

## **Forever Young Club**

Scottish Charity No. SC036502

# **The Trustees Annual Report and Financial Statements for Year Ended 31 March 2025**

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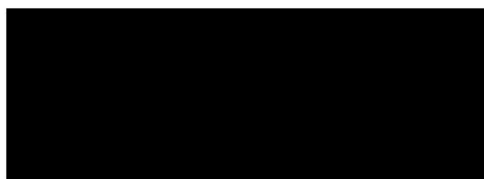
## Trustees Annual Report

The Trustees have pleasure in presenting their report together with the financial statements and the Independent Examiner's report for the year ended 31 March 2025.

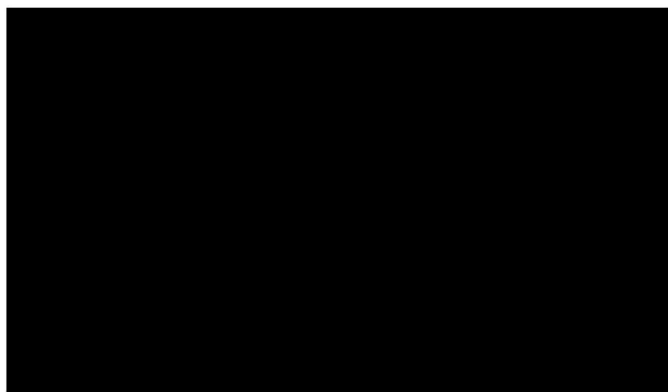
### Reference and Administration Details

Charity Name: Forever Young Club  
Charity Number: SC036502

Principal Address:



Charity Trustees serving on the date of approval of the Trustees Annual Report



### Structure, Governance and Management

The charity is an unincorporated association governed by a constitution. The Forever Young Club became a charity on the 11<sup>th</sup> of March 2005. Trustees are recruited from the membership and appointed by the Management Committee at the AGM.

The Trustees are responsible for the strategic direction and governance of the club and the day to day running is delegated to 2 paid members of staff who are managed by the Chairperson of the charity.

## Objectives and Activities

### Charitable purposes

The charitable purpose is:

'To promote the welfare of elderly and socially isolated people within the South West area of Edinburgh.

The charity provides access to a lunch and social activities, the club is based within the Carrickvale Community Centre. Under normal circumstances the club would run for 4 days per week Monday to Thursday providing activities and social opportunities in a safe environment, with access to lunch facilities and the provision of transport to and from their home of residence. Occasional outings would also be organised for the club members to provide variety to the programme.

### Summary of main achievements during the financial period

We continue to keep in touch with [REDACTED] who is in the process of applying for further grants. We are awaiting a grant of £5,000 from OneCity Trust.

### Financial review

Our income was £11,344 the majority of which was from grants. Our expenditure was £28,835. The majority of our expenditure was on staffing and associated costs as well as administrative costs.

### Reserves Policy

Our unrestricted reserves are £14,924 and we are due to receive another £5,000 from OneCity Trust. We have however no guaranteed core funding and continue to seek funding to ensure our on-going sustainability.


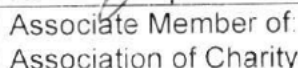

### Donated services

The charity benefits from significant volunteer time, on average 24 hours per week. Without the time they contribute we could not function, nor could we provide one to one support needed by some of our clients. We are very appreciative of their hard work and take this opportunity to say a very sincere thank you.

The above report was approved by the Trustees on the 22<sup>nd</sup> April 2025 and signed on their behalf by:

[REDACTED]

Position: CHAIR

Independent Examiner's Report on the Accounts	
Report to the trustees/members of	Forever Young Club
Registered charity number	SC036502
On the accounts for the charity year ended	31 <sup>st</sup> March 2025
Respective responsibilities of trustees and examiner	The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 ('the 2005 Act') and the Charities Accounts (Scotland) Regulations 2006(as amended) ('the 2006 Accounts regulations' ) The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the 2005 Act and to state whether particular matters have come to my attention.
Basis of independent examiner's statement	My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the accounts.
Independent examiner's statement	<p>In the course of my examination, no matter has come to my attention :</p> <p>1. which gives me reasonable cause to believe that in any material respect the requirements:</p> <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts with accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or</li> </ul> <p>2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p>
Signed:	<div style="display: flex; align-items: center;"> <div style="flex: 1;">  </div> <div style="flex: 1; text-align: right;"> <b>Date:</b> 23<sup>rd</sup> April 2025 </div> </div>
Name:	
Relevant professional qualification:	Associate Member of Association of Charity Independent Examiners (ACIE)
Address:	

