

Rotary Club Of Peebles Benevolent Fund

Scotland · Charity number SC032625

Details

Status	Active
Legal form	Unincorporated association
Registered	2001-10-15
Register	View on the OSCR register

Contact

Address	6 Bonnington Road Peebles Borders Region EH45 9HF
Website	www.peeblesrotary.org

Activities

Activities: 'It makes grants, donations, loans, gifts or pensions to individuals', 'It makes grants, donations or gifts to organisations', 'It carries out activities or services itself'

Purposes: 'the prevention or relief of poverty', 'the advancement of education', 'the advancement of religion', 'the advancement of health', 'the advancement of citizenship or community development', 'the advancement of the arts, heritage, culture or science', 'the advancement of public participation in sport', 'the promotion of equality and diversity', 'the advancement of environmental protection or improvement', 'the relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage', 'the advancement of animal welfare', 'any other purpose that may reasonably be regarded as analogous to any of the preceding purposes'

What the charity does: Raise funds to disperse to a number of local, national and international charities. Arrange local youth development activities, competitions and support of Challenge Enterprise (a youth leadership development course)

Beneficiaries: 'Children or young people', 'Older People', 'People with disabilities or health problems', 'No specific group, or for the benefit of the community', 'Other charities or voluntary bodies'

Objectives: The Trustees shall hold the Benevolent Fund and all other monies which may from time to time be received by the Trustees from or under the direction of the Club or any member thereof and whether such monies shall arise from donations or bequests or from any other source (all of which monies are hereinafter included in the expression 'the Benevolent Fund') upon trust to apply both capital and income (subject only to any express condition imposed by the donar) to or for the benefit of such needy or distressed persons or to or for the benefit of such charitable institutions, societies or objects as the Club shall from time to time direct

Geography

- **Main operating location:** Scottish Borders
- **Geographical spread:** A specific local point, community or neighbourhood

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£7,637	£4,769	-	0
2024-06-30	£6,314	£4,769	-	0
2023-06-30	£6,810	£6,922	-	0
2022-06-30	£9,075	£9,388	-	0
2021-06-30	£4,737	£6,750	-	0

Rotary Club Of Peebles Benevolent Fund

Scotland - Charity number SC032625

Accounts

CHARITY NO SC032625



THE ROTARY CLUB of PEEBLES

BENEVOLENT FUND

Receipts and Payments Account

For the year ended 30th June 2025

THE ROTARY CLUB of PEEBLES BENEVOLENT FUND

SCOTTISH CHARITY NUMBER **SC032625**

YEAR ENDED 30 JUNE 2025

CONTACT ADDRESS

Neil MacIntyre
Whincroft
8 Rosetta Road
PEEBLES
EH45 8JU

BANKERS

Bank of Scotland
70 High Street
PEEBLES
EH45 8AQ

INDEPENDENT EXAMINER

Karen Graham BA CA
50 Edderston Road
PEEBLES
EH45 9DT

CONTENTS

PAGE

Trustees' Annual Report	3
Independent Examiners Report	6
Receipts & Payments Account	7
Statement of Balance	8

ROTARY CLUB OF PEBBLES BENEVOLENT FUND

TRUSTEES' ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2025

TRUSTEES

(All appointed 1 July 2024)

William Macleod

David McKean

Gordon Miller

Ken Morrison

William Sandland

OTHER TRUSTEES APPOINTED DURING THE YEAR

RECRUITMENT & APPOINTMENT OF TRUSTEES

All the Association's Trustees are appointed or re-appointed by members at the beginning of the financial period.

GOVERNING DOCUMENT

The Association is a charitable unincorporated Association, and the purpose and administration are set out in our Constitution.

CHARITABLE PURPOSES

As recorded in the Constitution, our purpose is to volunteer our efforts to improve the quality of life in our own community and beyond our community borders. A worldwide organisation, Rotary Clubs meet weekly and are non-political, non-religious and open to all cultures, races and creeds. Club membership represents a cross-section of local professional and business leaders.

ACTIVITIES & ACHIEVEMENTS

This year the normal range of club activities and fund-raising events were undertaken.

The club raised funds through, the Pigeon Race, coffee morning, busking, street collections for the Ukraine appeal and various donations. The Club distributed monies to Rotary, Local, National, International and Youth charities.

Going forward, the club aims to continue traditional and possible new fund-raising activities.

The principal fund-raising efforts were: -

Ukraine Pick Ups for Peace appeal	£3,664
Pigeon Race	£1,339
Coffee Morning	£718
Friends of Rotary	£621
Various group activities	£174
Donations	£930
Gift Aid	£411

Total Net Funds Raised during the year to June 30th, 2025 - £7,857

Internationally, the club donated £800 to Shelter box and £3,442 for Ukrainian appeals with £3,395 going to more local charities and good causes.

The Rotary, National, Local and Youth Charities donated to were: -

Peebles High School Sunflower resources	£200
Floral Peebles	£250
Rotary Foundation	£425
Peebles Food Foundation	£320
Peebles Food Bank	£700
Kids Cancer	£250
Pick Ups for Peace	£3,442
Greener Peebles	£150
Recovery Coaching Scotland	£250
Soul Remedy Community Interest Company	£150
My Name5Doddie Foundation	£200
Aberlour Children's Trust	£150
Shelter Box	£800
The Difference Patient Care Borders General Hospital	£100
Pentland Writers Group	£ 50
Alzheimer's Research	£200

Total Funds donated during the year to June 30th, 2025 - £7,637

It is anticipated the Club will continue its traditional fundraising activities in the coming year through a combination of new and popular "annual" events and activities.

