTEES' ANNUAL REPORT AND ACCOUNTS FOR PERIOD 1ST AUGUST 2023 - 31ST JULY 2024

Current Trustees



Contact Address



Structure, Governance and Management

Recruitment and Appointment of Trustees

The trustees are elected annually in accordance with the constitution of the Society, at the AGM of the Parent Body - the Dunfermline Choral Union - which is a registered Scottish Charity. Trustees may be co-opted by the Committee until the next following AGM. The Committee includes parents of choristers and individuals with appropriate experience as well as members of Dunfermline Choral Union.

Governing Document

The Society is a charitable unincorporated association and its powers, objects and governance are set out in its constitution.

Trustee Remuneration and Expenses

None of the Trustees has received payment of any remuneration from the Society, apart from out of pocket expenses. There have been no transactions between the Society and any of the Trustees.

Objectives and Activities

Purposes

The purposes of the Society are set out in its constitution. It is principally organised for educational purposes to provide experiences of excellence for school children through choral singing, which enlivens and shapes young lives.



Activities

Training and development of the Junior Chorus is carried out through its four constituent choirs at weekly practices, concert rehearsals and public concert performances. These are directed by [REDACTED], Artistic Director, and [REDACTED], Associate Conductor, both professional musicians and teachers. They are supported by two accompanists. Administration of the Junior Chorus is carried out by the Choir Manager [REDACTED]. [REDACTED] Artistic Co-ordinator.

Activities and Achievements August 2023 – July 2024

Dunfermline Junior Chorus continues to thrive and to go from strength to strength. We continue to have around 100 choristers rehearsing weekly in school terms. This coming season we celebrate our twentieth anniversary and we will plan special events to celebrate this.

The Senior and Junior Choirs sang very well at The Lord Lieutenant's Christmas Carol service in Dunfermline Abbey in December 2023. They produced a very professional performance.

We received a grant from the Garfield Weston Trust, which was the second of two payments we were awarded last year. This was for general running expenses and was a very welcome boost to our funds.

We also received a payment from the Co-op Community Fund which was used partly to fund singing workshops run in local primary schools.

The Baillie Gifford Philanthropy Committee, thanks to a nomination by the parent of a chorister, gave us £1,000 plus a lot of free printing and this was used to good effect to produce high quality prints of leaflets, concert programmes and other literature.

The Allister Trust, a local charity, gave us £600. Friends of Dunfermline Junior chorus donated a total of over £1,400 and we thank many Choral members who are Friends and give generously. We claimed Gift Aid of well over £3,000 and the Christmas raffle was, as always, very well supported by Friends and Family.

The Fife Ukulele Orchestra have committed to supporting us and made a generous donation to our funds.

As a result of our successful fundraising we are able to maintain our fees to choristers at the same level as last year, in spite of increasing costs. This is important to us as we know that some parents struggle. Using grants and gifts we have set up a small fund to help parents with fees when they have difficulties.

We had our usual three concerts which were very well attended. It is good to see so many Choral members coming along to our concerts. The children enjoyed their annual Pizza Party which was held in June, indoors because of the weather.

Our website is constantly updated and is now our main means of registering choristers. We have a presence on Facebook and [REDACTED] runs a private Facebook site for parents and carers, which is used for communication.

Our thanks, as always, go to [REDACTED] as Artistic Director, who conducts the Chorus. She is indefatigable in working with the children, who love her. She inspires them in every way, and presents concerts in which the children perform magnificently. Also to our Associate Conductor [REDACTED], who rehearses the Wee Music Makers and Music Makers. These little ones develop



their musical skills under her direction, and perform with the older choirs at concerts. [REDACTED] also does much of the administrative work of the Chorus.

Thanks also to our Management Committee, all members of which participate fully in the running of the Chorus, and who help out at concerts and other events. The Committee remains unchanged for the coming year.

Financial Review

Accounts

The Society's accounts have been prepared in accordance with the requirements of OSCR. They have been independently examined by [REDACTED], to whom thanks are due. The Statement of Account, which forms part this report, was approved by the Management Committee on 19th November 2024.

We had a successful year of fundraising, with grants from The Co-op Community Fund, the Garfield Weston Foundation, Baillie Gifford Philanthropy Committee, The Fife Ukulele Orchestra and the Allister Trust.

