

Trustees' Annual Report for the period							
Period start date				Period end date			
	Day	Month	Year		Day	Month	Year
From	1	4	2024	To	31	3	2025

Reference and administration details

Charity name

Other names charity is known by

Registered charity number

Charity's principal address

Burra History Group
SC029943
Bayview
Bridge End
Burra
Shetland
Postcode ZE2 9LE

Names of the charity trustees on date of approval of Trustees' Annual Report

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chair		
2	Treasurer		
3	Secretary		
4	Vice Chair		
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

## Reference and administration details

Names of all other charity trustees during the period, if any, (for example, those who resigned part way through the financial period)

Name	Dates acted if not for whole year

## Structure, governance and management

### Type of governing document

Burra History Group formed as a Charitable Company, registered Company No. SC205121, in March 2000.

On application to OSCR, the group converted to a SCIO which was incorporated on 15 March 2017.

The group is governed by a constitution.

### Trustee recruitment and appointment

Trustees are appointed from members of the organisation at the AGM in line with the Constitution. Office Bearers are appointed annually from the Trustees.

The maximum number of Trustees is 9, the minimum is 3.

## Objectives and activities

### Charitable purposes

The advancement, research, preservation and promotion of local history, heritage and culture.

### Summary of the main activities in relation to these objects

- Preserve and maintain Easthouse
- Organise exhibitions, displays and talks on local history, heritage and culture
- Collect photos, writing, stories and record folklore from the district
- Encourage community involvement, including use of Easthouse by groups/schools.
- Fundraise to ensure funds available to pursue charitable aims.

## APPENDIX 1

### Achievements and performance

#### Summary of the main achievements of the charity during the financial period

We produced a calendar for 2025.

An exhibition on wool and knitwear was held in Bridge End Hall during Wool Week which attracts visitors from all over the world.

We teamed up with Burra Youth Café in their activities and put on photo displays in Burra Public Hall, and are planning to hold an exhibition in the Hall in November.

We continued to work towards improvements to Easthouse and we are grateful to Malcolmson Architects who helped us in so many ways. We are thankful to the people of Burra and beyond who continue to support us in everything we do.

### Financial review

#### Brief statement of the charity's policy on reserves

The Trustees of Burra History Group will examine the requirements for reserves in the light of the main risks to the organisation. However, the Trustees recognise reserves may only be achieved by building on operating surpluses.

#### Details of any deficit

Deficit is due to ongoing upgrade of Easthouse.

#### Donated facilities and services (if any)

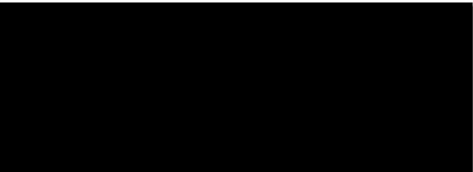
Other optional information

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s) <i>OSCR will accept digital or typed signatures</i>	<div></div>
Full name(s)	<div></div>
Position (e.g. Chair)	Treasurer
Date	3/12/25

Report to the trustees/members of		Independent examiner's report on the accounts						v2
Registered charity number		Burra History Group						
On the accounts of the charity for the period		SCO29943						
Set out on pages		Period start date				Period end date		
		Day	Month	Year	to	Day	Month	Year
		01	April	2024		31	March	2025
Respective responsibilities of trustees and examiner		<p>The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) 2005 Act and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.</p>						
Basis of independent examiner's statement		<p>My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and, consequently, I do not express an audit opinion on the view given by the accounts.</p>						
Independent examiner's statement		<p>In the course of my examination, no matter has come to my attention [other than that disclosed on the attached page*]</p> <ol style="list-style-type: none"> <li>which gives me reasonable cause to believe that in any material respect the requirements: <ul style="list-style-type: none"> <li>to keep accounting records in accordance with section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations, and</li> <li>to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations</li> </ul> have not been met, or </li> <li>to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.</li> </ol>						
Signed:				Date:		31/12/25		
Name:								
Relevant professional qualification(s) or body (if any):		Independent Examiner						
Address:		Voluntary Action Shetland Market House 14 Market Street Lerwick ZE1 0JP						

## APPENDIX 3

### Disclosure section

Only complete if the examiner needs to highlight material problems.

Give here brief details of  
any items that the  
examiner wishes to  
disclose

## Burra History Group

SCO29943



Receipts and payments accounts						
For the period from	Being calendar year			to	Period ended	
	Month	Day	Year		Month	Year
	01	April	2024		31	March 2025