Thanks to all the Peebles Rotary Club members for their continued enthusiastic contributions throughout the year and most importantly, the continued support of the local Community. Both are hereby acknowledged and warmly appreciated.

Particular thanks to Lemon Digital for again providing so much printing and advice, W Forsyth, Villeneuve Wines, Evolution and the Tontine Hotel for Pigeon Race sponsorship, The Tontine Hotel for providing a meeting place and to Tesco and Sainsbury for facilitating street collections.

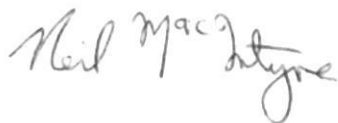
TRUSTEE REMUNERATION & EXPENSES

The Trustees did not receive any remuneration or expenses during the year.

RESERVES

£2,928 was the balance carried forward with £1,025 committed for further Ukraine donations leaving a free balance of £1,903 carried forward.

Approved by the Trustees and signed on their behalf by



_____ Date 01/11/2025

Neil MacIntyre

Treasurer

ROTARY CLUB OF PEEBLES BENEVOLENT FUND

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF ROTARY CLUB OF PEEBLES BENEVOLENT FUND

I report on the accounts of the charity for the year ended 30 June 2025, which are set out on pages 3 to 5 and pages 7 to 8.

RESPECTIVE RESPONSIBILITIES OF THE TRUSTEES AND EXAMINER

The Charity's Trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act ("the 2005 Act") and the Charities Accounts (Scotland) Regulations 2006 (as amended) ("the 2006 Regulations). The Charity Trustees consider that the audit requirement of Regulation 10(1Xd) of the 2006 Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

BASIS OF INDEPENDENT EXAMINER'S STATEMENT

My examination is carried out in accordance with Regulation 11 of the Charities Accounts (Scotland) Regulations 2006. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

INDEPENDENT EXAMINER'S STATEMENT

In the course of my examination, no matter has come to my attention; -

which gives me reasonable cause to believe that in any material respect the requirements: -
to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and
to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations have not been met, or
to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

 Date 8/12/25

Karen J Graham BA, CA.
Chartered Accountant
50 Edderston Road
PEEBLES
EH45 9DT

THE ROTARY CLUB of PEEBLES - Benevolent Account
 Receipts & Payments - Accounting Year to 30th June 2025

Income	2024-25		2023-24	
	£	£	£	£
Foundation Payments	425		425	
Gift Aid	411		637	
Members donations	5			
Miscellaneous Donations	500		71	
Pigeon Race	1,061		1,469	
Pigeon Race SumUp income	278			
Rotary Cycles Race for Prostate Scotland			175	
Surplus from Rotary group outing	40			
Meals credited in error			519	
Busking event	54			
Friends of Rotary (FOR)	621		463	
Ukraine Pick Ups for Peace (less gift aid)	3,664			
Surplus from Scottish night	60			
Morocco/Libya appeals			952	
Christmas card sales	20		320	
Coffee morning	714		972	
Coffee morning SumUp income	4			
Christmas raffle			236	
IWT contribution to RVS Xmas meal			75	
		7,857		6,314

Donations/Expenditure	2024-25		2023-24	
	£	£	£	£
Caroline Conner Peebles High School	200			
Kids Cancer	250			
Floral Peebles (Bonnie Peebles Plus)	250		400	
Home Basics			150	
Rotary Foundation Payments 24/25	425		475	
Food Foundation RVS Christmas Lunches	320		320	
Food Bank	700		129	
Greener Peebles	150			
Kingsland School			320	
Soul Remedy Community Interest Co.	150			
Pick Ups for Peace	3,442			
My Name5Doddie Foundation	200			
Alzheimers Research	200			
Aberlour Childrens Trust	150			
Borders General Hospital	100			
Pentland Writers Group	50			
NOMAD Beat			300	
Donkers sisters Norway Roverway			200	
Peeblesshire Food Bank (FOR)			463	
Prostate Scotland			212	
Shelter Box Trust	800		1,600	
Beth Mclean Foreman Malawi project			200	
Recovery coaching Scotland	250			
		7,637		4,769

Costs/Charges				
Meals credited in error			512	
Pigeon Race costs	100		100	
Misc costs			12	
SumUp charges 1.35%	4	104	14	638

Surplus/Deficit for the year

116

907

	2024/2025	2023/24
Surplus/ (Deficit) for the Year	116	907
Balance brought forward	2,812	1,905
Balance Carried Forward	2,928	2,812

THE ROTARY CLUB of PEBBLES

STATEMENT OF BALANCE AS AT YEAR END 30th JUNE

The balance held at 30th June as unrestricted funds is as follows: - £2,928

	2024-25	2023-24
	£	£
Surplus/(Deficit) for the year	116	907
Opening Balance B/Fwd 30/6/24	2,812	1,905
Balance C/Fwd 30/6/25	2,928	2,812

BANK RECONCILIATION

Closing Bank Balance at 30th June 2025	2,928	2,812
Less Outstanding Cheques		
Less outstanding Commitments	1,025*	
Add Outstanding Lodgements		
Free Balance	1,903	2,812

* See details on page 5.