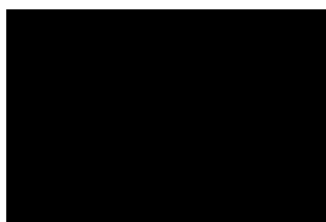
The policy for reserves is to hold sufficient in the bank account to meet normal anticipated expenditure for a period of at least six months, and to avoid having to incur an overdraft. We also hold sufficient to wind up in an orderly manner should that ever become necessary

There are no restricted funds. The Society had a balance of £20,843.83 in the bank at the close of the year.

DECLARATION

Signed on behalf of the Trustees by

[REDACTED]
Chair of Management Committee



Date: 19th November 2024

APPENDIX 3



Report to the trustees/members of

Registered charity number

On the accounts of the charity for the period

Set out on pages

Respective responsibilities of trustees and examiner

Basis of independent examiner's statement

Independent examiner's statement

Signed:

Name:

Relevant professional qualification(s) or body (if any):

Address:

Independent examiner's report on the accounts

v2

Charity name

DUNFERMLINE JUNIOR CHORUS

SC 036854

Period start date

Day

Month

Year

to

Period end date

Day

Month

Year

01

08

2023

31

07

2024

(remember to include the page numbers of additional sheets)

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.

In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]

1. which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
 - to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

*Please delete the words in the brackets if they do not apply. If the words do apply, set out those matters which have come to your attention on the following page.

DUNFERMLINE JUNIOR CHORUS INCOME & EXPENDITURE FOR YEAR ENDED 31 JULY 2024

ALL ACCOUNTS	2023/2024		2022/2023	
	Income	Expenditure	Income	Expenditure
Donations	1,001.44		1,822.82	
Grants	5,180.92		10,191.56	40.00
Membership subscriptions	11396.2		11,612.71	
Fundraising	1,037.23	12.00	2,802.80	177.57
Friends of DJC	1,435.00		1,150.00	
HMRC Gift Aid	3,759.11			
Concert ticket sales	4,312.06		4,536.96	
Merchandise	392.46	926.78	619.49	1,347.00
Miscellaneous income	25.00			
Rehearsal hall hire		3,806.02		3,548.04
Stationery, postage		95.30		1,101.72
Music purchase		1,926.86		1,859.19
Concert costs		2,892.90		4,229.39
Subs to other organisations		470.00		374.25
Professional Fees		10,254.00		10,507.00
Marketing/Publicity		1,675.74		1,824.40
Administrative Fees		2,590.00		2,550.00
Training				420.00
Social		600.02		2,135.62
Miscellaneous expenditure		1,049.36		51.00
Totals	28,539.42	26,298.98	32,736.34	30,165.18

STATEMENT OF BALANCES AS AT 31 JULY 2024

	2023/2024				2022/2023
	General	Tour	Savings	Total	
Opening Balances	18,340.90	200.00		18,540.90	15,769.74
Surplus/deficit for year	2,240.44			2,240.44	2,571.16
Transfer from General to New Savings /	-10,000.00		10,000.00	0.00	
Interest on Savings Account			62.49	62.49	
Closing Balance	10,581.34	200.00	10,062.49	20,843.83	18,340.90
Represented by					
General account	10,581.34				18,340.90
Tour account	200.00				200.00
Savings Account	10,062.49				
Closing balance	20,843.83				18,540.90

Assets held	2023/2024	2022/2023
Piano	2,300.00	2,300.00
Music	5,000.00	5,000.00
Folders, merchandise etc.	1,000.00	1,000.00
Total	8,300.00	8,300.00

DUNFERMLINE JUNIOR CHORUS

TOUR ACCOUNT

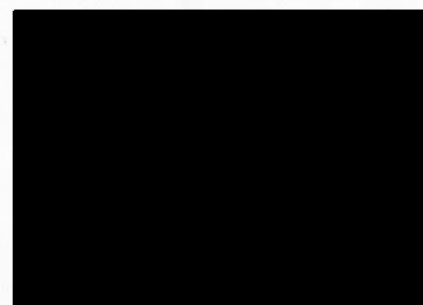
Voucher	Date	Ref	Amount	Income Statement	Description	Amount	Expenditure Statement	Description
						200.00		
						200.00		

Opening balance at 01 /08/2023

Income

Expenditure

Closing balance at 31/ 07/2024



DUNFERMLINE JUNIOR CHORUS

SAVINGS ACCOUNT

OPENING BALANCE 01/08/2023	0.00
TRANSFER FROM GENERAL A/C	10,000.00
INTEREST RECEIVED	62.49
CLOSING BALANCE 31/07/2024	10,062.49