## Section A Statement of receipts and payments

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total funds current period to nearest £	Total funds last period to nearest £
<b>A1 Receipts</b>						
Donations	1,027				1,027	985
Legacies					-	-
Grants		14,175			14,175	2,000
Receipts from fundraising activities	2,455				2,455	1,570
Gross trading receipts					-	-
Income from investments other than land and buildings					-	-
Rents from land & buildings					-	-
Gross receipts from other charitable activities					-	50
					-	-
<b>A1 Sub total</b>	<b>3,482</b>	<b>14,175</b>	<b>-</b>	<b>-</b>	<b>17,657</b>	<b>4,605</b>
<b>A2 Receipts from asset &amp; investment sales</b>						
Proceeds from sale of fixed assets					-	
Proceeds from sale of investments					-	
<b>A2 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>3,482</b>	<b>14,175</b>	<b>-</b>	<b>-</b>	<b>17,657</b>	<b>4,605</b>
<b>A3 Payments</b>						
Expenses for fundraising activities	950				950	964
Gross trading payments					-	-
Investment management costs					-	-
Payments relating directly to charitable activities	4,784				4,784	4,603
Grants and donations		19,480			19,480	-
Governance costs:					-	-
Audit / independent examination	123				123	80
Preparation of annual accounts					-	30
Legal costs					-	-
Other					-	-
					-	-
<b>A3 Sub total</b>	<b>5,857</b>	<b>19,480</b>	<b>-</b>	<b>-</b>	<b>25,337</b>	<b>5,677</b>
<b>A4 Payments relating to asset and investment movements</b>						
Purchases of fixed assets					-	
Purchase of investments					-	
<b>A4 Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>5,857</b>	<b>19,480</b>	<b>-</b>	<b>-</b>	<b>25,337</b>	<b>5,677</b>
<b>Net receipts / (payments)</b>	<b>(2,375)</b>	<b>(5,305)</b>	<b>-</b>	<b>-</b>	<b>(7,680)</b>	<b>(1,072)</b>
<b>A5 Transfers to / (from) funds</b>					-	
<b>Surplus / (deficit) for year</b>	<b>(2,375)</b>	<b>(5,305)</b>	<b>-</b>	<b>-</b>	<b>(7,680)</b>	<b>(1,072)</b>

## Section B Statement of balances

Categories	Details	Unrestricted funds	Restricted funds	Expendable endowment funds	Permanent endowment funds	Total current period	Total last period
		to nearest £	to nearest £	to nearest £	to nearest £	to nearest £	to nearest £
B1 Cash funds	Cash and bank balances at start of year	11,286	2,000			13,286	14,357
	Surplus / (deficit) shown on receipts and payments account	(2,375)	(5,305)			(7,680)	(1,072)
						-	
						-	
	Cash and bank balances at end of year (Agree balances with receipts and payments account(s))	8,911	(3,305)	-	-	5,606	13,286

Categories	Details	Fund to which asset belongs	Market valuation	Last year
			to nearest £	to nearest £
B2 Investments				
		Total	-	-

Categories	Details	Fund to which asset belongs	Cost (if available)	Current value (if available)	Last year
			to nearest £	to nearest £	to nearest £
B3 Other assets	Easthouse				154,962
		Total	-	-	154,962

Categories	Details	Fund to which liability relates	Amount due	Last year
			to nearest £	to nearest £
B4 Liabilities				
		Total	-	-

Categories	Details	Fund to which liability relates	Amount due (estimate)	Last year
			to nearest £	to nearest £
B5 Contingent liabilities				
		Total	-	-

Signed by one or two trustees  
on behalf of all the trustees

Signature\*

Print Name

Date of approval

			03 December 2025



## Section C Notes to the Accounts

**C1 Nature and purpose of funds** (may be stated on analysis of funds worksheets)

General Fund - used to fund all charitable activities for the group. Restricted Fund - Shetland Amenity Trust and local Community Council - to be used for ongoing running costs. Restricted funds also received from the Shetland Islands Council towards new roof.

**C2 Grants**

Type of activity or project supported	Individual / institution	Number of grants made	£
New roof	SIC	1	10,204
Total			10,204

**C3a Trustee remuneration**

If no remuneration was paid during the period to any charity trustee or person connected to a trustee cross this box (otherwise complete section 3b)	X
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**C3b Trustee remuneration - details**

Authority under which paid	£

**C4a Trustee expenses**

If no expenses were paid to any charity trustee during the period then cross this box (otherwise complete section 4b)	X
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**C4b Trustee expenses - details**

	Number of trustees	£

**C5 Transactions with trustees and connected persons**

Nature of relationship	Nature of transaction	Transaction amount (£)	Balance outstanding at period end (£)

**C6 Other information**

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## Burra History Group

SCO29943

## Additional analysis (1)

## Analysis of receipts and payments

## 1 Donations

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Donations	1,027				1,027	961
Amazon Smile	-				-	24
	-				-	
	-				-	
<b>Total</b>	<b>1,027</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,027</b>	<b>985</b>
	reference	-	-	-	reference	-

## 2 Grants

	Unrestricted funds to nearest £	Restricted funds to nearest £	Total current period to nearest £	Total last period to nearest £
Shetland Amenity Trust	-	3,301	3,301	1,500
Community Council	-	670	670	500
Shetland Islands Council	-	10,204	10,204	
	-		-	
<b>Total</b>	<b>-</b>	<b>14,175</b>	<b>14,175</b>	<b>2,000</b>
	-	-	-	-

## 3 Gross receipts from other charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Hire of Easthouse	-				-	50
	-				-	
	-				-	
	-				-	
	-				-	
	-				-	
<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>50</b>
	-	-	-	-	-	-

## 4 Payments relating directly to charitable activities

	Unrestricted funds to nearest £	Restricted funds to nearest £	Expendable endowment funds to nearest £	Permanent endowment funds to nearest £	Total current period to nearest £	Total last period to nearest £
Electric	852				852	1,249
Insurance	3,615				3,615	2,855
BT	197				197	189
Equipment	-				-	310
Venue Hire	120				120	
	-				-	
	-				-	
	-				-	
	-				-	
<b>Total</b>	<b>4,784</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,784</b>	<b>4,603</b>
	-	-	-	-	-	-