**Statement of Receipts and Payments for the year ended 31<sup>st</sup> March 2025**

		Unrestricted	Restricted	Total 2025	Total 2024
<b>Receipts</b>	<b>Notes</b>				
Grants	1	9,000		9,000	37,830
Donations	2				325
Gross Trading Receipts	3	2,190		2,190	2,268
Fundraising		154		154	291
<b>Total Receipts</b>		<b>11,344</b>		<b>11,344</b>	<b>40,714</b>
<b>Payments</b>					
Cost of Charitable activities	4	26,985	1,500	28,485	27,215
Fundraiser fee		150		150	450
Governance	5	200		200	200
<b>Total Payments</b>		<b>27,335</b>	<b>1,500</b>	<b>28,835</b>	<b>27,865</b>
<b>Surplus/Deficit</b>		<b>(15,991)</b>	<b>(1,500)</b>	<b>(17,491)</b>	<b>12,849</b>

The Notes on page 8-9 form an integral part of these financial statements

**Statement of Balances for the year ended 31<sup>st</sup> March 2025**

<b>Funds Reconciliation</b>	<b>Unrestricted</b>	<b>Restricted</b>	<b>Total 2025</b>	<b>Total 2024</b>
Cash at bank and in hand 1/4/24	31,115	1,500	32,615	19,766
Surplus/Deficit for year	(15,991)	(1,500)	(17,491)	12,849
<b>Cash at bank and in hand 31/03/25</b>	<b>15,124</b>	<b>-</b>	<b>15,124</b>	<b>32,615</b>

**Liabilities**

Independent Examiners fee                      £200

The above report was approved by the Trustees on the 22<sup>nd</sup> April and signed on their behalf by :

Signature:

Full name:

Position: CHAIR

## Notes to the Financial Statements for year ended 31<sup>st</sup> March 2025

### 1. Nature and purpose of funds:

Unrestricted funds are those that may be used at the discretion of the trustees in furtherance of the objects of the charity. Restricted funds may only be used for specific purposes. Restrictions arise when specified by the donor or when funds are raised for specific purposes. During the year the charity received unrestricted grants from the funders listed below.

Funder	Restricted	Unrestricted	Total 2025	Total 2024
Anderson Strathclyde				26,830
McDonald				
NHS Lothian		9,000	9,000	9,000
CEC South West				1,500
Community Grant Fund				
Age Scotland				500
<b>Total</b>		<b>9,000</b>	<b>9,000</b>	<b>37,830</b>

### 2. Donations

Donor	Purpose	Total 2025	Total 2024
Carrickvale Community Centre	Unrestricted	-	250
Individuals	Unrestricted	-	75
	<b>Total</b>		<b>325</b>

### 3. Gross Trading

	Total 2025	Total 2024
Members attendance fees	2,190	2,268



**4. Cost of Charitable activities**

	<b>Restricted</b>	<b>Unrestricted</b>	<b>Total 2025</b>	<b>Total 2024</b>
Salary		23,608	23,608	22,084
HMRC NI contributions		564	564	564
Payroll administration		663	663	632
Pension contribution		207	207	710
Pension administration		169	169	107
Public liability Insurance		364	364	354
Telephone		743	743	952
Postage/administration		79	79	95
Resources/activities/food	1,500	539	2,039	1,667
Gifts				50
<b>Total</b>	<b>1,500</b>	<b>26,985</b>	<b>28,485</b>	<b>27,215</b>

**5. Governance**

Independent Examiner	200	200
	<b>200</b>	<b>200</b>

**6. Trustee Remuneration**

No Trustees received any expenses or remuneration.